

Donear/SECD/SE/2025-26

February 09, 2026

To,
The Manager,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 512519

Symbol: DONEAR

Dear Sir / Madam,

Sub: Outcome of Board Meeting of Donear Industries Limited [“the Company”] held on February 09, 2026.

Pursuant to Regulations 30, 33, 42 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), read with various circulars issued by the Securities and Exchange Board of India and Stock Exchanges, the Board of Directors of the Company at its meeting held on February 09, 2026, *inter-alia*, considered the following matters:

1. Financial Results :

Pursuant to the provisions of Regulations 30 and 33(3) of the Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Monday, 9th February, 2026, *inter-alia*, considered and approved the standalone and consolidated Un-audited Financial Results of the Company for the Quarter and Nine months ended 31st December, 2025.

A copy of the said financials along with Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) is enclosed herewith for your records.

Further we would like to inform that the Company had received a notice from the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) regarding non-compliance with Regulation 17(1), 19(1)/19(2), 20(2)/20(2A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), relating to the constitution of the Board, Nomination and Remuneration Committee and Stakeholder relationship Committee and the said notice was placed before the Board for its comments.



INDUSTRIES LTD.

Donear House, Plot No. A-50, Road No. - 1, MIDC., Andheri (E), Mumbai - 400 093.
Tel : 022 - 68348100 (Board Line) | Fax : 022 - 68348313
E: investor@donear.com / info@donear.com
Web: www.donear.com CIN : L99999MH1987PLC042076

The Board after discussion noted that the delay in compliance was unintentional. The Board advised the management to ensure timely compliance in the future and after that the Company has duly complied with the Regulation 17(1), 19(1)/19(2), 20(2)/20(2A) of the Listing Regulations and Paid the full fine amount to both BSE and NSE.

The disclosure pursuant to Regulation 30, Part A of Schedule III of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as Annexure – A

The meeting of Board of Directors of the Company commenced at 13:04 p.m. and concluded at 2:02p.m.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Donear Industries Limited

Digitally signed
by KRISHNA
ASHISH
AGRAWAL
Date: 2026.02.09
14:19:21 +05'30'



Krishna Agrawal
Company Secretary & Compliance Officer

Encl: as above

Annexure A

Disclosure under Regulation 30, Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

| Sr. No. | Particulars | Details |
|---------|--|---|
| 1. | Name of the authority | BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) |
| 2. | Details of fines, penalties, dues, etc. including amount; | Imposition of Fine of Rs.48600 incl. GST each |
| 3. | Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority | 07-11-2025 |
| 4. | Due date of payment: | 13-12-2025 |
| 5. | Reasons for delay or default in payment: | NIL |
| 6. | Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible | Fine paid of Rs.48600 incl. GST each to National Stock Exchange of India Limited and BSE Limited. |
| 7. | Details of payment including date of payment and amount paid shall be disclosed upon payment of the fines, penalties, dues, etc. | Date of payment: 10-12-2025. Amount Paid: 48,600/- |

DONEAR INDUSTRIES LIMITED

Registered Office: "Donear House", 8th Floor, Plot No A 50, Road No 1 MIDC, Andheri East, Mumbai-400 093
CIN : L99999MH1987PLCD42076 Website : www.donear.com Email: info@donear.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. in lakhs) (Except EPS)

