



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.

Visit us on : www.steelcogujarat.com E-mail : sglbaroda@gmail.com CIN No.: 27110GJ1989PLC011748 ,

LEI No. 894500QXPSPYLV4LU325 , GST No. 24AADCS0880L2Z

9th January, 2026

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street

Mumbai – 400001

Scrip Code: 500399

Sub: Disclosure pursuant to Regulation 30 and other regulations applicable, if any of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR') in respect of Listing of 16,000 senior, rated, listed, secured, redeemable, partly paid-up, non-convertible debentures of the face value of Rs. 1,00,000 lac each on the Debt market segment of BSE

Dear Sir/Madam,

Pursuant to Regulation 30 and other regulations applicable, if any of LODR, and Chapter V and Annexure 18 of the master circular issued by the Securities and Exchange Board of India ("SEBI") bearing reference number SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 on "Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities" ("SEBI LODR Master Circular"), and Regulation 19 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we would like to inform you that BSE Ltd. vide its Notice No. 20260109-24 dated 9th January, 2026, have listed and admitted to trading on the BSE Wholesale Debt Market Segment effective from today, 16,000 (sixteen thousand) senior, rated, listed, secured, redeemable, partly paid-up, non-convertible debentures of a face value of INR 1,00,000 (Indian Rupees one lac) each, aggregating to up to INR 160,00,00,000 (Indian Rupees one hundred sixty crore) having paid up value of INR 140,00,00,000 (Indian Rupees one hundred forty crore) ("Debentures") bearing **Scrip Code: 977444**.

Corporate Office:

4th Floor, Marble Arch, Race Course Circle, Vadodara – 390 007, Gujarat. Phone : 0265-2965381



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We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Steelco Gujarat Limited

ANOOP KUMAR SAXENA

Managing Director

(DIN: 10311727)

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