

July 03, 2025

To,
National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
(NSE Scrip Code: SUPREMEINF)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
(BSE Scrip Code: 532904)

Sub: Regarding Allotment of Equity Shares and Convertible Warrants on preferential basis:

Dear Sir/ Madam,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and on receipt of the In-principle approval from National Stock Exchange and BSE Ltd, we would like to inform you that Board of Directors at its Meeting held on **July 03, 2025**, *inter-alia*, has considered and approved the following:

1. Allotment of 98,34,368 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to Promoters persons / entities for cash. The details of allotment as enclosed as **Annexure- A**.
2. Allotment of 2,96,29,521 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to certain identified non-promoter persons / entities for cash. The details of allotment as enclosed as **Annexure- B**.
3. Allotment of 1,26,52,404 convertible warrants at a price of Rs. 86.94/- per convertible warrant convertible into 1,26,52,404 Equity Shares on preferential basis to Promoters and certain identified promoter persons / entities. The details of allotment as enclosed as **Annexure- C**.
4. Allotment of 94,60,549 convertible warrants at a price of Rs. 86.94/- per convertible warrant convertible into 94,60,549 Equity Shares on preferential basis to certain identified non-promoter persons / entities. The details of allotment as enclosed as **Annexure- D**.
5. Allotment of 2,70,30,136 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to promoters by conversion of unsecured loans. The details of allotment as enclosed as **Annexure- E**.
6. Allotment of 45,43,363 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to identified lender banks by conversion of secured loans. The details of allotment as enclosed as **Annexure- F**.

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure – A.

Further the promoters of the Company have infused monies for monetization of the non core assets of the Company separately over and above the equity infusion mentioned above for the resolution of debt with the lenders of the Company.

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The Board of Directors started meeting at 8:00 pm and concluded at 10:45 pm.

We request you to take on record the above

Thanking you,

For Supreme Infrastructure Limited

Vikram Sharma

Managing Director (DIN: 01249904)

SUPREME INFRASTRUCTURE INDIA LIMITED

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CIN: L74999MH1983PLC029752

Annexure 1

Particulars	Details of Securities	
Type of securities proposed to be issued	Equity Shares	Convertible Warrants
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Promoter group 98,34,368 equity shares of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹ 85,49,99,954.02 (Eighty-Five Crores Forty-Nine Lacs Ninety-Nine Thousand Nine Hundred Fifty-Four and Two Paise Only) for cash and Non-promoter Group 2,96,29,521 equity shares of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹ 257,59,90,555.76/- (Rupees Two Hundred Fifty-Seven Crores Fifty-Nine Lacs Ninety Thousand Five Hundred Fifty-Five and Seventy-Six Paise), to promoter group by conversion of unsecured loans into equity shares Nos 2,70,30,136 of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹ 235,00,00,023.7/- (Rupees Two Hundred Thirty-Five Crores Twenty-Three and	Promoter group 1,26,52,404 convertible warrants at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share to ₹ 110,00,00,003.8/- (Rupees One Hundred Ten Crores and Three and Eighty Paise) for cash. And Non-promoter group 94,60,549 convertible warrants at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share to aggregating to ₹ 82,25,00,130.14/- (Rupees Eighty-Two Crores Twenty-Five Lacs One Hundred Thirty and Fourteen Paise) for cash.

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	Seventy Paise) by conversion of un-secured loans to non-promoter group that is banks by conversion of secured loans into equity shares Nos 45,43,363 of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹39,49,99,979.26/- (Rupees Thirty-Nine Crores Forty-Nine Lacs Ninety-Nine Thousand Nine Hundred Seventy-Nine and Twenty-Six Paise) by conversion of secured loans	
Names of the investors	Enclosed as Annexure A, B, E & F	Enclosed as Annexure C & D
Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles),	Rs.86.94 per Equity Share	Rs.86.94 per Convertible Warrant
Number of Investors	Refer Enclosed Annexure A, B, E & F	Refer Enclosed Annexure C & D
in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	NA	NA

Annexure A

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted	Amount In Rs.
1	Supreme Lake View Bungalow Pvt Ltd.	Promoter	6,32,620	5,49,99,982.8
2	BVB Infracorp Pvt Ltd.	Promoter	27,60,524	23,99,99,956.6
3	VSB Infracorp Pvt Ltd.	Promoter	3,45,066	3,00,00,038.04
4	Vikram Sharma	Promoter	11,50,219	10,00,00,039.9
5	Barkha Sharma	Promoter	10,35,197	9,00,00,027.18
6	RBS Real Estate Ventures Private Limited	Promoter	39,10,742	33,99,99,909.5
	Total		98,34,368	85,49,99,954.02

