



9th February 2026

Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip Code: 505242

Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra East, Mumbai 400 051.
Scrip Code: DYNAMATECH

Dear Sir/Madam,

Sub: Board Meeting Outcome

This is further to our letter dated 30th January 2026, we write to inform you that the significant matters arising out of the Board Meeting held today, i.e., 9th February 2026, at JKM Plaza, Dynamatic Aerotropolis 55, KIADB Aerospace Park, Bangalore 562149, are appended as follows:

1. The Board has considered and approved un-audited Standalone and Consolidated Financial Results for the quarter ended 31st December 2025, along with the limited review report by Statutory Auditors of the Company. Copy of the un-audited Financial Results have been enclosed in compliance with the provisions of Regulation 30 of SEBI (LODR) Regulations, 2015.
2. The Board has declared interim dividend of Rs. 5/- per equity share of Rs. 10/- (Rupees Ten Only) each for the financial year 2025-26. The 'Record date' fixed for the purpose of determining the shareholders eligible for receiving interim dividend is 13th February 2026. The interim dividend shall be paid to shareholders duly before the statutory timelines.

The meeting of the Board of Directors held today commenced at 17:00 PM IST and concluded at 21:00 PM IST.

The aforesaid information is also available on the website of the company at www.dynamatics.com.

We request you to kindly take the above information on records.

Thanking you,

Yours faithfully,
For **Dynamatic Technologies Limited**


Shivaram V
Chief Legal Officer and Company Secretary
Membership No.: ACS 19173

Registered Office
Dynamatic Technologies Limited
JKM Plaza Dynamatic Aerotropolis
55 KIADB Aerospace Park
Bangalore 562 149 India
Tel +91 80 2111 1223 +91 80 2204 0535

www.dynamatics.com

Corporate Identity Number: L72200KA1973PLC002308

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DYNAMIC TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **DYNAMIC TECHNOLOGIES LIMITED** ("the Company"), for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Sathya P. Koushik
Partner
Membership No. 206920
UDIN: **262069200FBFYY5168**

Place: Bengaluru
Date: February 9, 2026

DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Standalone Financial Results for the quarter and nine months ended 31 December 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 31 December 2025 (Unaudited)	Preceding 3 months ended 30 September 2025 (Unaudited)	Corresponding 3 months ended in previous period 31 December 2024 (Unaudited)	Year to date figure for the current period ended 31 December 2025 (Unaudited)	Year to date figure for the previous period ended 31 December 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Income						
	a) Revenue from operations	21,826	18,255	15,080	57,841	46,597	63,918
	b) Other income	434	778	(71)	2,193	1,136	1,661
	Total income (a+b)	22,260	19,033	15,009	60,034	47,733	65,579
2	Expenses						
	a) Cost of raw materials and components consumed	12,986	10,021	7,371	31,888	22,751	31,533
	b) Changes in inventories of finished goods and work-in-progress	(479)	(246)	(495)	(17)	(243)	278
	c) Employee benefits expenses	2,930	2,484	2,488	8,004	7,209	10,346
	d) Finance costs	1,071	1,135	1,082	3,347	3,188	4,269
	e) Depreciation and amortisation expenses	698	687	628	2,053	1,891	2,549
	f) Other expenses	3,341	3,034	2,730	9,008	8,293	11,173
	Total expenses (a+b+c+d+e+f)	20,547	17,115	13,804	54,283	43,089	60,148
3	Profit before tax (1 - 2)	1,713	1,918	1,205	5,751	4,644	5,431
4	Exceptional items (Refer Note 2)	1,095	-	-	1,095	-	-
5	Profit before tax (3 - 4)	618	1,918	1,205	4,656	4,644	5,431
6	Tax expense/(credit)						
	a) Current tax	535	465	309	1,560	1,169	1,548
	b) Deferred tax	(329)	(22)	(125)	(326)	(573)	(1,183)
	Total tax expense (a+b)	206	443	184	1,234	596	365
7	Profit after tax (5-6)	412	1,475	1,021	3,422	4,048	5,066
8	Other comprehensive income/(loss) (OCI)						
	<i>i) Items that will not to be reclassified subsequently to statement of profit and loss</i>						
	a) Remeasurement gain/(loss) on defined benefit plans	(76)	87	49	(24)	(19)	(362)
	b) Income tax relating to items that will not be reclassified to statement of profit and loss	19	(22)	(12)	6	5	91
	Other comprehensive income/(loss) for the period, net of tax	(57)	65	37	(18)	(14)	(271)
9	Total comprehensive income for the period (7+8)	355	1,540	1,058	3,404	4,034	4,795
10	Paid-up equity share capital (face value of INR 10/- each)	679	679	679	679	679	679
11	Reserves (Other equity)	-	-	-	-	-	63,685
	Earnings per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	Basic and Diluted (INR)	6.07	21.72	15.04	50.40	59.62	74.61

