

# SKI BUILDCON PRIVATE LIMITED

Date: 9th June, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Fax : 02222722037 Email : <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>  Code : 533301	To, National Stock Exchange of India Limited The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax : 02226598237/38 Email : <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>  Code : SHEKHAWATI	To, Shekhawati Industries Limited Express Zone, Unit No. 1102/1103, A-wing, Off. W.E. Highway, Malad East, Mumbai - 400 097 Email: <a href="mailto:compliance@shekhawatiind.com">compliance@shekhawatiind.com</a>
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Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

We are herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of **2,00,000** equity shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,

  
SKI Buildcon Private Limited  
Promoter Group



Enclosed : As above

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097.  
(M) 91-9920099202 E-Mail : [skibuildcon@gmail.com](mailto:skibuildcon@gmail.com)

# SKI BUILDCON PRIVATE LIMITED

**Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011**

## Part-A-Details of the acquisition/sale

Name of the Target Company(TC)	Shekhawati Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer/seller	SKI Buildcon Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition/sale as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition/sell under consideration, holding of acquirer alongwith PACs of:</b>			
a) Shares carrying voting rights	42,00,000	12.18%	12.18%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	42,00,000	12.18%	12.18%

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<b>Details of acquisition/sell</b>  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) e) Total (a+b+c+/-d)	2,00,000 -- -- -- <u>2,00,000</u>	0.58% -- -- -- <u>0.58%</u>	0.58% -- -- -- <u>0.58%</u>
<b>After the acquisition/sell, holding of acquirer/seller along with PACs of:</b>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	44,00,000 -- -- -- <u>44,00,000</u>	12.76% -- -- -- <u>12.76%</u>	12.76% -- -- -- <u>12.76%</u>
Mode of acquisition/sell (e.g. open market / public issue/ rights issue/ preferential allotment /inter-se transfer / encumbrance, etc.)	inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/sell of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	9 <sup>th</sup> June, 2025		

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Equity share capital / total voting capital of the TC before the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each

**Part-B\*\*\***

  
Name: SKI Buildcon Private Limited

Promoter Group

Place : Mumbai

Date : 9<sup>th</sup> June, 2025

Note:



(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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