

LIL/SE/CS/REG.30/2025-26

February 10, 2026

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| <b>BSE Limited</b><br>Listing & Compliance Department<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400001 | <b>National Stock Exchange of India Limited</b><br>Listing & Compliance Department<br>Exchange Plaza, C-1 Block G,<br>Bandra Kurla Complex,<br>Bandra (E), Mumbai – 400051 |
| <b>Security Code: 517206</b>   | <b>Symbol: LUMAXIND</b>  |

**Subject: Investor Presentation for the 3<sup>rd</sup> Quarter and Nine Months ended December 31, 2025.**

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 3<sup>rd</sup> Quarter and Nine Months ended December 31, 2025.

The same shall also be made available on the website of the Company at <http://www.lumaxworld.in/lumaxindustries>

This is for your information and Records

Thanking you,

Yours faithfully,

**For LUMAX INDUSTRIES LIMITED**

**RAAJESH KUMAR GUPTA**  
**EXECUTIVE DIRECTOR & COMPANY SECRETARY**  
**M.NO. A-8709**

**Encl: As stated Above**

# Lumax Industries Limited

Q3 & 9MFY26 Investor Presentation



## Safe Harbor



This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Lumax Industries Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

## A New ERA



- Amalgamation of our eight decade legacy & our eternal existence
- Seamless and smooth transition over three generations
- Shows the lineage of our Brand's ethos across each era

# About Lumax Industries



**Leading Automotive Lighting Manufacturer having a Tier I relationship with all OEMs in India**

#

Market **Leadership** in automotive Lighting

2

Strong International JV Partners – **Stanley and SL Corporation**; having leadership position across the globe

4

**2 R&D centers & 2 Overseas Design centers** to stay ahead of the curve in design trends

8

**8 decades** of OEM relationships



One of the few players with **largest range of lighting solutions & Electronics**

12

**12 manufacturing facilities** strategically located at key automotive hubs in the country

## Key Financial Parameters (FY25)

**Rs. 3,400 crs**

Revenue

**21%**

CAGR Revenue growth last 3 years

**>8.5%**

EBITDA Margins

**>12%**

RoCE

**Rs. 200+ crs**

Capex

# Milestones



**1945:** Founded a partnership firm 'Globe Auto Industries' as a Trading concern

**1956-57:** Set-up dedicated unit for Automotive Lighting Equipment in Delhi

**1977-79:** Setup manufacturing units in Faridabad, Haryana and Pune, Maharashtra

**1981:** Lumax Industries Pvt Limited established after taking over partnership firm Globe Auto Industries

**1984:** TA signed with Stanley, Japan for Lighting Equipment

**1985:** Setup a manufacturing unit in Gurugram, Haryana. The company went public & is listed on the stock exchange

**1994:** Equity participation of Stanley, Japan in Lumax Industries Limited

**1997:** Joint Venture agreement with SL Lumax Limited.

**1998:** Set-up manufacturing unit at Dharuhera, Haryana

**2003:** Demerger Lumax Industries

**2005:** Setup manufacturing unit in Chakan, Maharashtra

**2008:** Setup manufacturing plant in Pantnagar, Uttarakhand & expansion of Dharuhera and Chakan plants. Also setup a R&D centre at Gurugram

**2010:** Setup a manufacturing plant in Haridwar, Uttarakhand

**2011:** Setup manufacturing plants in Bawal, Haryana; Sanand, Gujarat & Bidadi, Karnataka. Also setup a R&D centre at Pune

**2016:** Opening of **Design Centre** in Taiwan

**2017:** Further expansion at Sanand, Gujarat facility

**2019:** Commencement of Electronics Facility at Manesar

**2020:** Lumax Industries Ltd, India and Stanley Electric Co. Ltd., Japan extend product portfolio to include Electronics components, HVAC Panels, etc.