See accompanying notes to these financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Standalone Financial Results for the quarter and nine months ended 31 December 2025

Annexure I : Statement of standalone segment wise revenue, results, assets and liabilities for the quarter and Nine months ended 31 December 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 31 December 2025 (Unaudited)	Preceding 3 months ended 30 September 2025 (Unaudited)	Corresponding 3 months ended in previous period 31 December 2024 (Unaudited)	Year to date figure for the current period ended 31 December 2025 (Unaudited)	Year to date figure for the previous period ended 31 December 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Segment revenue						
	a) Hydraulics	9,934	9,604	6,839	28,473	22,706	30,773
	b) Aerospace	11,890	8,647	8,241	29,361	23,880	32,838
	c) Others	2	4	-	7	11	307
	Revenue from operations	21,826	18,255	15,080	57,841	46,597	63,918
2	Segment results [profit/ (loss) before finance costs, other income and tax from each segment]						
	a) Hydraulics	921	821	663	2,761	2,566	2,998
	b) Aerospace	2,392	2,186	2,461	6,681	6,734	8,673
	c) Others	(113)	(64)	215	(326)	(237)	(311)
	d) Unallocated	(850)	(668)	(981)	(2,211)	(2,367)	(3,321)
	Total	2,350	2,275	2,358	6,905	6,696	8,039
	Unallocable						
	- Finance Cost	(1,071)	(1,135)	(1,082)	(3,347)	(3,188)	(4,269)
	- Other income	434	778	(71)	2,193	1,136	1,661
	- Exceptional Items (Refer Note 2)	(1,095)	-	-	(1,095)	-	-
	Profit before tax	618	1,918	1,205	4,656	4,644	5,431
3	Segment Assets						
	a) Hydraulics	21,446	22,109	20,145	21,446	20,145	20,568
	b) Aerospace	55,122	53,371	46,662	55,122	46,662	50,277
	c) Others	4,371	3,780	2,663	4,371	2,663	2,945
	d) Unallocated	52,548	52,870	51,498	52,548	51,498	51,792
	Total Segment assets	1,33,487	1,32,130	1,20,968	1,33,487	1,20,968	1,25,582
4	Segment Liabilities						
	a) Hydraulics	14,996	14,975	12,657	14,996	12,657	13,494
	b) Aerospace	7,188	6,770	4,924	7,188	4,924	7,374
	c) Others	338	209	832	338	832	261
	d) Unallocated	43,196	42,763	38,954	43,196	38,954	40,089
	Total Segment Liabilities	65,718	64,717	57,367	65,718	57,367	61,218

See accompanying notes to the financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

**JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK,
BANGALORE - 562149, INDIA**

Statement of Standalone Financial Results for the quarter and nine months ended 31 December 2025

Notes:

- 1 The above standalone financial results of the Company as reviewed by the Audit Committee and has been approved by the Board of Directors at its meeting held on 09 February 2026. The results for the quarter and nine months ended 31 December 2025 has been reviewed by the Statutory auditors of the Company. The statutory auditors of the Company has issued an unmodified conclusion in respect of the limited review for the quarter and nine months ended 31 December 2025.
- 2 On November 21, 2025, the Government of India formally notified the enforcement of four Labour Codes—the Code on Wages, 2019; the Industrial Relations Code, 2020; the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 - thereby consolidating 29 erstwhile labour legislations into a unified framework. The Ministry of Labour & Employment, in alignment with this legal mandate, issued draft Central Rules and Frequently Asked Questions (FAQs) to facilitate the assessment of financial consequences, underscoring both statutory and regulatory guidance for compliance.

