

EW/Sec/2025-26/437

February 10, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: EDELWEISS
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Dear Sir/Madam,

Sub: Presentation titled "Our journey, presented through numbers and charts"

Please find attached herewith a presentation titled "Our journey, presented through numbers and charts" (in INR).

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

Edelweiss Financial Services Limited

Growth Over The Years

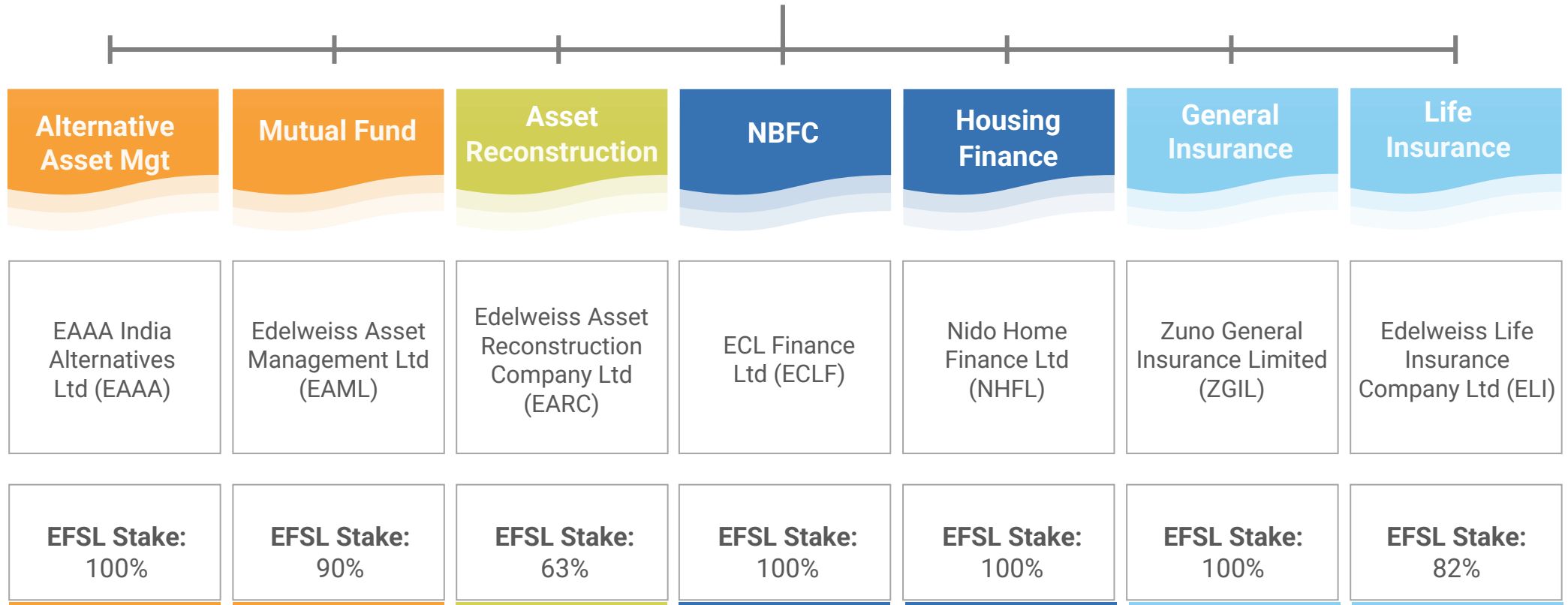


Our journey, presented through numbers and charts ...

Snapshot of our seven businesses and consolidated EFSL holding structure



Edelweiss Financial Services Ltd (EFSL)



