

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Waglo Industrial Estate, Thane (West) , Maharashtra, India - 400 604

Tel: 91 22 33400500 * e-mail: info@dmartindia.com * Website: www.dmartindia.com

10th January, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Investor Presentation

Dear Sir/ Madam,

Please find enclosed herewith Investor Presentation of the Company for the quarter and nine-months ended 31st December, 2025.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For **Avenue Supermarts Limited**

Ashu Gupta
Company Secretary & Compliance Officer

Encl: As above



Corporate Presentation



9M FY 2026

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Business Overview

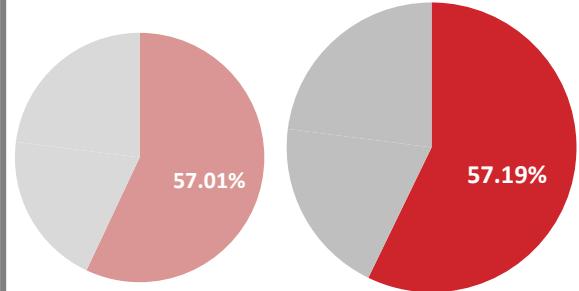
Key Product Categories

Foods

Share of Revenue

9M/25

9M/26



Groceries



Dairy



Staples



Snacks



Frozen Products



Processed Foods



Beverages and Confectionery



Fruits & Vegetables



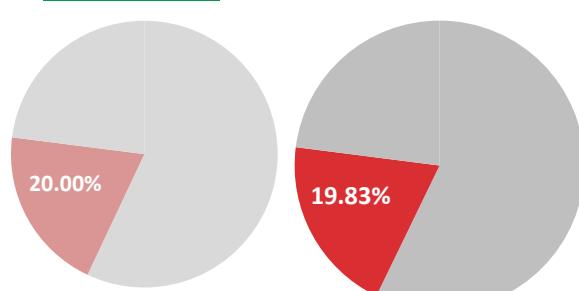
Cooking Oils

Non-Foods (FMCG)

