



AUTOLINE INDUSTRIES LTD.

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Website : www.autolineind.com

CIN-L34300PN1996PLC104510



Date: February 09, 2026

To,

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
General Manager, Listing
Corporate Relations Department
Scrip Code: BSE – 532797

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai – 400 051
Vice President, Listing
Corporate Relations Department
Symbol: NSE - AUTOIND

Sub: Regulation 30 of SEBI (LODR) Regulations, 2015 - Investor Presentation for the Financial Results for Quarter and Nine months ended on December 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the Financial Results for Quarter and Nine months ended on December 31, 2025 given/ to be given to the Investors of the Company.

Kindly take the above intimation on records.

Yours sincerely,

For Autoline Industries Limited

Pranvesh Tripathi

Company Secretary & Compliance Officer

M.No. A16724

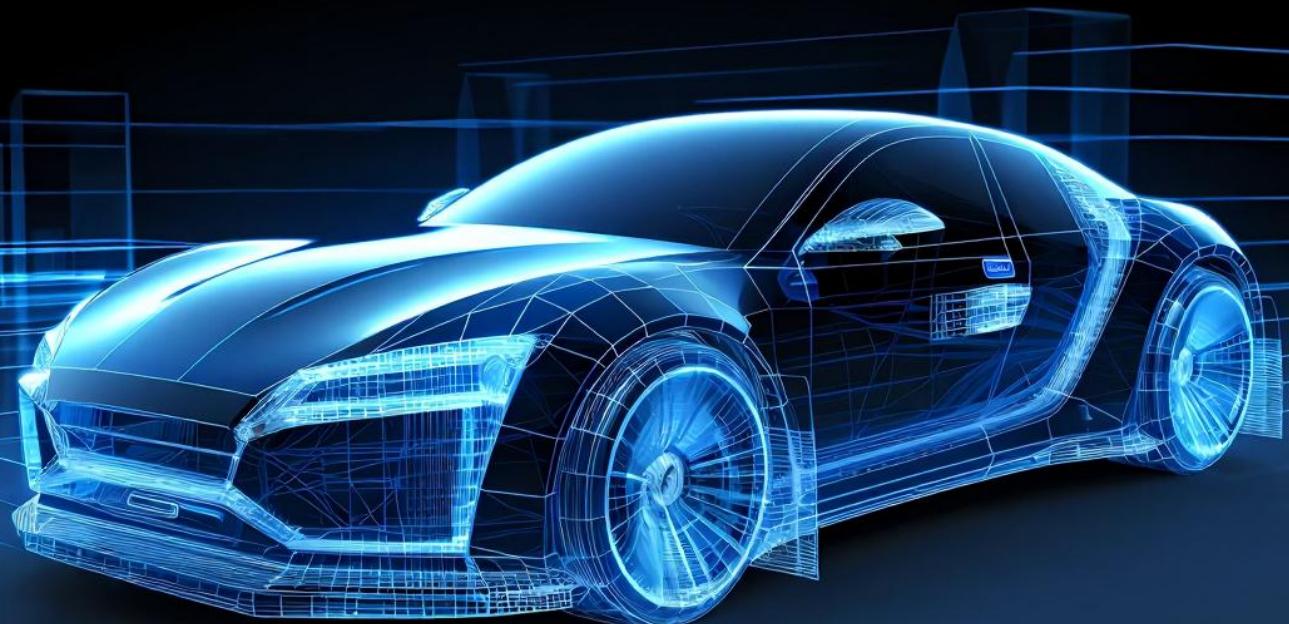
Place: Pune



EARNING RELEASE

Q3FY26

07 February 2026



BSE: 532797 | NSE: AUTOIND

About The Company



Autoline Industries Limited, established in 1996, is a prominent automotive component manufacturer based in Pune, Maharashtra.

The company manufactures sheet metal stamping parts, BIW (Body in White) & welded assemblies and moulds for the automotive industry.



Autoline's products cater to Original Equipment Manufacturers (OEMs) and automobile companies globally.



