

Date: October 08, 2025

To,
The General Manager
Listing Corporate Relations Department
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: Confirmation under Regulation 74(5) of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended September 30, 2025

Ref: S. M. Gold Ltd (BSE Scrip Code- 542034)

In compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, a copy of the certificate dated October 03, 2025 received from M/s. KFin Technologies Ltd., the Registrar and Share Transfer Agent of the Company, for the quarter ended September 30th, 2025, is enclosed herewith.

This is for your information and records.

FOR S. M. GOLD LIMITED

SHAH
PULKITKUMAR
SURESHBHAI

Digitally signed by SHAH
PULKITKUMAR
SURESHBHAI

Date: 2025.10.08 17:12:40
+0530'

PULKITKUMAR SURESHBHAI SHAH MANAGING DIRECTOR (DIN: 07878190)

Encl: As stated





Date: 03.10.2025

To,

THE COMPANY SECRETARY
S. M. GOLD LIMITED
SHOP NO-1916 BUILDING
OPP. LUHAR NI POLE M.G HAVELI ROAD,
MANEKCHOWK
AHMEDABAD
380001

Dear Sir(s),

Sub: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories & Participants) Regulations 2018 ('Regulations') for the quarter ended September 30, 2025

With reference to the above captioned Regulations, we hereby confirm that the during the period from July 01, 2025 to September 30, 2025, we have not received any request for dematerialization / re-materialization of shares of S. M. GOLD LIMITED, as required under Regulation 74(5) of SEBI (Depositories and participants) Regulations 2018.

Thanking you,

Yours faithfully, For KFIN TECHNOLOGIES LIMITED

Umesh Pandey Senior Manager

KFin Technologies Limited ♥

Registered Office: