



Pace Digitek Limited

(Formerly Known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Regd. Office: Plot No. V-12, Industrial Estate, Kumbalgodu, Mysore Highway, Bangalore - 560 074.
T : +91 80 29547792 / 94 / 95 / 96.

E : info@pacedigitek.com

w : www.pacedigitek.com

CIN: L31909KA2007PLC041949

Date: February 09, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 Scrip Code – 544550	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – PACEDIGITK
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Dear Sir/Madam,

Sub: Intimation of Press Release

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release dated February 09, 2026, for the Unaudited Financial Results (Both Standalone and Consolidated) for the quarter and nine months ended on December 31, 2025.

This is for your information and records.

We hereby request you to take note of the same.

Thanking You,

For PACE DIGITEK LIMITED

[Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited]

Meghana M P

Company Secretary and Compliance Officer

Membership No: A42534



Press Release

Pace Digitek Reports Q3 & 9M FY2026 Financial Results

Q3 FY26 revenue increased 13.5%YoY; PAT increased by 11.3% YoY

Total Order Book as of January 31, 2026: Rs. 84,678 million

Bangalore, 09 February 2026: Pace Digitek Limited (“Pace Digitek” or “the Company”), an integrated infrastructure solutions provider operating across Telecom & ICT and Energy solutions, announced its financial results for the third quarter and nine months ended December 31, 2025.

Q3 FY2026 Performance Highlights

- **Revenue from operations** stood at Rs. 6,440 million, an increase of 13.5% YoY
- **EBITDA** was Rs. 1,179 million with EBITDA margin of 18.3%
- **Profit after tax (PAT)** was Rs. 788 million with a PAT margin of 12.2%
- **Order inflows (post Q2 FY2026)** of Rs. 31,287 million across Energy and Telecom & ICT
- **Closing order book** stood at Rs. 84,678 million as of January 31, 2026
- **BESS capacity expansion** on track (2.5 GWh → 5 GWh → 10 GWh)

Consolidated Financial Performance

In Rs. Mn	Q3 FY26	Q3 FY25	YoY	Q2 FY26	QoQ
Revenue	6,440	5,672	13.5%	5,334	20.7%
EBITDA	1,179	1,213	(2.8)%	941	25.3%
<i>EBITDA Margin</i>	18.3%	21.4%		17.6%	
PAT*	788	708	11.3%	679	16.1%
<i>PAT Margin</i>	12.2%	12.5%		12.7%	

Note: Consolidated profitability during the quarter is net of inter-company profit elimination on asset creation at the subsidiary level for future operations and reflects the gap between standalone and consolidated margins.

Business Highlights

- **Order Book & Execution**
 - Order inflows (post Q2 FY2026): Rs. 31,287 million across Energy and Telecom & ICT
 - Order book stood at Rs. 84,678 million as of January 31, 2026
- **Energy**
 - 200 MWh of Battery Energy Storage Systems (BESS) were delivered and 125 MWh were commissioned during the period
 - BESS manufacturing capacity expansion from 5 GWh to 10 GWh is under implementation:
 - 2.5 GWh capacity expansion at the existing facility expected to be completed by Q4 FY2026
 - 5 GWh new BESS manufacturing facility targeted for completion by Q4 FY2027

- In-house container fabrication facility to support backward integration expected to be operational by Q1 FY2027
- Asset creation under the Energy vertical amounted to Rs. 1,674 million as of December 31, 2025
- The Company's BOO (Build–Own–Operate) energy project portfolio stood at Rs. 32,500 million as of January 31, 2026
- **Telecom & ICT**
 - 428 telecom towers erected during Q3 FY2026
 - 417 telecom power equipment commissioned during Q3 FY2026
 - 1,891 km of optical fiber cable (OFC) was deployed during Q3 FY2026

Commenting on Results **Mr. Venugopal Rao Maddisetty – Chairman & Managing Director, Pace Digitek Limited** said *“We delivered a steady performance in Q3 FY2026, supported by disciplined execution across the Energy and Telecom & ICT segments. Performance during the quarter reflected ongoing project execution in Energy, while the Telecom & ICT segment recorded improvement driven by steady progress across active projects.*

During 9M FY2026, we secured several strategic order wins across both the Energy and Telecom & ICT segments, with the closing order book standing at Rs. 84,678 million, providing multi-year revenue visibility.

We are progressing with our BESS manufacturing capacity expansion along with backward integration initiatives to support cost efficiency, local value addition and execution readiness. Our focus remains on timely execution and order book conversion, supported by technology-led efficiencies, backward integration and capacity expansion, which positions the Company for improved performance over the coming quarters.”

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About PACE Digitek Limited:

Pace Digitek Limited is an integrated infrastructure solutions provider operating across the and Telecom & ICT and Energy verticals. Founded in 2007, the Company delivers end-to-end solutions spanning manufacturing, deployment and long-term operations and maintenance, supporting mission-critical infrastructure for energy systems, telecom networks and digital ecosystems. In the Telecom & ICT vertical, Pace Digitek enables network operators with end-to-end solutions across tower infrastructure, optical fibre cable networks and telecom power systems. In the Energy vertical, the Company focuses on Battery Energy Storage Systems (BESS), solar projects under the build–own–operate model, solarisation of telecom towers and lithium-ion battery manufacturing, aligned with the global energy transition. From an infrastructure standpoint, the Company operates three manufacturing facilities, supported by over 250,000 square feet of shopfloor and development infrastructure.

For further information, please contact:

<p>Pace Digitek Limited Ajay Tambhale Manasa KK Investor.relations@pacedigitek.com</p>	<p>Go India Advisors Monali Jain Khushbu Singhania monali@goindiaadvisors.com khushbu@goindiaadvisors.com</p>
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