



February 9, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 512599

Dear Sirs/Madam(s),

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Adani Enterprises Limited (the "Company") held on Monday, February 9, 2026 and prior intimation of the Record Date for the Second and Final Call in terms of Regulation 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated Tuesday, November 11, 2025 wherein the payment schedule, including the period of payment of Calls for the Second and Final Call (being on or about Monday, March 2, 2026 to Monday, March 16, 2026) was approved, which was also disclosed in the Letter of Offer dated November 12, 2025. Further, the Company had considered and approved the allotment of 13,85,01,687 partly paid-up equity shares of the face value of ₹1 each on rights basis to eligible shareholders and/or renouncee(s) and the same was intimated on Thursday, December 11, 2025.

In this regard, the Rights Issue Committee of the Board at its meeting held today, February 9, 2026, has approved and fixed **Friday, February 13, 2026**, as the Record Date for the purpose of ascertaining the eligible shareholders of partly paid-up equity shares to whom the Second and Final Call notice for the payment of ₹ 450.00 per Rights Equity Share (comprising ₹ 0.25 towards face value and ₹ 449.75 towards premium) i.e., 25% of the Issue Price of ₹ 1,800.00 would be sent.

The meeting of the Committee commenced at 7:00 p.m and concluded at 7:15 p.m. This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Adani Enterprises Limited

**Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064**

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