



February 09, 2026

<b>The Manager (CRD)</b> <b>The BSE Limited</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street, Fort,</b> <b>Mumbai- 400001</b>	<b>The Manager – Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>Exchange Plaza, Plot no. C/1, G Block,</b> <b>Bandra-Kurla Complex, Bandra (East)</b> <b>Mumbai - 400 051</b>
<b>Scrip Code: 530117</b>	<b>Symbol: PRIVISCL</b>

Dear Sir,

**Sub: Outcome of the Board Meeting held on February 09, 2026, pursuant to Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject above and in compliance with Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Board of Directors of the Company at their meeting held on Monday, February 09, 2026, which commenced at 05:00 p.m. and concluded at 6:45 p.m., have considered, approved and taken on record the following matters :

A. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months period ended December 31, 2025, along with Limited Review Report thereon of the statutory auditors.

A copy of the said Financial Results together with the Auditors Limited Review Report is enclosed herewith **Annexure A**. The same is also being made available on the website of the Company at [www.privi.com](http://www.privi.com).

B. Approved an equity investment of Rs. 50 Crores in Priviv Specialties Private Limited, a subsidiary company, to be made in the existing shareholding ratio of 51:49. Accordingly, Privi shall invest 51% of the total equity investment, amounting to Rs. 25.5 Crores, and the balance 49% shall be contributed by its JV Partner, Givaudan SA.

The infusion of equity capital will support its growth plans, thereby enabling the company to generate higher revenue and improved profitability going forward.

In terms of Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, details of investment in Priviv Specialties Private Limited is enclosed herewith as **Annexure B**.

Kindly take the above on record and oblige.

Thanking You,

Yours Sincerely,  
For Privi Speciality Chemicals Limited

Ashwini Saumil Shah  
Company Secretary



Encl: As above



## PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045  
Fax: +91 22 27783049 / 68713232 | Email: [enquiry@privi.co.in](mailto:enquiry@privi.co.in) | Web: [www.privi.com](http://www.privi.com) | CIN: L15140MH1985PLC286828



## ANNEXURE-A

UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR QUARTER AND NINE MONTHS ENDED DECEMBER 31,2025.



## PRIVI SPECIALITY CHEMICALS LIMITED

**Knowledge Centre & Regd. Office :** Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045 . Fax: +91 22 27783049 / 68713232 | Email: [enquiry@privi.co.in](mailto:enquiry@privi.co.in) | Web: [www.pri.com](http://www.pri.com) | CIN: L15140MH1985PLC286828

**Limited Review Report on unaudited consolidated financial results of Privi Speciality Chemicals Limited for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Privi Speciality Chemicals Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Privi Speciality Chemicals Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Company	Relationship
1	Privi Speciality Chemicals Limited	Parent
2	Privi Biotechnologies Private Limited	Wholly Owned Subsidiary
3	Privi Speciality Chemicals USA Corporation	Wholly Owned Subsidiary
4	Prigiv Specialties Private Limited	Subsidiary

**Limited Review Report (Continued)**  
**Privi Speciality Chemicals Limited**

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of three Subsidiaries included in the Statement, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 15,141.70 lakhs and Rs. 43,097.43 lakhs, total net (loss) after tax (before consolidation adjustments) of Rs. 995.11 lakhs and Rs. 2,872.93 lakhs and total comprehensive income (before consolidation adjustments) of Rs. 14.06 lakhs and Rs 143.28 lakhs, for the quarter ended 31 December 2025 and for the period from 1 April 2025 to 31 December 2025 respectively, as considered in the Statement. These interim financial results has been reviewed by other auditor whose reports has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



Jayesh T Thakkar

*Partner*

Navi Mumbai

Membership No.: 113959

09 February 2026

UDIN:26113959OYIXYU2294

**PRIVI**

Privi Speciality Chemicals Limited

Regd. Office : Privi House, A-71, TTC Industrial Area, Thane Belapur Road, Kopar Khairane, Navi Mumbai-400 710, India

