



February 09, 2026

To
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India

Scrip Code: **544617**
ISIN: **INE606N01019**

Scrip Symbol: **EXCELSOFT**

Subject: Intimation under Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Newspaper Advertisement of the Financial results for the quarter ended December 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“SEBI Listing Regulations”), please find enclosed the newspaper extract of the un-audited financial results of the Company for the quarter and nine months ended December 31, 2025, approved by the Board of Directors at its meeting held on February 06, 2026 and published on the following newspaper on February 08, 2026.

1. Financial Express (in English) and
2. Vijayavani (in Kannada).

The above information is also available on the website of the Company at
<https://www.excelsoftcorp.com/investors/>

Kindly take the above information on record.

Details as required to be disclosed as per BSE’s Circular No. 20230714-34 dated July 14, 2023, and NSE’s Circular No. NSE /CML/2023/57 dated July 14, 2023, are as under:

1	Date of occurrence of Event / Information:	February 09, 2026
2	Time of occurrence of Event/ Information:	12:00 (IST)

Thanking you,

For Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)

Dhananjaya Sudhanva
Chairman & Managing Director
(DIN: 00423641)
Place: Mysore

Enclosed: scanned copy of Newspaper clipping

Noida
Plot no. A 42/6, Suite No.401,
4th Floor, Sector - 62,
Noida - 201301,
Uttar Pradesh, India

Kuvempunagar, Mysuru
Nikhil Plaza, 1310 & 1333,
Gaganachumbi Double Road,
Block K, G & H Block, Kuvempu Nagara,
Mysuru-570 023, Karnataka, India

Hyderabad
2nd floor, IMAGE Incubation centre,
Software Technology Parks of India,
Divyasree solitaire, Plot No. 14 & 15,
Software Units layout, HITEC City, Madhapur,
Hyderabad - 500081, Telangana, India

COMPUCOM

Software Limited

COMPUCOM SOFTWARE LIMITED

CIN:- L72200RJ1995PLC009798

IT: 14-15 EPIP, Sitapura, Jaipur-302022 (Rajasthan) (India)

Tel. 0141-4867853

Email: cs@compucum.co.in, Website: www.compucum.co.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Based on the Recommendations of the Audit Committee, the Board of Directors of the Company at the meeting held on Saturday, 7th February 2026 at the registered office situated at IT-14-15, EPIP, Sitapura, Jaipur- 302022 (Rajasthan) approved the Un-Audited Standalone and Consolidated Financial Results for the quarter & nine months ended on 31st December 2025.

The aforementioned Financial Results, along with the Auditor's Report have been posted on the Company's website at https://compucum.co.in/mdocs-posts/quarterly-results_31-12-2025/ and can be accessed by scanning the Quick Response Code (QR Code) provided below:

For and on behalf of the Board of Compucum Software Limited

Sd/-

Surendra Kumar Surana

Managing Director (DIN: 00340866)

Place: Jaipur

Date: February 07, 2026

Note : The above information is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

EXCEL

SOFT

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SOFT

EXCEL SOFT TECHNOLOGIES LIMITED

(Formerly known as Excelsoft Technologies Private Limited)

Regd. Office: 1-B, Hootagalli Industrial Area,

Mysore - 570018, Karnataka, India

CIN: L72900KA2000PLC027256

Website : www.excelsoftcorp.com, Email : info@excelsoftcorp.com, Tel : +91-821-4282000

STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

The Board of Directors of the company, in its meeting held on February 6, 2026, has approved the unaudited Standalone & Consolidated financial results of the company for the quarter and nine months ended on December 31, 2025.

The results are available on the Company's website (<https://www.excelsoftcorp.com/wp-content/uploads/2026/02/Financial-result-for-the-Q3-nine-month-FY-26.pdf>). You can also access the results directly through the following QR code.