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Annexure- B

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted	Amount In Rs.
1	Ovata Equity Strategies Master Fund	Non-Promoter	6,01,934	5,23,32,141.96
2	Trishakti Power Holdings Pvt Ltd	Non-Promoter	16,90,863	14,70,03,629.2
3	Kitara PIIN- 1102	Non-Promoter	61,66,334	53,61,01,078
4	Kitara PIIN- 1103	Non-Promoter	61,66,334	53,61,01,078
5	Halcyon Trading Pvt Ltd	Non-Promoter	25,08,058	21,80,50,562.5
6	Niveshaay Hedgehogs Fund	Non-Promoter	12,54,029	10,90,25,281.3
7	Kriis Portfolio Pvt Ltd	Non-Promoter	4,01,003	3,48,63,200.82
8	SHETH International Pvt. Ltd	Non-Promoter	4,01,003	3,48,63,200.82
9	Krone Merchandise Pvt Ltd	Non-Promoter	4,01,003	3,48,63,200.82
10	NKA Resources LLP	Non-Promoter	4,01,003	348,63,200.82
11	Sahebrao Vitthal Satre	Non-Promoter	2,40,601	2,09,17,850.94
12	Hari Jiva Varchand	Non-Promoter	2,40,601	2,09,17,850.94
13	Ami Hari Varchand	Non-Promoter	2,40,601	2,09,17,850.94
14	Devansh Ventures LLP	Non-Promoter	2,40,601	2,09,17,850.94
15	Vivek Jain	Non-Promoter	2,00,501	1,74,31,556.94
16	Ankit Pradip Chopra	Non-Promoter	80,201	69,72,674.94
17	Pradip Bastimal Chopra	Non-Promoter	80,201	69,72,674.94
18	Deepak Hemnani	Non-Promoter	1,72,532	1,49,99,932.08
19	Premier Looms Manufactures Pvt. Ltd	Non-Promoter	2,00,501	1,74,31,556.94
20	Ankur Krishnakant Choksi	Non-Promoter	80,201	69,72,674.94
21	Jignesh Praful Mehta	Non-Promoter	80,201	69,72,674.94
22	Rahul Hemchand Visaria	Non-Promoter	3,45,066	3,00,00,038.04
23	Vijay B. Shah (HUF)	Non-Promoter	2,875,55	2,50,00,031.7
24	Coeus Advisors Pvt Ltd	Non-Promoter	13,80,300	12,00,03,282
25	Keshav Digga	Non-Promoter	69,013	59,99,990.22
26	Tusk Investments Limited	Non-Promoter	4,60,087	3,99,99,963.78
27	Sarphy Infra & Financial Services Private Limited	Non-Promoter	2,01,288	1,74,99,978.72
28	Yuvsan Capital Advisory LLP	Non-Promoter	2,50,173	2,17,50,040.62
29	Vatsal Merchant	Non-Promoter	2,30,044	2,00,00,025.36
30	Vikas Vijaykumar Khemani	Non-Promoter	17,25,328	15,00,00,016.3
31	Viraj Russel Mehta	Non-Promoter	28,32,361	24,62,45,465.3
	Total		2,96,29,521	2,57,59,90,555.76

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Annexure- C

Sr. No	Name of the Investor	Category	No of Convertible Warrant Allotted	Amount In Rs.
1	Vikram Sharma	Promoter	2875546	24,99,99,969.2
2	RBS Real Estate Ventures Private Limited	Promoter	28,75,547	25,00,00,056.2
3	Supreme Tag Infrastructure Limited	Promoter	11,50,219	10,00,00,039.9
4	B. J. A Agro Infra Private Limited (Formerly known as Mohol Kurul Kamati Tollways Private Limited)	Promoter	57,51,092	49,99,99,938.5
	Total		1,26,52,404	1,10,00,00,003.8

Annexure- D

Sr. No	Name of the Investor	Category	No of Convertible Warrant Allotted	Amount In Rs.
1	Ovata Equity Strategies Master Fund	Non-Promoter	1,43,778	1,25,00,059.32
2	Trishakti Power Holdings Pvt Ltd	Non-Promoter	11,50,219	10,00,00,039.9
3	Kitara PIIN- 1102	Non-Promoter	23,00,437	19,99,99,992.8
4	Kitara PIIN- 1103	Non-Promoter	18,40,350	16,00,00,029
5	Halcyon Trading Pvt Ltd	Non-Promoter	11,50,218	9,99,99,952.92
6	Vikas Vijaykumar Khemani	Non-Promoter	28,75,547	25,00,00,056.2
	Total		94,60,549	82,25,00,130.14

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Annexure- E

Sr . No	Name of the Investor	Category	No of Equity Shares Allotted pursuant to conversion of unsecured loan	Amount In Rs.
1	Supreme Lake View Bungalows Pvt Ltd.	Promoter	1,01,21,923	87,99,99,985.6
2	BVB Infracorp Pvt Ltd.	Promoter	18,40,350	16,00,00,029
3	VSB Infracorp Pvt Ltd.	Promoter	25,30,481	22,00,00,018.1
4	Vikram Sharma	Promoter	28,75,546	24,99,99,969.2
5	B. J. A Agro Infra Private Limited (Formerly known as Mohol Kurul Kamati Tollways Private Limited)	Promoter	96,61,836	84,00,00,021.8
	Total		2,70,30,136	2,35,00,00,023.7

Annexure- F

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted pursuant to conversion of secured loan	Amount In Rs.
1	Union Bank of India	Non-Promoter	1,15,0219	10,00,00,039.9
2	Bank of India	Non-Promoter	5,75,109	4,99,99,976.46
3	State Bank of India	Non-Promoter	28,18,035	24,49,99,962.9
	Total		45,43,363	39,49,99,979.26

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