

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West), Maharashtra, India - 400 604

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10th January, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 540376

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

NSE Scrip Symbol: DMART

Sub: Press Release

Dear Sir/ Madam,

Please find enclosed herewith Press Release on financial results of the Company for the quarter and nine-months ended 31st December, 2025.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For **Avenue Supermarts Limited**

Ashu Gupta
Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 13.2% at Rs.17,613 Crore

Standalone PAT up by 17.6% at Rs.923 Crore

For the Quarter ended December 31, 2025 (Q3FY26):

Standalone Results

- Total Revenue stood at Rs.17,613 Crore, y-o-y growth of 13.2%
- EBITDA of Rs.1,481 Crore; y-o-y growth of 19.9%
- PAT stood at Rs.923 Crore; y-o-y growth of 17.6%
- Basic EPS for Q3FY26 stood at Rs.14.19, as compared to Rs.12.06 for Q3FY25
- 10 stores were added in Q3FY26

For the Nine Months ended December 31, 2025 (9MFY26):

- Total Revenue stood at Rs.49,764 Crore, y-o-y growth of 14.9%
- EBITDA of Rs.4,024 Crore; y-o-y growth of 13.0%
- PAT stood at Rs.2,499 Crore; y-o-y growth of 8.3%,
- Basic EPS for 9MFY26 stood at Rs.38.41, as compared to Rs.35.47 for 9MFY25
- 27 stores were added in 9MFY26

Mumbai, January 10, 2026: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter and nine months ended December 31, 2025.

Standalone results

Total Revenue for the quarter ended December 31, 2025 stood at Rs.17,613 crore, as compared to Rs.15,565 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q3FY26 stood at Rs.1,481 crore, as compared to Rs.1,235 crore in the corresponding quarter of last year. EBITDA margin stood at 8.4% in Q3FY26 as compared to 7.9% in Q3FY25.

Net Profit stood at Rs.923 crore for Q3FY26, as compared to Rs.785 crore in the corresponding quarter of last year. PAT margin stood at 5.2% in Q3FY26 as compared to 5.0% in Q3FY25.

Basic Earnings per share (EPS) for Q3FY26 stood at Rs.14.19, as compared to Rs.12.06 for Q3FY25.

Total Revenue for 9MFY26 stood at Rs.49,764 crore, as compared to Rs.43,327 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in 9MFY26 stood at Rs.4,024 crore, as compared to Rs.3,561 crore during 9MFY25. EBITDA margin stood at 8.1% in 9MFY26 as compared to 8.2% in 9MFY25.

Net Profit stood at Rs.2,499 crore for 9MFY26, as compared to Rs.2,307 crore in 9MFY25. PAT margin stood at 5.0% in 9MFY26 as compared to 5.3% in 9MFY25.

Basic Earnings per share (EPS) for 9MFY26 stood at Rs.38.41, as compared to Rs.35.47 for 9MFY25.

Consolidated results

Total Revenue for the quarter ended December 31, 2025 stood at Rs.18,101 crore, as compared to Rs.15,973 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q3FY26 stood at Rs.1,463 crore, as compared to Rs.1,217 crore in the corresponding quarter of last year. EBITDA margin stood at 8.1% in Q3FY26 as compared to 7.6% in Q3FY25.

Net Profit stood at Rs. 856 crore for Q3FY26, as compared to Rs. 724 crore in the corresponding quarter of last year. PAT margin stood at 4.7% in Q3FY26 as compared to 4.5% in Q3FY25.

Basic Earnings per share (EPS) for Q3FY26 stood at Rs.13.15, as compared to Rs.11.12 for Q3FY25.

Total Revenue for 9MFY26 stood at Rs.51,137 crore, as compared to Rs.44,486 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in 9MFY26 stood at Rs.3,976 crore, as compared to Rs.3,532 crore during 9MFY25. EBITDA margin stood at 7.8% in 9MFY26 as compared to 7.9% in 9MFY25.

Net Profit stood at Rs.2,313 crore for 9MFY26, as compared to Rs.2,157 crore in 9MFY25. PAT margin stood at 4.5% in 9MFY26 as compared to 4.8% in 9MFY25.

Basic Earnings per share (EPS) for 9MFY26 stood at Rs.35.56 as compared to Rs.33.15 for 9MFY25.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Mr. Anshul Asawa, CEO-Designate, Avenue Supermarts Limited commented:

“Our revenue for the quarter grew by 13.2%. Profit after tax (PAT) grew by 17.6% over the previous year. Two years and older DMart Stores grew by 5.6% in Q3 FY26 as compared to Q3 FY25.

Revenue growth was partially impacted due to deflation in staples.

We opened 10 stores during the quarter. Our total stores stand at 442 as on December 31, 2025.”

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids' apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of December 31, 2025, the Company had 442 operating stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to reconstruction) with Retail Business Area of 18.3 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh and Daman.

For More Information, Please Contact:

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