The Company operates manufacturing facilities in Maharashtra, Uttarakhand, Karnataka, Tamil Nadu, and Gujarat, all equipped with state-of-the-art design, engineering services, and commercial tool rooms, and collectively offering a production capacity of 1,75,000 MTPA.

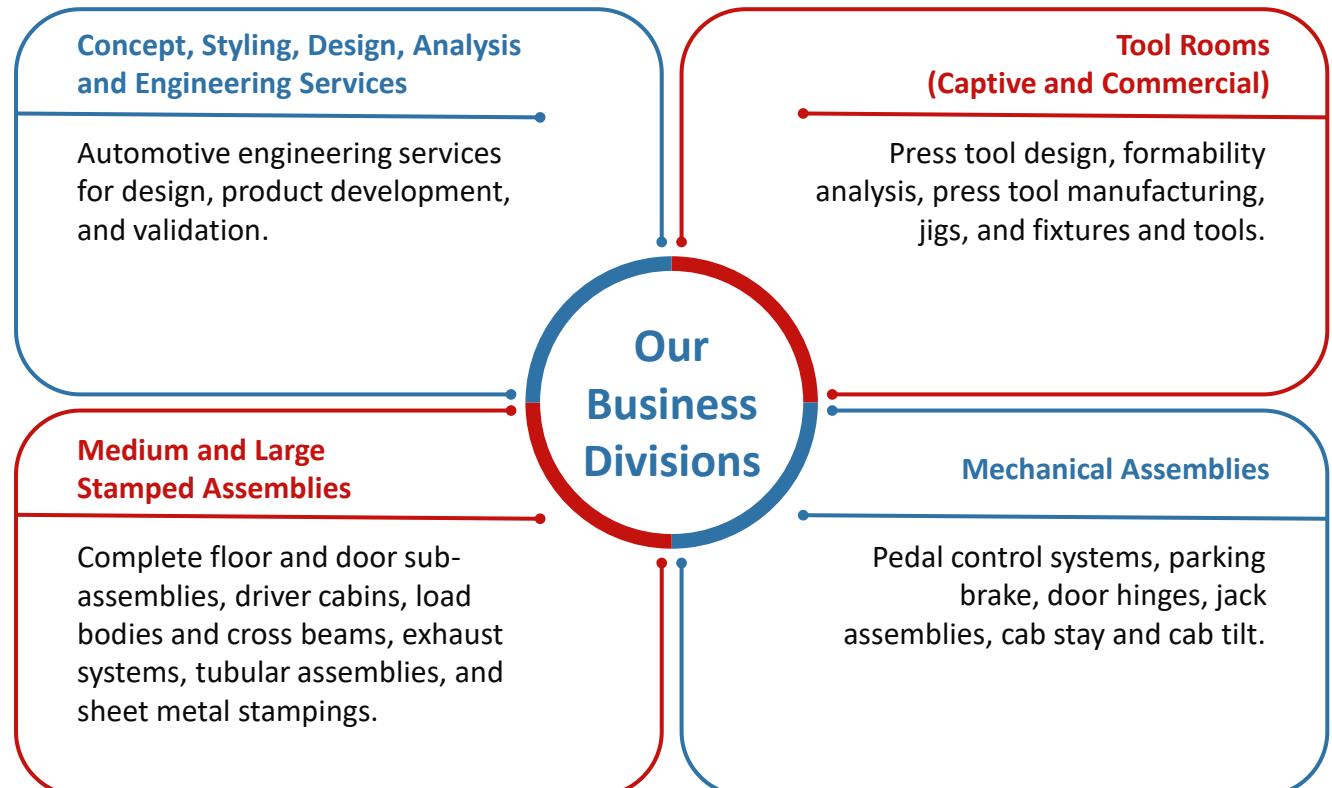


The company offers 3,000+ product SKUs, including high-complexity sheet metal components, sub-assemblies, and assemblies such as exhaust systems, tubular structures, door panels, cabin panels, substructure, and long member assembly. Additionally, the company also supplies foot control modules, parking brakes, and hinges.

The company is actively diversifying into non-automotive sectors such as solar energy, e-mobility, railways, and construction equipment, providing stable growth opportunities.



