



VSTL/SE/2025-26

February 09, 2026

The General Manager – Listing,
National Stock Exchange of India Ltd.
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), MUMBAI – 400 051

The Manager Listing,
BSE Ltd.,
Floor 25, P.J. Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 – Presentation to be made to the Investors.

In pursuance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find attached, the Presentation on the Financial Results. The same will be presented at the analyst call today at 10:00 am.

This is for your information and records.

Thank you,
Yours truly,
for V.S.T. Tillers Tractors Ltd,

Chinmaya Khatua
Company Secretary & Compliance Officer
M. No. A21759

Encl: a/a



INVESTOR PRESENTATION

09-FEB-2026

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SAFE HARBOR

Certain statements in this release concerning our future growth prospects, or our future financial or operating performance, are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements.

- 01. Key highlights**
- 02. Sales volume**
- 03. Financial Performance**
- 04. Awards and recognitions**

Highest turnover for Q3

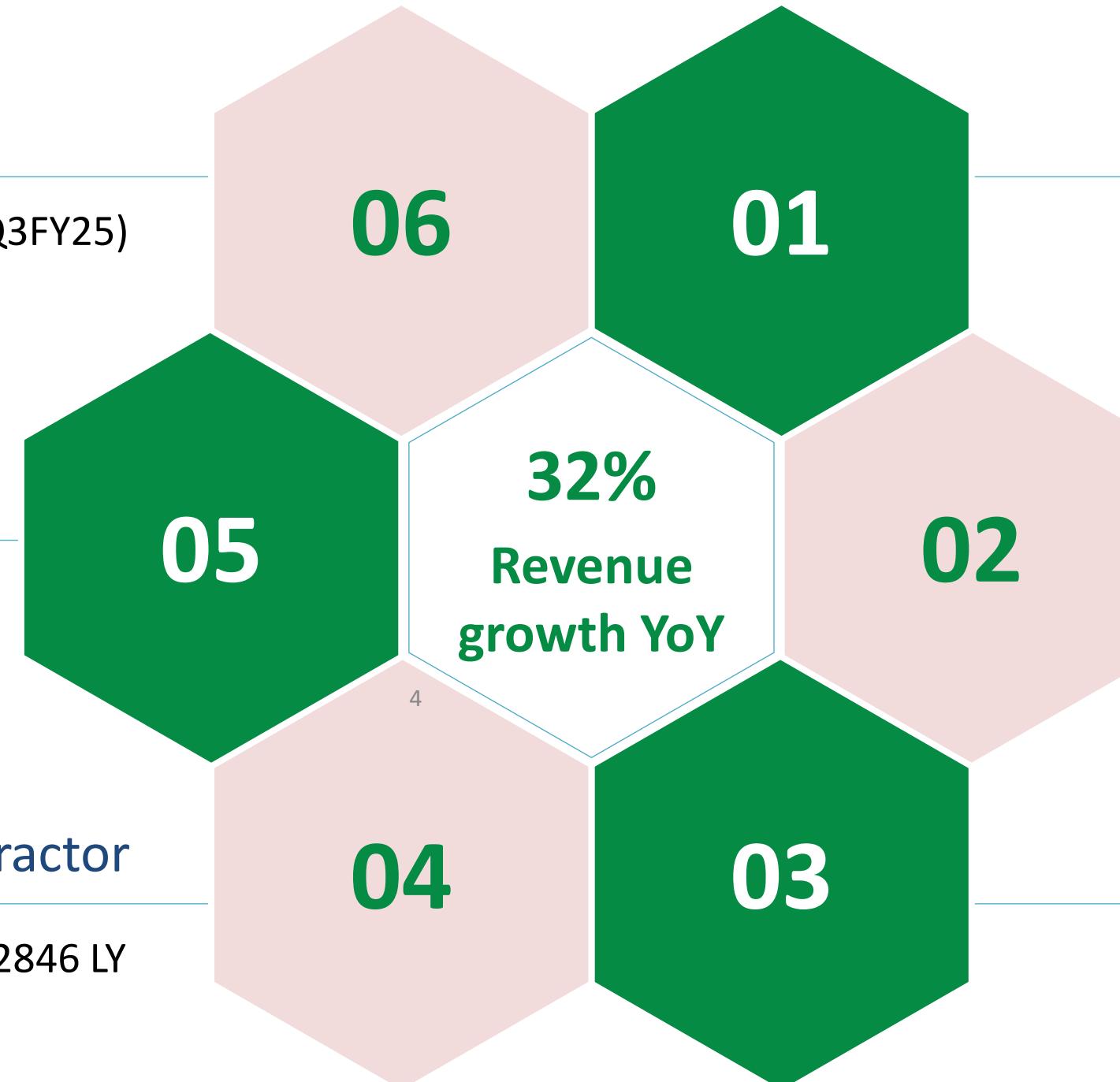
Achieved Rs 314 Cr Vs Rs 219 Cr (Q3FY25)

