



CHARTERED LOGISTICS LIMITED

CIN No. L74140GJ1995PLC026351

REG. OFFICE: A/409, STELLAR, OPP. ARISTA, SINDHUBHAVAN ROAD, AHMEDABAD-380059.

Website: www.chartered.co.in Email: cs@chartered.co.in, Tel:-079-26891752

To,

Date : 09/11/2025

The Bombay Stock Exchange,
Department of Corporate Services
25th Floor, P.J. Towers,
Dalal Street, Mumbai- 400001

Subject: Outcome of Board Meeting held on 9th November, 2025

Ref : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear sir,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) 2015, the Board of Directors of the Company at their meeting held today i.e. Sunday, 9th November, 2025 has approved the following :-

1) Issued and allotted **35,00,000** equity shares of a face value of Rs.1/- each fully paid up to the allottees as given below consequent to the Conversion of **35,00,000** Convertible Warrants held by them.

The Details of Securities Converted is as below: -

Sr. No	Name of the Allottee	Approval under Regulation 28(1) - No. of Securities	No. of Securities Allotted	No. of Securities Already converted	Current allotment pursuant to conversion	Balance to be converted
1	V M PATADIA (HUF)	500000	500000	0	500000	0
2	NIRANJAN PRAGJI THAKKAR	1000000	1000000	0	1000000	0
3	AGRAWAL ARCHIT RAMRATAN	1000000	1000000	0	1000000	0
4	AGRAWAL RAGHAV B	1000000	1000000	0	1000000	0
	Total	3500000	3500000	0	3500000	0

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 5.85 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 7.80 per warrant), aggregating to Rs. 20475000/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

- **Values** :-Honesty & Integrity, Commitment, Efficiency, Safety.
- **Vision** :-To be a premium logistics company with focus on better than the best.
- **Mission** :-To deliver delight to our Customers, Stakeholders and Employees



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Further, the paid up share capital of the company has increased from Rs. 12,36,40,000 (12,36,40,000 Equity shares of Rs. 1 each) to Rs. 12,71,40,000 (12,71,40,000 Equity shares of Rs. 1 each).

The Board meeting were commenced on 15:00 PM and concluded on 15:40 PM

Kindly take the same on record and facilitate.

Yours truly,

For Chartered Logistics Limited

CS Hirvita Shah

Company secretary & Compliance Officer

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Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Particulars	Details																		
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the Convertible warrants outstanding.																		
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment																		
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 3500000 Equity shares of Rs. 1.00/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.																		
Names of the investor	<table><tr><th>Sr. No</th><th>Name of the Allotee</th><th>Current allotment pursuant to conversion</th></tr><tr><td>1</td><td>V M PATADIA (HUF)</td><td>500000</td></tr><tr><td>2</td><td>NIRANJAN PRAGJI THAKKAR</td><td>1000000</td></tr><tr><td>3</td><td>AGRAWAL ARCHIT RAMRATAN</td><td>1000000</td></tr><tr><td>4</td><td>AGRAWAL RAGHAV B</td><td>1000000</td></tr><tr><td></td><td>Total</td><td>3500000</td></tr></table>	Sr. No	Name of the Allotee	Current allotment pursuant to conversion	1	V M PATADIA (HUF)	500000	2	NIRANJAN PRAGJI THAKKAR	1000000	3	AGRAWAL ARCHIT RAMRATAN	1000000	4	AGRAWAL RAGHAV B	1000000		Total	3500000
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	Total	3500000																	
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 35,00,000 Equity shares of Rs. 1/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised, to above mentioned allottees/investors.																		
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 35,00,000 warrants into 35,00,000 fully paid up equity shares of Rs. 1/- each																		

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