CORPORATE MERCHANT BANKERS LIMITED

Date: 09/10/2018

Corporate Relationship Department BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Scrip Code:540199

Listing Department

Metropolitan Stock Exchange of India Limited

Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra

(E), Mumbai - 400 098

Dear Sir/Madam

Sub: Compliance Certificate from Practicing Company Secretary under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

Ref: Corporate Merchant Bankers Limited

In Compliance with Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. We are enclosing the Compliance Certificate from Practicing Company Secretary under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for half year ended on 30th September, 2018

Kindly take above information on records

Thanking You

Yours Truly

For Corporate Merchant Bankers Limited

Parne Venkateshwar Reddy

Director

DIN: 06446233

Encl: As above

Company Secretaries

8-3-945, 3rd Floor
F. No. 305 A & B, Pancom Business Centre
Ameerpet, Hyderabad - 500 073.

Tel: 040 - 23743021, 40078155 E-mail: chveeru@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS ANDDISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 30th September 2018.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Corporate Merchant Bankers Limited maintained by M/s Skyline Financial Services Private Limited(R&TA) pertaining to transfer of equity shares of the company for the period from 01st April, 2018 to 30th September, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI(Listing Obligations & Disclosure Requirements) Regulations, 2015 and basedon the information provided by the Company, we hereby certify that the Company has delivered during half year ended on 30th September, 2018:

A) Share/Debenture, Certificate(s) relating to the transfer of Shares/Debentures received during the period from **01st April**, **2018 to 30th September**, **2018** as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each

deed excepting those rejected on technical grounds.

For VCSR & ASSOCIATES

Practicing Company Secretaries

Ch. Veeranjaneyulu

(Partner) M. No.: F6121; C.P. No.: 6392

Date: 09/10/2018 Place: Hyderabad