Email : investors@privi.co.in Phone : +91 22 33043500 / 33043600 Fax : +91 22 27783049 Website : www.pri.com

CIN : L15140MH1985PLC286828

Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended December 31, 2025	Quarter ended September 30, 2025	Quarter ended December 31, 2024	Nine months ended December 31, 2025	Nine months ended December 31, 2024	Year ended March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	60,464.10	67,871.43	49,087.12	1,84,216.77	1,48,764.06	2,10,119.09
2	Other income	650.51	10.74	218.66	1,505.82	582.71	2,064.56
3	<b>Total income (1+2)</b>	<b>61,114.61</b>	<b>67,882.17</b>	<b>49,305.78</b>	<b>1,85,722.59</b>	<b>1,49,346.77</b>	<b>2,12,183.65</b>
4	<b>Expenses</b>						
	(a) Cost of materials consumed	32,024.33	37,167.38	29,934.48	99,767.65	85,329.38	1,17,195.15
	(b) Purchase of stock in trade	1.58	1.55	0.50	153.51	147.44	148.64
	(c) Changes in inventories of finished goods, stock in trade and work in progress	(1,834.82)	(3,737.40)	(6,125.22)	(8,773.93)	(6,376.49)	(4,194.61)
	(d) Employee benefits expense	3,318.74	2,901.82	2,197.81	8,959.78	6,296.87	8,651.13
	(e) Finance costs	1,856.96	2,147.47	2,175.03	6,370.50	6,531.24	8,788.33
	(f) Depreciation and amortisation expense	3,550.71	3,559.97	3,233.64	10,731.42	9,683.58	13,175.33
	(g) Power and fuel expense	4,403.29	4,549.22	3,823.40	12,841.16	11,433.14	15,327.37
	(h) Exchange rate difference (net)	-	54.21	353.20	-	-	-
	(i) Other expenses	7,416.79	8,731.25	7,621.30	24,670.47	19,842.40	27,640.03
	<b>Total expenses (4)</b>	<b>50,737.58</b>	<b>55,375.47</b>	<b>43,214.14</b>	<b>1,54,720.56</b>	<b>1,32,887.56</b>	<b>1,86,731.37</b>
5	<b>Profit before tax (3-4)</b>	<b>10,377.03</b>	<b>12,506.70</b>	<b>6,091.64</b>	<b>31,002.03</b>	<b>16,459.21</b>	<b>25,452.28</b>
6	<b>Tax expense</b>						
	Current tax	2,895.48	3,548.79	1,638.28	8,932.73	4,337.80	6,857.89
	Deferred tax (credit) / charge	(3.86)	(63.00)	5.91	(192.24)	44.30	119.36
7	<b>Net profit for the periods / year (5-6)</b>	<b>7,485.41</b>	<b>9,020.91</b>	<b>4,447.45</b>	<b>22,261.54</b>	<b>12,077.11</b>	<b>18,475.03</b>
	<b>Attributable to :</b>						
	Owners of the Holding Company	7,799.32	9,391.37	4,443.70	23,383.76	12,047.14	18,699.60
	Non-controlling interest	(313.91)	(370.46)	3.75	(1,122.22)	29.97	(224.57)
8	<b>Other comprehensive income</b>						
	(i) Items that will not be reclassified to profit or loss						
	-Remeasurements of the net defined benefit plans	(126.03)	(76.15)	(9.12)	(269.98)	(52.79)	(108.69)
	-Income tax related to above	31.90	19.26	2.33	68.39	13.51	27.63
	(ii) Items that will be reclassified to profit or loss						
	-Exchange differences in translating financial statements of foreign operations	15.12	127.68	54.60	146.07	65.52	66.76
	-Income tax related to above	-	-	-	-	-	-
	<b>Total other comprehensive income/(loss) (8)</b>	<b>(79.01)</b>	<b>70.79</b>	<b>47.81</b>	<b>(55.52)</b>	<b>26.24</b>	<b>(14.30)</b>
	<b>Attributable to :-</b>						
	Owners of the Holding Company	(79.01)	70.79	47.81	(55.52)	26.24	(14.30)
	Non-controlling interest	-	-	-	-	-	-
9	<b>Total comprehensive income (7+8)</b>	<b>7,406.40</b>	<b>9,091.70</b>	<b>4,495.26</b>	<b>22,206.02</b>	<b>12,103.35</b>	<b>18,460.73</b>
	<b>Attributable to :-</b>						
	Owners of the Holding Company	7,720.31	9,462.16	4,491.51	23,328.24	12,073.38	18,685.30
	Non-controlling interest	(313.91)	(370.46)	3.75	(1,122.22)	29.97	(224.57)
10	Paid up equity share capital (Face value of Rs. 10/-)	3,906.27	3,906.27	3,906.27	3,906.27	3,906.27	3,906.27
11	Other equity						
12	Earnings per share (EPS) of Rs. 10/- each (*not annualised) (In Rs.)	*19.97	*24.04	*11.38	*59.86	*30.84	47.87
	Basic and Diluted (In Rs.)						