The above Labour Laws introduced a revised definition of 'wages', which impacted the computation of gratuity and compensated absences. Pursuant to the new definition of wages, an incremental one-time non-cash cost of Rs. 1,095 lakhs, predominantly relating to past service costs, has been debited to the Statement of Profit and Loss in order to comply with Ind AS 19 "Employee Benefits" and treated as an exceptional item in line with the accounting standards and clarifications issued by the Institute of Chartered Accountants of India (ICAI) regarding the accounting treatment for the above amendment in law.

Excluding this adjustment, the Profit after Tax for the quarter and nine months ended 31 December 2025 would have been INR 1,222 lakhs and INR 4,232 lakhs, respectively.

The Government of India is in the process of notifying the final rules to the new Labour codes and an impact of these will be evaluated and accounted for in accordance with applicable standards in the period in which they are notified.

- 3 On 09 February 2026, the board of Directors of the company have declared an interim dividend of INR 5 per equity share (50%) for the financial year 2025-26.

*for and on behalf of Board of Directors of
Dynamatic Technologies Limited*



**Udayant Malhoutra
CEO and Managing Director**

Date: 09 February 2026

Place: Bangalore



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DYNAMATIC TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **DYNAMATIC TECHNOLOGIES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and nine months ended December 31, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
 - a. Dynamatic Technologies Limited, India
 - b. JKM Research Farm Limited, India
 - c. JKM Global Pte. Limited, Singapore
 - d. Dynamatic Limited, UK
 - e. Dynamatic LLC, US
 - f. Yew Tree Investments Limited, UK
 - g. JKM Erla Automotive Limited, India
 - h. Dynamatic Manufacturing Limited, India
 - i. Eisenwerk Erla GmbH, Germany
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Deloitte Haskins & Sells LLP

6. We did not review the financial results of four subsidiaries included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs 20,176 lakhs and Rs 60,035 lakhs for the quarter and nine months ended December 31, 2025 respectively, total net profit after tax of Rs 172 lakhs and Rs. 859 lakhs for the quarter and nine months ended December 31, 2025 respectively and total comprehensive income of Rs 172 lakhs and Rs 859 lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

7. The consolidated unaudited financial results includes the financial results of two subsidiaries which have not been reviewed by their auditors, whose financial results reflect total revenue of Rs. 259 lakhs and Rs 1,106 lakhs for the quarter and nine months ended December 31, 2025 respectively, total net profit after tax of Rs 9 lakhs and Rs. 347 lakhs for the quarter and nine months ended December 31, 2025 respectively and Total comprehensive profit of Rs 9 lakhs and Rs 347 lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the financial results certified by the Management.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Sathya P. Koushik
Partner

Membership No. 206920
UDIN: **26206920GMAMIE6093**

Place: Bengaluru
Date: February 9, 2026

DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Consolidated Financial Results for the quarter and nine months ended 31 December 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 31 December 2025 (Unaudited)	Preceding 3 months ended 30 September 2025 (Unaudited)	Corresponding 3 months ended in previous period 31 December 2024 (Unaudited)	Year to date figure for the current period ended 31 December 2025 (Unaudited)	Year to date figure for the previous period ended 31 December 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Income						
	a) Revenue from operations	42,487	39,238	31,543	1,18,818	1,02,313	1,40,380
	b) Other income	588	681	(28)	2,279	1,022	2,280
	Total income (a+b)	43,075	39,919	31,515	1,21,097	1,03,335	1,42,660
2	Expenses						
	a) Cost of materials and components consumed	22,665	19,784	14,308	60,779	47,292	64,694
	b) Change in inventory of finished goods and work-in-progress	(1,178)	(297)	133	(1,350)	(254)	665
	c) Employee benefits expenses	8,442	7,829	7,365	24,315	23,375	31,997
	d) Finance costs	1,407	1,540	1,400	4,353	4,274	5,672
	e) Depreciation and amortisation expenses	1,965	1,913	1,694	5,727	5,204	6,929
	f) Other expenses	7,553	7,298	5,808	21,667	19,862	27,192
	Total expenses (a+b+c+d+e+f)	40,854	38,067	30,708	1,15,491	99,753	1,37,149
3	Profit before tax and Exceptional items (1 - 2)	2,221	1,852	807	5,606	3,582	5,511
4	Exceptional items (Refer Note 3 & 4)	1,427	688	-	2,115	-	-
5	Profit before tax (3 - 4)	794	1,164	807	3,491	3,582	5,511
6	Tax expense/ (credit) (Refer note 3)						
	a) Current tax	535	575	336	1,629	802	1,270
	b) Deferred tax	(318)	258	118	(123)	85	(63)
	Total tax expense (a+b)	217	833	454	1,506	887	1,207
7	Profit after tax (5 - 6)	577	331	353	1,985	2,695	4,304
8	Other comprehensive income/(loss) (OCI)						
	<i>i) Items that will not be reclassified subsequently to statement of profit and loss</i>						
	a) Remeasurement gain/(loss) on defined benefit plans	(76)	105	63	(111)	(33)	(414)
	b) Income tax relating to items that will not be reclassified to statement of profit and loss	19	(22)	(12)	6	5	91
	<i>ii) Items that will be reclassified subsequently to Statement of profit and loss</i>						
	a) Exchange differences in translating financial statements of foreign operations	416	480	(1,907)	3,801	(42)	1,470
	Other comprehensive income/ (loss) for the period, net of tax	359	563	(1,856)	3,696	(70)	1,147
9	Total comprehensive income for the period (7+8)	936	894	(1,503)	5,681	2,625	5,451
10	Paid-up equity share capital (face value of INR 10/- each)	679	679	679	679	679	679
11	Reserves (Other equity)	-	-	-	-	-	71,071
	Earnings per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	Earnings per share						
	Basic and diluted (INR)	8.50	4.87	5.20	29.23	39.69	63.39

