



LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)

Reg. Office: A-603 & 604, Logix Technova, Sec-132, Noida, U.P. PIN 201304

Contact No: 0120-4098444, 9910616750

E-mail: info@leeelectric.com

Dated: 09.01.2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: (Scrip – 517518) (ISIN-INE245C01019)	Ref.: (Symbol - LEEL) (ISIN-INE245C01019)

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the period and Quarter ended 31.12.2025.

Dear Sir/Mam,

With reference to the captioned subject, kindly find the enclosed Certificate as received from our Registrar and Share Transfer Agent (R&T Agent) – i.e. M/s. Skyline Financial Services Private Limited under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the Company for the period and quarter ended 31.12.2025.

Kindly note that, pursuant to the Hon'ble National Company Law Tribunal, Allahabad Bench Orders dated 21.03.2024 and 23.10.2024, for the purpose of Capital Restructuring, post-acquisition of the Company under the provisions of Insolvency and Bankruptcy Code, 2016, the Board of Directors of the Company in its meetings held from time to time, had *inter-alia* approved as under:

a) **Meeting (05/2024-25) dated 24.12.2024:**

- The Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the entire equity shareholding of the erstwhile Promoters/Promoters Group shall be fully cancelled and reduced to Zero without any pay out; and
- The Reduction, Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the shareholding of the existing public shareholders be reduced to 1 (ONE) equity share against every 43 (FORTY-THREE) shares held by them as on the Record date i.e. 22.11.2024 without any pay out.

b) **Meeting (08/2024-25) dated 07.03.2025:** The proportionate allotment of 5,43,011 equity shares of the Company, following the Reduction of its Equity Share Capital [Corporate Action], to the Eligible Public Shareholders of the Company as on the Record Date - 22.11.2024, fixed for the purpose, in the ratio of 1:43 [i.e., 1 share for every 43 shares held], for achieving the Minimum Public Shareholding of 5% of post issue paid-up capital in line with the relevant provisions of Rule 19A of Securities Contracts [Regulations] Rules, 1957.

c) **Meeting (02/2025-26) dated 26.07.2025:** The preferential issue and allotment of 1,02,60,000 equity shares of the Company to the Acquirer & its Affiliate/Nominee/Strategic Investors.

That for the purpose of giving effect to the above, relevant Corporate Action Forms and the Listing Applications have been filed with the concerned Depositories and Stock Exchanges respectively, and the same is under process. This statement to be read along with the attached demat status report issued by the RTA.

We request you to take note of the above for your records and bring this to the notice of all concerned.

Thanking You

Yours Sincerely

For LEEL Electricals Limited

NEERAJ
GUPTA

Digitally signed by
NEERAJ GUPTA
Date: 2026.01.09
14:52:13 +05'30'

NEERAJ GUPTA
Managing Director

Date- 09.01.2026
Place- Noida

Dated: January 06, 2026

Ref: SFSPL/RTA/ December/2025

To,
The Company Secretary
LEEL ELECTRICALS LIMITED
159, OKHLA INDUSTRIAL ESTATE PHASE III NEW
DELHI 110020

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **31st December, 2025**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **LEEL ELECTRICALS LIMITED** " CIN: L29120UP1987PLC091016.

This is for your information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma
Authorised Signatory



06/01/2026

LEEL ELECTRICALS LIMITED

159, OKHLA INDUSTRIAL ESTATE,
PHASE III,
NEW DELHI 110020

Dear Sir/Madam,

The demat Status Report of Leel Electricals Limited is as given below:

Particulars	Holding As on 30/09/2025	Holding As on 31/12/2025	Change in Total
NSDL	29007045	29007045	
CDSL	11112345	11112345	
TOTAL	40119390	40119390	0

Thanking you.

For Skyline Financial Services Private Limited


Parveen Sharma
(Authorised Signatory)

