

Date: 9th April 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Ref: Scrip Code: 524743

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of equity warrants into equity shares.

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions if any, we hereby inform you that the Board of Directors of the Company through Circular Resolution on today i.e., Wednesday, 9th April, 2025, inter alia, approved the allotment of 10,50,000 (Ten Lakhs Fifty Thousand) Equity Shares having Face value of Rs. 10/- each at an issue price of Rs. 33.20/- (Rupees Thirty Three and Twenty Paise Only) (including a premium of Rs. 23.20 per share) fully paid up upon exercising the option available with the Share Warrant Holder (person belonging to non- Promoter Category) to convert 10,50,000 (Ten Lakhs Fifty Thousand) Convertible Warrants.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 33.20/- per warrant (being an equivalent amount to 75% of the Warrant exercise price of Rs. 33.20/- per warrant) aggregating to Rs. 3,48,60,000/- (Rupees Three Crore Forty Eight Lakhs Sixty Thousand Only).

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the same on record.

For Fischer Medical Ventures Limited
(Formerly known as Fischer Chemic Limited)



AravindKumar V
Company Secretary and Compliance Officer
Enclosure: A/a



ANNEXURE I

DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value Rs. 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investor (Non-Promoter)	Crishi Sanjay Jain Nikita Sanjay Jain Vikasa India EIF I Fund
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 10,50,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 22.20/- aggregating to Rs. 3,48,60,000 /-, at the ratio of 1:1 - One Equity share for every warrant exercised to 3 (Three) allottee(s).
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 10,50,000 convertible warrants into 10,50,000 fully paid-up equity shares of Rs. 10/- each

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	No. of Warrants converted into Equity Shares	Total Consideration Received (75%) (Amount in Rs.)
1	Crishi Sanjay Jain	Non - Promoter	4,50,000	1,12,05,000
2	Nikita Sanjay Jain	Non - Promoter	4,50,000	1,12,05,000
3	Vikasa India EIF I Fund	Non - Promoter	1,50,000	37,35,000
Total			10,50,000	2,61,45,000