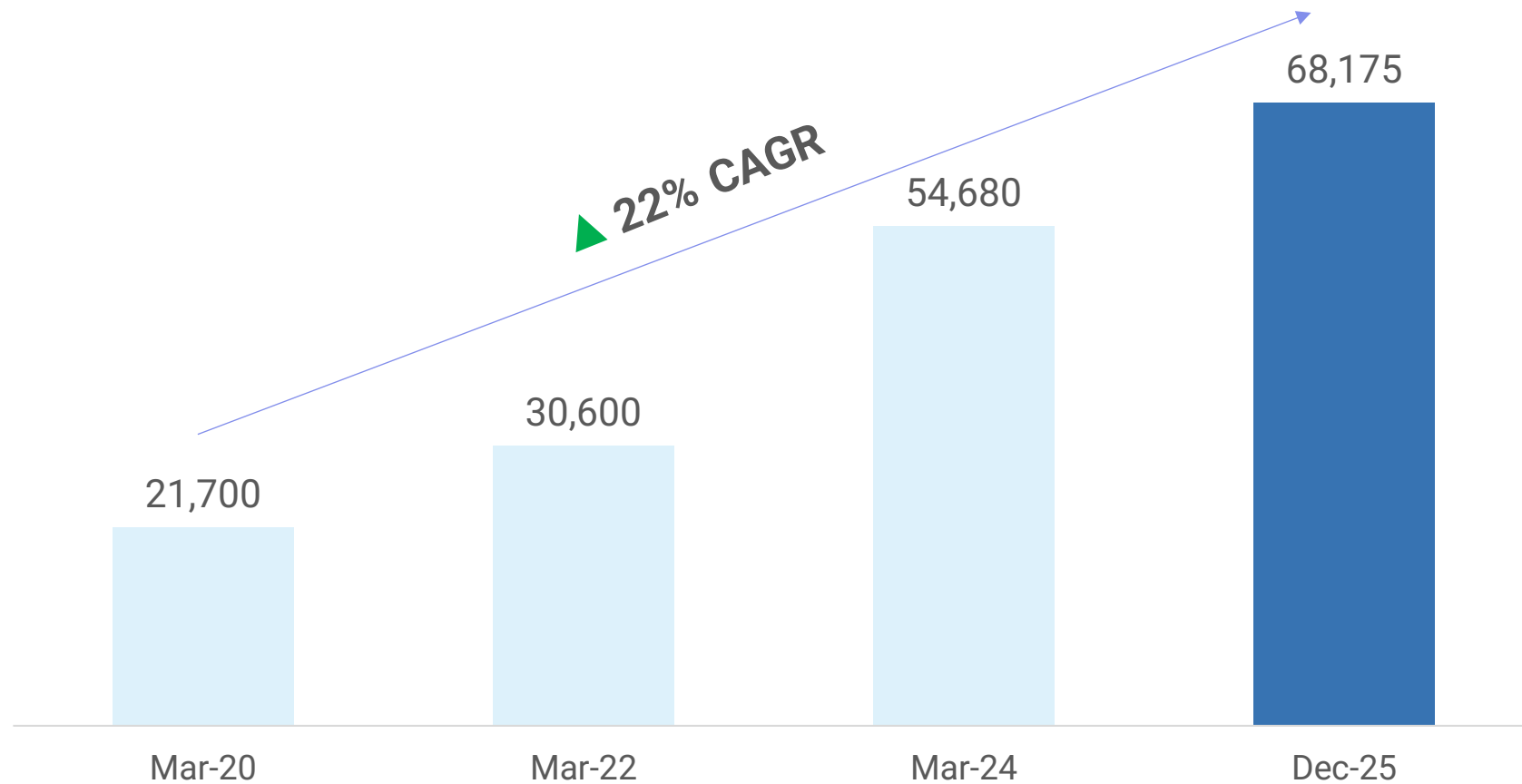


Alternative Asset Management

Alternative Asset Management

Assets Under Management

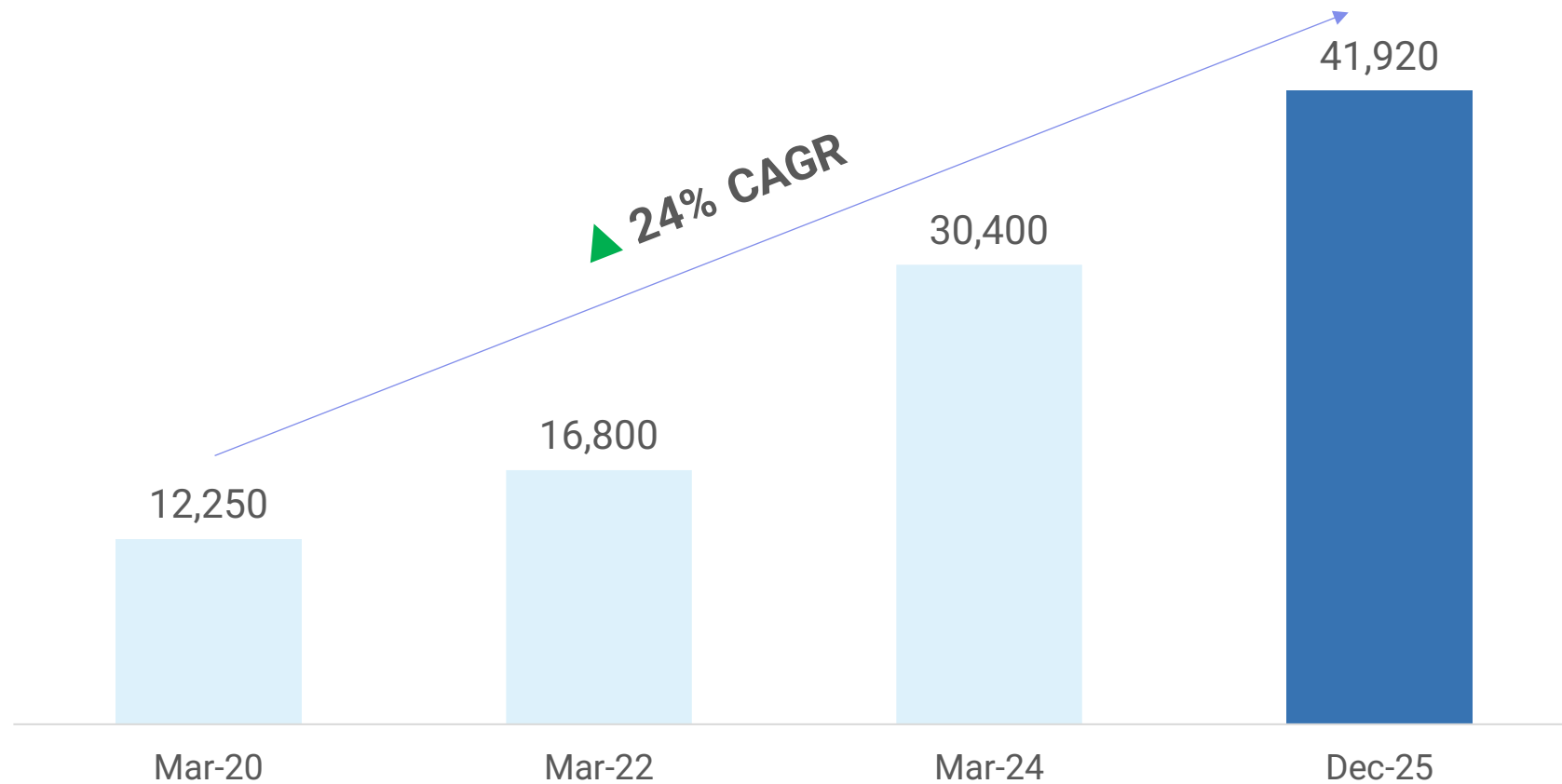
INR Cr



Alternative Asset Management

Fee Paying AUM

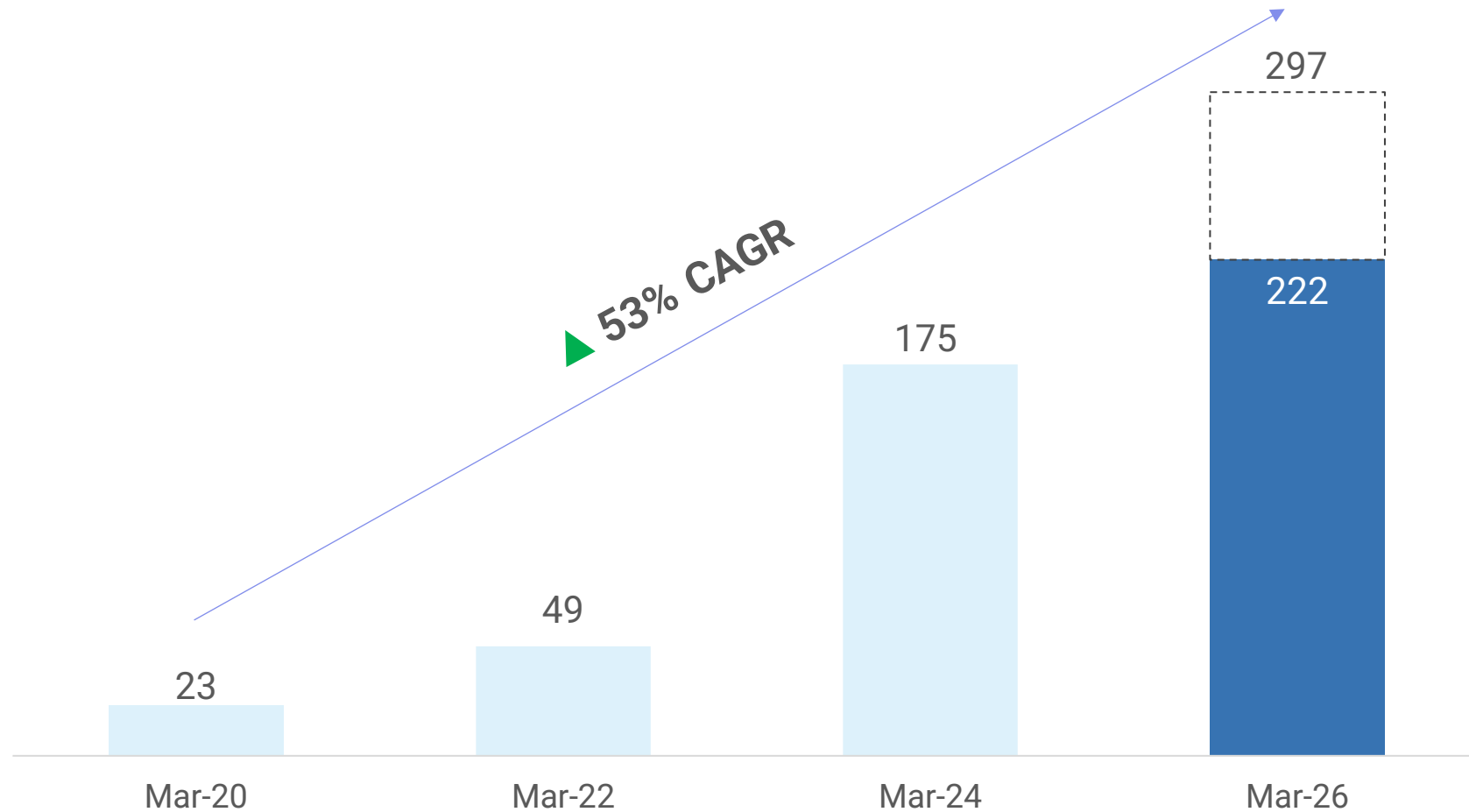
INR Cr



Alternative Asset Management

Profit After Tax

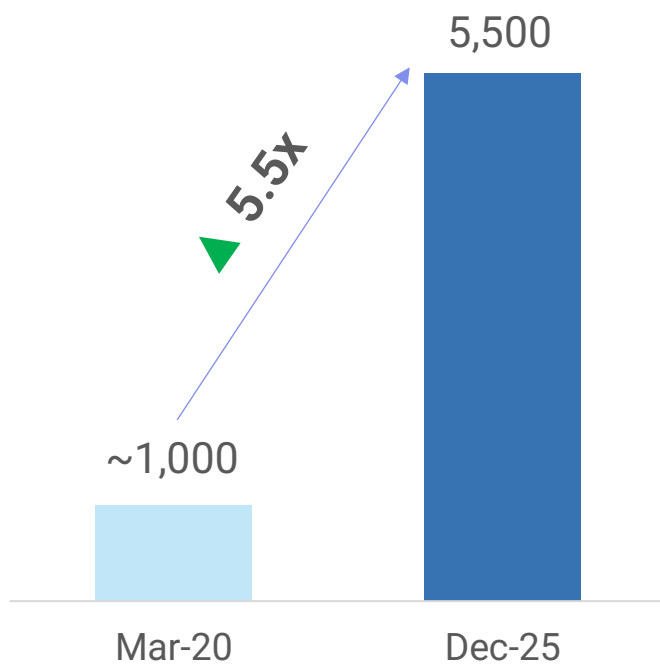
INR Cr



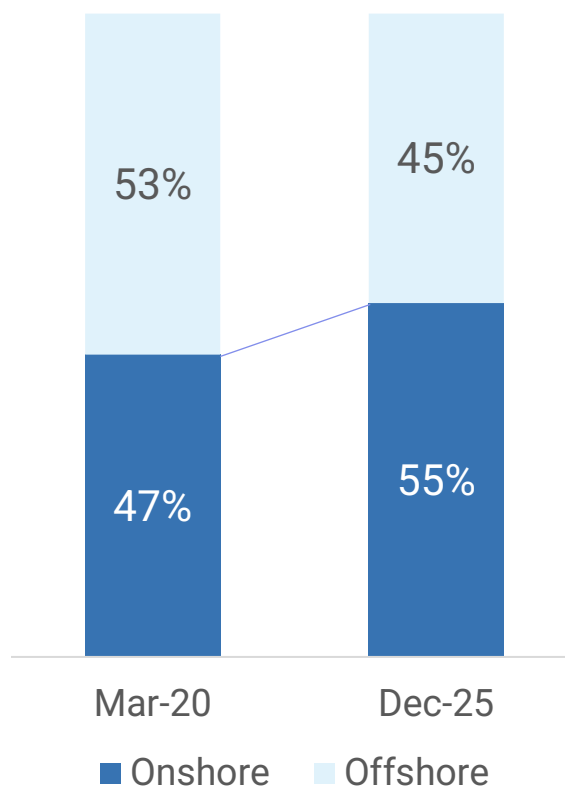
**Annualized nine-month run rate for Mar-26*

