



# INDO US

## BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY)  
CIN LO1122GJ2004PLC043550



Date: 09th August, 2019

To  
The Department of Corporate Services,  
BSE Limited,  
Mumbai-400 001

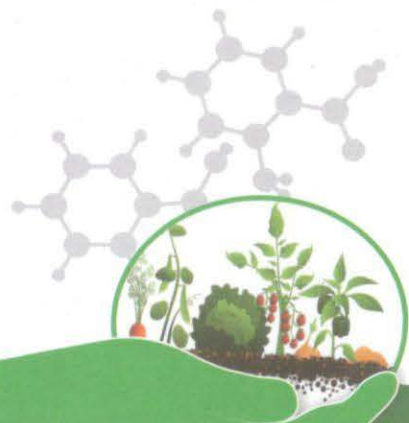
Dear Sir,

Sub: Outcome of Board Meeting

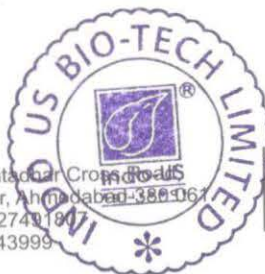
Scrip Code: 541304

We wish to inform you that the Board of Directors of the Company, at its Board Meeting held on **09<sup>th</sup> August, 2019** at the Registered Office of the Company has considered and approved the following:

1. **Increase in Authorised Share Capital** of the Company from existing Rs. 6.10 Crore (61 lakhs Equity Shares of Rs. 10 each) to Rs. 6.60 Crore (66 Lakhs Equity Shares of Rs. 10 each) and the Share Capital Clause of the Memorandum of Association of the Company would be amended accordingly.
2. **Issue of 5,00,000 Warrants convertible into 5,00,000 Equity Shares of Rs. 10 each at a premium of Rs. 84 per share aggregating to Rs. 4,70,00,000/- (Rupees Four Crores Seventy Lakhs only),** to M/s. Indo-US Agriseeds Private Limited (Promoter Group Entity) on a Preferential basis in compliance with applicable provisions of SEBI ICDR Regulations. Each warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants, as the case may be, on such other terms and conditions as applicable.



**Regd. Office :**  
309, Shanti Mall, Satahar Cross Road  
Opp. Navrang Tower, Ahmedabad-380 062  
Tele Fax : +91-079-2749190  
Mobile : +91-9909043999



**DSIR RECOGNITION IN HOUSE R&D UNIT**  
**Factory Address :**  
Village-Bardoli Kanthi,  
Near Indira Nagar, Ta.-Dehgam,  
Dist-Gandhinagar, Gujarat.

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Please note that an Extraordinary General Meeting (EGM) of the Members of the Company will be held on 09th September, 2019 for seeking their approval for the items mentioned in the notice.

The Relevant Date in relation to the issue of Warrants in accordance with SEBI ICDR Regulations would be 09<sup>th</sup> August, 2019, as 10<sup>th</sup> September, 2019 the date 30 days prior to the date of passing of resolution at the proposed date of holding EGM is weekend day and hence 09<sup>th</sup> August, 2019 being the day preceding the weekend day, shall be considered as the Relevant Date for the purpose of above mentioned issue of Warrants.

The Pricing of the Warrants proposed to be issued shall be in accordance with the SEBI Regulation for Preferential issues. The Warrants proposed to be issued shall be subject to a Lock-in as prescribed by SEBI Regulation for Preferential Issues, if any.

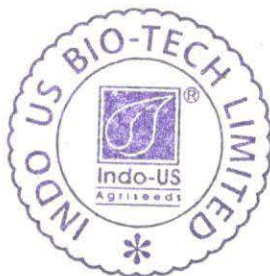
3. Acceptance of Resignation of Ms. Sangeeta Dilipkumar Narwani from the post of Company Secretary and Compliance Officer.

Kindly take the same on record.

Thanking You,

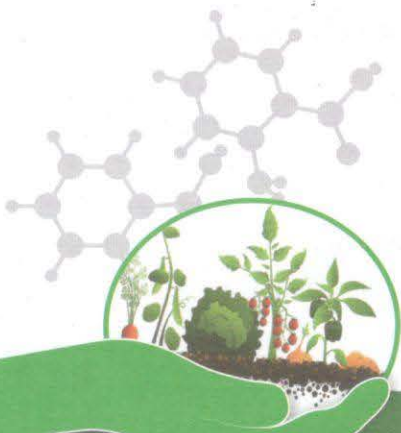
For Indo US Bio-Tech Limited,

Jagdishkumar Ajudiya  
Managing Director



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### Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Warrants convertible into Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	5,00,000 Warrants convertible into 5,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 84/- per equity share aggregating to Rs. 4,70,00,000/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange: <ul style="list-style-type: none"> <li>i. Name of the investors;</li> <li>ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number if investors;</li> <li>iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</li> </ul>	<p>Indo-US Agriseeds Private Limited</p> <p>No. of investors- 1 (One)</p> <p>The warrants will be issued at a price of Rs. 94/- (including the premium of Rs. 84) per warrant.</p> <p>(Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018).</p> <p>Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment.</p> <p>Each warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p>

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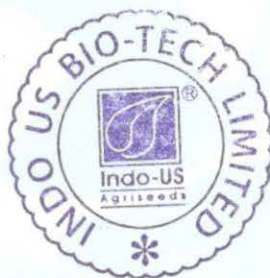


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		<p>Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.</p> <p><i>The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalisation of profits or reserves, demerger/realignment, rights issue or undertakes consolidation/sub-division/re-classification of equity shares or such other similar events or circumstances requiring adjustments.</i></p>
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