

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



Date: February 9, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q3 and 9MFY26 Press Release dated February 9, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni
Company Secretary and Compliance Officer

Encl: a/a

9M FY26 Total Revenue Rs. 4,934.1 Mn; an increase of 67.2% Y-o-Y

9M FY26 EBITDA Rs. 590.2 Mn; with a margin of 12.0%

9M FY26 PAT Rs. 321.7 Mn; with a margin of 6.5%

Mumbai, February 9, 2026: JNK India Limited, (“JNK” or the “Company”) (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specialising in fired heaters, reformers, and cracking furnaces, with expanded capabilities to include critical engineered equipment and technologies in sustainable fuels and chemicals, has announced its unaudited consolidated financial results for the quarter and nine months ended December 31, 2025

Consolidated Financial Performance for Q3 and 9M FY26:

Rs. in Mn

Consolidated	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Total Revenue	2,062.3	969.2	nm	1,842.1	11.9%	4,934.1	2,950.5	67.2%
Operating Profit	560.2	292.9	91.3%	454.0	23.4%	1,256.6	982.4	27.9%
<i>Operating Profit Margin</i>	27.2%	30.2%		24.6%		25.5%	33.3%	
EBITDA	295.1	97.5	nm	223.4	32.1%	590.2	373.3	58.1%
<i>EBITDA Margin</i>	14.3%	10.1%		12.1%		12.0%	12.7%	
PBT	231.9	29.0	nm	178.1	30.2%	429.8	219.9	95.4%
<i>PBT Margin</i>	11.2%	3.0%		9.7%		8.7%	7.5%	
PAT	180.2	28.4	nm	130.2	38.4%	321.7	169.7	89.6%
<i>PAT Margin</i>	8.7%	2.9%		7.1%		6.5%	5.8%	

Consolidated Segmental Revenue for Q3 and 9M FY26:

Consolidated	Q3 FY26	9M FY26
Heating Equipment	59.6	71.5
Flares, Incinerators and Others	6.3	7.3
Process Plant	26.6	18.0
Special Fabricated Equipment	7.5	3.2
Total	100.0	100.0

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Commenting on the performance, Mr. Arvind Kamath, Chairperson and Whole Time Director said:

"In Q3 FY26, JNK India continued to demonstrate strong performance, driven by consistent demand across its key verticals. The company reported Total Revenue of Rs. 2,062.3 Mn, reflecting a year-on-year growth of 112.8% compared to Rs. 969.2 Mn in Q3 FY25. Operating Profit for the quarter was Rs. 560.2 Mn, marking an increase of 91.3% YoY, resulting in an operating margin of 27.2%. EBITDA for Q3 FY26 reached Rs. 295.1 Mn, reflecting a 202.8% YoY, with a margin of 14.3%. Profit After Tax for the quarter was Rs. 180.3 Mn, reflecting a 534.3% YoY increase, with a PAT margin of 8.7%.

For 9M FY26, JNK India reported Total Revenue of Rs. 4,934.1 Mn, reflecting a year-on-year increase of 67.2%. The Operating Profit amounted to Rs. 1,256.6 Mn, translating into an operating margin of 25.5%. EBITDA for the period reached Rs. 590.2 Mn, with a margin of 12.0%. Profit After Tax (PAT) for 9M FY26 was Rs. 321.7 Mn, representing a year-on-year increase of 89.6%, with a PAT margin of 6.5%. In terms of key efficiency ratios for 9M FY26, ROE and ROCE were 8.3% and 13.6% respectively.

The company's total order book was Rs. 17,611 Mn, with an order inflow of Rs. 11,372 Mn during the nine months ended December 31, 2025. The order book composition includes approximately 89.6% from heating solutions, 5.3% from process plants, 2.5% from flares, incinerators, and other renewables and 2.7% from special fabricated equipment emerging from the new joint venture. Indian projects make up 96.6% of the total order book, reflecting the company's consistent strength in the Indian market.

The guidance provided for FY 26 remains on track, given our robust performance in Q3FY26. Looking ahead, JNK India remains focused on executing its order book and expanding its presence across key industry segments. With JNK Chemdist commencing its operations and contributing to the consolidated book, JNK India is focused on upcoming technologies/projects in the sustainable fuels and chemicals. The company will continue to focus on the timely execution of its order pipeline and enhancing project management systems to support future scalability and operational excellence."

For further information, please contact:



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JNK India: Business Overview

JNK India founded in 2010 is one of the leading combustion equipment manufacturers in the country. JNK has capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning process fired heaters, reformers and cracking furnaces. The company is headquartered in Thane, Mumbai with a manufacturing facility in Mundra, Gujarat.

Process Fired Heaters

(Direct Heaters) A type of industrial heater used to heat fluids or gases directly by burning a fuel source such as natural gas or propane



Reformers

Devices used to convert hydrocarbons, such as natural gas or naphtha, into synthesis gas (syngas), which is a mixture of hydrogen and carbon monoxide



Cracking Furnaces

Use to break down large hydrocarbon molecules into smaller ones, which can then be used to produce a variety of products, including fuels, chemicals, and plastics



Flare Systems

Important safety devices used in refineries and petrochemical facilities; they safely burn excess hydrocarbon gases which cannot be recovered or recycled



Incinerators

Facilitate the oxidation of all the common reduced Sulphur compounds to Sulphur Dioxide (SO₂) prior to release to the atmosphere



Renewable Energy Systems

Enables hydrogen production, compression, and dispensing; solar EPC covers design and construction of solar systems.



Process Plant

Involves engineering, design and integration of equipment to convert feedstock into finished products through chemical and mechanical processes.



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About JNK India:

JNK India Limited specialises in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. Furthermore, JNK India has entered a joint venture with the founders of Chemdist Group to develop green hydrogen, sustainable fuels, chemicals, and carbon capture systems, with JNK India holding 51% equity share capital. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customised engineering solutions. Its investment case is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalise on growth opportunities in energy infrastructure and renewable systems. For more details, please visit: <https://www.jnkindia.com/>

Disclaimer

This presentation contains statements that are "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to "JNK India" future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

JNK India undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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