

February 09, 2026

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Mumbai 400051

Scrip Symbol: SANSERA

The Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street
Mumbai 400001

Scrip Code: 543358

Dear Sir/ Madam

Subject: Earning Release

Please find attached a copy of Earning Release on the unaudited financial results of the Company for the quarter and nine months' ended December 31, 2025.

The above presentation will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you,

for Sansera Engineering Limited



Rajesh Kumar Modi
Company Secretary and Compliance Officer
M.No. F5176

Encls: a/a

SANSERA ENGINEERING LIMITED

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SANSEERA ENGINEERING LIMITED

Q3 & 9M FY26 Consolidated Results

Monday, 9th February 2026, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its unaudited Financial Results for the quarter and nine-months ended 31st December 2025.

Achieved Highest Ever Nine-monthly Performance

Inaugurated A New Plant At Pant Nagar, Uttarakhand (Feb'26)

Signed A JV With Nichidai Corporation, Japan (Jan'26)

Consolidated Result Highlights

Particulars (INR in Mn)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue From Operation	9,077	7,278	25%	24,992	22,351	12%
EBITDA	1,639	1,271	29%	4,391	3,877	13%
EBITDA Margin	18.1%	17.5%		17.6%	17.3%	
Profit After Tax	694	559	24%	2,038	1,577	29%
Profit After Tax Margin	7.6%	7.7%		8.2%	7.1%	

Note: After One-off impact of INR 162 Mn “Exceptional item” on account of increase in gratuity liability arising out of past service cost and increase in leave liability on account for changes in Labour laws.

Sales Mix – Q3 FY26

- › **By Geographies:** India – 61.8%, Europe – 17.7%, USA – 9.1% and Other Foreign Countries – 11.4%
- › **By End-Use Segments:** Auto-ICE – 67.1%, Auto-Tech Agnostic & xEV – 12.6% and Non-auto – 20.3%
- › Order book which represents peak annual revenues for new business stood at INR 24,124 Mn as on 31st December 2025

Sales Mix – 9M FY26

- › **By Geographies:** India – 66.7%, Europe – 17.9%, USA – 8.8% and Other Foreign Countries – 6.6%
- › **By End-Use Segments:** Auto-ICE – 70.7%, Auto-Tech Agnostic & xEV – 13.8% and Non-auto – 15.5%

Key Highlights

Sansera delivered a **solid growth of 24.7%** along with a **margin expansion at EBITDA levels**

- › In Q3FY26, the India Business delivered a growth of 13.7% YoY, whereas the international business delivered much faster growth of 59.9% YoY
- › **International business registered its highest ever quarterly topline:**
 - › Exports to other countries saw an upsurge of almost 3x (YoY). This is largely driven by Semiconductor business
 - › Exports to the USA recorded growth of 50.5% YoY, primarily driven by stronger execution of Aerospace orders
 - › Sweden business continued to remain strong with sales of INR 708 Mn, 62.5% YoY growth
 - › Exports to Europe (Excluding sales from the Sweden plant) witnessed a YoY growth of 7.1%
- › **Non-Auto Segment – Highest ever quarterly performance**, recorded a YoY growth of 127.9%, mainly on the back of the ADS segment, which delivered multifold growth of 4.4 times compared to Q3FY25
- › Auto-Tech Agnostic & xEV reported an increase of 26.0% YoY. Notably, Tech-Agnostic grew by 34.8%, and xEV, on account of scooters, delivered a growth of 12.5%
- › **Automotive segment – Highest ever quarterly performance**, recorded growth of 13.1% YoY on a considerably large base. This growth was largely driven by:
 - › Passenger Vehicles with 24.2% YoY growth mainly on account of recovery in exports along with sustained domestic demand momentum
 - › Commercial vehicles registered YoY growth of 27.9%, primarily led by higher sales in the Swedish subsidiary
 - › 2W grew in line with the industry trends

Recent updates

Inauguration of New Plant in Pant Nagar, Uttarakhand

- On 9th Feb-26, the company inaugurated its 17th plant in India at Pant Nagar, Uttarakhand. This plant is spread over an area of 2.7 lakh Sq ft, equipped with best-in-class machines like SFC, Turning centers, Thread rollings, VMCs, Rack rollings, OD Grindings, Induction hardenings, ID Grindings. The plant will primarily cater to Domestic 2W OEMs with key products like Crank Shafts & Crank shaft assemblies

Proposed JV with Nichidai Corporation

- In Jan-26, the company announced a strategic JV with Nichidai Corporation (Nichidai), Japan, to undertake the business of manufacturing precision forged and machined parts in aluminium and steel for differential assemblies, compressors, driveline and other advanced automotive components not currently manufactured by Sansera, for sale in Indian and international markets
- The shareholding of the JV Company will be in the ratio of 60:40 (wherein Sansera will hold 60% and Nichidai will hold 40% in the JV Company)
- The Board of Sansera has approved an investment of upto INR 500 Mn for the JV Company in one or more tranches
- This collaboration brings together Nichidai Corporation's 50 years of expertise in manufacturing dies, precision components, and filters developed across operations in Japan and Thailand with Sansera's established presence in India's automotive sector. The partnership leverages complementary strengths to create a world-class manufacturing platform capable of serving both domestic and global markets

Management commentary

Commenting on the performance Mr. B R Preetham Executive Director & CEO, Sansera Engineering Limited said,

"I am thrilled to update you that Sansera has set a new quarterly performance benchmark for revenue and EBITDA at INR 9,077 Mn and EBITDA of INR 1,639 Mn (18.1% margin), respectively. Recent Labour code changes have resulted in one-time exceptional charge of INR 162 Mn. Our strong performance in the quarter, comes with an improved margin profile due to operating leverage playing out. During the quarter, we saw strong execution in both auto and non-auto side of the business across geographies.

As promised, with relentless efforts of our ADS team, we delivered a fourfold growth on a YoY basis in ADS sales. We continue to add further orders in this business and our cumulative unexecuted orderbook backlog for the ADS segment stood at INR 38,678 Mn (as on Dec-25).

Overall Sansera's order book across businesses, which represents peak annual revenues for the new business stood at INR 24,124 Mn (as on Dec-25).

Over the years our focus has been on diversification and future proofing our business which is reflecting in our performance as well. Recent addition of a new facility in Pantnagar and signing of a strategic JV with Nichidai will further help us in moving towards this goal. Notably, our JV with Nichidai is perfectly aligned with our vision to expand into high-value, technology agnostic automotive component segments and strengthen our position as a comprehensive solutions provider to the global automotive industry.

Lastly, the EU FTA and interim trade agreement between the USA and India, are welcome shift, creating clear momentum for deeper engagement. We expect positive impact from this on both current exports and new opportunities. Looking ahead, our priorities remain centered on leveraging core strengths, pursuing technological excellence, and capturing emerging growth opportunities."

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

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