

Dated: 9th June, 2025

To
BSE Ltd
Listing Department,
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Script Code: 502015

Script Name: ASIIL

ISIN: INE 443A01030

Dear Sir/Madam,

Sub: Submission of Disclosure under Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sir/Madam,

We hereby submit the disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011 for proposed acquisition of 2,75,02,779 (30.53%) equity shares of the Company, by way of inter-se off market transfer from M/s. Deepak Jatia(HUF) owing to dissolution and full partition of above HUF and consequent vesting/inheritance of shares to its members as per details given below:

Proposed date of transaction	Name of the person belonging to the promoter group- Transferor	Name of the person belonging to the promoter group)- Transferee	No. of shares	Percentage of holding
16/06/2025	Deepak Jatia (HUF)	Mr. Deepak Jatia Mr. Tushya Jatia Ms. Anita Jatia Ms. Prerna Agarwal	2,74,99,779 1,000 1,000 1,000	30.53 0.00 0.00 0.00

Please note that this transaction, being inter-se transfer of shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI(SAST)Regulations, 2011. Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For ASI Industries Limited

MANISH P. KAKRAI
Company Secretary & Compliance Officer

Deepak Jatia

Address: 1401, 14th Floor, Orbit Arya, 9 - Darabsha Lane, off: Nepeansea Road, Mumbai - 400 006.

Dated: 9th June, 2025

To
BSE Ltd.
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

To
Company Secretary & Compliance Officer
ASI Industries Limited
Marathon Innova, A wing, 7th floor,
Off: Ganpatrao Kadam Marg, Lower Parel,
Mumbai-400013.

Dear Sir/Madam,

Sub: Submission of Disclosure required under Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Ref: Target Company-ASI Industries Limited (BSE Scrip Code: 502015)

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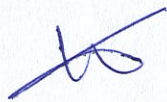
For and on behalf of Acquirer(s)


Deepak Jatia
Acquirer

Place: Mumbai

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ASI INDUSTRIES LIMITED
2.	Name of the acquirer(s)	Mr. Deepak Jatia, Mr. Tushya Jatia, Mrs. Anita Jatia and Ms. Prerna Agarwal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirers are the promoter of the Target Company and their name are shown as promoters under the shareholding pattern filed with BSE.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Deepak Jatia (HUF)
	b. Proposed date of acquisition	16/06/2025
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,75,02,779
	d. Total shares to be acquired as % of share capital of TC	30.53%
	e. Price at which shares are proposed to be Acquired	Not applicable, since proposed off market inter-se transfer of shares will be pursuant to dissolution and full partition of Deepak Jatia (HUF) and thereby vesting of shares to members of the above HUF. Hence, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is only a private transfer family agreement, for smooth succession planning of the family and to streamline planning of the family and to streamline the Family's assets and business since HUF cannot hold shares in the body corporate pursuant to its dissolution, shares are transferred to its members in the following proportion: Deepak Jatia 2,74,99,779 Tushya Jatia 1,000 Anita Jatia 1,000 Prerna Agarwal 1,000 Total 2,75,02,779
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

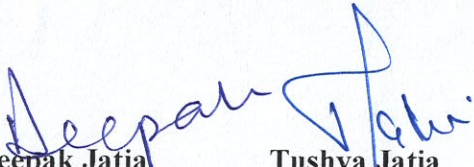


6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable, since no consideration is involved as the proposed transfer of share to the above-mentioned acquirer, will be on account of dissolution and full partition of Deepak Jatia (HUF) and consequent transfer/inheritance of shares to its members.			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable as detailed in point no. 6 above.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as detailed in point no. 6 above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) of SEBI (SAST) Regulation, 2011 with respect to exemptions has been complied with.			
11.	Shareholding details	Before the proposed Transaction		After the proposed Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	i) Deepak Jatia	40,04,183	4.45%	3,15,03,962	34.98%
	ii) Tushya Jatia	38,52,679	4.28%	38,53,679	4.28%
	iii) Anita Jatia	30,32,392	3.37%	30,33,392	3.37%
	iv) Prerna Agarwal	26,18,709	2.91%	26,19,709	2.91%
	Total	1,35,07,963	15.01%	4,10,10,742	45.53%
B	Seller (s) Deepak Jatia (HUF)	2,75,02,779	30.53%	--	--


Notes:

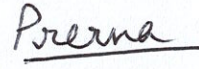
- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In

case, there is more than one acquirer, the report shall be signed by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Deepak Jatia
Acquirer

Tushya Jatia
Acquirer


Anita Jatia
Acquirer


Prerna Agarwal
Acquirer

Date: 09/06/2025
Place: Mumbai

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