

SEPC Limited

Regd. Office : 'ASV Hansa Towers',
3rd Floor, No.53/20, Greams Road, Thousand Lights,
Chennai - 600 006.
Tel : +91 44 6510 5555 E-mail : info@sepc.in

TÜV NORD CERT GmbH
ISO 9001 | ISO 14001 | ISO 45001

CIN: L74210TN2000PLC045167
Website : www.sepc.in

February 09, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
NSE SYMBOL: SEPC

BSE Limited

14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Press release titled 'SEPC Limited Crosses FY 25 Performance Benchmarks Within First 9 Months of FY26

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release for "SEPC Limited Crosses FY 25 Performance Benchmarks Within First 9 Months of FY26".

The said press release will be simultaneously posted on the Company's website <https://www.sepc.in/>.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For SEPC Limited

T Sriraman

Company Secretary & Compliance Officer

Encl.: a.a



SEPC Limited Crosses FY25 Performance Benchmarks Within First 9 Months of FY26

Chennai, February 9, 2025: SEPC Limited (NSE: SEPC | BSE: 532945), one of India's leading Engineering, Procurement and Construction (EPC) companies with a diversified presence across Water & Municipal Services, Roads, Industrial Infrastructure, and Mining, has announced its Unaudited Financial Results for Q3 & 9M FY26.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated		
	9M FY26	9M FY25	YoY
Total Revenue	796.89	519.90	▲ 53.28%
EBITDA	83.60	75.34	▲ 10.96%
Net Profit	39.81	14.82	▲ 168.66%
Net Profit Margin (%)	5.00%	2.85%	▲ 215 Bps
Diluted EPS (₹)	0.22	0.10	▲ 120.00%

Particulars (₹ Cr)	Consolidated				
	Q3 FY26	Q2 FY26	Q3 FY25	YoY	QoQ
Total Revenue	342.07	251.02	159.75	▲ 114.12%	▲ 36.27%
EBITDA	29.66	24.18	30.12	-1.53%	▲ 22.64%
Net Profit	14.96	8.30	4.44	▲ 236.62%	▲ 80.28%
Net Profit Margin (%)	4.37%	3.31%	2.78%	▲ 159 Bps	▲ 107 Bps
Diluted EPS (₹)	0.08	0.04	100%	▲ 166.67%	▲ 100%

Commenting on the performance Mr. Venkataramani Jaiganesh, Managing Director of SEPC

Limited, said: "We are encouraged by the consistent progress SEPC continues to deliver across its diversified project portfolio. The period reflects focused execution on ongoing projects, tighter operational controls, and improving coordination across business verticals.

Our growing footprint in core infrastructure segments such as water, transportation, mining, and industrial projects reinforces our confidence in the underlying strength of the business. Recent project wins and scope expansions highlight our technical capabilities, execution track record, and the trust placed in us by clients in India and international markets.

Looking ahead, our focus remains on disciplined growth, timely project delivery, and prudent risk management. With improved project visibility and a strong pipeline, SEPC is well positioned to sustain momentum and drive long-term, stable business growth."

Recent Key Business Highlights

MOIL Vertical Shaft Project	• Wins ₹230 Crore Turnkey Order from MOIL Limited for 3rd Vertical Shaft at Chikla Mine.
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	<ul style="list-style-type: none"> Scope covers Engineering, Civil Works, Equipment Installation, and Commissioning.
Railway EPC Order Win	<ul style="list-style-type: none"> Secured a ₹269.69 crore railway EPC sub-contract under the Ajmer-Chanderiya Doubling Project.
Coal Mining Project	<ul style="list-style-type: none"> Associated with the JARPL-AT Consortium for the Rampur Batura Opencast Coal Mine Project with an aggregate order value of ~₹3,300 crore.
Successful Settlement and Project Expansion	<ul style="list-style-type: none"> Successfully settled all arbitration claims with Hindustan Copper Limited. Received ₹30.45 crore as full and final settlement. Additionally awarded a ₹72.55 crore supplementary work order for the ongoing project.
Airport Infrastructure Project	<ul style="list-style-type: none"> SEPC-Furlong JV received an LoA worth ₹86 crore for the Bihta Airport civil enclave project, Patna Awarded by JSC IA Vozrozhdenie India Private Limited. Scope includes integrated terminal building, utility structures, elevated road, electro-mechanical works, airport and security systems
International Order - UAE	<ul style="list-style-type: none"> Secured an order worth AED 35 million (~₹85 crore) through UAE arm SEPC FZE under the ADOC framework. Scope includes ESD, Nitrogen Generation, and PAGA systems at Mubarraz Island, UAE

About SEPC Limited

SEPC Limited (formerly Shriram EPC Limited) is a well-established EPC company offering turnkey solutions across Water & Wastewater, Roads, Industrial Infrastructure, and Mining sectors. The company specializes in the design, procurement, construction, and commissioning of large and complex infrastructure projects across India.

SEPC serves a wide range of clients, including Central and State Government agencies, and continues to play a key role in India's infrastructure development.

In Q3 FY26, SEPC Limited reported strong operating momentum, **with consolidated revenue of ₹796.89 crore, EBITDA of ₹83.60 crore and net profit of ₹39.81 crore for the nine months ended December 2025—surpassing the Company's full-year FY25 revenue of ₹597.7 crore, EBITDA of ₹98.9 crore and net profit of ₹24.8 crore.**

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

 Kirin Advisors	Kirin Advisors Private Limited Sunil Mudgal – Director sunil@kiranadvisors.com +91 98692 75849 www.kiranadvisors.com
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