See accompanying notes to the financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Consolidated Financial Results for the quarter and nine months ended 31 December 2025

**Annexure I : Statement of Consolidated segment wise revenue, results, assets and liabilities
for the quarter and nine months ended 31 December 2025**

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 31 December 2025 (Unaudited)	Preceding 3 months ended 30 September 2025 (Unaudited)	Corresponding 3 months ended in previous period 31 December 2024 (Unaudited)	Year to date figure for the current period ended 31 December 2025 (Unaudited)	Year to date figure for the previous period ended 31 December 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Segment revenue						
	a) Hydraulics	12,374	12,629	9,787	35,615	34,756	45,804
	b) Aerospace	21,397	17,852	15,091	56,541	43,505	60,785
	c) Metallurgy	8,714	8,753	6,664	26,655	24,040	33,483
	d) Others	2	4	1	7	12	308
	Revenue from operations	42,487	39,238	31,543	1,18,818	1,02,313	1,40,380
2	Segment results [profit/ (loss) before finance costs, other income and tax from each segment]						
	a) Hydraulics	1,030	394	108	1,460	1,661	1,145
	b) Aerospace	3,394	3,665	3,187	9,972	8,500	11,863
	c) Metallurgy	(410)	(498)	(153)	(1,061)	(345)	(296)
	d) Others	(124)	(182)	74	(480)	(615)	(488)
	e) Unallocated	(850)	(668)	(981)	(2,211)	(2,367)	(3,321)
	Total	3,040	2,711	2,235	7,680	6,834	8,903
	Unallocable						
	- Finance costs	(1,407)	(1,540)	(1,400)	(4,353)	(4,274)	(5,672)
	- Other income	588	681	(28)	2,279	1,022	2,280
	- Exceptional Items (Refer Note 3 & 4)	(1,427)	(688)	-	(2,115)	-	-
	Profit before tax	794	1,164	807	3,491	3,582	5,511
3	Segment assets						
	a) Hydraulics	36,520	36,209	33,242	36,520	33,242	34,009
	b) Aerospace	1,02,126	99,254	89,434	1,02,126	89,434	93,960
	c) Metallurgy	27,394	27,861	24,711	27,394	24,711	25,256
	d) Others	7,026	6,454	5,091	7,026	5,091	5,375
	e) Unallocated	6,764	6,154	5,301	6,764	5,301	6,428
	Total Segment assets	1,79,830	1,75,932	1,57,779	1,79,830	1,57,779	1,65,028
4	Segment liabilities						
	a) Hydraulics	24,928	25,051	18,879	24,928	18,879	20,942
	b) Aerospace	21,190	19,809	20,548	21,190	20,548	21,702
	c) Metallurgy	4,824	5,745	4,153	4,824	4,153	4,476
	d) Others	544	425	876	544	876	304
	e) Unallocated	50,913	48,407	44,400	50,913	44,400	45,854
	Total Segment liabilities	1,02,399	99,437	88,856	1,02,399	88,856	93,278

See accompanying notes to the financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Consolidated Financial Results for the quarter and nine months ended 31 December 2025**Notes:**

1 The above consolidated financial results of the Company as reviewed by the Audit Committee and has been approved by the Board of Directors at its meeting held on 09 February 2026. The results for the quarter and nine months ended 31 December 2025 has been reviewed by the Statutory auditors of the Company. The statutory auditors of the Company has issued an unmodified conclusion in respect of the limited review for the quarter and nine months ended 31 December 2025.

