

June 9, 2025

To,  
The Company Secretary,  
19, Monohar Pukur Road,  
Kolkata 700029  
West Bengal

Dear Sir/ Madam,

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Scrip Symbol: **COSMICCRF**

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure of change in shareholding (disposal) of more than 2% in the prescribed format.

Please note that the acquirer along with persons acting in concert with him held **1070800 Equity Shares** representing **13.0617%** of the paid up equity share capital of the company (11.6548% post preferential issue allotment on March 10, 2025) prior to acquisition of **619600** representing **6.7438%** of the paid up equity share capital of the company by way of preferential allotment on March 10, 2025.

Kindly take the above on record and acknowledge.



**Ashish R Kacholia**  
Acquirer

Place: Mumbai

Encl.: Statement of Disclosure under Regulation 29(2)

C.C. To:

1. The Secretary,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai 400001

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Cosmic CRF Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Ashish Kacholia  <b>PAC:</b> 1. RBA Finance & Investment Company 2. Dar's Business Finance Private Limited 3. Everest Finance & Investment Company		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	1070800	11.6548%	11.2684%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>1070800</b>	<b>11.6548%</b>	<b>11.2684%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>old</del>	619600	6.7438%	6.5203%
b) VRs acquired / <del>old</del> otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>old</del>	-	-	-
d) Shares encumbered / invoked/ <del>released</del> by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>619600</b>	<b>6.7438%</b>	<b>6.5203%</b>

After the acquisition/ <del>sale</del> , holding of:			
a) Shares carrying voting rights	1690400	18.3986%	17.7887%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>887683</b>	<b>18.3986%</b>	<b>17.7887%</b>
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable	March 10, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del> *	8198000 Equity Shares of the face value of Rs. 10/- each aggregating Rs. 8,19,80,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del> *	9187643 Equity Shares of the face value of Rs. 10/- each aggregating Rs. 9,18,76,430/-		
Total diluted share/voting capital of the TC after the said acquisition <sup>**</sup>	9502643 Equity Shares of the face value of Rs. 10/- each aggregating Rs. 9,50,26,430/-		

<sup>1</sup> post preferential issue allotment on March 10, 2025. Prior to preferential issue the % shareholding was **13.0617%**.

(\*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants, if any into equity shares of the TC.



**Ashish R Kacholia**

Acquirer

Place: Mumbai

Date: June 9, 2025