Please see accompanying notes to the unaudited consolidated financial results.



**Notes:**

- 1 The unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 were reviewed by the audit committee and approved by the Board of Directors of Privi Speciality Chemicals Limited ("the Company") at its meeting held on February 9, 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company. The statutory auditors have expressed an unmodified review conclusion.
- 2 The unaudited consolidated financial results of Privi Speciality Chemicals Limited ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 comprise results of the following entities as a group :

**Name of the Entity**

Privi Speciality Chemicals Limited  
Privi Biotechnologies Private Limited  
Privi Speciality Chemicals USA Corporation  
Prigiv Specialties Private Limited

- 4 The Group's business activity falls within a single segment viz. 'Aroma Chemical'. There is single operating segment as per Ind AS 108 - "operating segment".
- 5 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes ("the new labour codes"), which were enacted on November 21, 2025. The Group has evaluated the impact of the labour codes and, based on management's assessment, certain assumptions and an actuarial valuation, has recognised an incremental provision of Rs. 389.96 lakhs towards employee benefit expenses in the consolidated unaudited financial results for the quarter and nine months ended December 31, 2025, based on information available as at the reporting date. The actual impact of the labour codes may differ from the estimates recognised due to the pending notification and implementation of the relevant Central and State rules and related clarifications. The Group will recognise any material adjustments arising from changes in estimates in the period in which such changes become determinable. The Group continues to monitor the finalisation of the Central and State rules and clarifications issued by the Government on the new labour codes and will recognise the impact of changes in the estimates in that period, as needed.
- 6 The financial results of the Group are available for investors at [www.privi.com](http://www.privi.com), [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)

Place: Navi Mumbai  
Date : February 09, 2026



For and on behalf of the Board of Directors  
Privi Speciality Chemicals Limited  
  
Mahesh Babani  
Chairman & Managing Director  
DIN: 00051162



**Limited Review Report on unaudited standalone financial results of Prvi Speciality Chemicals Limited for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Prvi Speciality Chemicals Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Prvi Speciality Chemicals Limited (hereinafter referred to as "the Company") for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



Jayesh T Thakkar

*Partner*

Navi Mumbai

09 February 2026

Membership No.: 113959

UDIN:26113959JZCHPD5395

Registered Office:

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063



PRIVI

Privi Speciality Chemicals Limited  
 Regd. Office : Privi House, A-71, TTC Industrial Area, Thane Belapur Road, Kopar Khairane, Navi Mumbai - 400 710, India  
 Email : investors@privi.co.in Phone : +91 22 33043500 / 33043600 Fax : +91 22 27783049 Website : www.privicom  
 CIN : L15140MH1985PLC286828

Statement of unaudited standalone financial results for the quarter and nine months ended December 31, 2025

(Rs. In lakhs)

