



To,  
Listing Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort. Mumbai-400001

**Subject:** Approval of issue of 9,60,000 Warrants to be issued on a preferential basis

Dear Sir/Madam,

This is for your information and records.

You are requested to kindly take the same in record.

## Thanking You.

For,

## Prime Fresh Limited

## JASMIN

JAYKUMAR

DOSHI

**Jasmin Doshi**

**Company Secretary**

Digitally signed by JASMIN JAYKUMAR DOSHI  
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cn=JASMIN JAYKUMAR DOSHI  
Date: 2023.04.09 17:28:56 +0530



## ANNEXURE-A

*Details of offer, issue and allotment of convertible warrants as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/ CIR/ P/2024/0155 dated November 11, 2024*

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Warrants, convertible into equal no. of Equity Shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Preferential Allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities is proposed to be issued (approximately).	Issue of Up to 9,60,000 (Nine Lakhs Sixty Thousand) Warrants convertible into equal no. of Equity Shares on a preferential basis.  The issue price shall be decided by the Finance Committee based on the pricing certificate obtained from the Statutory Auditor of the Company	
4.	Undertaking with regard to sale of shares	Allottee has not sold/transferred any shares in the last 90 trading days preceding the relevant date.	
5.	Issue Price	The issue price shall be decided by the Finance Committee based on the pricing certificate obtained from the Statutory Auditor of the Company	
6.	In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s)		
(a)	Names of the Investor(s)	Sr. No.	Name of the Investor

		1.	Mr. Hiren Chandrakant Ghelani
(b)	Post allotment of securities	Outcome of the subscription	50,03,139 equity shares of INR 10/- each.
		Issue Price / Allotment price (in case of convertibles)	The issue price shall be decided by the Finance Committee based on the pricing certificate obtained from the Statutory Auditor of the Company
		Number of investors	1 (One)
(c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall be forfeited.	

**FOR PRIME FRESH LIMITED**

**JASMIN  
JAYKUMAR  
DOSHI**

**JASMIN DOSHI  
COMPANY SECRETARY**

Digitally signed by JASMIN JAYKUMAR DOSHI  
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