



Date: November 9, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 2434100 equity shares pursuant to exercise of warrants allotted on preferential basis

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that upon receipt of balance amount of Rs. 2,19,06,726 (Rupees Two crores Nineteen Lakhs Six Thousand Seven Hundred and Twenty-Six only) from the Warrant Holders, the Board of Directors of the Company, has on November 09, 2025 considered and approved the allotment of 2434100 (Twenty Four Lakhs Thirty Four Thousand One Hundred only) Equity Shares of Re. 1/- each, upon conversion / exchange of / for 243410 Warrants.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rupees 37,95,16,450/- divided in to 379516450 equity shares of face value Rupees 1/- each to Rupees 38,19,50,500/- divided in to 381950500 equity shares of face value Rupees 1/- each.

The Company has allotted above mentioned Equity Shares subject to realization of consideration already paid through RTGS/NEFT. The Board of directors of the Company in the best interest have right to withdraw such allotment to allottees if consideration is not realized.

The meeting was commenced at 06.30 P.M. and concluded at 7.00 P.M.

You are requested to kindly note the same.

Thanking you,

For, **Shish Industries Limited**



Satishkumar Maniya
Chairman and Managing Director
DIN 02529191

SHISH INDUSTRIES LTD

We make better....

Manufacturer of P.P. Hollow Sheet & Air bubble film

CIN : L25209GJ2017PLC097273

Reg. Off. : 1502, 15th Floor, Junomoneta Tower, Pal RTO BRTS Road, Near Rajhans Cinema, Adajan, Surat, Gujarat, India, 395009.

Factory : **Techno Zone**, Unit No. 1 & 2, Block No. 391/1, 01 A Type Plot, Village : Mahuvej, Dist. Surat, Gujarat - 394125

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