

REF: SWIGGY/SE/2025-26/75

December 09, 2025

To  
The Deputy Manager  
Department of Corporate Services  
BSE Limited  
PJ Towers, Dalal Street,  
Mumbai -400001  
**Scrip Code: 544285**

To  
The Manager  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400051  
**Symbol: SWIGGY**

Dear Sir/ Madam,

**Subject: Qualified institutions placement of equity shares of face value of ₹1 each (the “Equity Shares”) by Swiggy Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).**

We wish to inform you that pursuant to the approval of the Board of Directors of the Company (the “**Board**”), at its meeting held on November 7, 2025, and pursuant to the special resolution passed by the shareholders of the Company at the Extra-ordinary General Meeting held on December 08, 2025, the Investment & Allotment Committee of the Board (the “**Investment & Allotment Committee**”) has, at its meeting held today i.e. December 09, 2025, *inter alia*, considered and approved the following:

- a. Authorizing the opening of the Issue today, i.e. December 09, 2025;
- b. Approving the floor price for the Issue, being ₹ 390.51 per Equity Share, (the “**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated December 09, 2025, together with the application form, in connection with the Issue.

We further wish to inform you that the Investment & Allotment Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, as December 09, 2025, and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹390.51 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution at the Extra-ordinary General Meeting held on December 08, 2025, the Company may offer a discount of not more than 5% on the Floor Price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the Book Running Lead Managers (the “**BRLMs**”) appointed for the Issue.

The meeting of the Investment & Allotment Committee commenced at 03.40 PM. IST and concluded at 04.00 PM. IST.

Further, as per the Company’s ‘Code of Conduct to Regulate Monitor and Report Trading by Insiders’ (the “**Code**”) to regulate, monitor and report trading by ‘Designated Persons’ as defined in the Code, the trading window for dealing in the securities of the Company is closed from December 09, 2025, till 48 hours after determination of issue price for all ‘Designated Persons.’

**SWIGGY LIMITED**

(formerly known as “Swiggy Private Limited” and “Bundl Technologies Private Limited”) | CIN: L74110KA2013PLC096530

[www.swiggy.com](http://www.swiggy.com) | [support@swiggy.in](mailto:support@swiggy.in) | T: 080-68422422

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today. Copy of the Preliminary Placement Document dated December 09, 2025, is also being made available on the website of our Company at <https://www.swiggy.com/corporate/investor-relations/>

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For and on behalf of  
**Swiggy Limited**

**Cauveri Sriram**  
**Company Secretary & Compliance Officer**

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