For and on behalf of the Board

For Excelsoft Technologies Limited

Sd/-

Dhananjaya Sudhanva

Chairman and Managing Director

DIN: 00423641

Place : Mysore

Date : February 6, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND BSE LIMITED ("BSE"), AND TOGETHER WITH NSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

QR Code

(Please scan the QR code to view the DRHP)

CleanMax

POWERING SUSTAINABILITY

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

Corporate Identification Number: U93090MH2010PLC206425

Registered and Corporate Office: 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai – 400 020, Maharashtra, India

Telephone: +91 22 6252 0000; Website: www.cleanmax.com; Contact person: Ullash Parida, Company Secretary and Compliance Officer; E-mail: Secretarial@cleanmax.com

THE PROMOTERS OF OUR COMPANY: KULDEEP JAIN, PRATAP JAIN, NIDHI JAIN, BGTF ONE HOLDINGS (DIFC) LIMITED AND KEMPINC LLP

NOTICE TO INVESTORS ("NOTICE")

In reference to the Draft Red Herring Prospectus filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") in connection with the Offer, and the advertisements for (a) filing the DRHP and (b) in relation to certain transactions in the Equity Shares of our Company involving certain of our Promoters published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered and Corporate Office is located), each with wide circulation on August 19, 2025 and February 7, 2026, respectively.

Potential bidders may note the following:

1) The Pre-IPO Placement of Equity Shares by way of a private placement was approved by our Board of Directors through resolution dated February 2, 2026 and by our Shareholders through resolution dated February 4, 2026. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated February 5, 2026 ("Share Subscription Agreement") was executed between our Company and Jongsong Investments Pte. Ltd.

The allotment of Equity Shares in relation to the Pre-IPO Placement to Jongsong Investments Pte. Ltd. was made pursuant to the resolution of Stakeholders Relationship Committee of the Board of Directors dated February 6, 2026, in accordance with the terms and conditions specified in the Share Subscription Agreement. The details of the Pre-IPO Placement have been provided below:

S. No.	Name of the allottee	Date of allotment	No. of Equity Shares allotted	Issue price (in ₹)	Face value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Total consideration (in ₹ million)	Percentage of Pre-Offer share capital of the Company on a fully diluted basis
1.	Jongsong Investments Pte. Ltd.	February 6, 2026	2,819,548	1,053.00	1.00	1,052.00	2,968.98	2.65%

We hereby confirm that, Jongsong Investments Pte. Ltd. is not connected with our Company, Subsidiaries, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiaries or the Group Companies.

We hereby confirm that the amount proposed to be raised through the Fresh Issue shall be reduced by ₹2,968.98 million pursuant to the Pre-IPO Placement and the size of the Fresh Issue has been revised to up to ₹12,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. Further, our Company has undertaken that the proceeds from such Pre-IPO Placement, shall be completely utilised towards the general corporate purposes portion of the Objects of the Offer.

In accordance with the directive dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India (the "SEBI Directive"), we further undertake that the disclosures regarding the Pre-IPO Placement shall be updated in the RHP and Prospectus, as applicable, and be made part of the price band advertisement.

Further, in accordance with SEBI's directive dated May 29, 2024, our Company has appropriately intimated Jongsong Investments Pte. Ltd., prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Offer, or that the Offer will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

2) Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by the promoter(s) and promoter group(s) from the DRHP filing date

Our Company has received intimations from our Promoters BGTF One Holdings (DIFC) Limited dated February 7, 2026 and KEMPINC LLP dated February 7, 2026, disclosing the transfer of 8,434,012 Equity Shares by way of a secondary sale to transferees mentioned below ("Transactions"). The Transactions were consummated pursuant to share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and Jongsong Investments Pte. Ltd., share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and Neo Digital Investments Limited, share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and GSS India Opportunities AIF Scheme I, share purchase agreement dated February 4, 2026 between KEMPINC LLP and Anjali Ashutosh Taparia, share purchase agreement dated February 4, 2026 between KEMPINC LLP and Aruna Sanjeev Taparia and share purchase agreement dated February 5, 2026 between KEMPINC LLP and GSS India Opportunities AIF Scheme I.

S. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company on a fully diluted basis * (%)	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
1.	February 6, 2026	BGTF One Holdings (DIFC) Limited	Jongsong Investments Pte. Ltd.	Secondary transfer	43,97,926	Cash	1.00	1,053.00	4.14	4,631.02	Not connected
2.	February 6, 2026	BGTF One Holdings (DIFC) Limited	Neo Digital Investments Limited	Secondary transfer	4,74,834	Cash	1.00	1,053.00	0.45	500.00	Not connected
3.	February 6, 2026	BGTF One Holdings (DIFC) Limited	GSS India Opportunities AIF Scheme I	Secondary transfer	26,87,559	Cash	1.00	1,053.00	2.53	2,830.00	Not connected
4.	February 6, 2026	KEMPINC LLP	Anjali Ashutosh Taparia	Secondary transfer	1,18,708	Cash	1.00	1,053.00	0.11	125.00	Not connected
5.	February 6, 2026	KEMPINC LLP	Aruna Sanjeev Taparia	Secondary transfer	1,18,708	Cash	1.00	1,053.00	0.11	125.00	Not connected
6.	February 6, 2026	KEMPINC LLP	GSS India Opportunities AIF Scheme I	Secondary transfer	6,36,277	Cash	1.00	1,053.00	0.60	670.00	Not connected

*Calculated taking into account the Pre-IPO Placement and 692,540 Equity Shares which will result upon exercise of vested options under the Clean Max ESOP Scheme as on date of this advertisement.

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, and subsequently with SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Please note that Equity Shares transferred pursuant to the Transactions, being the pre-Offer Equity share capital held shall be subject to lock-in, in accordance with Regulations 16 and 17 of the SEBI ICDR Regulations. Our Company has intimated the Stock Exchanges in relation to the Pre-IPO Placement and the Transactions set out above in accordance with Regulation 54 of SEBI ICDR Regulations.

Pursuant to the Transactions and the Pre-IPO Placement, the shareholding of transferors and transferees in our Company is as follows:

Sr. No	Name of the shareholder	Shareholding prior to the Pre-IPO Placement and the Transactions	Shareholding post the Pre-IPO Placement and the Transactions
		Number of Equity Shares	Shareholding on a fully diluted basis (in %)
1.	BGTF One Holdings (DIFC) Limited	40,977,420	39.58
2.	KEMPINC LLP	14,552,370	14.06
3.	Jongsong Investments Pte. Ltd.	Nil	Nil
4.	GSS India Opportunities AIF Scheme I	Nil	Nil
5.	Neo Digital Investments Limited	Nil	Nil
6.	Anjali Ashutosh Taparia	Nil	Nil
7.	Aruna Sanjeev Taparia	Nil	Nil

AXIS CAPITAL

Axis Capital Limited

1st Floor, Axis House

Pandurang Budhkar Marg

Worli, Mumbai 400 025

Maharashtra, India

Telephone: +91 22 4325 2183

E-mail: cleanmax_ipo@axiscap.in

Investor Grievance ID: complaints@axiscap.in

Website: www.axiscapital.co.in

Contact Person: Harish Patel/Gaurav Goyal

SEBI Registration Number: INM000012029

J.P.Morgan

J.P. Morgan India Private Limited

J.P. Morgan Tower

Off CST Road, Kallina

Mumbai 400 098

Maharashtra, India

Telephone: +91 22 6157 3000

E-mail: cleanmax_ipo@jpmorgan.com

Investor Grievance ID: investorsmb.jpmi@jpmorgan.com

Website: www.jpmi.com

Contact Person: Niwas Kumar / Rishank Chheda

SEBI Registration Number: INM000002970

BNP PARIBAS

BNP Paribas

1 North Avenue, Maker Maxity

Bandra-Kurla Complex, Bandra (E)