**2021:** Opening of Design office in Czech Republic

**2022:** Start of Commercial Production at Bawal (New Electronics Facility) & at new Sanand plant, Gujarat

Opening of Lumax European Technical Centre (LETC) in Czech Republic as 100% subsidiary

**2023 :** Start of Commercial Production at new Chakan plant, Maharashtra

**2025:** Achieved highest ever revenue of ₹3400 crore

# Global Partnerships



Relationship since 1984

JV for Lighting, HVAC Panels and other Electronics

**37.5% in Lumax Industries Limited**



## Stanley, Japan

- Lumax has maintained a strong, four-decades-long relationship with Stanley Electric Co., Japan.
- The enduring alliance has been crucial in the manufacturing and design of advanced lighting solutions with shared expertise and advanced technology
- The partnership has facilitated the production of Printed Circuit Boards (PCBs), a vital component in LED lighting systems, specifically to serve Indian customers
- This longstanding relationship has significantly contributed to Lumax's reputation as a reliable and innovative manufacturer in the industry



Relationship since 1997

JV for Lighting and Other Automotive parts

**21.28% in SL Lumax Limited**



## SL Corporation, Korea

- Nearly Three- Decades-Long Relationship with SL Corporation, South Korea
- Lumax Industries has established a strategic partnership with SL Corporation to manufacture a wide range of products
- This collaboration encompasses the production of end-to-end lighting systems and other automotive components

# About SL Lumax



## About SL Lumax Limited

- ✓ In partnership with SL Corporation, Korea, a multinational automotive player with presence in Asia-Pacific, Europe & US



- ✓ Plant located at **Sriperumbudur near Chennai**
- ✓ Products include Head Lamp, Rear Combination Lamp, Fog Lamp, Chassis, Trim & Mirrors, Shift Lever, Parking Brakes
- ✓ Caters to **Hyundai India**