Key Business Division



Product Portfolio





Key Strengths

Comprehensive Manufacturing	Capability to produce components from 1 gm to 400 kg, serving diverse industries and customer needs.
Design & Engineering Expertise	End-to-end solutions from design to rapid prototyping, ensuring faster lead times and high-quality customized parts.
Automation & Industry 4.0	Smart manufacturing with IoT, AI, and robotics for higher productivity, precision, and reduced downtime.
Strong Client Relationships	Trusted partnerships with OEMs like Tata, Mahindra, Ashok Leyland, Daimler, and Volkswagen, ensuring a stable and growing order book.
Robust R&D & Innovation	Continuous product evolution aligned with emerging markets like EVs and solar energy.

Leveraging existing manufacturing capacity to improve productivity, margins, and overall output.

Expanding OEM relationships through entry into EV and premium platforms, ensuring long-term order visibility.

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Accelerating expansion into Europe and Middle East markets while scaling high-margin assemblies to enhance profitability.

GST cut from 28% to 18% and repo rate cuts expected to boost AIL's parts demand.

Capacity Utilization & Enhancement



New Customer & Model Additions (EV & Premium)



Diversification into New Verticals



Export Focus & Value-Added Products



GST & RBI Rate Reduction Boosts Demand



Key Growth Drivers

Clientele

BIW Parts



TATA HITACHI



HYUNDAI
CONSTRUCTION EQUIPMENT
INDIA



Small Mechanical Assemblies



Exhaust Systems



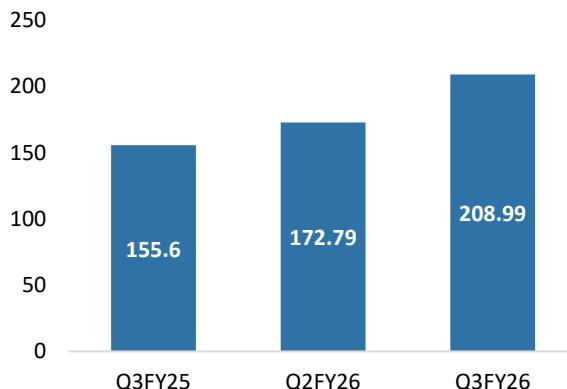
Other Major Customers



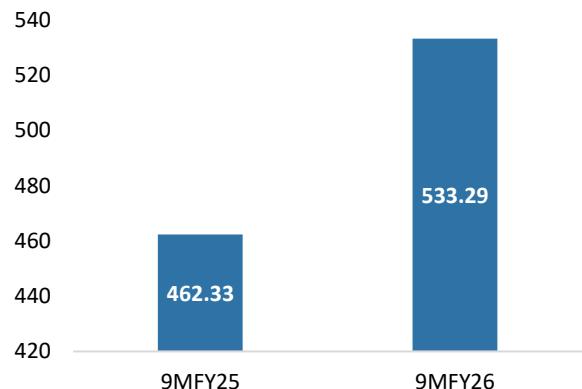
Standalone Key Financial Metrics

(In Cr)