Alternative Asset Management

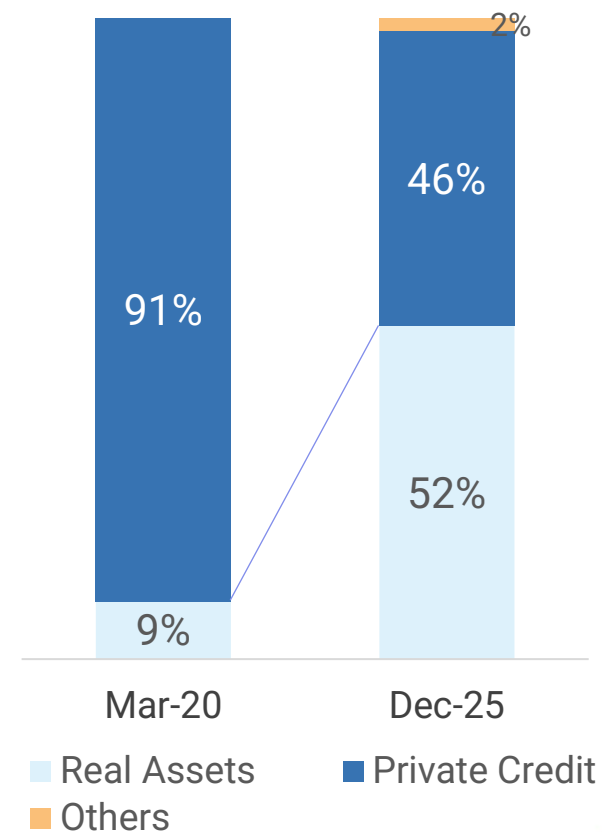
Unique Clients



AUM – Geography Wise



FPAUM – Strategy Wise

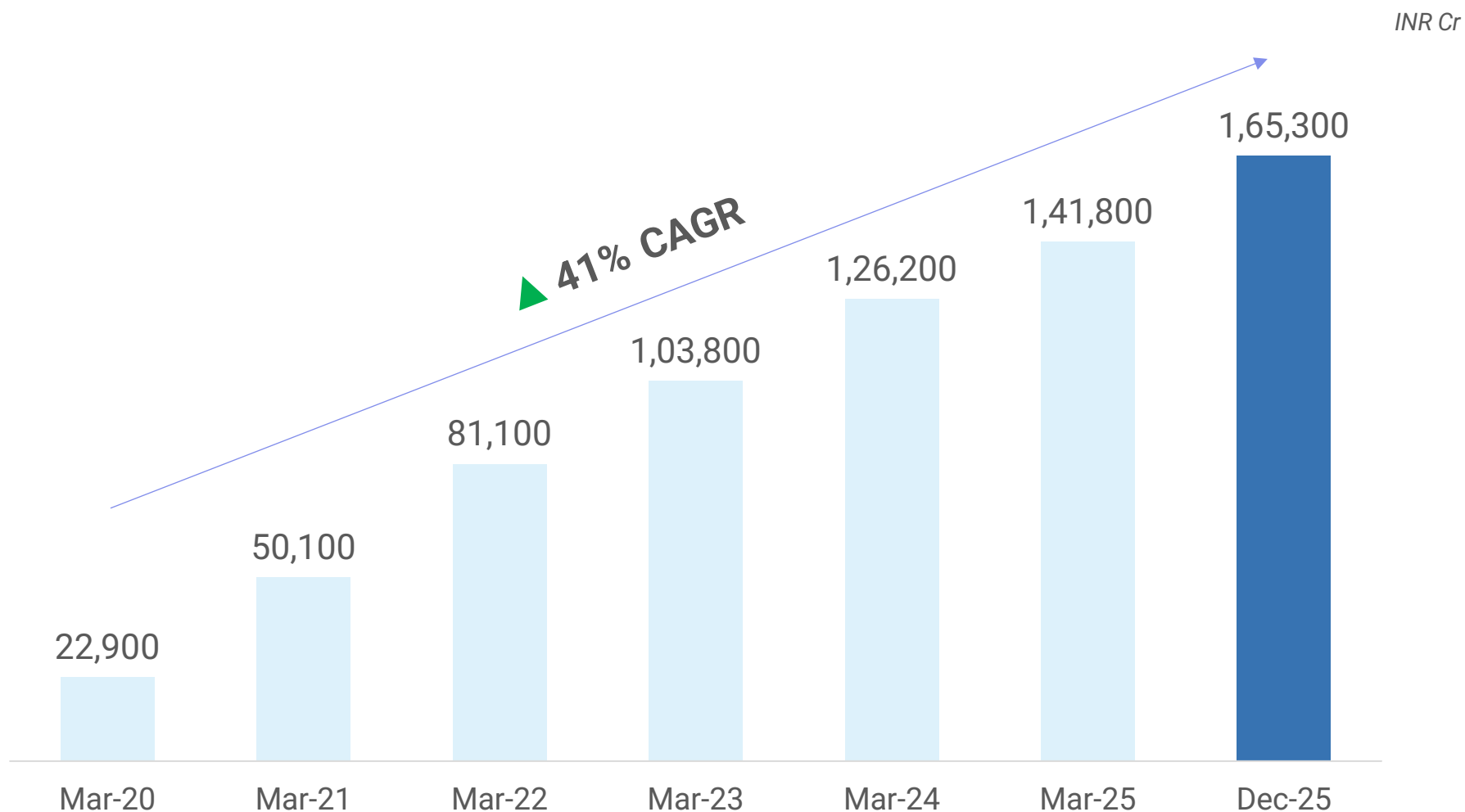




Mutual Fund

Mutual Fund

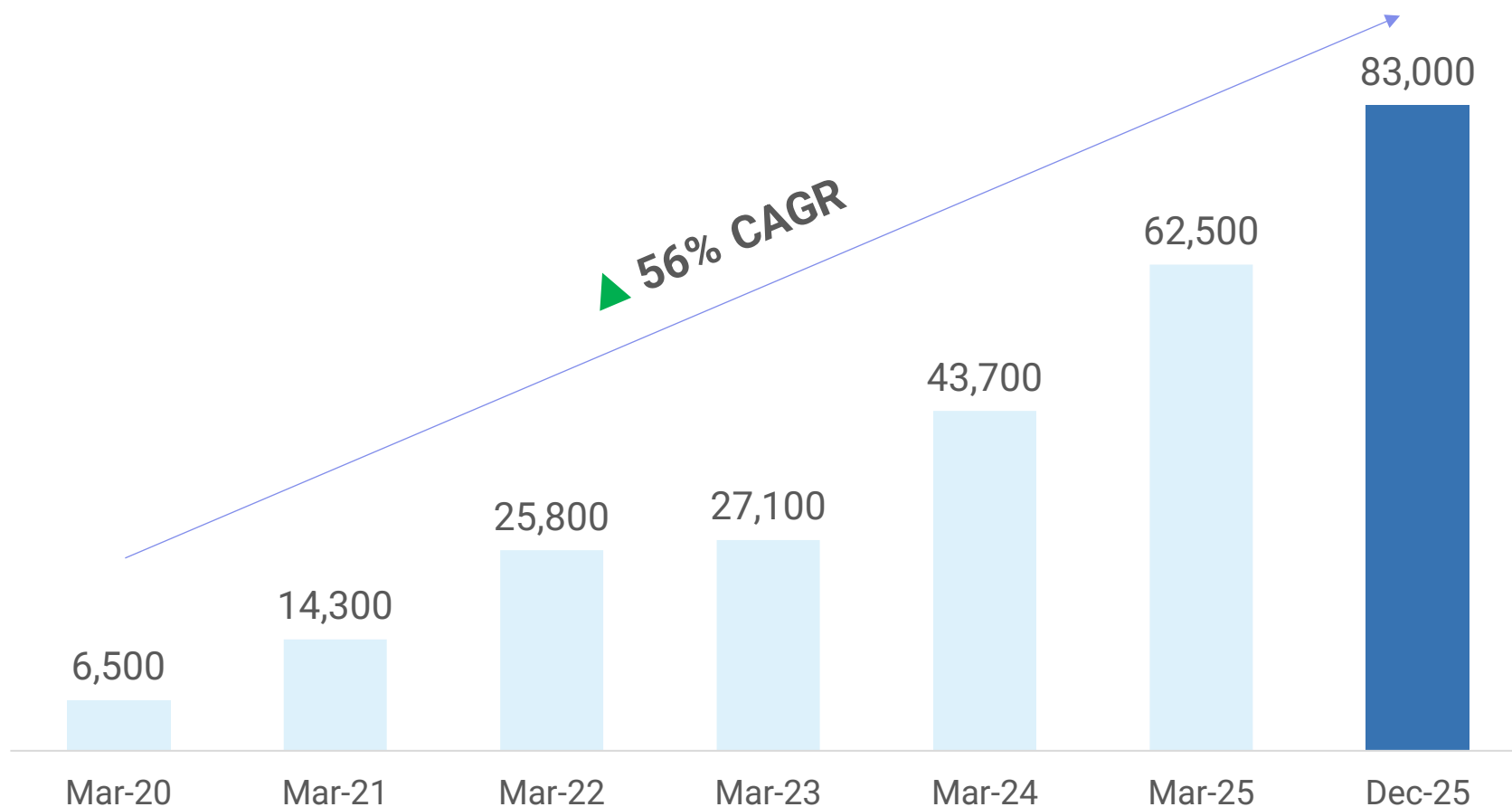
MF Assets Under Management



Mutual Fund

Equity AUM

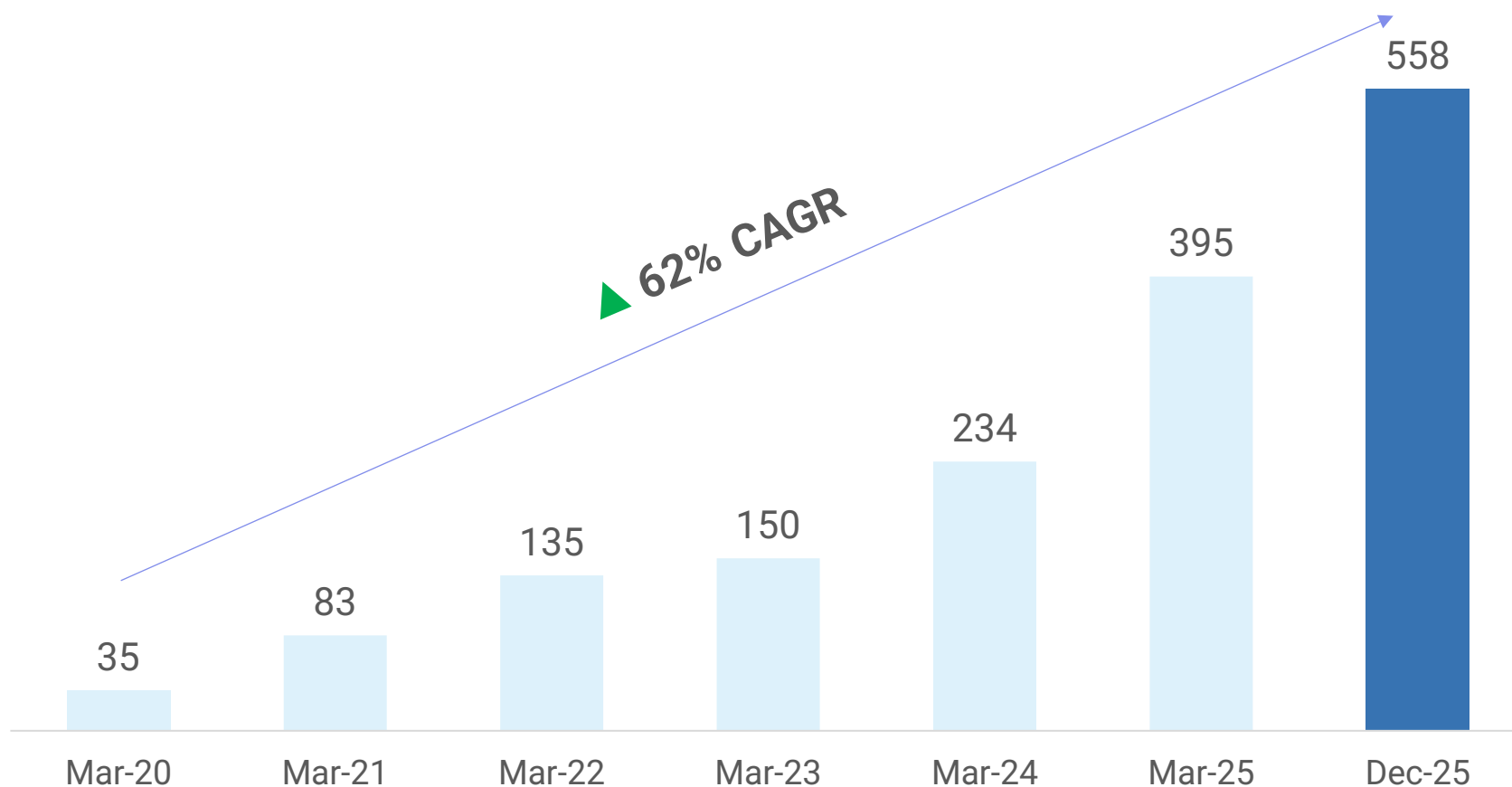
INR Cr



Mutual Fund

SIP Book

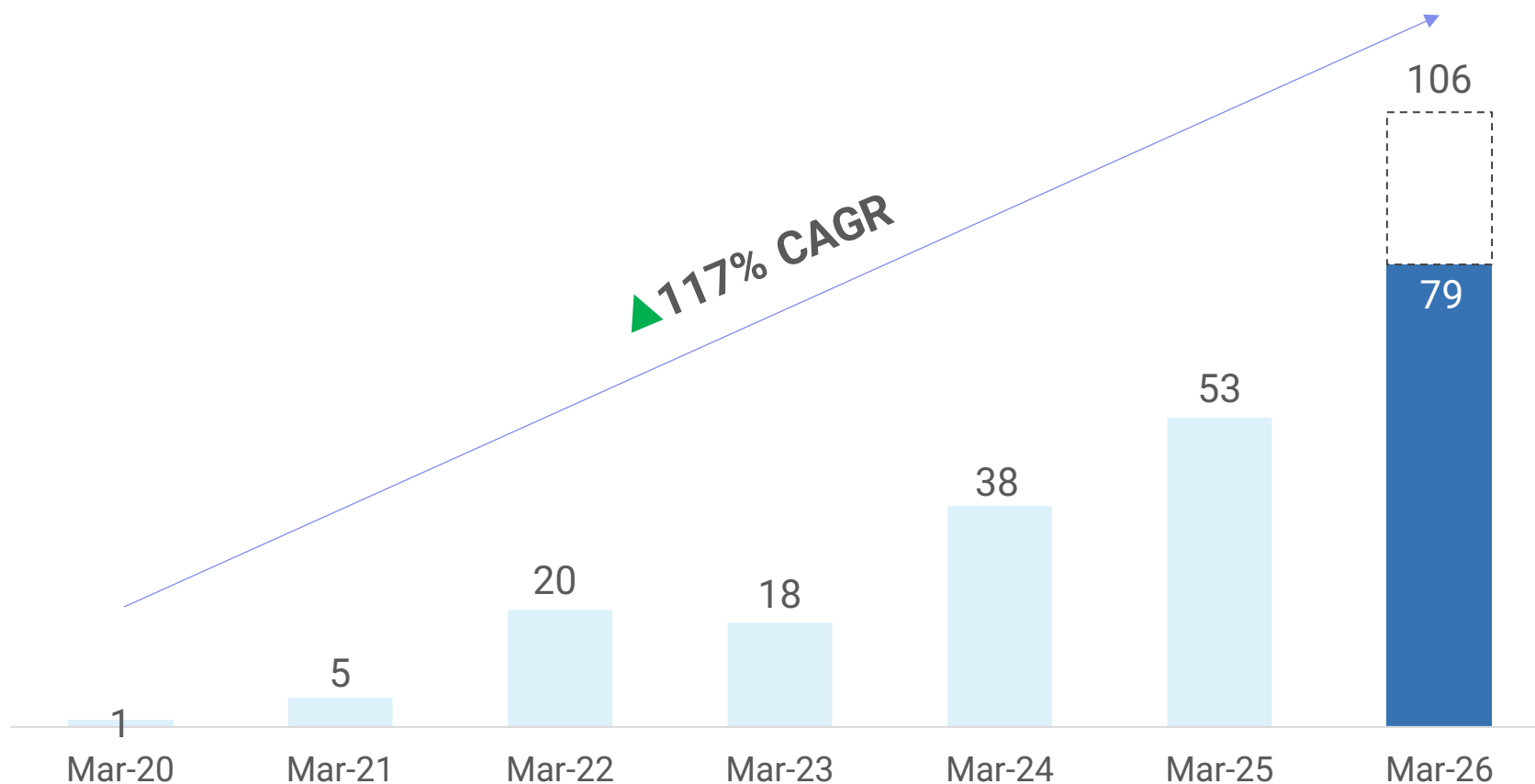
INR Cr



Mutual Fund

Profit After Tax

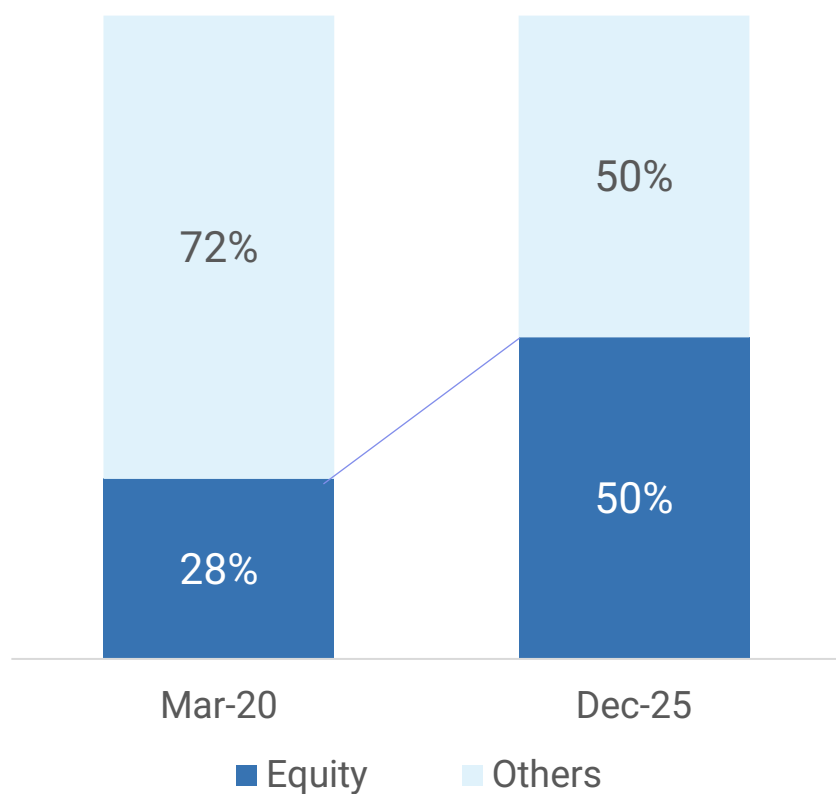
INR Cr



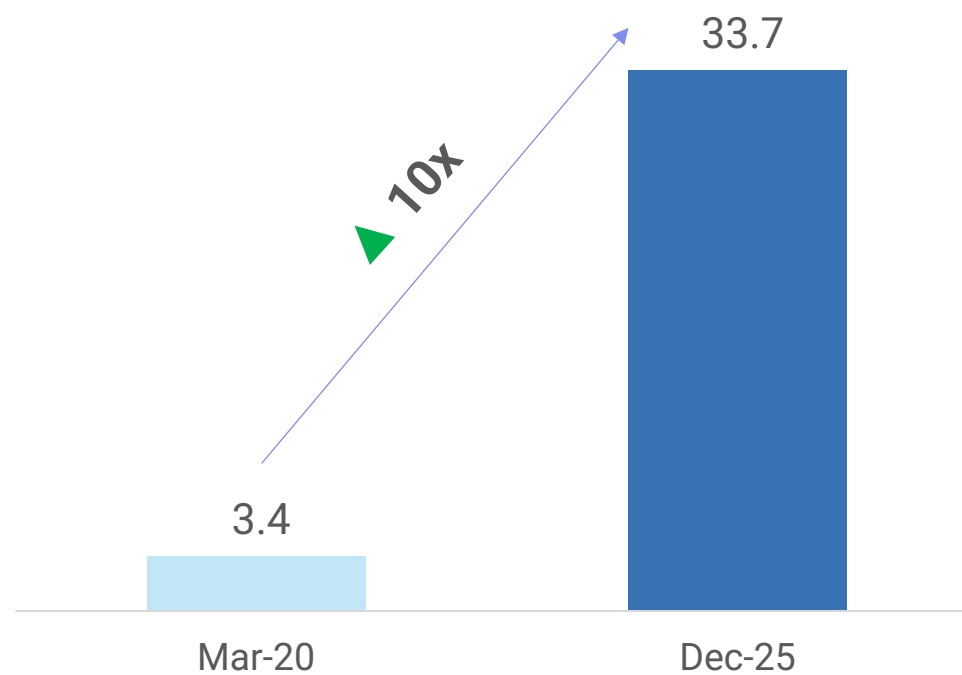
*Annualized nine-month run rate for Mar-26

Mutual Fund

AUM Mix

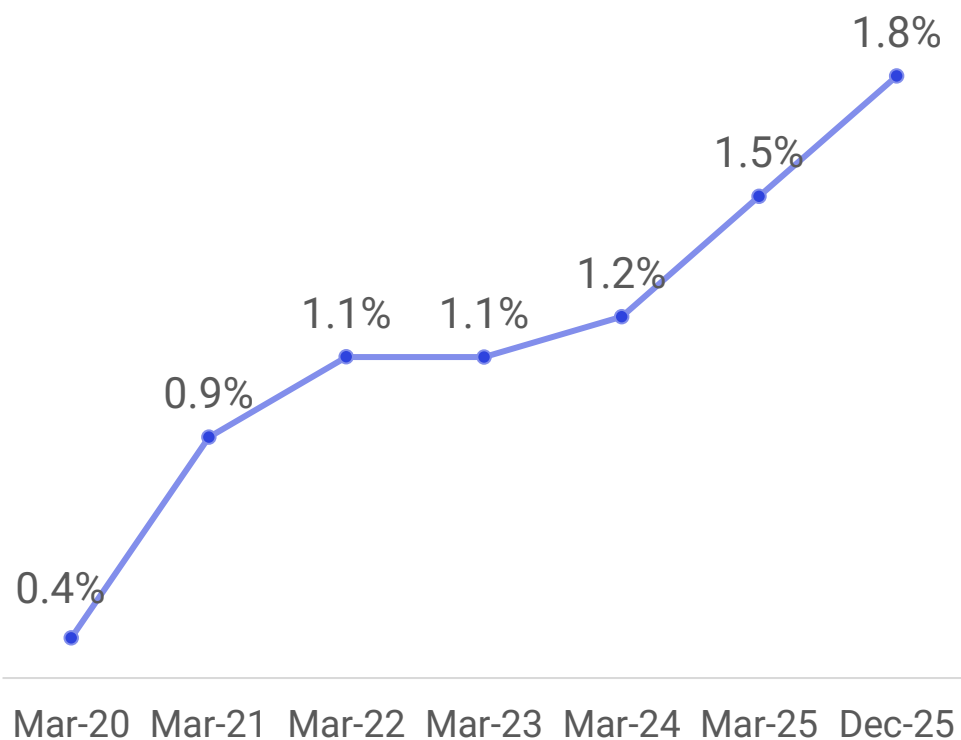


Active Folios (in Lakhs)