| Sr. No. | Particulars | STANDALONE | | | | | | CONSOLIDATED | | | | | |
|------------|---|------------------|------------------|-------------------|------------------|------------------|------------------|------------------|------------------|-------------------|------------------|------------------|------------------|
| | | Quarter Ended | | Nine Months Ended | | Year Ended | | Quarter Ended | | Nine Months Ended | | Year Ended | |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | |
| 31-12-2025 | 30-06-2025 | 31-12-2024 | 31-12-2025 | 31-12-2024 | 31-03-2025 | 31-12-2025 | 30-09-2025 | 31-12-2024 | 31-12-2025 | 31-12-2024 | 31-12-2025 | 31-03-2025 | |
| 1 | Income: | | | | | | | | | | | | |
| | (a) Revenue from Operations | 24,077.36 | 73,581.52 | 24,717.19 | 67,350.42 | 65,008.91 | 91,889.78 | 24,037.10 | 73,591.53 | 24,717.19 | 67,280.42 | 65,608.01 | 91,380.76 |
| | (b) Other income | 266.22 | 500.31 | 0.16 | 887.54 | 487.50 | 727.91 | 266.22 | 500.31 | 0.16 | 657.54 | 437.50 | 727.91 |
| | Total Income | 24,243.53 | 73,981.83 | 24,717.35 | 68,017.96 | 66,041.41 | 92,097.69 | 24,293.14 | 73,981.83 | 24,717.35 | 68,017.96 | 66,041.41 | 92,097.69 |
| 2 | Expenses: | | | | | | | | | | | | |
| | (a) Cost of Materials consumed | 9,177.51 | 7,408.42 | 8,681.85 | 24,303.17 | 22,335.66 | 29,344.81 | 9,177.51 | 7,408.42 | 8,681.85 | 24,303.17 | 22,535.56 | 29,344.81 |
| | (b) Purchase of Stock-in-trade | 6,028.25 | 4,694.74 | 5,408.58 | 15,805.89 | 15,409.27 | 21,442.15 | 6,028.19 | 4,694.74 | 5,408.58 | 15,805.69 | 15,409.27 | 21,442.15 |
| | (c) Changes in Inventory of Finished goods, Work-in-progress and Stock-in-trade | (2,882.85) | (177.58) | (1,481.49) | (4,233.15) | (3,998.63) | (2,005.89) | (2,882.95) | (177.58) | (1,481.49) | (4,233.15) | (3,983.53) | (2,006.65) |
| | (d) Employees Benefits Expenses | 2,771.22 | 2,512.88 | 2,345.38 | 7,647.80 | 6,709.61 | 9,152.11 | 2,771.22 | 2,603.88 | 2,345.38 | 7,647.80 | 6,709.51 | 9,132.11 |
| | (e) Finance Costs | 716.21 | 239.04 | 817.70 | 2,109.14 | 2,117.14 | 8,228.25 | 716.21 | 239.04 | 817.70 | 2,109.14 | 2,117.14 | 8,227.25 |
| | (f) Depreciation and Amortisation expenses | 591.81 | 514.75 | 551.88 | 1,015.83 | 958.56 | 1,311.03 | 591.81 | 514.75 | 551.88 | 1,015.83 | 958.56 | 1,311.03 |
| | (g) Other expenses | 6,139.65 | 5,102.78 | 6,285.37 | 17,893.05 | 17,995.45 | 25,198.02 | 6,139.65 | 5,101.78 | 6,285.37 | 17,893.05 | 17,995.45 | 25,188.02 |
| | Total Expenses | 22,295.35 | 21,919.09 | 23,202.27 | 62,035.94 | 62,022.36 | 87,634.68 | 22,295.35 | 21,999.09 | 23,202.27 | 62,015.54 | 62,022.36 | 87,634.68 |
| 3 | Profit / (Loss) from ordinary activities before Exceptional Items (1-2) | 1,998.16 | 1,992.74 | 1,515.08 | 5,202.42 | 4,019.05 | 4,446.01 | 1,998.16 | 1,992.74 | 1,515.08 | 5,202.42 | 4,019.05 | 4,463.01 |
| 4 | Exceptional items | | | | | | | | | | | | |
| 5 | Profit / (Loss) before taxes (3 +/- 4) | 1,998.16 | 1,992.74 | 1,515.08 | 5,202.42 | 4,019.05 | 4,446.01 | 1,998.16 | 1,992.74 | 1,515.08 | 5,202.42 | 4,019.05 | 4,463.01 |
| 6 | Taxes Expenses: | | | | | | | | | | | | |
| | - Current tax | 639.08 | 529.86 | 432.23 | 1,505.12 | 1,077.07 | 1,353.00 | 639.08 | 529.86 | 432.23 | 1,605.12 | 1,077.07 | 1,355.00 |
| | - Deferred tax | (351.23) | 123.69 | (7.69) | (234.68) | (94.49) | (157.37) | (351.23) | 123.69 | (7.69) | (234.68) | (84.49) | (157.37) |
| | - Income Tax for earlier years | * | * | * | * | * | 75.56 | * | * | * | * | * | 76.56 |
| | Total Taxes Expense | 267.85 | 733.06 | 424.54 | 1,371.44 | 992.58 | 1,274.19 | 287.84 | 733.06 | 424.54 | 1,371.44 | 992.58 | 1,274.19 |
| 7 | Profit / (Loss) after tax (5 +/- 6) | 1,730.32 | 1,239.68 | 1,090.54 | 3,830.98 | 3,026.47 | 3,380.82 | 1,710.32 | 1,239.68 | 1,090.54 | 3,830.98 | 3,026.47 | 3,188.82 |
| 8 | Profit / (Loss) Share of Profit/(Loss) of Associate Company | | | | | | | | | | | | |
| 9 | Profit / (Loss) for the period (2 +/- 8) | 1,730.32 | 1,239.68 | 1,090.54 | 3,830.98 | 3,026.47 | 3,380.82 | 1,709.32 | 1,239.68 | 1,090.54 | 3,830.98 | 3,026.47 | 3,186.79 |
| 10 | Other Comprehensive Income, net of Income taxes | | | | | | | | | | | | |
| | A. (i) Items that will be reclassified to Profit or Loss | 17.13 | (29.00) | (32.46) | - | (34.81) | (9.10) | 17.13 | (29.00) | (32.46) | - | (34.81) | (9.10) |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | (4.31) | 5.03 | 8.42 | - | 8.75 | 2.29 | (4.31) | 5.03 | 8.42 | - | 8.75 | 2.29 |
| | B. (i) Items that will not be reclassified to Profit or Loss | 37.57 | (20.39) | 5.07 | (8.09) | 15.22 | (81.91) | 37.57 | (20.39) | 5.07 | (8.09) | 15.22 | (81.91) |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | (9.46) | 3.12 | (1.28) | 0.78 | (3.83) | 20.46 | (9.46) | 3.12 | (1.28) | 0.78 | (3.83) | 20.46 |
| | Total Other Comprehensive Income, net of Income taxes | 40.94 | (16.18) | (2.75) | (2.31) | (14.66) | (87.68) | 10.94 | (20.19) | (2.31) | (14.66) | (37.66) | - |
| 11 | Total Comprehensive Income for the period (8 +/- 10) | 1,751.25 | 1,205.51 | 1,069.29 | 3,822.68 | 3,011.81 | 3,121.16 | 1,750.74 | 1,208.78 | 1,069.07 | 3,827.01 | 3,011.18 | 3,119.13 |
| 12 | Paid-up equity share capital (Face value of Rs 2/- per share) | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 | 1,040.00 |
| 13 | Other Equity | | | | | | | | | | | | 22,429.68 |
| 14 | Earning per share (Face value Rs 2/- each) (not annualised) | | | | | | | | | | | | |
| | Basic/ Diluted EPS | 3.37 | 2.88 | 2.10 | 7.26 | 5.82 | 6.33 | 3.37 | 2.88 | 2.10 | 7.26 | 5.82 | 6.13 |