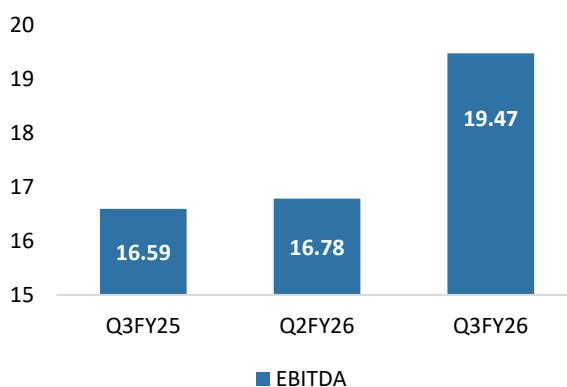
Revenue From Operations



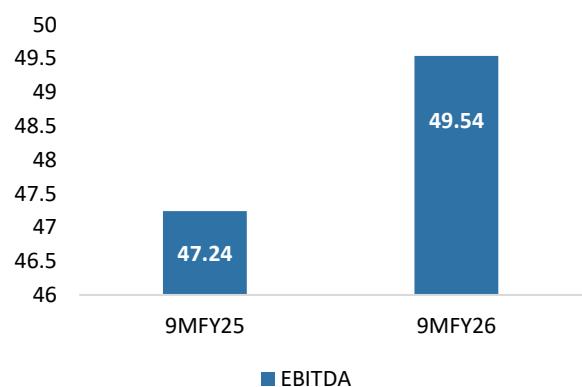
Revenue From Operations



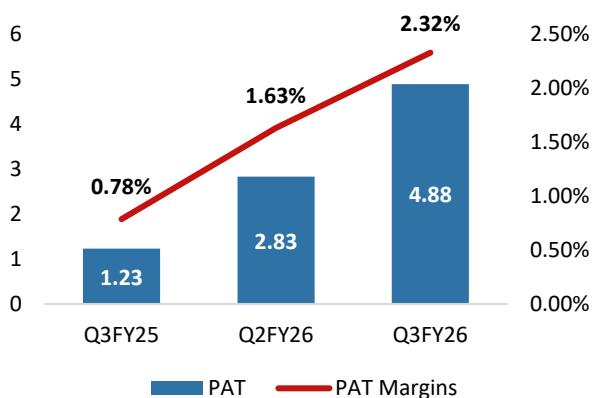
EBITDA



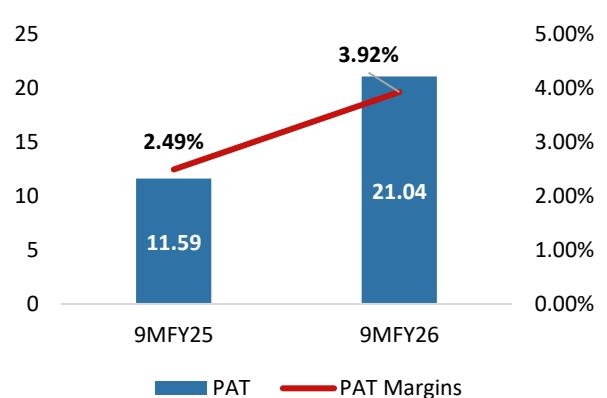
EBITDA



PAT & PAT Margins



PAT & PAT Margins



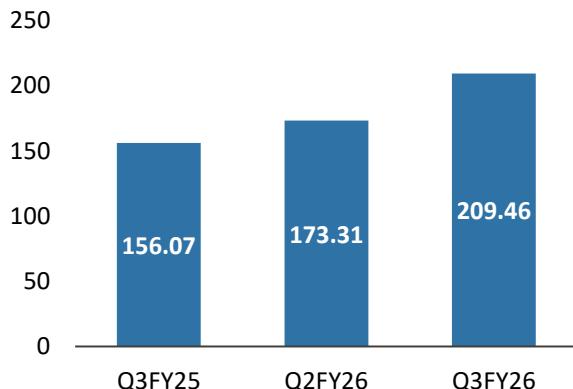
Standalone Income Statement

Particulars (In Cr)	Q3FY26	Q3FY25	YoY	Q2FY26	9MFY26	9MFY25	YoY
Revenue from Operations	208.99	155.6		172.79	533.29	462.33	
Other Income	0.92	1.22		1.08	3.27	3.38	
Total Revenue from Operations	209.91	156.82	33.85%	173.87	536.56	465.71	15.21%
Total Expense excluding Depreciation & Finance cost	189.52	139.01		156.01	483.75	415.09	
EBITDA Excluding Other Income	19.47	16.59	17.36%	16.78	49.54	47.24	4.87%
Finance cost	10.33	8.65		9.88	29.44	22.9	
Depreciation	5.18	4.47		5.15	15.46	12.67	
PBT before Exceptional Item	4.88	4.69		2.83	7.91	15.05	
Exceptional Item	-	(3.46)		-	19.1	(3.46)	
PBT After Exceptional Item	4.88	1.23		2.83	27.01	11.59	
Tax	-	-		-	5.97	-	
PAT	4.88	1.23	296.75%	2.83	21.04	11.59	81.54%
PAT Margins %	2.32%	0.78%		1.63%	3.92%	2.49%	
Diluted EPS	1.08	0.3		0.62	4.71	2.81	