Improved cash generation

Cash generated from operations
- Rs 108 Cr against (Rs -35 Cr)
PY

18% Growth in domestic tractor

3352 Tractors sold, compared to 2846 LY



Highest ever Turnover for 9M

Achieved Rs 912 Cr Vs Rs 693 Cr (9MFY25)

Highest Power Tiller Sales in 9M

55% growth from 9M FY25 – 37,374 Nos,

63% Growth in Power weeder sales

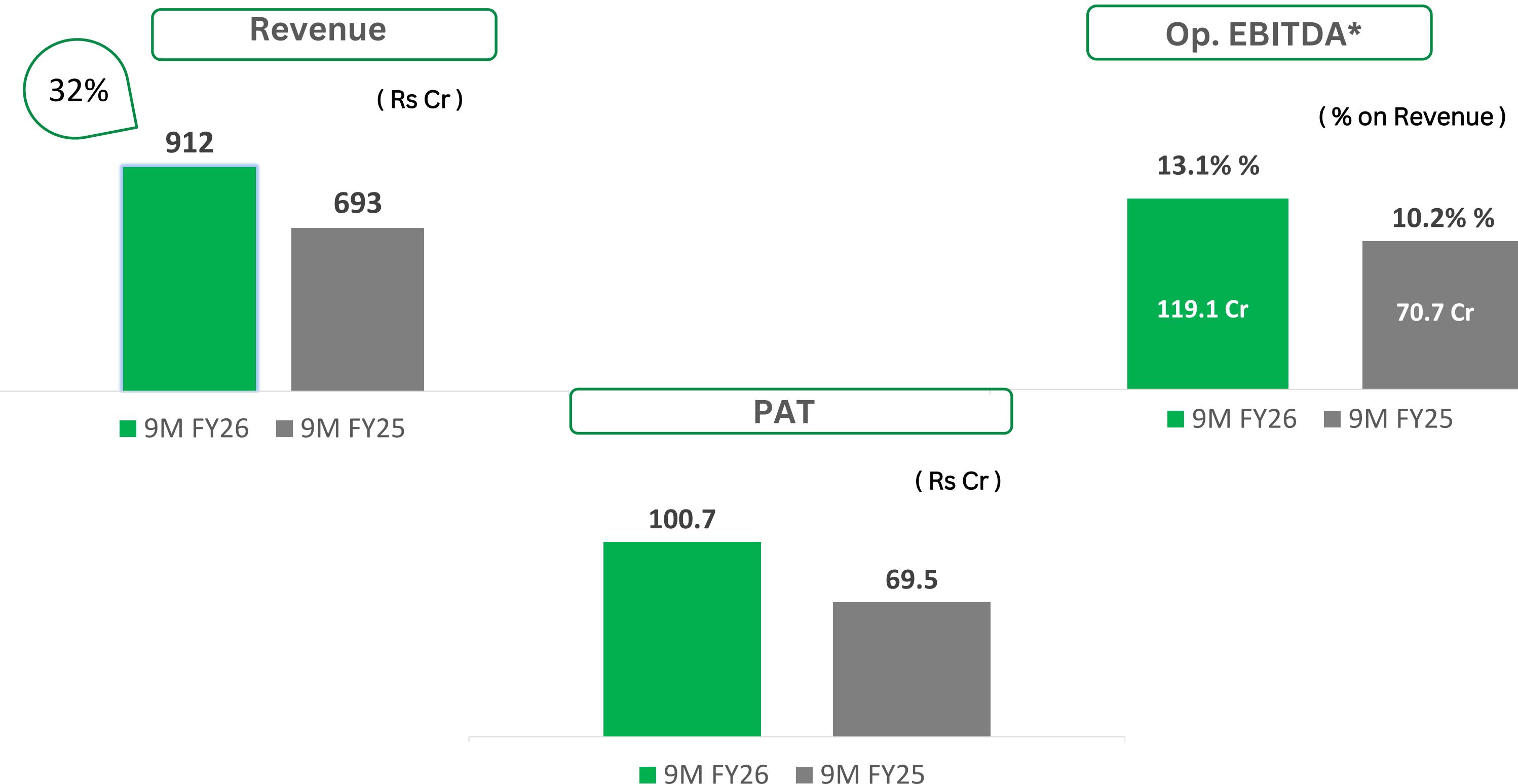
Sold 8,399 weeders against 5,142 Nos LY

(In Nos)

Product	9M FY 26	9M FY25	% Growth over YoY
Power Tiller	37,374	24,100	55.1%
Tractors Domestic	3,352	2,846	17.8%
Tractors Export	886	1,151	-23.0%
Power Weeder	8,399	5,142	63.3%
Power Reaper	3,305	2,246	47.2%

