



Ref: KKL/SE-Q3-05/2025-26

10/02/2026

To,
BSE Limited
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 10th February 2026

Ref: Scrip ID – KANCHI, Scrip Code – 538896

We wish to inform you that, the Board of Directors at their meeting held today inter alia has transacted the following:

1. Considered and approved the Un-Audited Financial Results for the Quarter and nine months ended 31st December 2025. The Board confirms that M/s. P. Chandrasekar LLP, Statutory Auditors of the Company, have issued Limited review report on the Un-Audited (Standalone & Consolidated) Financial Statement of the Company for the Quarter and nine months ended 31st December 2025 with an Unmodified Opinion.

We hereby annex the Un-Audited (Standalone & Consolidated) Financial Results of the Company for the Quarter and nine months ended 31st December 2025 along with the Auditor's Limited Review Report in Annexure- 1.

The Board Meeting commenced at 05:30 PM and concluded at 06:15 PM.

Kindly take the above information on record.

Thank you.

For Kanchi Karpooram Limited

K Abirami

Company Secretary and Compliance Officer

Encl:

1. Un-Audited (Standalone & Consolidated) Financial Results of the company for the Quarter and nine months ended 31st December 2025 along with the Auditor's Limited Review Report.

No. 18A, 1st Floor, Plot No. 5, Balaiah Avenue, Luz,
Mylapore, Chennai – 600 004. Email: chennai@pchandrasekar.com

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
KANCHI KARPOORAM LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Kanchi Karpooram Limited (“the Company”) for the quarter ending 31st December 2025, and for the year-to-date period 01st April 2025 to 31st December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') SEBI Circular CIR/CFD/FAC/62/2016 dated 5 July 2016 (hereinafter referred to as ‘the SEBI Circular’) and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P Chandrasekar LLP
Chartered Accountants
FRN: 000580S/S200066

S Raghavendhar
Partner
Membership No. - 244016
UDIN: 26244016KGIPBC1894
Place: Chennai
Date: February 10, 2026

Statement of Standalone Unaudited Financial Results for the Quarter and Nine months Ended December 31, 2025						
Rs. In Lakhs (Except mentioned otherwise)						
S.No.	Particulars	Quarter Ended			Nine Months Ended	
		Dec 31, 2025	Sep 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
I	Revenue from operations	3,391.62	3,877.32	3,553.39	10,856.09	11,779.02
II	Other income	115.32	117.94	105.17	333.65	297.51
III	Total Income from operations (I + II)	3,506.94	3,995.26	3,658.56	11,189.74	12,076.53
IV	Expenses					
	Cost of raw materials consumed	3,102.88	3,102.94	2,696.49	8,693.84	8,354.45
	(Increase)/ decrease in inventories of work-in-progress and finished goods	(278.24)	(149.15)	48.91	(106.58)	(560.50)
	Employee benefits expense	207.70	267.05	217.03	676.87	689.49
	Finance cost	40.04	67.61	2.22	115.13	11.59
	Depreciation and amortisation expense	98.22	97.17	94.06	287.69	258.18
	Other expenses	281.17	354.07	493.49	917.80	1,498.72
	Total Expenses (IV)	3,451.77	3,739.69	3,552.20	10,584.75	10,251.93
V	Profit before Exceptional items (III - IV)	55.17	255.57	106.36	604.99	1,824.60
VI	Exceptional Items	-	-	-	-	-
VII	Profit after Exceptional items before tax (V+VI)	55.17	255.57	106.36	604.99	1,824.60
VIII	Tax expense					
	- Current tax	(13.59)	64.03	27.92	119.11	436.85
	- Deferred tax expense / (credit)	24.12	4.42	6.60	34.71	39.44
	- Tax relating to previous years	-	-	-	-	(3.25)
	Total tax expense for the year	10.53	68.45	34.52	153.82	476.29
IX	Profit / (Loss) for the period from continuing operations (VII-VIII)	44.64	187.12	71.84	451.17	1,348.31
X	Profit / (Loss) for the period from Discontinued operations	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-
XII	Profit / (Loss) for the period from Discontinued operations after tax (X-XI)					
XIII	Profit / (Loss) for the period (IX+XII)	44.64	187.12	71.84	451.17	1,348.31
XIV	A. (i) Items that will not be reclassified to profit or loss (ii) Income tax relating to items that will not be reclassified to profit or loss	11.77 (2.97)	11.02 (2.77)	- -	22.79 (5.74)	- (2.74)
	Other comprehensive income for the year, net of tax-XIV	8.80	8.25	-	17.05	-
XV	Total comprehensive income (XIII+XIV)	53.44	195.37	71.84	468.22	1,348.31
XVI	Earnings per equity share (EPS)					
	Basic (in rupee)	1.03	4.31	1.65	10.39	31.04
	Weighted average number of shares (Nos.)-Basic	43,43,891	43,43,891	43,43,891	43,43,891	43,43,891
	Diluted (in rupee)	1.03	4.31	1.65	10.39	31.04
	Weighted average number of shares (Nos.)-Diluted	43,43,891	43,43,891	43,43,891	43,43,891	43,43,891
	Par value of equity share (in rupee)	10.00	10.00	10.00	10.00	10.00