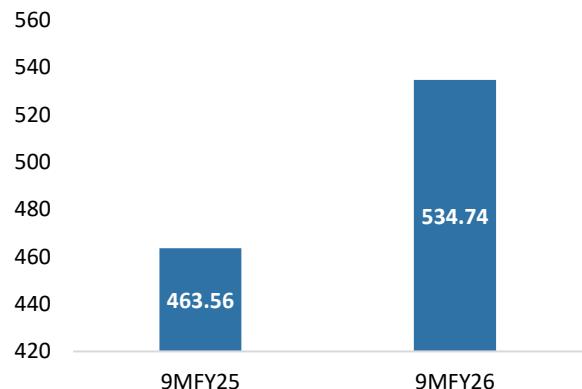
Consolidated Key Financial Metrics

(In Cr)

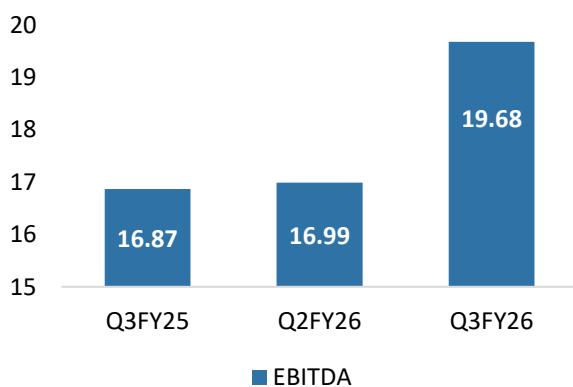
Revenue From Operations



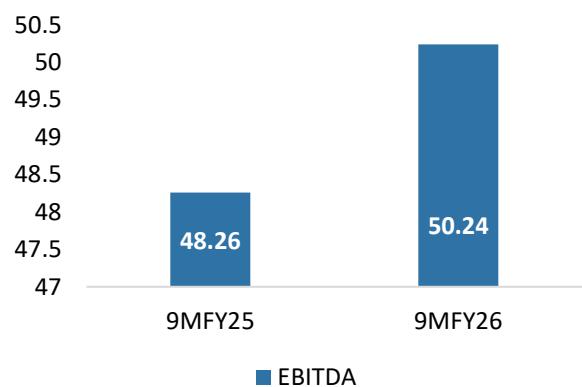
Revenue From Operations



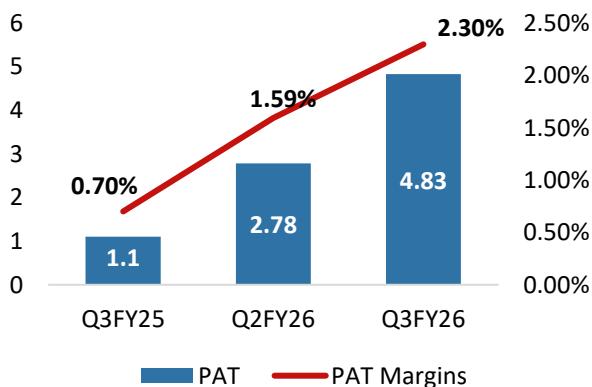
EBITDA



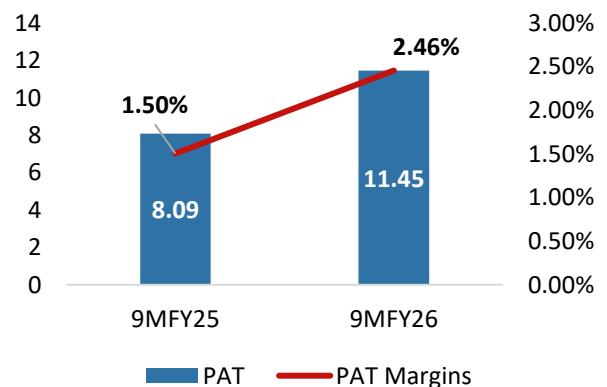
EBITDA



PAT & PAT Margins



PAT & PAT Margins



Consolidated Income Statement

Particulars (In Cr)	Q3FY26	Q3FY25	YoY	Q2FY26	9MFY26	9MFY25	YoY
Revenue from Operations	209.46	156.07		173.31	534.74	463.56	
Other Income	0.89	1.01		1.04	3.11	2.74	
Total Revenue from Operations	210	157.08	33.91%	174.35	537.85	466.30	15.34%
Total Expense excluding Depreciation & Finance cost	189.78	139.20	-	156.32	484.50	415.30	
EBITDA Excluding Other Income	19.68	16.87	16.66%	16.99	50.24	48.26	4.10%
Finance cost	10.39	8.79		9.95	29.64	23.18	
Depreciation	5.27	4.55		5.25	15.73	12.93	
PBT before Exceptional Item	4.91	4.54		2.83	7.98	14.89	
Exceptional Item	-	(3.46)		-	6.28	(3.46)	
PBT After Exceptional Item	4.91	1.08		2.83	14.26	11.43	
Tax	0.08	(0.02)		0.05	6.17	(0.02)	
PAT	4.83	1.10	339.09%	2.78	8.09	11.45	-29.34%
PAT Margins %	2.30%	0.70%		1.59%	1.50%	2.46%	
Diluted EPS	1.07	0.25		0.61	1.81	2.74	

Management Commentary

Commenting on AIL's performance, Mr. Shivaji Akhade, Founder & Managing Director, said:

"Our Revenue from Operations grew by **34.31%**, increasing from **INR 155.6 Cr in Q3FY25** to **INR 208.99 Cr in Q3FY26**. On a nine-month basis, revenue rose by **15.35%**, increasing from **INR 462.33 Cr in 9MFY25** to **INR 533.33 Cr in 9MFY26**. This growth was primarily driven by healthy demand across our key segments, an improved product mix, and higher volumes from our major OEM customers.

This revenue growth translated into a robust operating performance, with **EBITDA rising 17.36% from INR 16.60 Cr in Q3FY25 to INR 19.47 Cr in Q3FY26**. For the 9M period, **EBITDA increased 4.87% from INR 47.25 Cr in 9MFY25 to INR 49.54 Cr in 9MFY26**. The performance reflects the strength of our business model, disciplined execution, and the benefits of operating leverage as we scale our production.