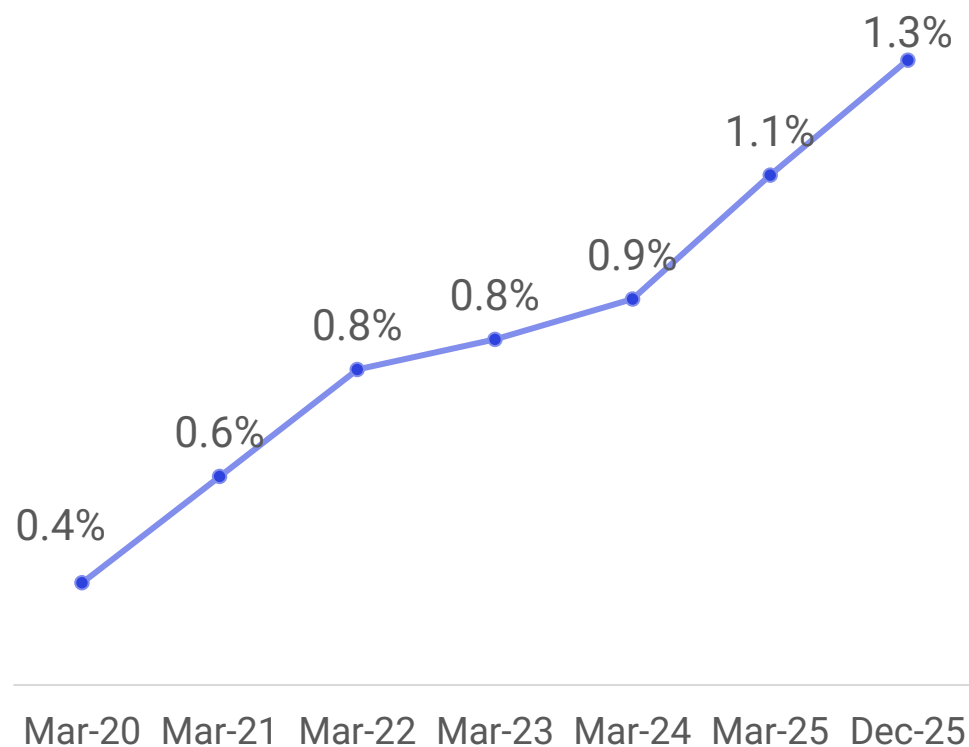


Mutual Fund

SIP Book Market Share



Folio Market Share

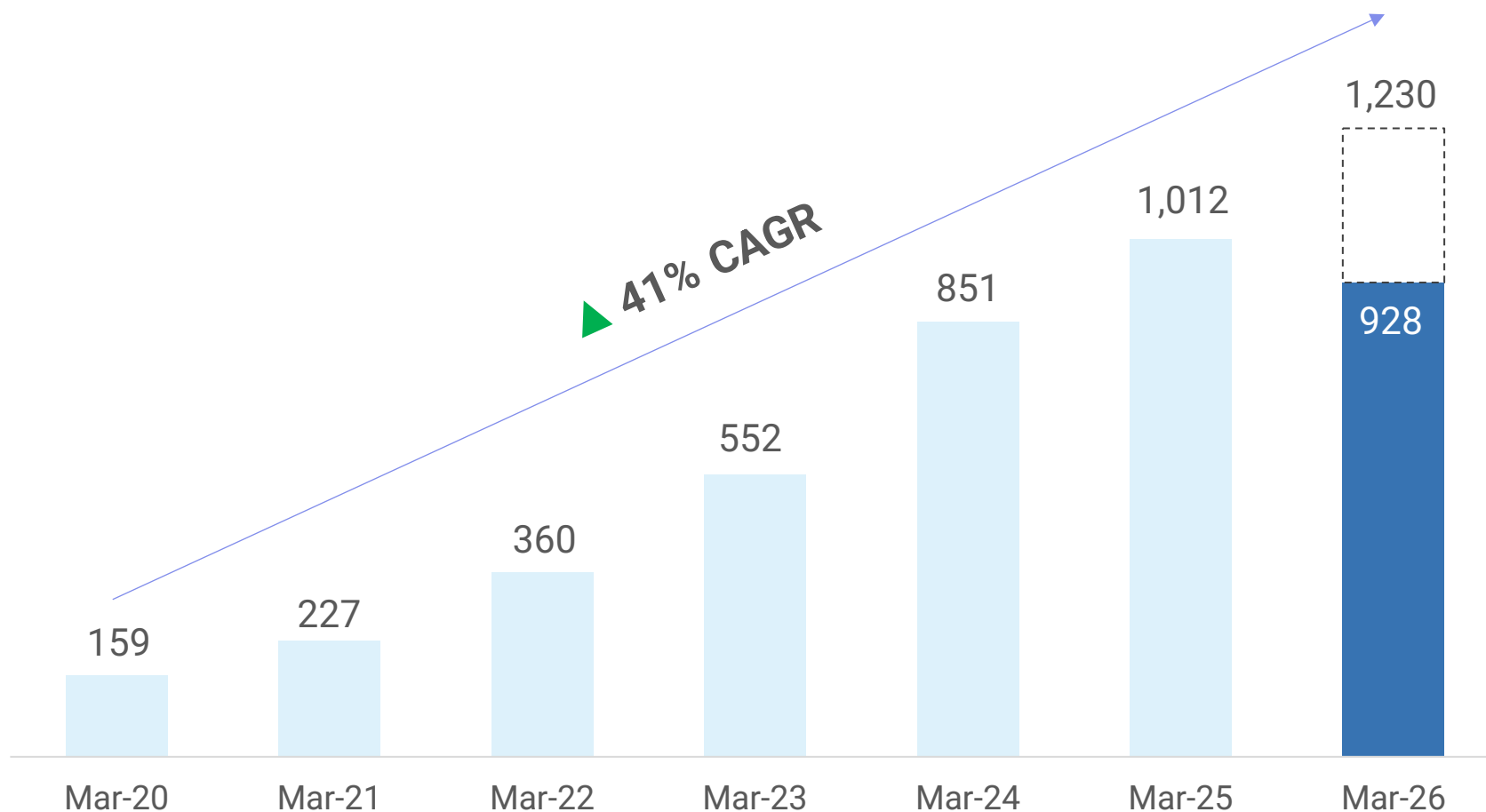




General Insurance

Gross Written Premium

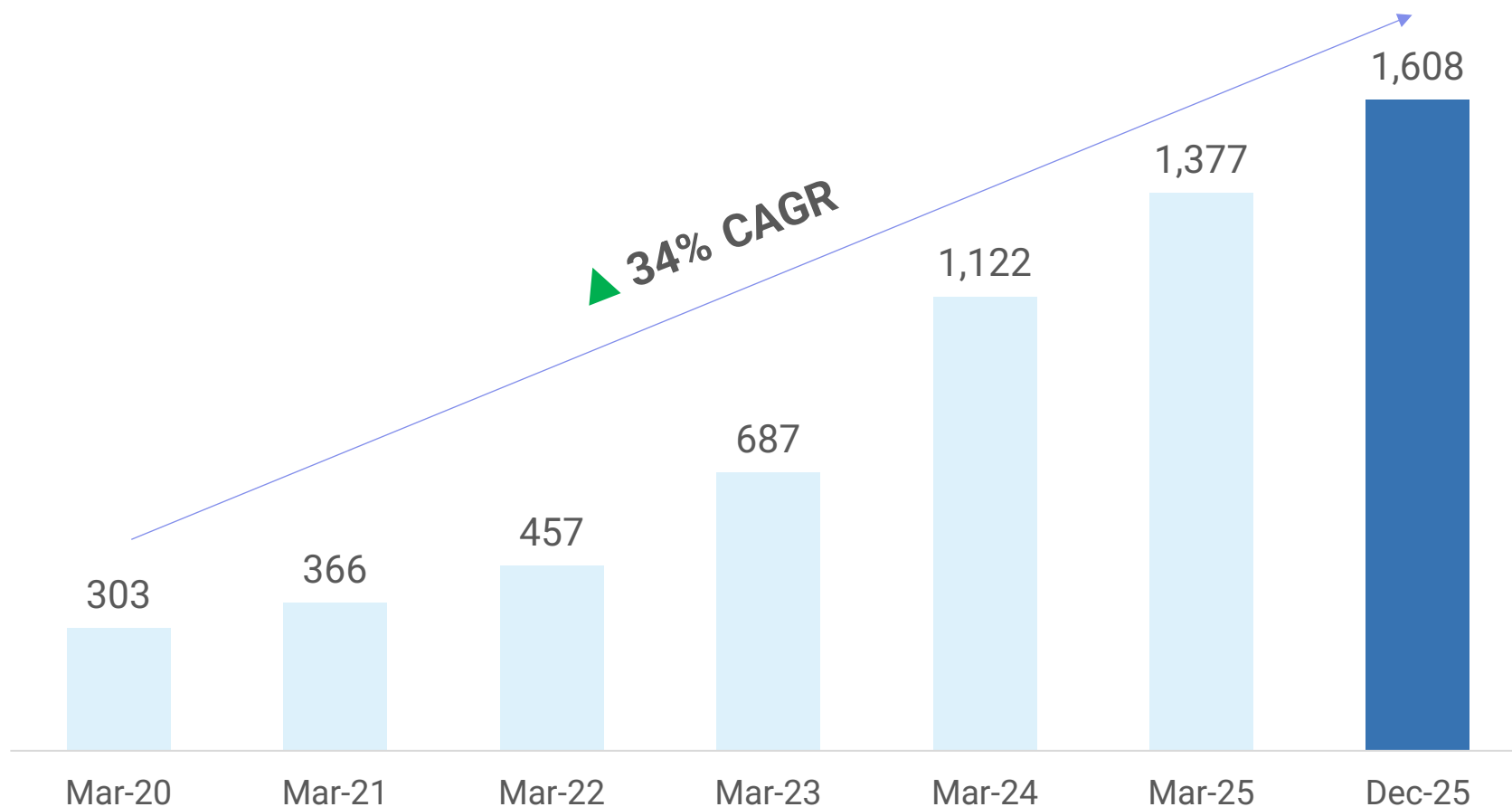
INR Cr



**Annualized nine-month run rate for Mar-26*

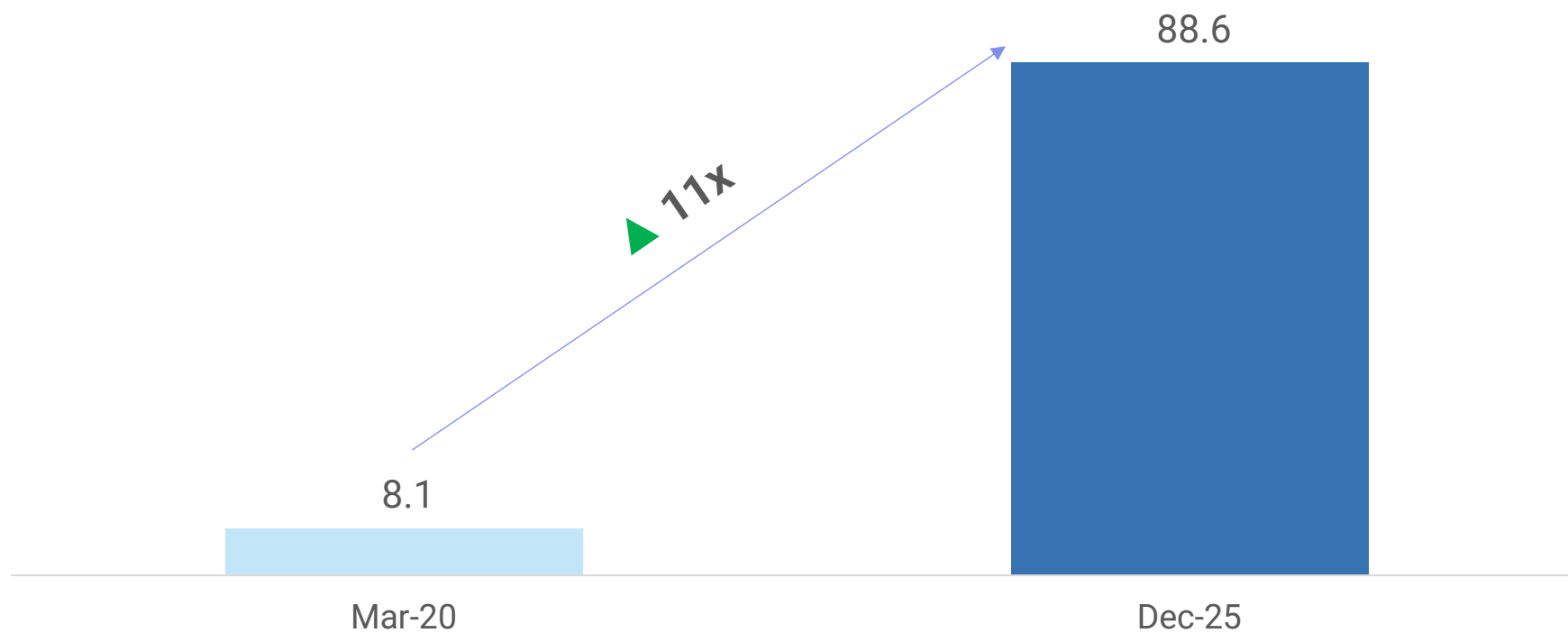
Assets Under Management

INR Cr

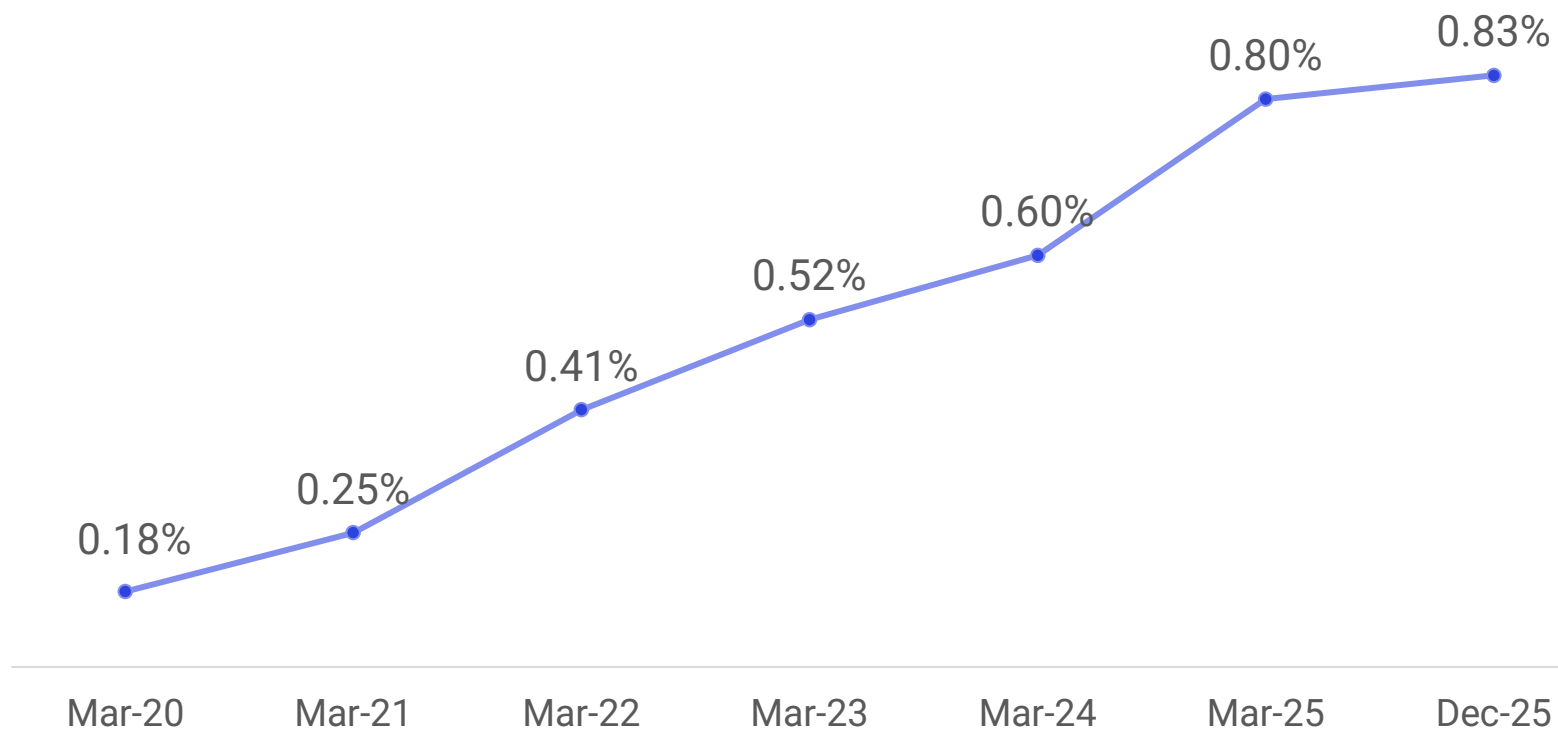


Customer Count

Lakhs



Motor GDPI Market Share



**Private GI*

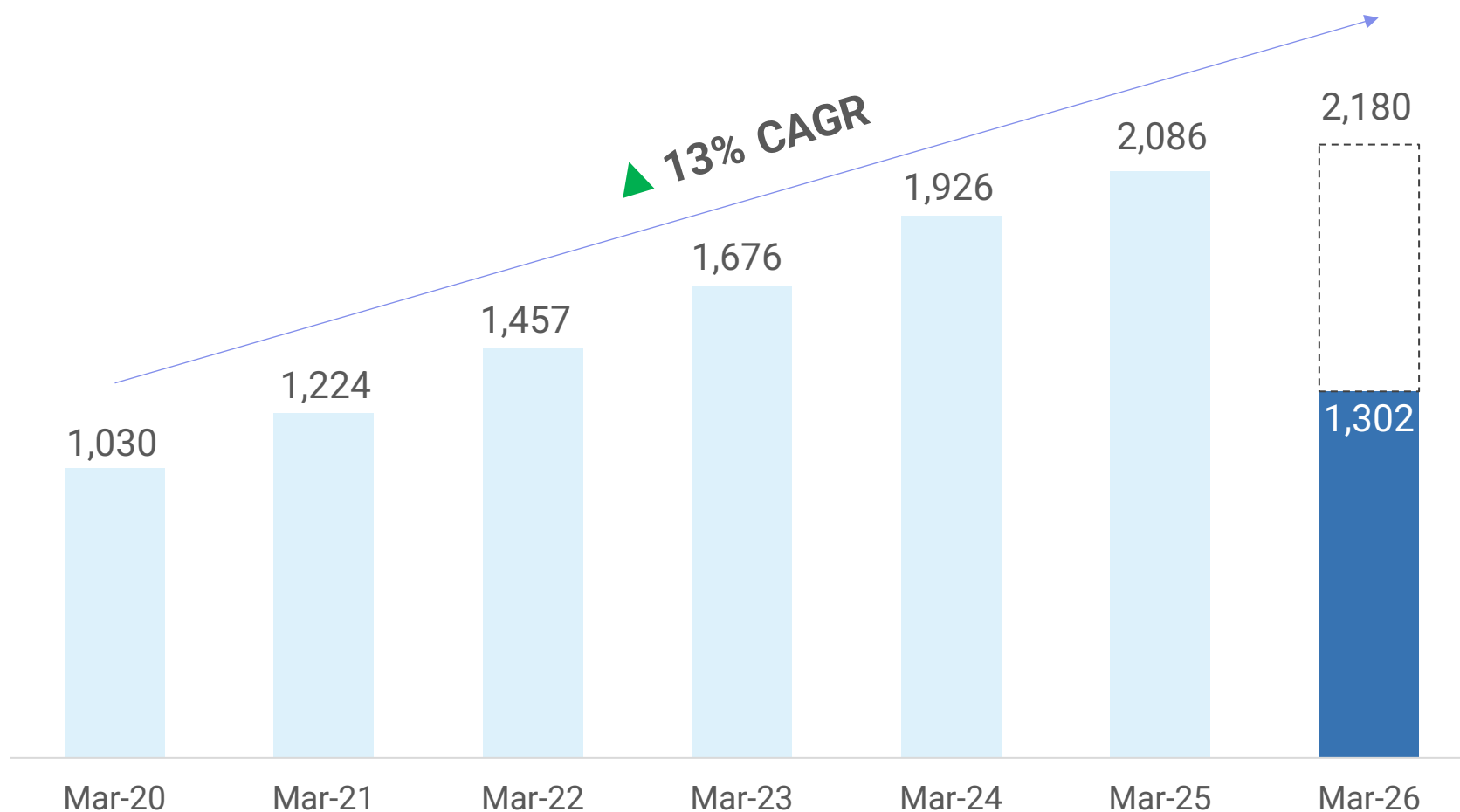


Life Insurance

Life Insurance

Gross Premium

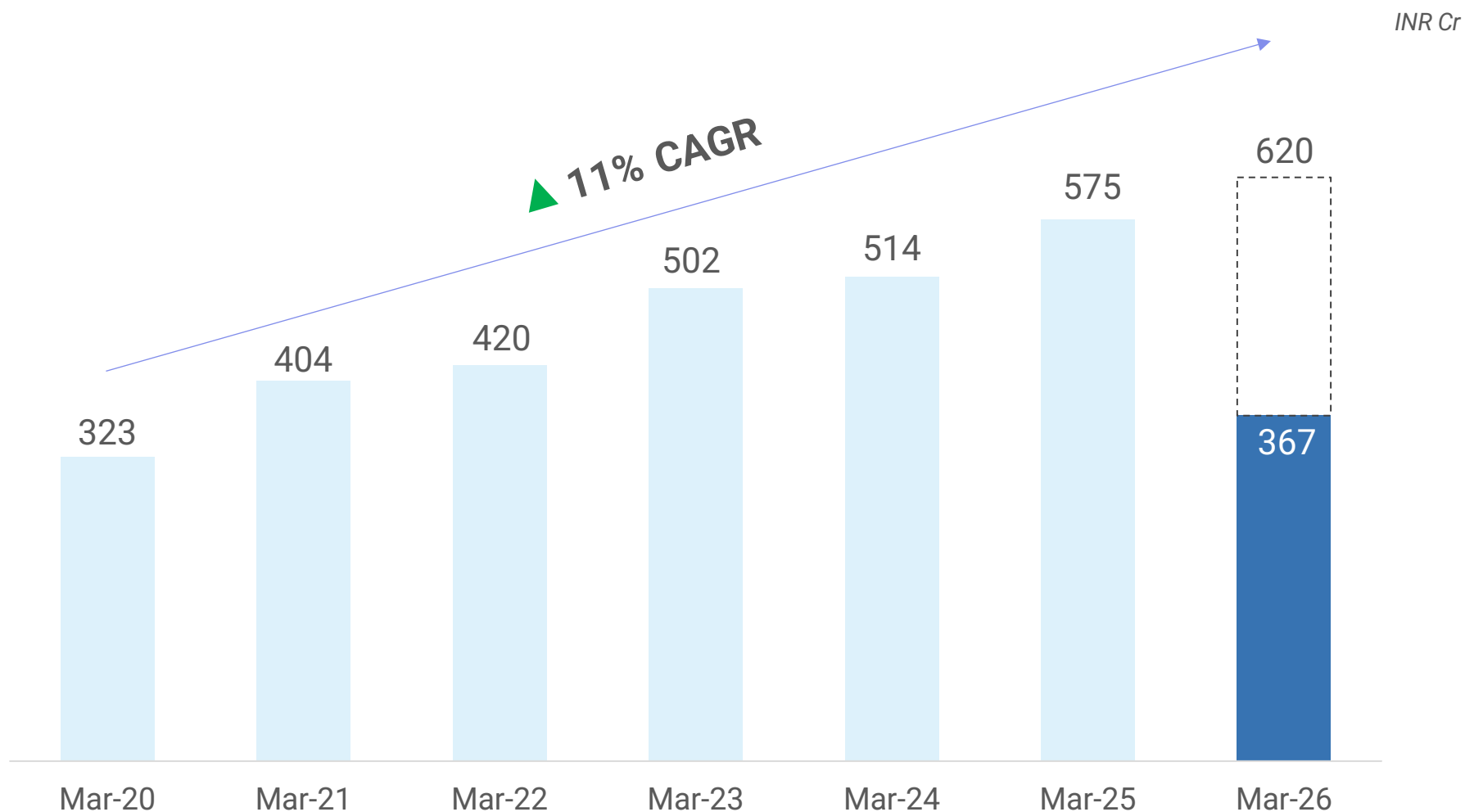
INR Cr