**Unaudited Standalone Segment Reporting under regulation 33 of the SEBI (Listing Obligation and disclosure requirements) Regulation 2015
for the Quarter and Nine months Ended December 31, 2025***

(All amounts are in lakhs of Indian rupees, unless otherwise stated)

S.No.	Particulars	Quarter Ended Dec 31, 2025	Quarter Ended Sep 30, 2025	Quarter Ended Dec 31, 2024	Nine Months Ended Dec 31, 2025	Nine Months Ended Dec 31, 2024	Year Ended March 31, 2025
1	Segment Revenue (Sales and Other operating Income)						
	(a) Camphor	3,391.62	3,877.32	3,553.39	10,856.09	11,779.02	15,149.98
	(b) Real Estate	-	-	-	-	-	-
	Less: Inter-segment Revenue	-	-	-	-	-	-
2	Segment Results (Profit / (Loss) before tax and finance cost from each segment)						
	(a) Camphor	95.21	323.18	108.58	720.12	1,836.19	1,943.74
	(b) Real Estate	-	-	-	-	-	-
	Total	95.21	323.18	108.58	720.12	1,836.19	1,943.74
3	Finance cost	(40.04)	(67.61)	(2.22)	(115.13)	(11.59)	(13.78)
	Inter-segment adjustments	-	-	-	-	-	-
	Profit before tax	55.17	255.57	106.36	604.99	1,824.60	1,929.96
4	Segment Assets (a) Camphor	19,289.18	19,752.83	17,972.76	19,289.18	17,972.76	17,806.83
	(b) Real Estate	4,282.50	4,282.50	4,282.50	4,282.50	4,282.50	4,282.50
	Inter-segment adjustments	-	-	-	-	-	-
	Total	23,571.68	24,035.33	22,255.26	23,571.68	22,255.26	22,089.33
4	Segment Liabilities (a) Camphor	1,465.30	1,982.40	808.64	1,465.30	808.64	557.74
	(b) Real Estate	400.00	400.00	250.00	400.00	250.00	250.00
	Inter-segment adjustments	-	-	-	-	-	-
	Total	1,865.30	2,382.40	1,058.64	1,865.30	1,058.64	807.74

1. The Company is engaged in the following business segments: Camphor and Real estate development. The segments have been identified based on the approach prescribed in Ind AS 108 – Operating Segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in the individual segments.
2. The standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The market driven unprecedented fluctuations of camphor prices and input prices may cause our revenue and results of operations to vary from quarter to quarter.
4. The above financial results were reviewed and recommended by the audit committee and approved by the board of directors at their respective meetings held on February 10, 2026. The above financial results were subjected to limited review by the Statutory Auditors.
5. The Impact of Code on Wages/ New Labour Codes on Gratuity (Defined Benefit Plan):

The Ministry of Labour and Employment has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020.

The Company has evaluated the impact of the above Codes on its financial statements. Based on the assessment carried out and information currently available, the implementation of these Codes is not expected to have any material impact on the financial results of the Company.

The Company will continue to monitor developments relating to the rules and amendments under the said Codes and assess the impact, if any, in future periods

6. During the quarter ending 31st December 2025, the company has waived the unpaid interest receivable amounting to 56.45 lakhs from Kanchi Agro Product Pvt Ltd and converted the outstanding principal amount from a loan receivable on demand to an interest-free term loan receivable on or before 31st March 2028. This has been treated as a modification of a financial instrument and accounted in compliance with IND AS 109 - Financial Instruments.

7. The previous period figures have been regrouped wherever necessary.

FOR KANCHI KARPOORAM LIMITED

MANAGING DIRECTOR
DIN: 01659809

Place : Chennai
Date: February 10, 2026

No. 18A, 1st Floor, Plot No. 5, Balaiah Avenue, Luz,
Mylapore, Chennai – 600 004. Email: chennai@pchandrasekar.com

Independent Auditor's Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of
KANCHI KARPOORAM LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of M/s. Kanchi Karpooram Limited (“the Parent”) and its subsidiary (the Parent and its subsidiary together referred to as “the Group”), and for the quarter ending 31st December 2025 and for the year to date period 01st April 2025 to 31st December 2025, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the **Companies Act, 2013**, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity:
 - (i) Kanchi Agro Products Private Limited - Subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of a material subsidiary mentioned in para 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The unaudited consolidated financial results include the Company's share of loss of ₹ 4.65 lakhs and ₹ 4.70 lakhs from its subsidiary, M/s. Kanchi Agro Products Private Limited, for the quarter and year-to-date period ended 31st December 2025, respectively, and total assets of ₹ 79.88 lakhs as at 31st December 2025. These financial results have been considered based on management certification and have not been subjected to a limited review, as the subsidiary is not a material subsidiary in accordance with applicable SEBI regulations. Our conclusion is not modified in respect of this matter.