Profit after Tax (PAT) for the nine-month period recorded a significant increase of **81.54%, reaching INR 21.04 Cr in 9MFY26 compared to INR 11.59 Cr in 9MFY25**. This growth was supported by a one-time exceptional income during the period. Consequently, our **PAT margin improved by 144 bps to 3.9%**. Furthermore, we successfully completed our land monetization process, realizing the final **INR 11 Cr in Q3 FY26**, bringing total proceeds to **INR 98.50 Cr**.

The ramp-up in volumes during the quarter was driven by strong demand visibility from key partners including **Tata Motors (CV & PV), Mahindra (CV & PV), and Ashok Leyland (CV)**. This sustained demand has allowed us to maintain peak capacity utilization across our facilities to meet rigorous OEM requirements. To support further growth and cater to increased demand, we have issued **convertible warrants to Promoters amounting to INR 24.5 Cr**, specifically earmarked for capital investment and capacity enhancements.

We witnessed positive momentum from festive season spill over and the broader impact of **GST reforms**, which have strengthened demand and improved realizations across key vehicle segments. These tailwinds, combined with regulatory-led content additions and the trend toward premiumization, have further supported our volume growth and market positioning.

Looking ahead, we anticipates strong growth visibility through a robust order book and the addition of new models across our Auto Components and Tooling divisions. We remain focused on **automation, renewable energy initiatives, and deeper customer engagement** to improve efficiency and competitiveness. With a positive outlook for Q4, we are well-positioned to sustain our growth trajectory and continue creating long-term value for our shareholders."

Management Guidance



We are targeting **~20% - 25% CAGR** growth in revenues for next few years.



EBITDA margin is expected to increase to **~10% plus** for FY27.



For more information, please visit the company website: www.autolineind.com

Disclaimer

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Autoline Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

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