Share of Revenue

9M/25

9M/26



Home Care



Personal Care



Toiletries



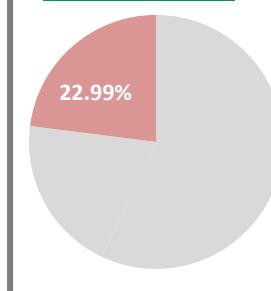
Other over the counter products

General Merchandise & Apparel

Share of Revenue

9M/25

9M/26



Bed & Bath



Toys & Games



Crockery



Plastic Goods



Garments

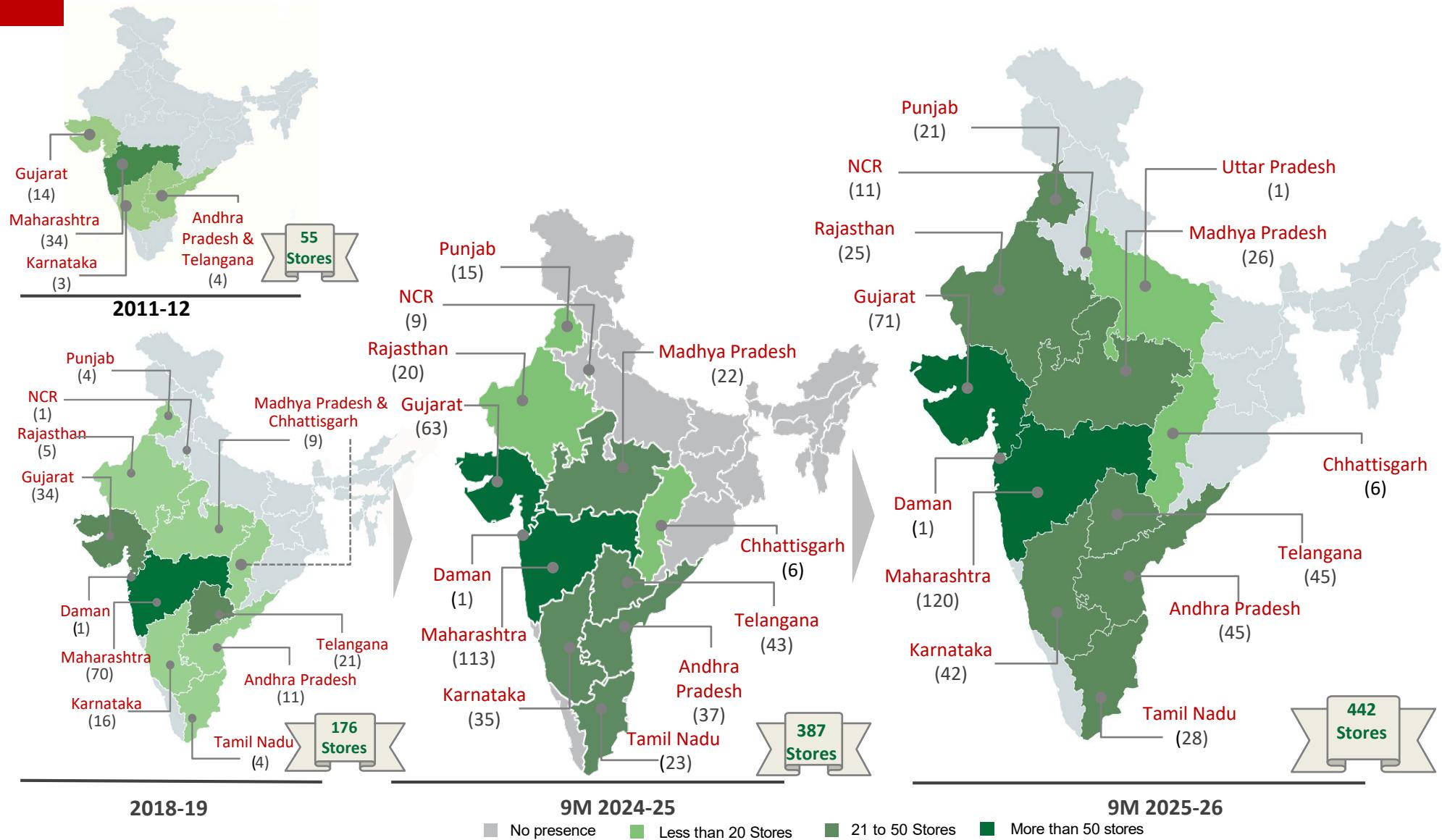


Footwear



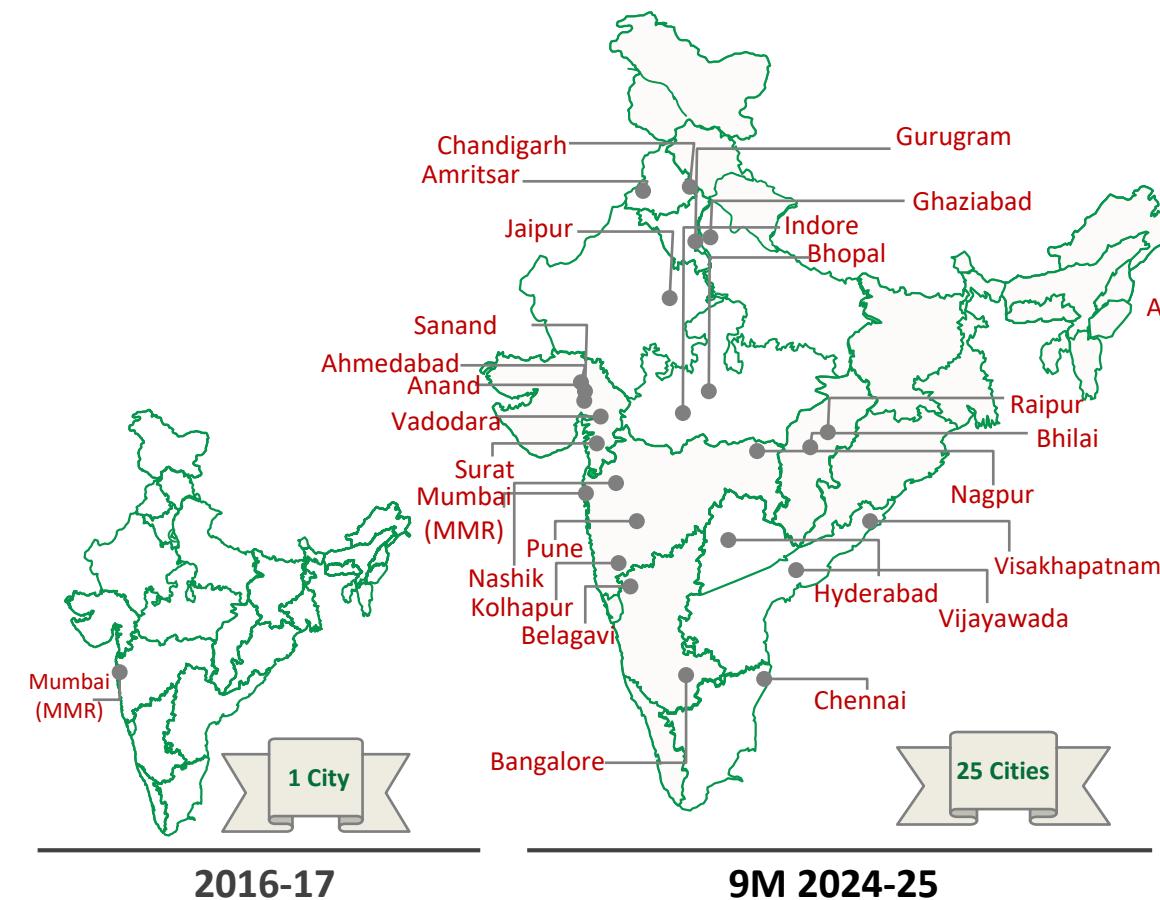
Home Appliances

Cluster Based Expansion Continues

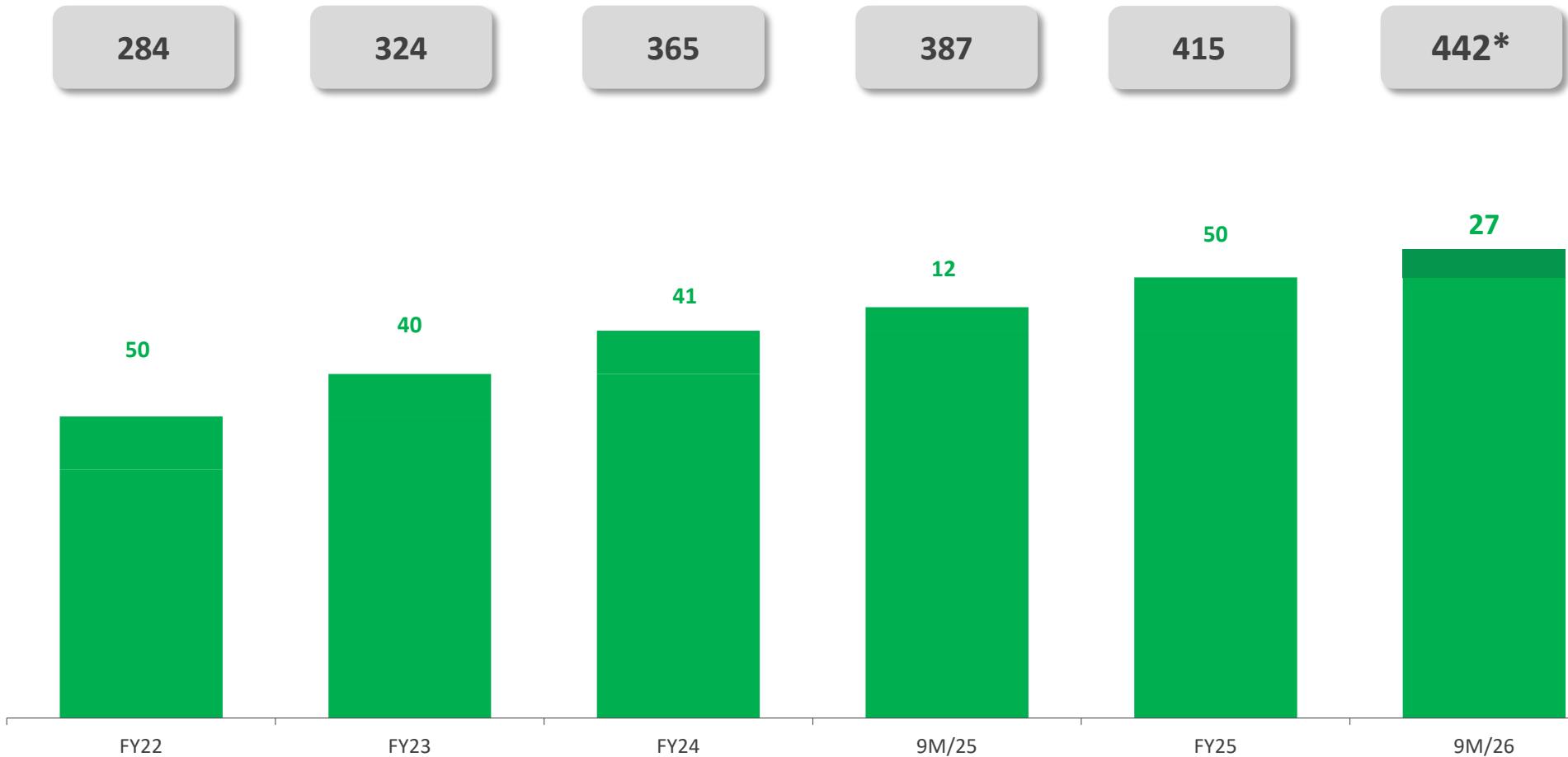


Numbers in bracket represent stores in that particular state.