Sr. No.	Particulars	Quarter ended December 31, 2025	Quarter ended September 30, 2025	Quarter ended December 31, 2024	Nine months ended December 31, 2025	Nine months ended December 31, 2024	Year ended March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	57,252.36	65,630.79	49,819.56	1,79,518.74	1,45,761.41	2,03,834.26
2	Other income	626.30	19.57	104.93	1,402.18	373.39	1,790.47
3	<b>Total income (1+2)</b>	<b>57,878.66</b>	<b>65,650.36</b>	<b>49,924.49</b>	<b>1,80,920.92</b>	<b>1,46,134.80</b>	<b>2,05,624.73</b>
4	Expenses						
	(a) Cost of materials consumed	29,009.58	34,344.15	30,351.65	93,135.30	83,783.34	1,14,132.73
	(b) Changes in inventories of finished goods and work-in-progress	(1,371.08)	(2,296.19)	(4,762.27)	(4,467.38)	(5,457.79)	(3,574.49)
	(c) Employee benefits expense	2,783.61	2,346.92	1,931.38	7,376.55	5,570.99	7,515.05
	(d) Finance costs	1,468.86	1,796.70	2,044.83	5,232.75	6,242.00	8,379.31
	(e) Depreciation and amortisation expense	3,215.06	3,221.71	3,169.04	9,724.95	9,490.22	12,667.94
	(f) Power and fuel expense	4,255.37	4,398.53	3,807.41	12,367.35	11,384.56	15,183.00
	(g) Exchange rate difference (net)	-	74.92	354.59	-	-	-
	(h) Other expenses	7,046.85	8,329.37	7,060.80	23,437.43	18,559.15	25,934.28
	<b>Total expenses (4)</b>	<b>46,408.25</b>	<b>52,216.11</b>	<b>43,957.43</b>	<b>1,46,806.95</b>	<b>1,29,572.47</b>	<b>1,80,237.82</b>
5	<b>Profit before tax (3-4)</b>	<b>11,470.41</b>	<b>13,434.25</b>	<b>5,967.06</b>	<b>34,113.97</b>	<b>16,562.33</b>	<b>25,386.91</b>
6	Tax expenses						
	Current tax	2,947.35	3,512.33	1,515.57	8,932.73	4,204.48	6,563.27
	Deferred tax (Credit) / Charge	(45.88)	(112.63)	14.38	(291.11)	39.89	(106.61)
7	<b>Net profit for the period / year (5-6)</b>	<b>8,568.94</b>	<b>10,034.55</b>	<b>4,437.11</b>	<b>25,472.35</b>	<b>12,317.96</b>	<b>18,930.25</b>
8	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss						
	-Remeasurements of the net defined benefit plans						
	-Income tax related to above	(124.61)	(74.99)	(7.97)	(266.25)	(49.33)	(104.08)
		31.54	18.97	2.04	67.45	12.64	26.47
	<b>Total other comprehensive (loss) (8)</b>	<b>(93.07)</b>	<b>(56.02)</b>	<b>(5.93)</b>	<b>(198.80)</b>	<b>(36.69)</b>	<b>(77.61)</b>
9	<b>Total comprehensive income (7+8)</b>	<b>8,475.87</b>	<b>9,978.53</b>	<b>4,431.18</b>	<b>25,273.55</b>	<b>12,281.27</b>	<b>18,852.64</b>
10	Paid up equity share capital (Face value of Rs. 10/- each)	3,906.27	3,906.27	3,906.27	3,906.27	3,906.27	3,906.27
11	Other equity						1,06,213.00
12	Earnings per share (EPS) of Rs. 10/- each (*not annualised) (In Rs.) Basic and Diluted (In Rs.)	*21.94	*25.69	*11.36	*65.21	*31.53	48.46

Please see accompanying notes to the unaudited standalone financial results.