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 9th, 2026. The Statutory Auditor of the Company have carried out limited review of the financial result.
- The company operates in single segment only i.e. "Textiles Manufacturing" and therefore disclosure requirement of Indian Accounting Standard (IND AS - 108) "Segment Reporting" is not applicable.
- On November 21, 2025, the Government of India notified four Labour Codes, effective immediately, replacing the existing 29 labour laws. In accordance with IND AS 19 - Employee benefits, changes to employee benefit plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of past service cost in the Statement of Profit and Loss. The Group has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost to Rs. 131.56 Lakhs and the same has been recognised in the standalone and consolidated financial results for the quarter and nine months ended December 31, 2025. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of the employee benefits liability.
- Corresponding figures of the previous quarter/nine month/year have been regrouped, recasted and reclassified to make them comparable wherever necessary.

Place: Mumbai
Date: 09-02-2026



For Donear Industries Limited
Rajendra V. Agarwal
Managing Director
DIN No. 00227238

M L BHUWANIA AND CO LLP
CHARTERED ACCOUNTANTS

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**INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED
CONSOLIDATED QUARTERLY FINANCIAL RESULTS OF DONEAR
INDUSTRIES LIMITED PURSUANT TO THE REGULATION 33 OF THE
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015, AS AMENDED**

REVIEW REPORT

To
The Board of Directors of
DONEAR INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. **DONEAR INDUSTRIES LIMITED** (Holding Company) and its associate for the quarter and nine months ended December 31, 2025 ("the statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013 as amended (Listing Regulations).
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

We also performed procedures in accordance with the Circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India ("SEBI") under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The statement includes the results of the Associate Company i.e. Neo Stretch Private Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consolidation of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (IND AS) specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited interim financial results of associate for the quarter and nine months ended as on December 31, 2025, which includes the group share of loss of Rs. 0.52/- lakhs and Rs. 1.66/- lakhs for the quarter and nine months ended respectively. These unaudited interim financial results have been reviewed by other auditors whose independent auditor's review reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the said associate is based on the review reports of such auditors and the procedures performed by us as stated in paragraph 3 above.
7. Our conclusion on the statement in respect of matters stated in para 6 is not modified with respect to our reliance on the work done and the reports of the other auditors

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197



Vijay Kumar Jain
Partner
Membership No. 108374
UDIN: 26108374LYYXFV7360

Place: Mumbai

Date: February 9th, 2026

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



Continuation Sheet....

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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

REVIEW REPORT

To
The Board of Directors of
DONEAR INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **DONEAR INDUSTRIES LIMITED** ("Company") for the quarter and nine months ended December 31, 2025 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



M L BHUWANIA AND CO LLP
CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W / W100197



Vijay Kumar Jain
Partner
Membership No. 108374
UDIN: 26108374QVAGUG4507

Place: Mumbai
Date: February 9th, 2026

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.