*TTM Gross Premium for Mar-26

Life Insurance

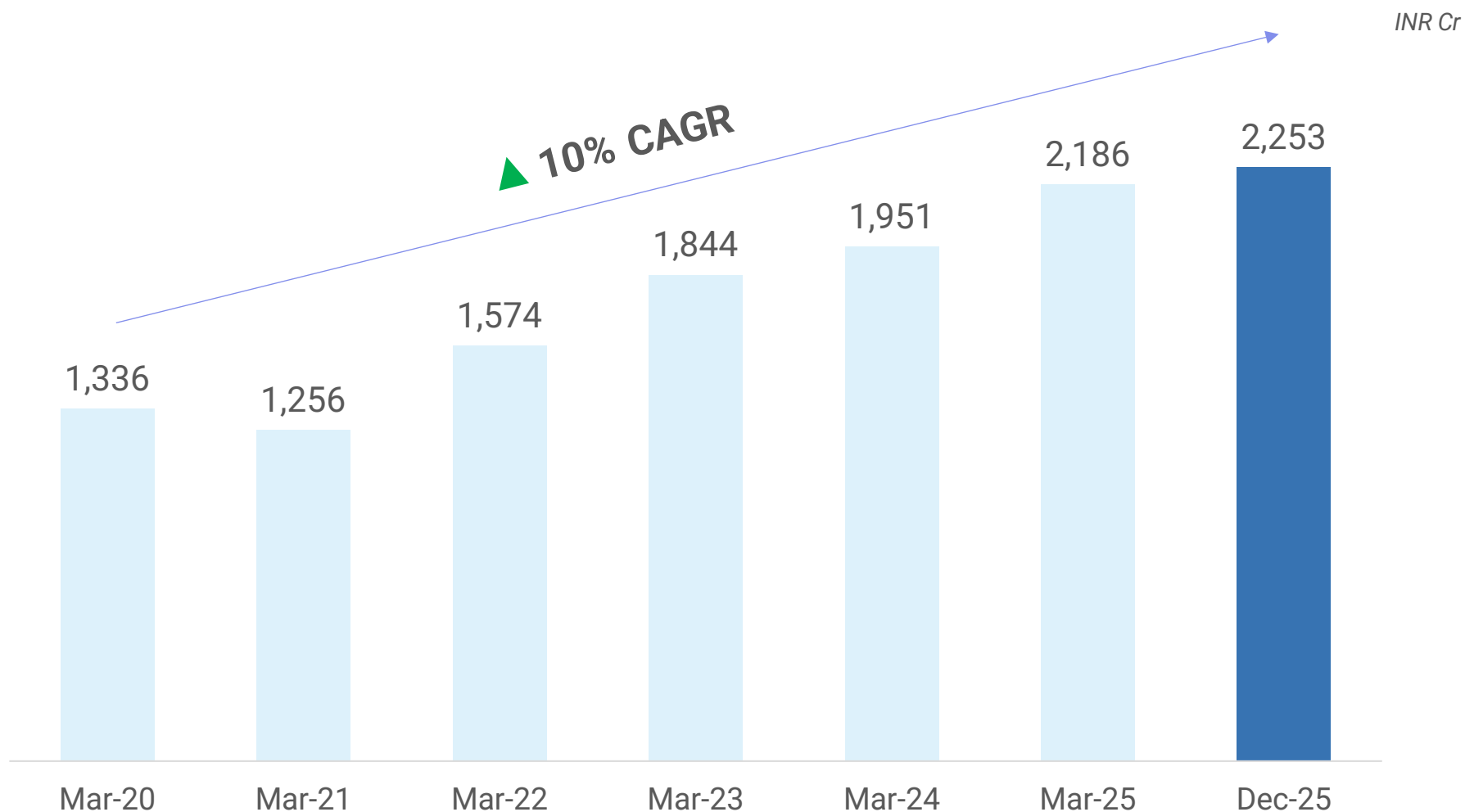
Individual APE



*TTM Individual APE for Mar-26

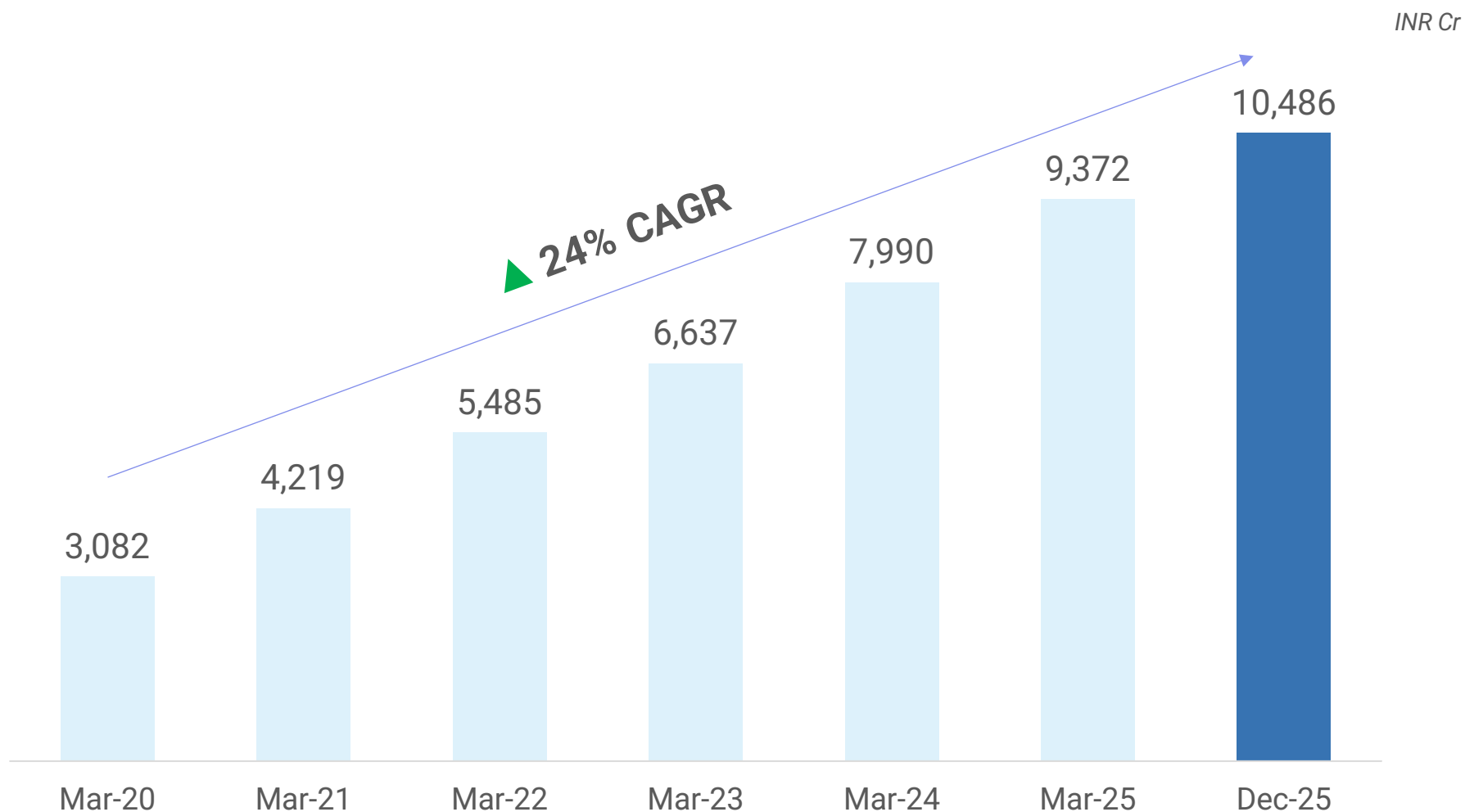
Life Insurance

Embedded Value



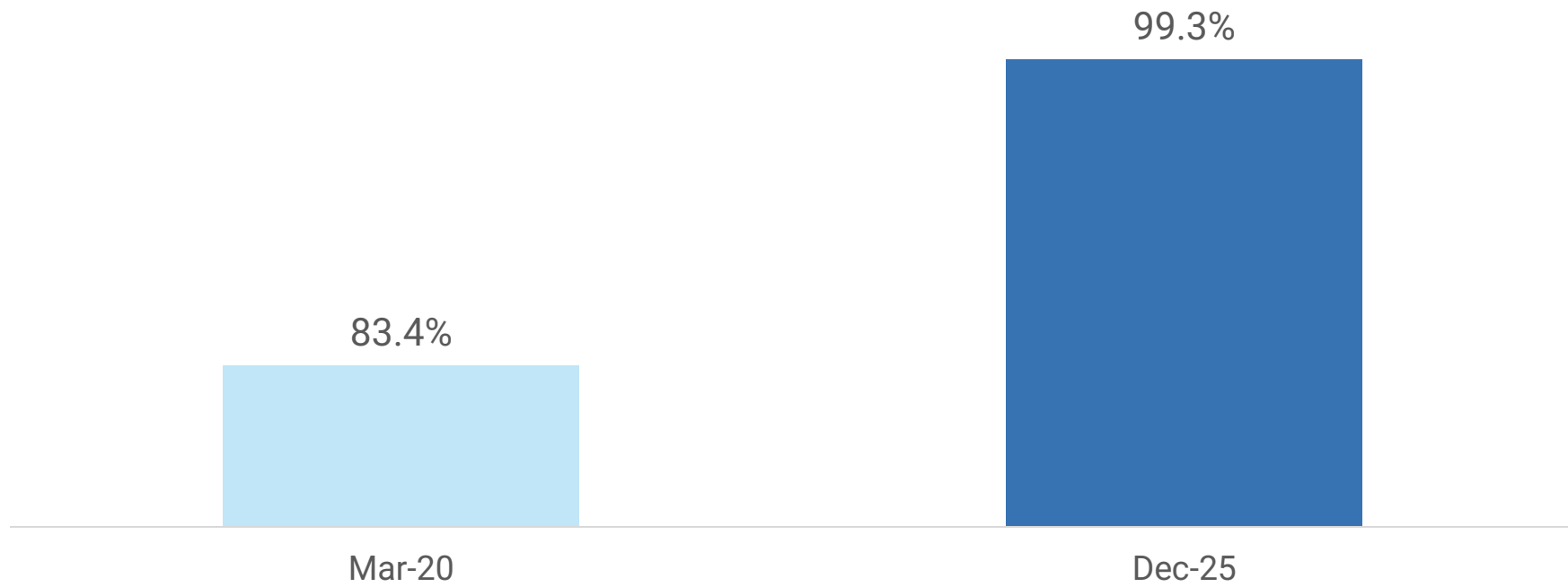
Life Insurance

Assets Under Management



Life Insurance

Claim Settlement Ratio



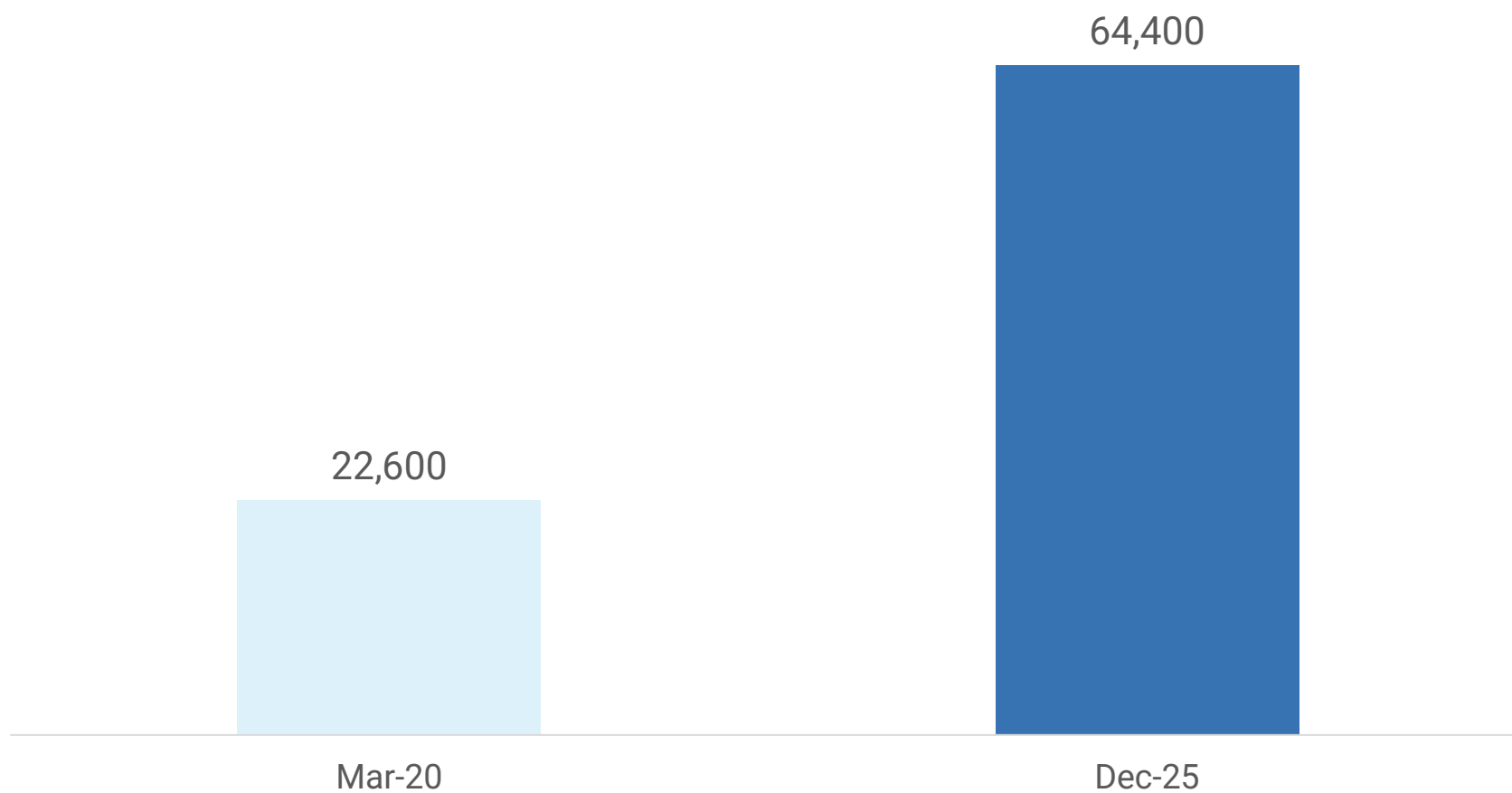


Asset Reconstruction

Asset Reconstruction

Cumulative Recoveries

INR Cr



**Cumulative recoveries since FY16*

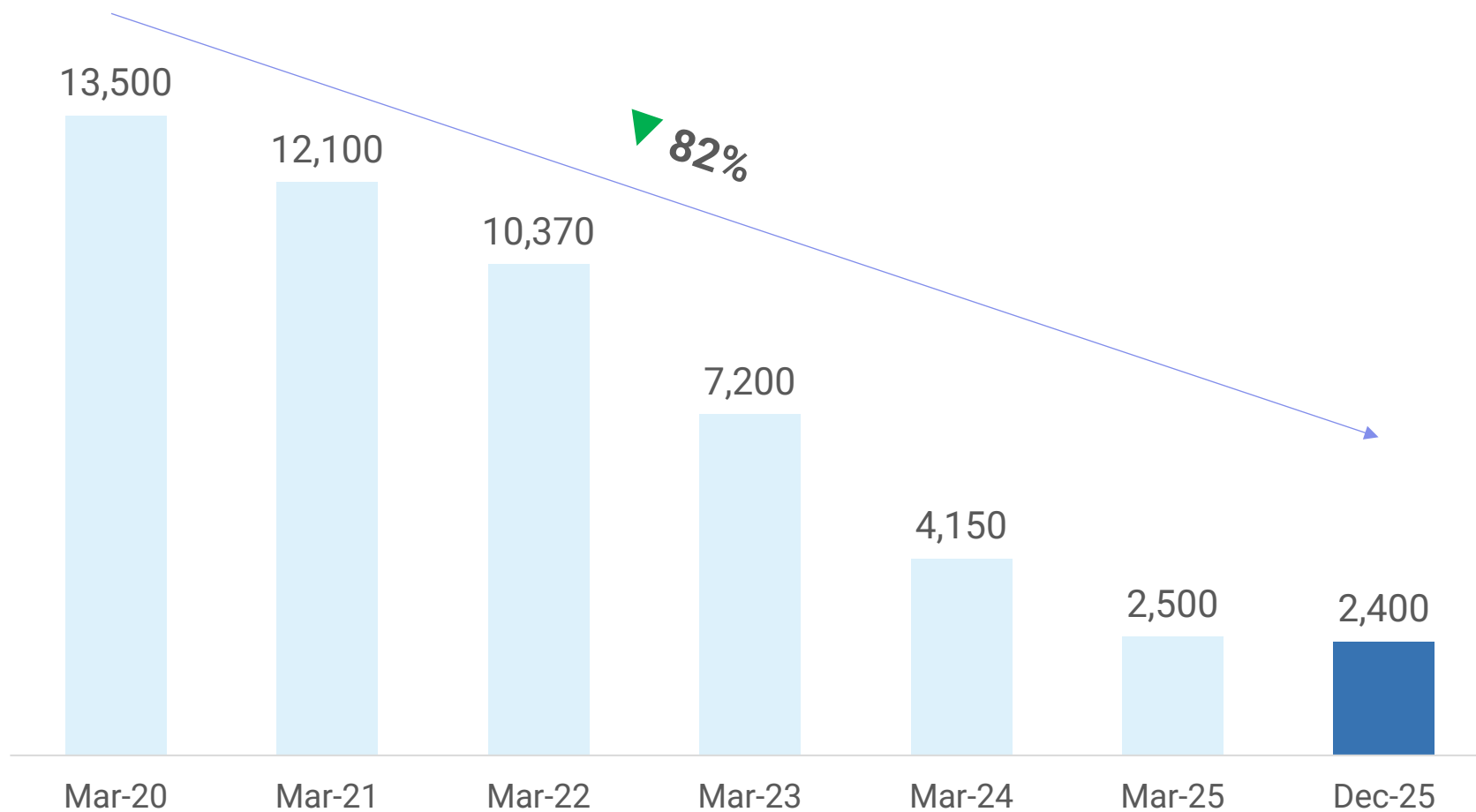


NBFC

NBFC

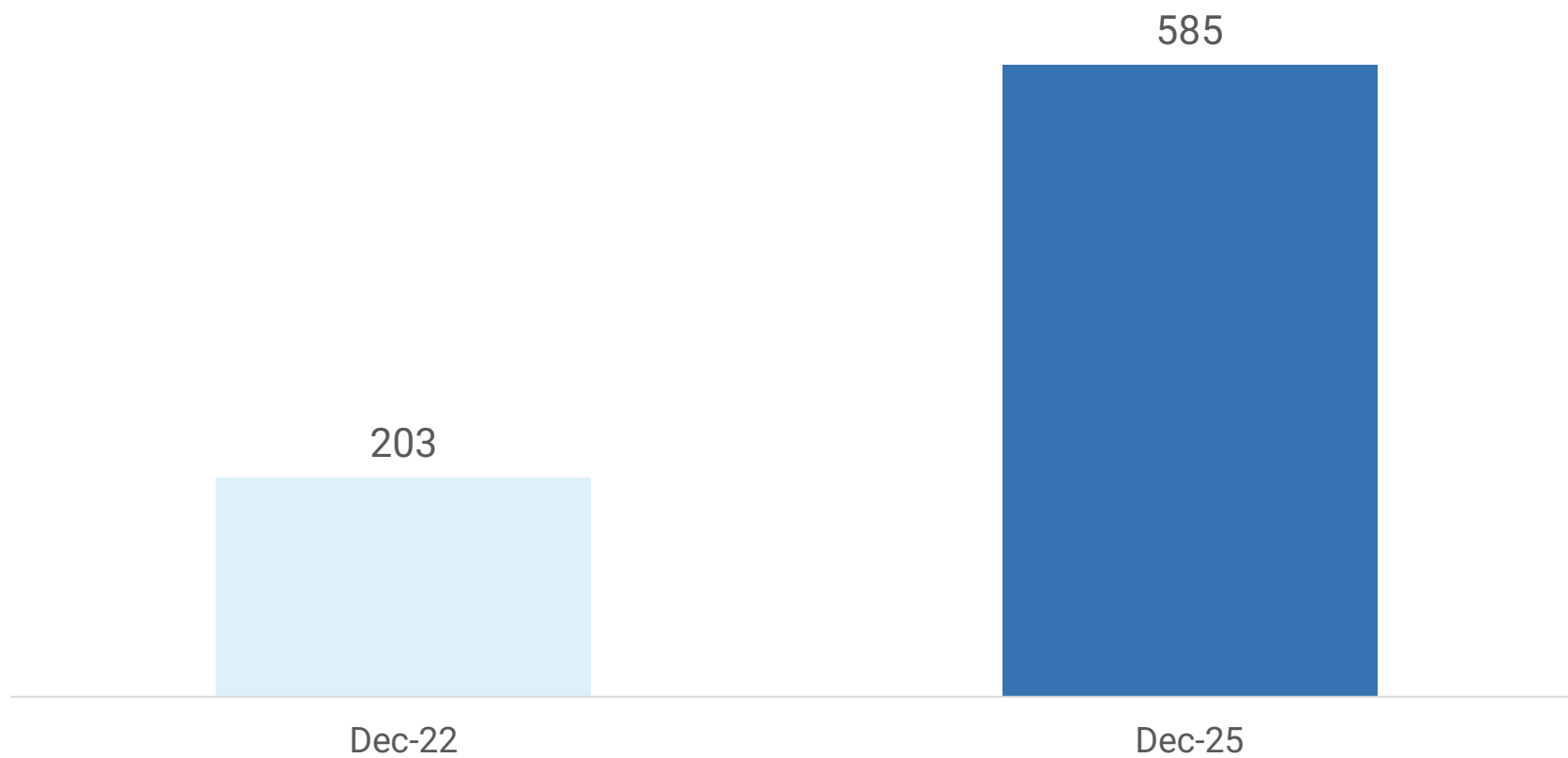
Wholesale Book

INR Cr