Mumbai 400 051

Maharashtra, India

Telephone: +91 22 3370 4000

E-mail: DL.CleanMaxIPO@bnpparibas.com

Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com

Website: www.bnpparibas.co.in

Contact Person: Piyush Ramchandani

SEBI Registration Number: INM000011534

HSBC

HSBC Securities and Capital Markets (India) Private Limited

52/60, Mahatma Gandhi Road

Fort, Mumbai 400 001

Maharashtra, India

Telephone: +91 22 6864 1289

E-mail: cleanmaxipo@hsbc.co.in

Investor Grievance ID: investorgrievance@hsbc.co.in

Website: www.business.hsbc.co.in

Contact Person: Harsh Thakkar / Harshit Tayal

SEBI Registration Number: INM000010353

IIFL CAPITAL

IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place Senapati Bapat Marg

Lower Panel (West) Mumbai – 400 013

Maharashtra, India

Telephone: +91 22 4646 4728

E-mail: cleanmax ipo@iiflcap.com

Website: www.iiflcap.com

Investor Grievance ID: ig_ib@iiflcap.com

Contact Person: Aditya Ratuni / Pawan Kumar Jain

SEBI Registration Number: INM000010940

NOMURA

Nomura Financial Advisory and Securities (India) Private Limited

Ceejay House, Level 11, Plot F, Shivsagar Estate

Dr. Annie Besant Road, Worli

Mumbai 400 018, Maharashtra, India

Telephone: +91 22 4037 4037

E-mail: cleanmaxipo@nomura.com

Website: www.nomuraholdings.com/company/group/asia/india/index.html

Investor Grievance ID: investorgrievances-in@nomura.com

Contact Person: Vishal Kanjani / Shreyas Goel

SEBI Registration Number: INM000011419

BOOK RUNNING LEAD MANAGERS

BOBCAPS

BOB Capital Markets Limited

1704, B Wing, 17th Floor, Parinee Crescenzo,

Plot No. C-38/39, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India

Tel: +91 22 6138 9353; E-mail: cleanmax_ipo@bobcaps.in

Website: www.bobcaps.in; Investor Grievance ID: investorgrievance@bobcaps.in

Contact Person: Nivedika Chavan

SEBI Registration Number: INM000009926

SBICAPS

SBI Capital Markets Limited

1501, 15th floor, A & B Wing, Parinee Crescenzo Building,

Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India

Telephone: +91 22 4006 9807; E-mail: cleanmax_ipo@sbicaps.com

Website: www.sbicaps.com

Investor Grievance ID: investorrelations@sbicaps.com

Contact Person: Sylvia Mendonca / Krithika Shetty

SEBI Registration No.: INM000003531

REGISTRAR TO THE OFFER

MUFG

MUFG Intime

MUFG Intime India Private Limited (Formerly Intime India Private Limited)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083

Maharashtra, India; Tel: +91 810 811 4949

E-mail: cleanmax_ipo@in.mpgms.mufg.com

Investor Grievance ID: cleanmax_ipo@in.mpgms.mufg.com

Website: www.in.mpgms.mufg.com

Contact Person: Shant Gopalkrishnan

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ullash Parida

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines

Cross Road No.1, Churchgate, Mumbai - 400 020 Maharashtra, India

Tel: +91 22 6252 0000; E-mail: Secretarial@cleanmax.com

Investors can contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

Place: Mumbai, Maharashtra

Date: February 7, 2026

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed a draft red herring prospectus dated August 16, 2025 with SEBI and Stock Exchanges. The DRHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e. Axis Capital Limited at www.axiscapital.co.in, J.P. Morgan India Private Limited at www.jpmi.com, BNP Paribas at www.bnpparibas.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, BOB Capital Markets Limited at www.bobcaps.in and the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.cleanmax.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 37 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, and subsequently with SEBI and the Stock Exchanges.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws and (b) outside of the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

On behalf of the Board of Directors

Sd/-

Ullash Parida

Company Secretary and Compliance Officer

CONCEPT

