

January 09, 2026

To
The Listing Department
Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai - 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Friday January 09, 2026 at the registered office of company inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. To Allot Fully Convertible Equity Warrants on a Preferential basis.

Pursuant to Special Resolution passed by the Members of Shakti Press Limited in AGM (Including Remote E-Voting) on September 26, 2025, and pursuant to the "In-principle Approvals" granted by the BSE on January 02, 2026, the Board of Directors of the Company has allotted 39,20,000 (Thirty Nine Lakh Twenty Thousand) Fully Convertible Equity Warrants convertible into Equity Shares to 9 allottees on January 09, 2026 at an issue price of Rs. 27.25/- per warrant including a premium of Rs. 17.25/- per warrant on preferential basis in first tranche in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottee	Category	Warrants Issued
1.	Deep Ketan Nayak	Non-Promoter	21,00,000
2.	Chirag Jaysukhbhai Nasit	Non-Promoter	1,30,000
3.	Vijyaben Bhanubhai Suhagia	Non-Promoter	10,25,000
4.	Samir Bhanubhai Suhagia	Non-Promoter	1,34,000
5.	Saroj Samir Suhagia	Non-Promoter	1,31,000
6.	Rajan Jhaveri	Non-Promoter	1,00,000
7.	Shyamakant Ramsakal Tiwari	Non-Promoter	1,00,000
8.	Rachit Agrawal	Non-Promoter	1,00,000
9.	Manisha Jain	Non-Promoter	1,00,000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.



SHAKTI

PRESS LIMITED

MULTICOLOR OFFSET PRINTERS, PACKAGER & STATIONERS



CIN: L22219MH1993PLC071882

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, are annexed and marked as Annexure - I.

The Board Meeting Commenced at 06:30 P.M and concluded at 07:30 P.M

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

For, SHAKTI PRESS LTD.

RAGHAV KAILASHNATH SHARMA
Managing Director
DIN: 00588740

CIN: L22219MH1993PLC071882

Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 39,20,000 Fully Convertible Equity Warrants on Preferential basis to the Non-Promoter Category investors at a issue price of Rs. 27.25/- (Including premium of Rs. 17.25/- per warrant) in First tranche.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>i) Names of Investors- Annexure A</p> <p>ii) Post Allotment of Securities - details mentioned below as Annexure - B</p> <p>iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Rs. 10/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Sr No.	Name of proposed Allotees
1	Deep Ketan Nayak
2	Chirag Jaysukhbhai Nasit
3	Vijyaben Bhanubhai Suhagia
4	Samir Bhanubhai Suhagia
5	Saroj Samir Suhagia
6	Rajan Jhaveri
7	Shyamakant Ramsakal Tiwari
8	Rachit Agrawal
9	Manisha Jain

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Annexure - B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding*
1	Deep Ketan Nayak	Non-Promoter	-	-	21,00,000	21,00,000	16.16
2	Chirag Jaysukhbhai Nasit	Non-Promoter	-	-	1,30,000	1,30,000	1.00
3	Vijyaben Bhanubhai Suhagia	Non-Promoter	-	-	10,25,000	10,25,000	7.89
4	Samir Bhanubhai Suhagia	Non-Promoter	-	-	1,34,000	1,34,000	1.03
5	Saroj Samir Suhagia	Non-Promoter	7,840	1.07	1,31,000	1,31,000	1.07
6	Rajan Jhaveri	Non-Promoter	-	-	1,00,000	1,00,000	0.77
7	Shyamakant Ramsakal Tiwari	Non-Promoter	-	-	1,00,000	1,00,000	0.77
8	Rachit Agrawal	Non-Promoter	-	-	1,00,000	1,00,000	0.77
9	Manisha Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.77

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.