MSME Disbursements

INR Cr



**Disbursements for nine month period*

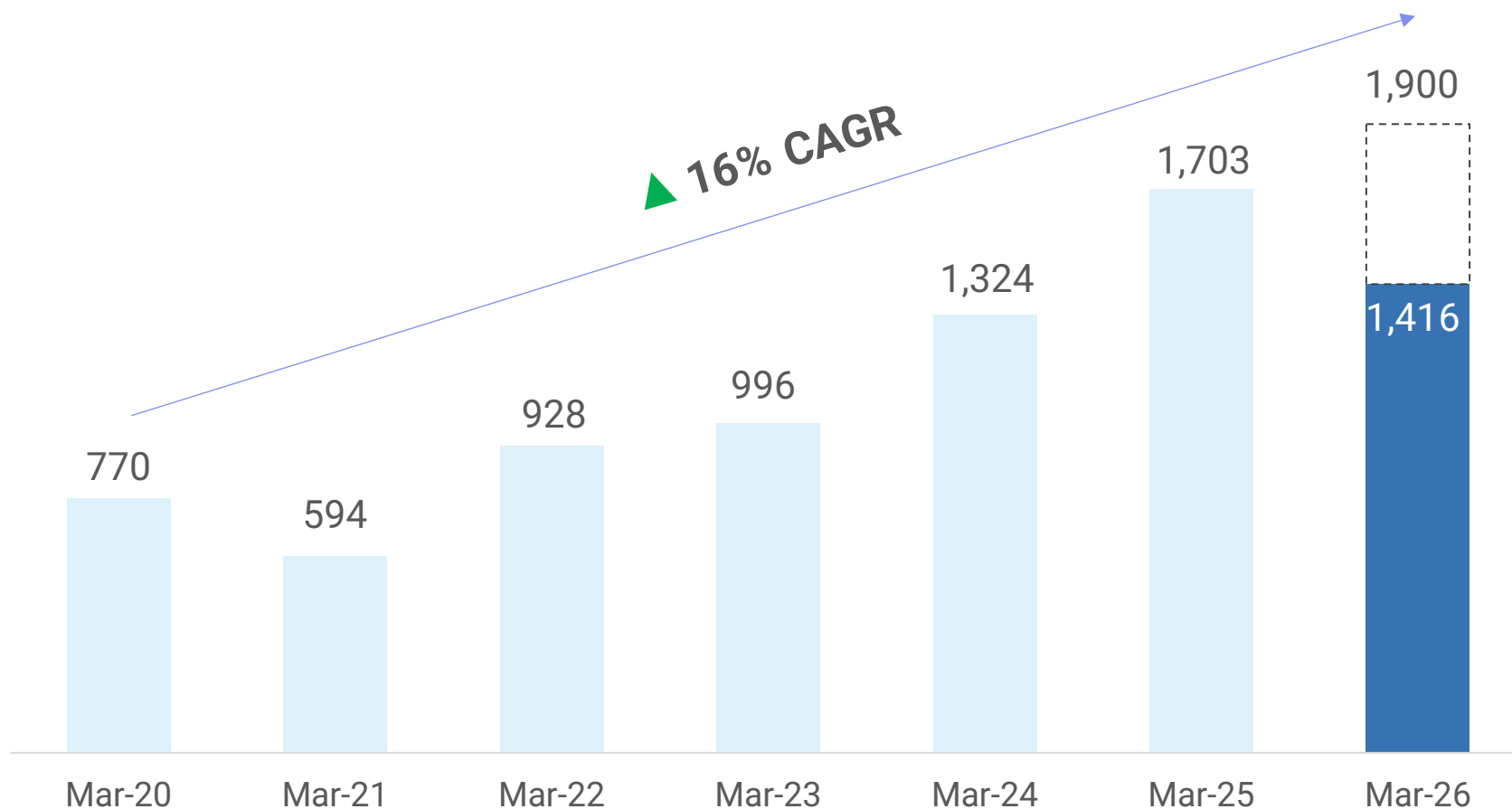


Housing Finance

Housing Finance

Disbursements

INR Cr



**Annualized nine-month run rate for Mar-26*

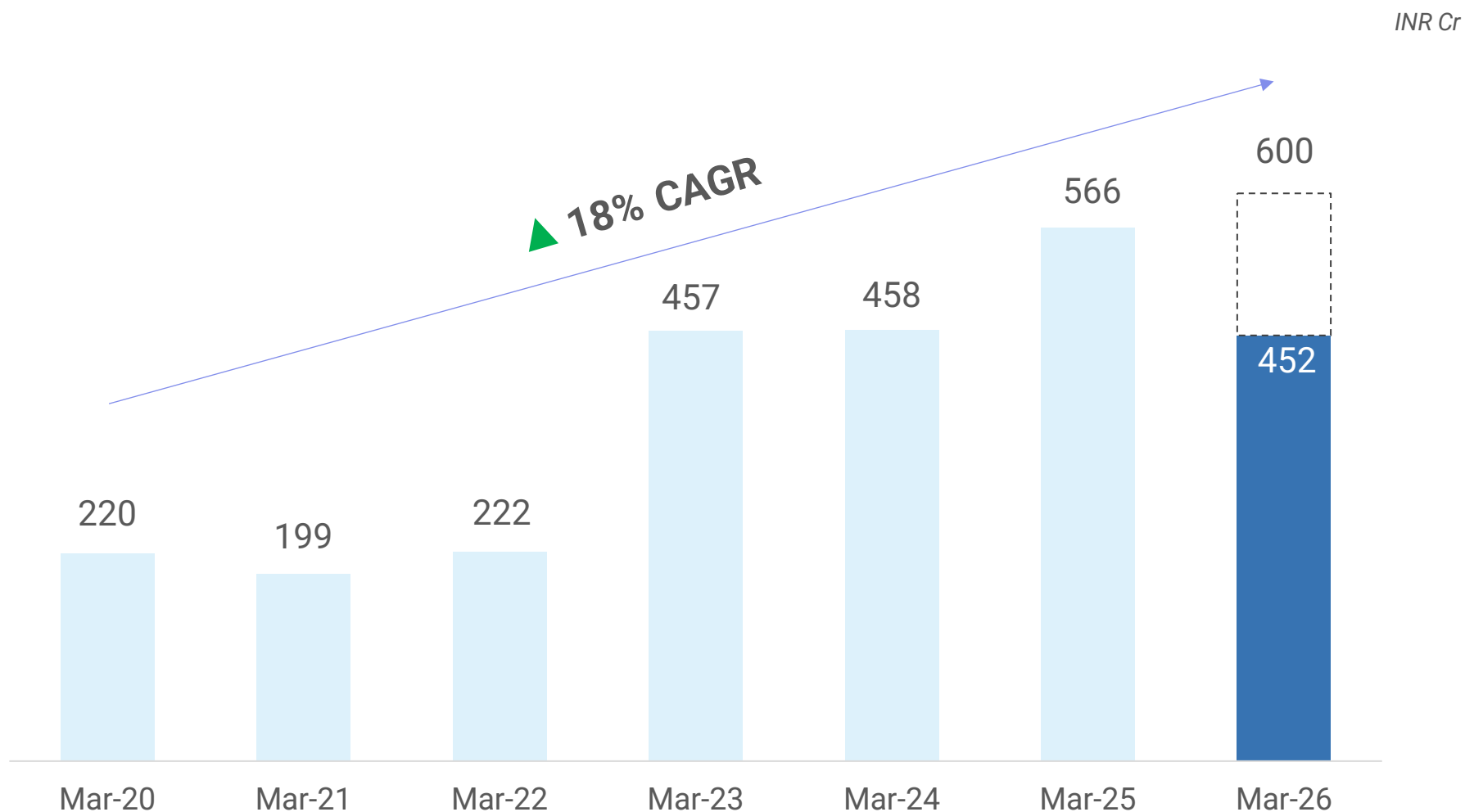


Consolidated EFSL



Consolidated EFSL

PAT of Underlying Businesses



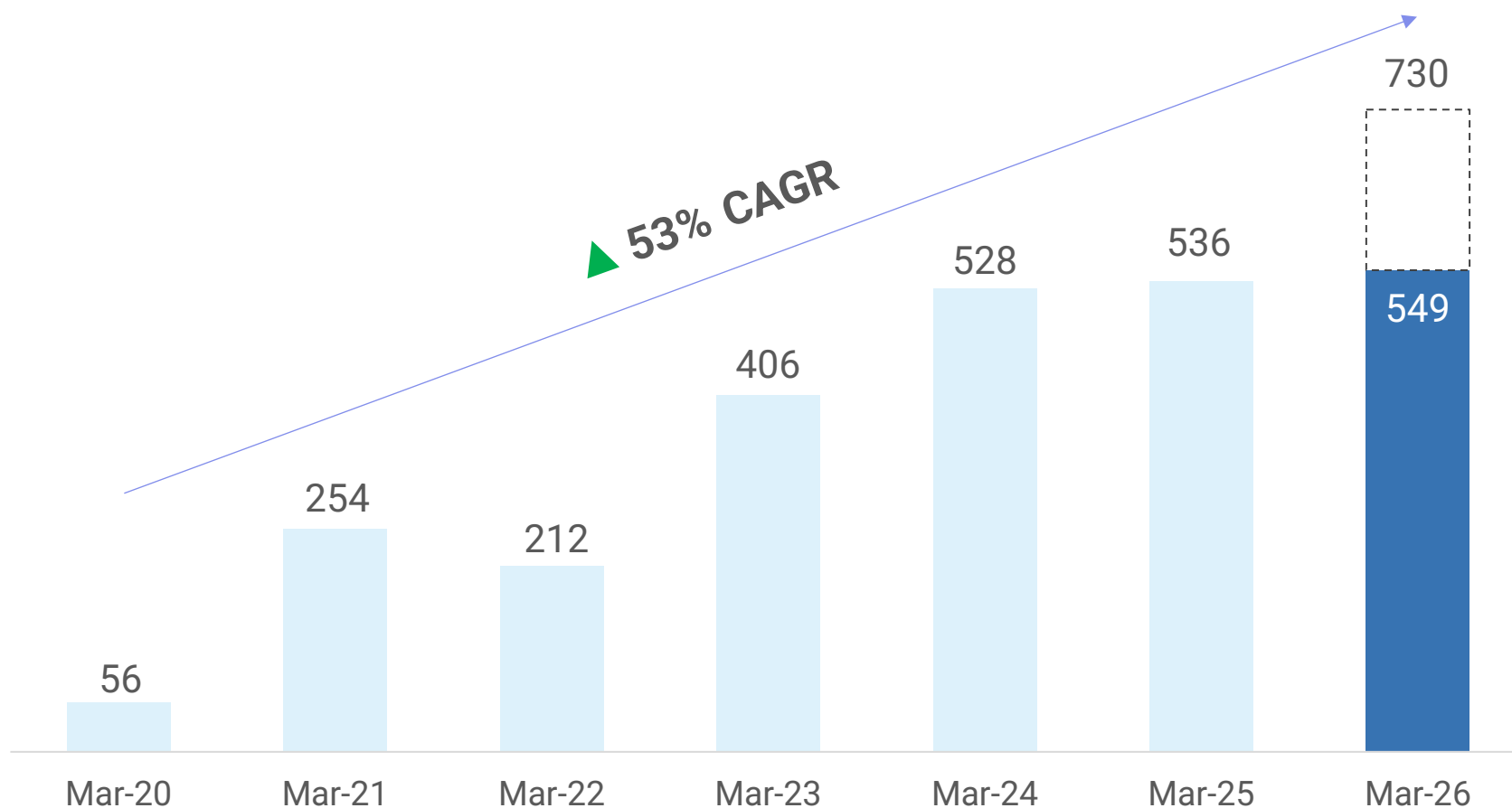
**Annualized nine-month run rate for Mar-26*



Consolidated EFSL

Consol PAT

INR Cr



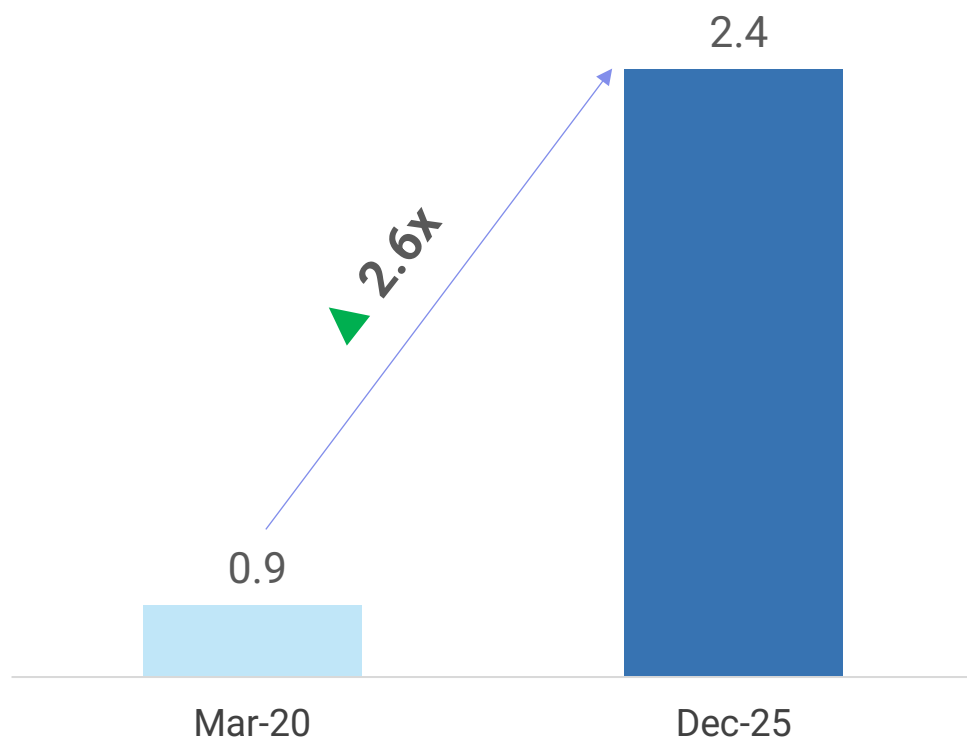
**Annualized nine-month run rate for Mar-26*



Consolidated EFSL

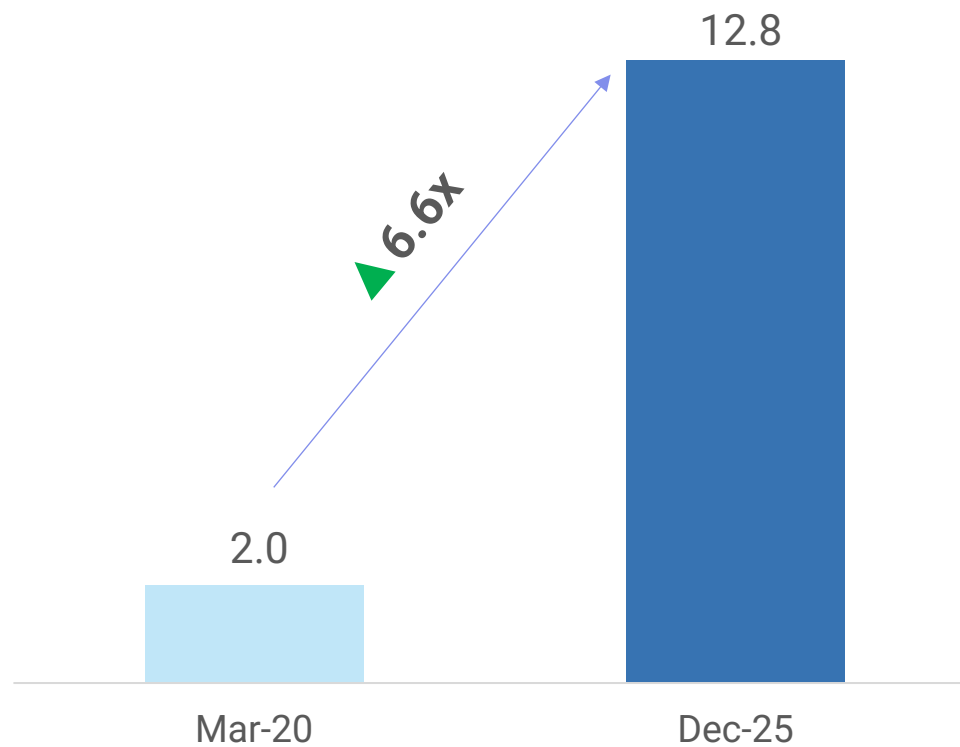