For P Chandrasekar LLP
Chartered Accountants
Firm Registration No. 000580S/S200066

S Raghavendhar
Partner
Membership No. – 244016
UDIN: 26244016YFUXKY5445
Chennai
Date: February 10, 2026

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine months Ended December 31, 2025

S.No.	Particulars	Quarter Ended			Rs. In Lakhs (Except mentioned otherwise)	
		Dec 31, 2025	September 30, 2025	December 31, 2024	Dec 31, 2025	December 31, 2024
I	Revenue from operations	Unaudited	Unaudited	Unaudited	Unaudited	Audited
II	Other income	3,391.62	3,877.32	3,553.39	10,856.09	11,779.02
III	Total Income from operations (I + II)	110.95	117.94	105.19	329.28	266.37
IV	Expenses	3,502.57	3,995.26	3,658.58	11,185.37	12,045.39
	Cost of raw materials consumed	3,102.88	3,102.94	2,696.49	8,693.84	8,354.45
	(Increase)/ decrease in inventories of work-in-progress and finished goods	(278.24)	(149.15)	48.91	(106.58)	(560.50)
	Employee benefits expense	207.70	267.05	217.03	676.87	689.49
	Finance cost	40.05	67.61	2.22	115.14	11.59
	Depreciation and amortisation expense	98.22	97.17	94.06	287.69	258.18
	Other expenses	281.45	354.09	527.25	918.12	1,558.84
	Total Expenses (IV)	3,452.06	3,739.71	3,585.96	10,585.08	10,312.05
V	Profit before Exceptional items (III - IV)	50.51	255.55	72.62	600.29	1,733.34
VI	Exceptional Items	-	-	-	-	-
VII	Profit after Exceptional items before tax (V+VI)	50.51	255.55	72.62	600.29	1,733.34
VIII	Tax expense					
	- Current tax	(13.59)	64.03	27.92	119.11	436.85
	- Deferred tax expense / (credit)	24.12	4.42	6.60	34.71	39.44
	- Tax relating to previous years	-	-	-	-	(3.25)
	Total tax expense for the year	10.53	68.45	34.52	153.82	476.29
IX	Profit / (Loss) for the period from continuing operations (VII-VIII)	39.98	187.10	38.10	446.47	1,257.05
X	Profit / (Loss) for the period from Discontinued operations	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-
XII	Profit / (Loss) for the period from Discontinued operations after tax (X-XI)	-	-	-	-	-
XIII	Profit / (Loss) for the period (IX+XII)	39.98	187.10	38.10	446.47	1,257.05
XIV	A. (i) Items that will not be reclassified to profit or loss	11.77	11.02	-	22.79	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(2.97)	(2.77)	-	(5.74)	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
XV	Other comprehensive income for the year, net of tax-XIV	8.80	8.25	-	17.05	-
	Total comprehensive income (XIII+XIV)	48.78	195.35	38.10	463.52	1,257.05
XVI	Net Profit/(Loss) attributable					
	(i) to owners of the company	48.78	195.35	54.63	463.52	1,301.77
	(ii) to Non Controlling interest	-	-	(16.53)	-	(44.72)
XVII	Other Comprehensive income					
	(i) to owners of the company	-	-	-	-	-
	(ii) to Non Controlling interest	-	-	-	-	-
XVII	Earnings per equity share (EPS)					
	Basic (in rupee)	1.12	4.50	1.26	10.67	29.97
	Weighted average number of shares (Nos.)-Basic	43,43,891	43,43,891	43,43,891	43,43,891	43,43,891
	Diluted (in rupee)	1.12	4.50	1.26	10.67	29.97
	Weighted average number of shares (Nos.)-Diluted	43,43,891	43,43,891	43,43,891	43,43,891	43,43,891
	Par value of equity share (in rupee)	10.00	10.00	10.00	10.00	10.00

Unaudited Consolidated Segment Reporting under regulation 33 of the SEBI (Listing Obligation and disclosure requirements) Regulation 2015 for the Quarter and Nine months Ended December 31, 2025
(All amounts are in lakhs of Indian rupees, unless otherwise stated)

1. The group is engaged in the following business segments: Camphor, trading in agro-products and real estate development. The segments have been identified based on the approach prescribed in IndAS 108 – Operating Segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in the individual segments.
2. The consolidated financial statements of the Company have been prepared in accordance with the recognition and measurement principles laid down in IndAS 34 interim financial reporting prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The above financial results were reviewed and recommended by the audit committee and approved by the board of directors at their respective meetings held on February 10, 2026. The above financial results were subjected to limited review by the statutory auditors.
4. The Impact of Code on Wages/ New Labour Codes on Gratuity (Defined Benefit Plan):
The Ministry of Labour and Employment has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020.
The group has evaluated the impact of the above Codes on its financial statements. Based on the assessment carried out and information currently available, the implementation of these Codes is not expected to have any material impact on the financial results of the group.
The group will continue to monitor developments relating to the rules and amendments under the said Codes and assess the impact, if any, in future periods
5. The previous period figures have been regrouped wherever necessary.

FOR KANCHI KARPOORAM LIMITED

**SURESH SHAH
MANAGING DIRECTOR
DIN: 01659809**

**Place : Chennai
Date: February 10, 2026**