2 Information on standalone financial results:

(INR in lakhs, except as otherwise stated)

Particulars	3 months ended 31 December 2025 (Unaudited)	Preceding 3 months ended 30 September 2025 (Unaudited)	Corresponding 3 months ended in previous period 31 December 2024 (Unaudited)	Year to date figure for the current period ended 31 December 2025 (Unaudited)	Year to date figure for the previous period ended 31 December 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
a. Revenue from operations	21,826	18,255	15,080	57,841	46,597	63,918
b. Profit before tax	1,713	1,918	1,205	5,751	4,644	5,431
c. Profit after tax	412	1,475	1,021	3,422	4,048	5,066

3 The Hydraulic Division of Dynamatic Limited, UK (DLUK), a wholly owned subsidiary, has faced a continued decline in European supply chain reliability over recent quarters. This has created risk to customer lines and unsustainable operations for the company with continuous disruptions and financial losses. In view of this, the Group has taken a strategic decision to transfer specific production operations from the DLUK Hydraulic division to India, while retaining select strategic product lines in the UK.

During the quarter ended 30 September 2025, the following key actions were implemented:

a) In September 2025, the management announced a restructuring initiative to align operations with current market conditions and to rationalise the product range. As part of this initiative, certain positions were identified as being at potential risk of redundancy. Accordingly, a provision of GBP 0.6 million (INR 688 Lakhs) has been recognised under Exceptional Items towards the estimated costs associated with the planned workforce reduction.

b) DLUK Hydraulic division has transferred certain Intellectual Property (IP) rights to Dynamatic Manufacturing Limited (DML), a wholly owned subsidiary, which has been capitalised in DML. While the above transaction being intra-group is eliminated in the consolidated financial results, a non-cash tax charge was recognised in DLUK of INR 562 lakhs which has impacted the Group's effective tax rate for the period, since a corresponding deferred tax credit has not been recognised at DML in line with Ind AS 12 "Income Taxes".



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

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Statement of Consolidated Financial Results for the quarter and nine months ended 31 December 2025

Notes:

- 4 On November 21, 2025, the Government of India formally notified the enforcement of four Labour Codes—the Code on Wages, 2019; the Industrial Relations Code, 2020; the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 - thereby consolidating 29 erstwhile labour legislations into a unified framework. The Ministry of Labour & Employment, in alignment with this legal mandate, issued draft Central Rules and Frequently Asked Questions (FAQs) to facilitate the assessment of financial consequences, underscoring both statutory and regulatory guidance for compliance.

The above Labour Laws introduced a revised definition of 'wages', which impacted the computation of gratuity and compensated absences. Pursuant to the new definition of wages, an incremental one-time non-cash cost of Rs. 1427 lakhs, predominantly relating to past service costs, has been debited to the Statement of Profit and Loss in order to comply with Ind AS 19 "Employee Benefits" and treated as an exceptional item in line with the accounting standards and clarifications issued by the Institute of Chartered Accountants of India (ICAI) regarding the accounting treatment for the above amendment in law.

Excluding this adjustment, the Profit after Tax for the quarter and nine months ended 31 December 2025 would have been INR 1,719 lakhs and INR 3,127 lakhs, respectively.

The Government of India is in the process of notifying the final rules to the new Labour codes and an impact of these will be evaluated and accounted for in accordance with applicable standards in the period in which they are notified.

- 5 On 09 February 2026, the board of Directors of the company have declared an interim dividend of INR 5 per equity share (50%) for the financial year 2025-26.

for and on behalf of Board of Directors of
Dynamatic Technologies Limited


Udayant Malhoutra
CEO and Managing Director

Date: 09 February 2026

Place: Bangalore