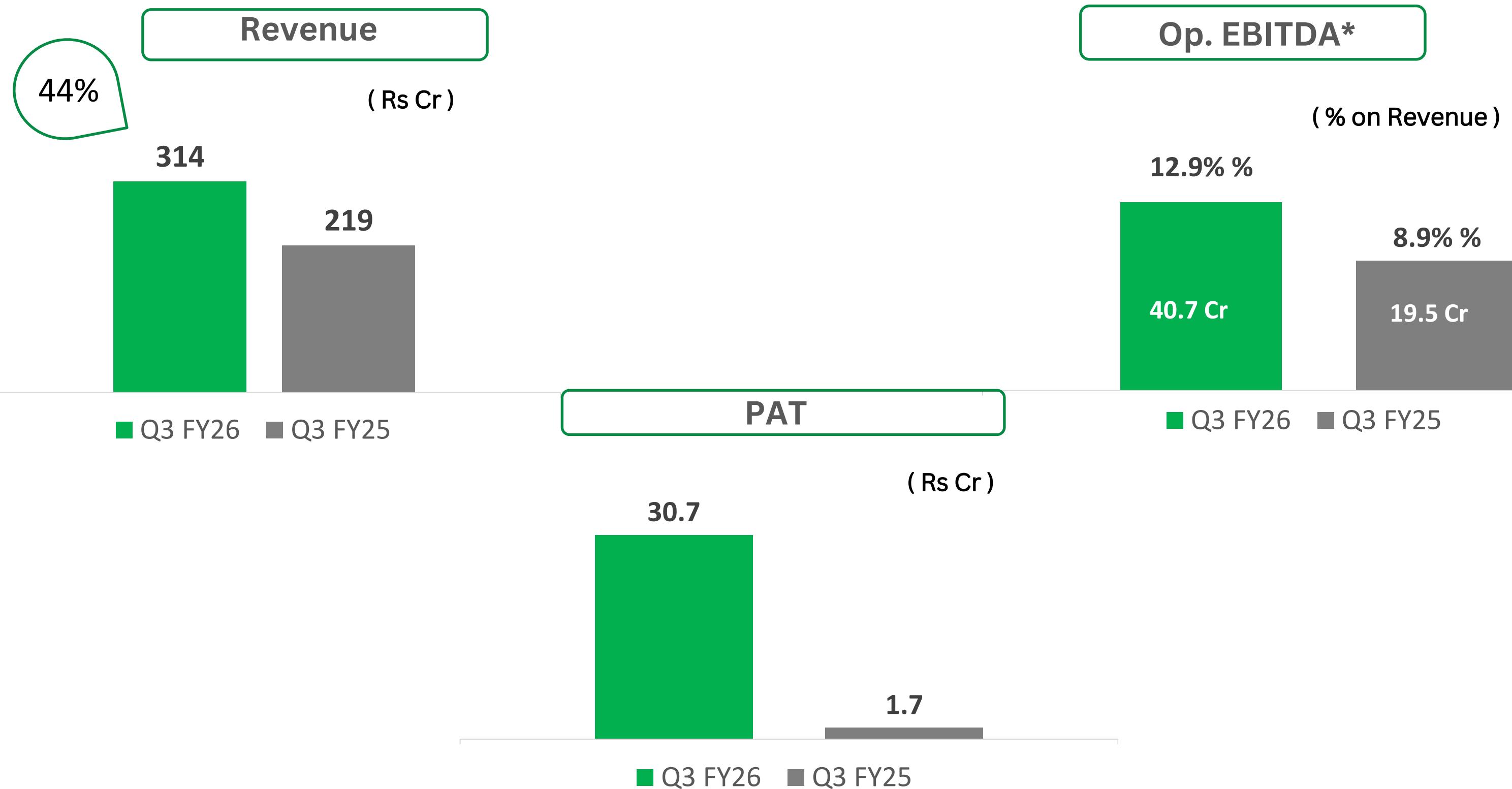
Product	(In Nos)		
	Q3 FY 26	Q3 FY25	% Growth over YoY
Power Tiller	12,545	6,775	85.2%
Tractors Domestic	1,341	1016	32.0%
Tractors Export	320	382	-16.2%
Power Weeder	3,429	1,652	107.6%
Power Reaper	1,793	1,614	11.1%

FINANCIALS



*Note: Operational EBITDA includes ₹1.66 Cr impact of new labour code; excluding this, EBITDA margin would be 13.20%

FINANCIALS



*Note: Operational EBITDA includes ₹1.66 Cr impact of new labour code; excluding this, EBITDA margin would be 13.50%

ET India's Impactful Turnaround CEO
Mr. Antony Cherukara, CEO of VST Tillers Tractors Ltd



CII Design Excellence Awards 2025
Top 100 designs – VST FENTM & VST Electric Weeder



CII Design Excellence Awards 2025
Design for Social Impact - Ranger Weeder Series



“Jury Challenger” winner in The Challengers Trophy Competition 2025 organized by CII





THANK YOU

VST TILLERS TRACTORS LTD.

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Mr. Chinmaya Khatua

Company Secretary

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