Date: 9th June, 2025

To, To, To, Shekhawati Industries Limited National Stock Exchange **BSE** Limited Zone, No. Unit Express of India Limited Phiroze Jeejeebhoy Towers, 1102/1103, A-wing, Off. W.E. The Corporate Relation Dalal Street, Mumbai -Highway, Malad East, Mumbai -Department, 400001 Exchange Plaza, Plot no. 400 097. Fax : 02222722037 Email: C/1, G Block Email: compliance@shekhawatiind.com Bandra - Kurla Complex, corp.relations@bseindia.com Bandra (E) Mumbai - 400 Code: 533301 :02226598237/38 Fax Email:takeover@nse.co.in Code: SHEKHAWATI

Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We are submitting herewith the disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the acquisition of **2,00,000** shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,

KI Buildcon Private Limited

Promoter Group

Enclosed: As above

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

and Takeovers) Regulations, 2011				
Name of the Target Company (TC)	Shekhawati Industries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller	SKI Buildcon Private Limited			
Whether the acquirer belongs to	Promoter Group			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE Limited (BSE)			
shares of TC are Listed	National Stock Exchange of India Limited (NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition/sale under consideration, holding of :				
a) Shares carrying voting rights				
i. Mukesh Ramniranjan Ruia	8550000	24.80 %	24.80%	
ii. SKI Buildcon Private Limited(acquirer)	4200000	12.18%	12.18%	
iii. Mukesh Ramniranjan Ruia HUF	875000	2.52%	2.52%	
iv. Altius Buildcon Private Limited	1524925	4.42 %	4.42%	
v. Shrey Mukesh Ruia	4100000	11.89%	11.89%	
vi. Kalpana Mukesh Ruia	750000	2.18 %	2.18 %	
vii. Ramniranjan N Ruia	500	0%	0%	
viii. SKI Realtech Pvt. Ltd.	2100000	6.09%	6.09%	
ix Ishani Mukesh Ruia	1000	0.00	0.00	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	: 		
i) Mukesh Ramniranjan Ruia	00	00	00	
ii) Ski Buildcon Private Limited	00	00	00	
iii) Mukesh Ramniranjan Ruia HUF	00	00	00	
iv) Altius Buildcon Private Limited	00	00	00	
v) Shrey Mukesh Ruia	00	00	00	
vi) Kalpana Mukesh Ruia	00	00	00	
vii) Ramniranjan N Ruia	00	00	00	
viii) SKI Realtech Pvt. Ltd.	00	00	00	
ix) Ishani Mukesh Ruia	00	00	00	
c) Voting rights (VR) otherwise than by shares				

Registered Office Address: F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097. (M) 91-9920099202 E-Mail: skibuildcon@gmail.com

d) Warrants /convertible securities /any other	-		,
instrument that entitles the acquirer to receive			
shares carrying voting rights in the T C (specify	**		
holding in each category)		C1 440/	(4 110/
e) Total (a+b+c+d)	22101425	64.11%	64.11%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold due			
to transfer			
i) Mukesh Ramniranjan Ruia	200000	0.58%	0.58%
ii) Ski Buildcon Private Limited(acquirer)	200000	0.3676	0.3670
iii) Mukesh Ramniranjan Ruia HUF			
iv) Altius Buildcon Private Limited			
v) Shrey Mukesh Ruia			
vi) Kalpana Mukesh Ruia			
vii) Ramniranjan N Ruia			
viii) SKI Realtech Pvt. Ltd			
ix) Ishani Mukesh Ruia			
b) VRs acquired /sold otherwise than by shares	-	722	 .
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by		0 +	
the acquirer			
e) Total (a+b+c+/-d)	200000	0.58%	0.58%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Mukesh Ramniranjan Ruia	8550000	24.80%	24.80%
ii) Ski Buildcon Private Limited(acquirer)	4400000	12.76%	12.76%
iii) Mukesh Ramniranjan Ruia HUF	675000	1.94%	1.94%
iv) Altius Buildcon Private Limited	1524925	4.42%	4.42%
v) Shrey Mukesh Ruia	4100000	11.89%	11.89%
vi) Kalpana Mukesh Ruia	750000	2.18%	2.18 %
vii) Ramniranjan N Ruia	500	0%	0%
viii) SKI Realtech Pvt. Ltd	2100000	6.09%	6.09%
ix) Ishani Mukesh Ruia	1000	0.00	0.00
b) Shares encumbered with the acquirer	##		
c) VRs otherwise than by shares			1-12-5 1-12-5 1-12-5
d) Warrants/convertible securities/any other			-
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
	22101425	64.11%	64.11%

Registered Office Address: F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097. (M) 91-9920099202 E-Mail: skibuildcon@gmail.com

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9th June, 2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.

Name: SKI Buildcon Private Limited

Promoter Group

Place: Mumbai

Date: 9th June, 2025

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.