**Notes:**

- 1 The unaudited standalone financial results for the quarter and nine months ended December 31, 2025 were reviewed by the audit committee and approved by the Board of Directors of Privi Speciality Chemicals Limited ("the Company") at its meeting held on February 9, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The statutory auditors have expressed an unmodified review conclusion.
- 2 The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The Company's business activity falls within a single segment viz. 'Aroma Chemical'. There is single operating segment as per Ind AS 108 - "operating segment".
- 4 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes ("the new labour codes"), which were enacted on November 21, 2025. The Company has evaluated the impact of the labour codes and, based on management's assessment, certain assumptions and an actuarial valuation, has recognised an incremental provision of Rs.364.23lakhs towards employee benefit expenses in the standalone unaudited financial results for the quarter and nine months ended December 31, 2025, based on information available as at the reporting date. The actual impact of the labour codes may differ from the estimates recognised due to the pending notification and implementation of the relevant Central and State rules and related clarifications. The Company will recognise any material adjustments arising from changes in estimates in the period in which such changes become determinable. The Company continues to monitor the finalisation of the Central and State rules and clarifications issued by the Government on the new labour codes and will recognise the impact of changes in the estimates in that period, as needed.
- 5 The financial results of the Company are available for investors at [www.privi.com](http://www.privi.com), [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)

Place: Navi Mumbai  
Date : February 09, 2026



For and on behalf of the Board of Directors

Privi Speciality Chemicals Limited

  
Mahesh Babani  
Chairman & Managing Director  
DIN: 00051162





## ANNEXURE-B

### Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

#### Additional Acquisition of new Equity Shares of Prigiv Specialties Private Limited, Subsidiary Company

Sr. No.	Details of Events that need to be provided	Information of such events(s)
a)	Name of the target entity, details in brief such as size, turnover etc.;	Prigiv Specialties Private Limited ("Prigiv") is a Company incorporated under the Indian Companies Act, 2013 on September 1, 2021, as a Subsidiary of Privi Speciality Chemicals Limited. ("the Company/PSCL").  Turnover: Rs.3,62,79,570/- as at March 31,2025
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, the nature of interest and details thereof and whether the same is done at "arm's length";	Yes, the said acquisition of Equity shares falls under the related party transaction.  No, the promoter/ promoter group/ group companies do not have any interest in the entity being acquired as further investment of funds in Prigiv Specialties Private Limited, Subsidiary Company is as per the JV agreement executed with Givaudan SA, JV Partner  Mr. Mahesh P Babani (Promoter, CMD) and Ms. Jyoti Mahesh Babani (Promoter) representing Company on Prigiv's Board.  The said investment of acquisition of Equity shares is at arm's length basis
c)	Industry to which the entity being acquired belongs;	Chemical Industry
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The main business object of Prigiv Specialties Private Limited is the manufacturing of Chemicals which is in line with the business activities of Privi Speciality Chemicals Limited.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	Indicative time period for completion of the acquisition;	Not Applicable,  Since Prigiv Specialties Private Limited is already a Subsidiary of the Company.



## PRIVI SPECIALITY CHEMICALS LIMITED

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Fax: +91 22 27783049 / 68713232 | Email: [enquiry@privi.co.in](mailto:enquiry@privi.co.in) | Web: [www.pri.com](http://www.pri.com) | CIN: L15140MH1985PLC286828



g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration of ₹ 25,50,00,000/- (Rupees Twenty-Five Crores Fifty Lakh only)
h)	Cost of acquisition or the price at which the shares are acquired;	2,55,00,000 (Two Crore Fifty-Five Lakhs) fully paid-up equity shares of face value of ₹ 10/-each aggregating to ₹ 25,50,00,000/- (Rupees Twenty-Five Crores Fifty Lakh only) of Prigiv Specialties Private Limited for cash at par.
i)	Percentage of shareholding/control acquired and/or number of shares acquired;	51% of the Paid up Share Capital of Prigiv Specialties Private Limited.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, the country in which the acquired entity has presence and any other significant information (in brief);	<p>The Company entered into JV Agreement with Givaudan SA forming a Joint Venture Company Prigiv Specialties Private Limited on July 29,2021. Prigiv was incorporated under the Indian Companies Act, 2013, as a Subsidiary of Privi Speciality Chemicals Limited.</p> <p>Product(s)/ line of business: Manufacturing of the Chemicals.</p>



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