DMart Ready – Focus on key large towns



Year Wise Store Additions





Operating & Financial Summary

Operating & Financial Summary

Total Bills Cuts (in Crs)



Like For Like Growth (>24 Months)*



Retail Business Area at Quarter End (in mn' sqft)



Revenue from Sales per Retail Business Area sq ft#



*: LFL growth means the growth in revenue from sales of same stores which have been operational for at least 24 months at the end of reporting period.

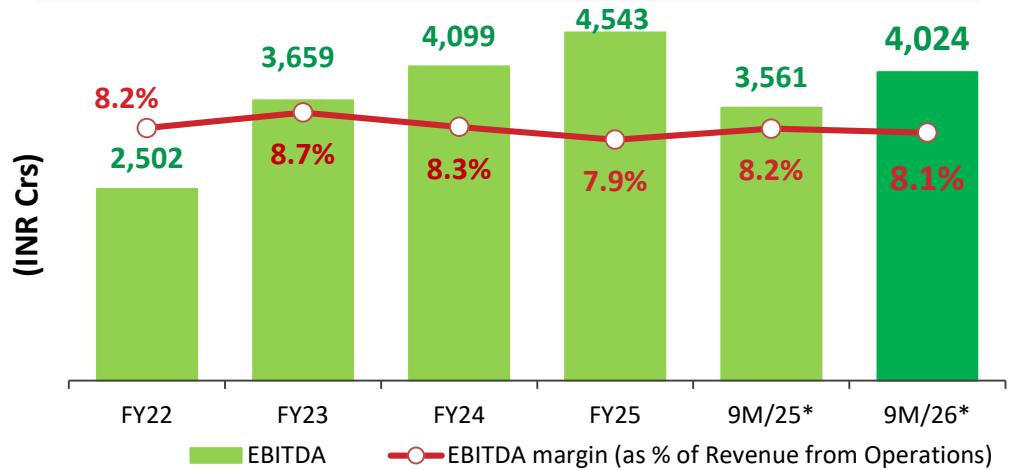
#: Annualized revenue from sales calculated on the basis of 92 days in a quarter (on standalone basis) divided by Retail Business Area at the end of reporting period.

Financial Summary

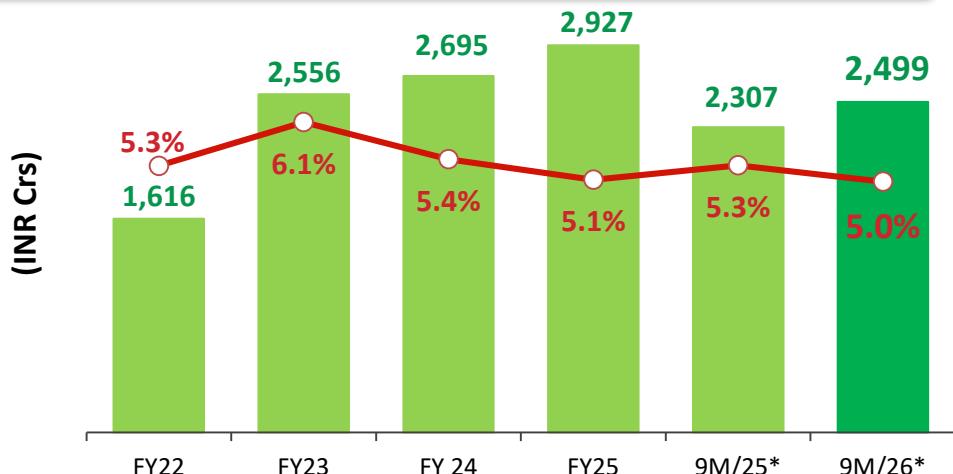
Revenue from Operations



EBITDA^ & EBITDA Margin



PAT & PAT margin **



* All data for 9M/26 and 9M/25 corresponds to performance indicators for nine months ending 31/12/25 and 31/12/24 respectively

Revenue from operations includes other operating income but excludes other income

[^] EBITDA = Profit / (Loss) pre Tax + Depr and Amortisation + Finance Costs - Other Income

^{**}PAT and PAT margin for FY23 is not comparable with other periods due to one-off tax benefit in FY23

Thank you!