Customer Asset

INR Tn



Customer Reach

Mn

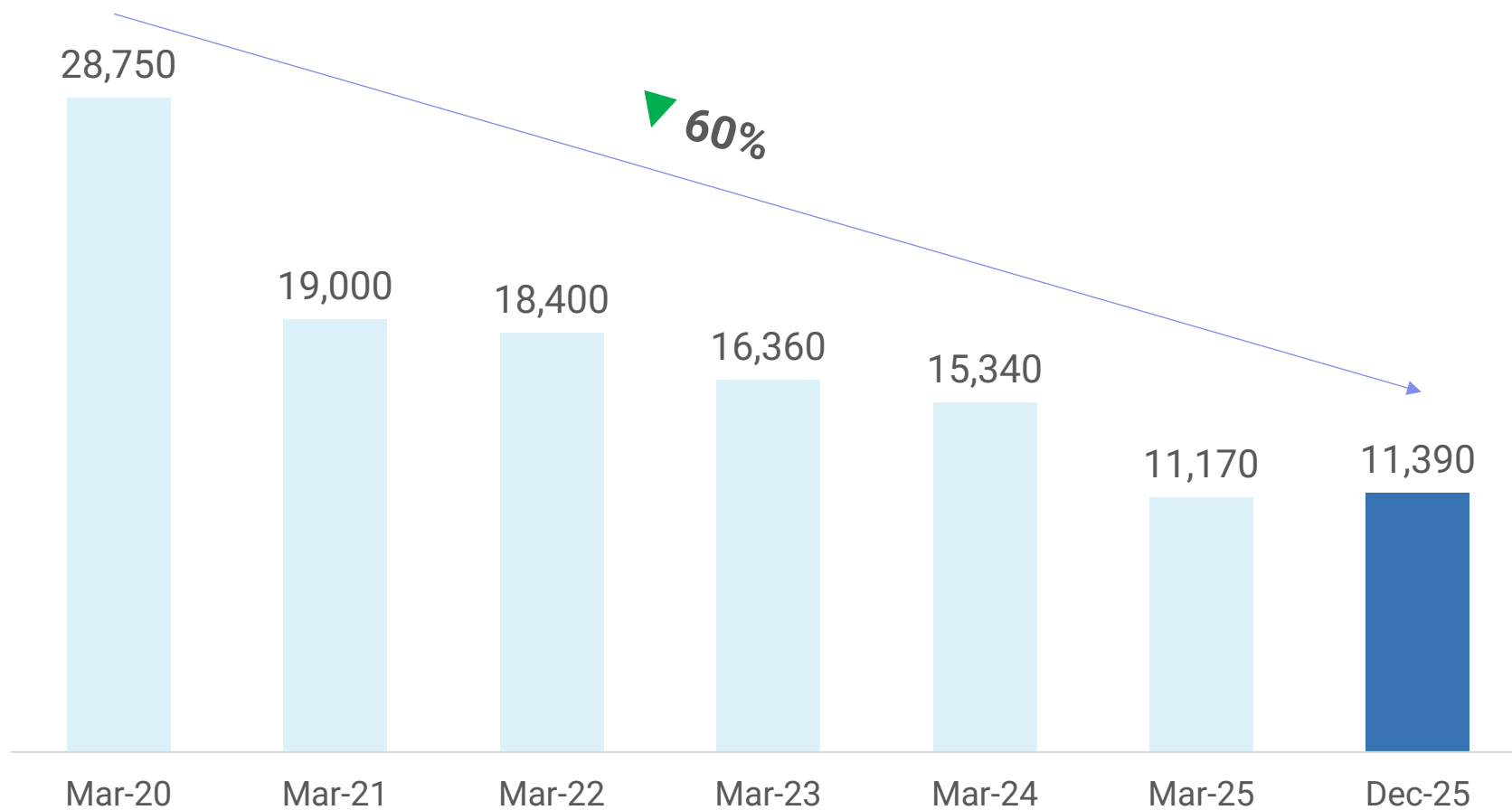




Consolidated EFSL

Net Debt

INR Cr





Safe Harbour

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Safe Harbour

PAT figures are presented pre MI unless stated otherwise. PAT of businesses for the quarter ended Dec 25 and nine months ended Dec 25 are presented excluding exceptional items. Exceptional items include labour code impact and ESOP expenses (pre-tax) across businesses and GST impact in LI.

Mar-26 numbers are simple annualization of nine month ended Dec 25 figures.

- Slide 25: LI AUM includes Shareholders and all Policyholders fund. LI AUM is calculated in accordance with IGAAP. Embedded Value is calculated on market consistent basis.
- Slide 35, 36: PAT figures for year ended Mar 20 have been restated to exclude one-off provisions taken in the period
- Slide 37: Customer reach includes MF folios, individuals covered under Group Insurance policies for LI and customers serviced since inception for GI.
- Slide 38: Debt excludes CBLO and securitisation liabilities. Net debt is gross debt minus high quality liquid assets. The equity stake held in Nuvama Wealth Management Ltd is not netted off from the gross debt.