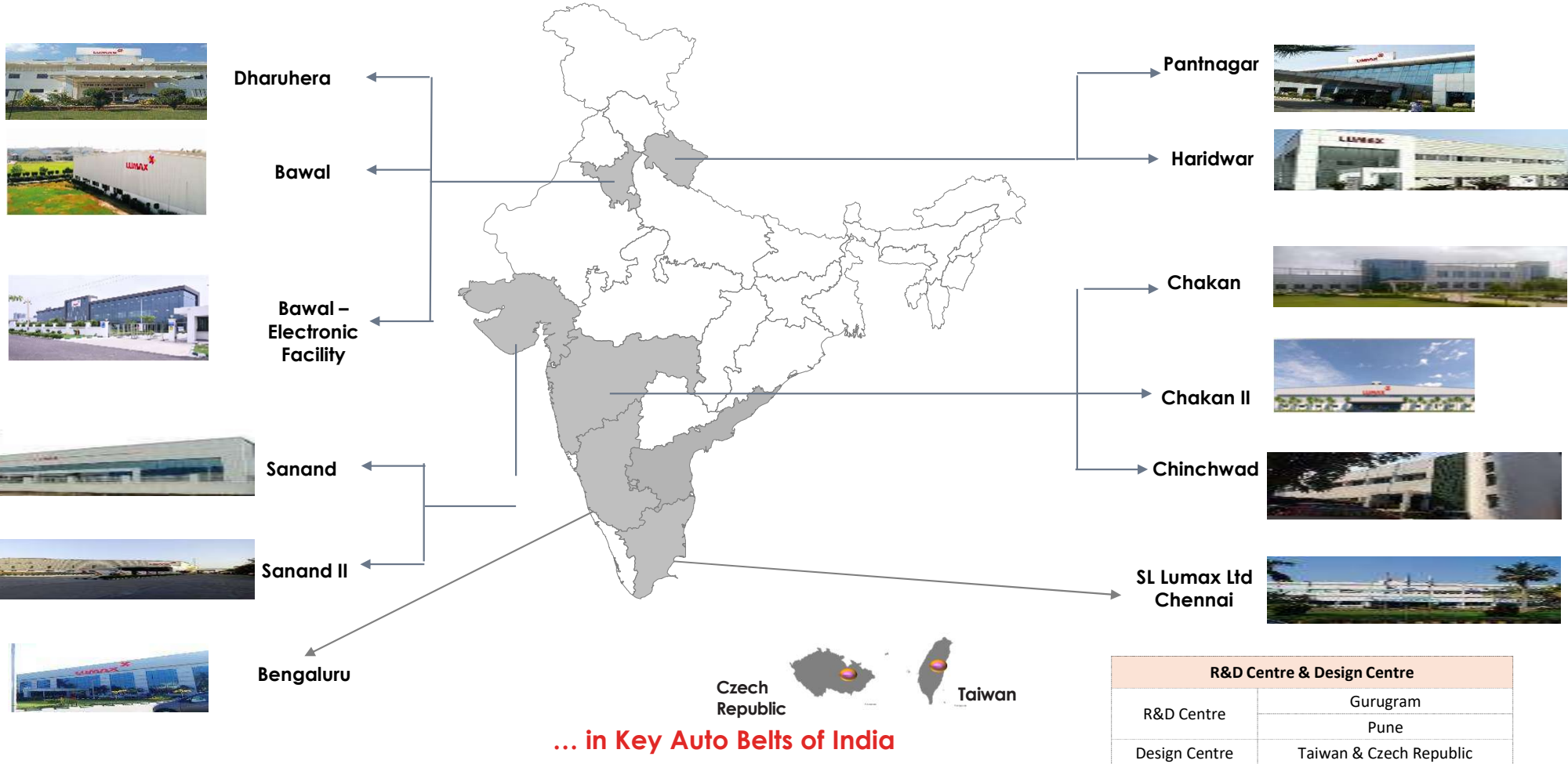
## FY25 Financials

**Revenue :**  
**Rs. 3,008 Crores**





# Strategic Manufacturing Locations in Proximity to Customers



| R&D Centre & Design Centre |                         |
|----------------------------|-------------------------|
| R&D Centre                 | Gurugram                |
|                            | Pune                    |
| Design Centre              | Taiwan & Czech Republic |

Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Evolving, Innovating, Transforming For Tomorrow

# Upholding excellence in Corporate Governance



## Board of Directors



**Mr. Dhanesh Kumar Jain**  
Chairman Emeritus

Over 60 years of experience in the automotive industry in management, operations & administrative roles. He has held various industry positions.



**Mr. Tadayoshi Aoki**  
Senior Executive Director

He is Nominee Director of Stanley Electric Co. Limited, Japan and possesses over 30 years of rich experience in the field of Car Electronics, Engineering, Sales of car electronic parts and Sales Planning Division.



**Mr. Deepak Jain**  
Chairman and Managing Director

He has undergone extensive training at Stanley Co. Limited, U.S.A. & Stanley Electric Co. Limited, Japan and has over 27 years of experience and also holds various industry positions.



**Mr. Tomohiro Kondo**  
Non-Executive Director

He is Nominee Director of Stanley Electric Co. Limited, Japan and has rich experience in the automotive industry and is associated with the Stanley Group since May 2009.



**Mr. Anmol Jain**  
Joint Managing Director

He holds a bachelor's degree in Business Administration in Finance and Supply Chain Management (double major) from Michigan State University, USA. He worked as a Management Trainee with GHSP, USA and subsequently, joined Lumax Group, in 2000 and has over 25 years of experience. He also holds various industry positions.



**Mr. Kenjiro Nakazono**  
Executive Director

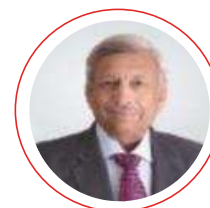
He is Nominee Director of Stanley Electric Co. Ltd. He is a graduate of Hamamatsu Commercial High School, with over 30 years of extensive experience in Procurement, Planning, Auditing, and New Product Development (NPD).



**Mr. Pradeep Singh Jauhar**



**Mrs. Pallavi Dinodia Gupta**



**Mr. Rajeev Kapoor**



**Mrs. Ritika Sethi**



**Mr. Harish Lakshman**



**Mr. Vikrampati Singhania**

## Independent Directors

# Visionary Leadership Team



**Mr. Raju B Ketkale**  
**Chief Executive Officer**  
Experience: 30+ Years



**Mr. Sanjay Mehta**  
**Group CFO**  
Experience: 30+ Years



**Mr. Ian Barnard**  
**Automotive Specialist – New  
Technology & Innovation**  
Experience: 35+ Years



**Mr. Raajesh Kumar Gupta**  
**Executive Director & Company Secretary**  
Experience: 30+ Years



**Mr. Ravi Teltia**  
**Chief Financial Officer**  
Experience: 20+Years

# Inhouse Technological Developments



**OLED Rear Lamps w/  
Animation**



**Low Cost LED Headlamp  
Modules**



**Ultra Homogenous Lux-LED  
Signal Lamps**



**Portfolio of Low-Profile  
Headlamp Projector Modules**



**Matrix (ADB) Headlamp  
Module and Controls**



**Grille Lighting with Animation  
/ Charging Indication**



**Image Projection Modules**



**Innovative Interior and  
Mood Lighting**

**5 patents awarded, 20 filed along with 19 design registration awarded**

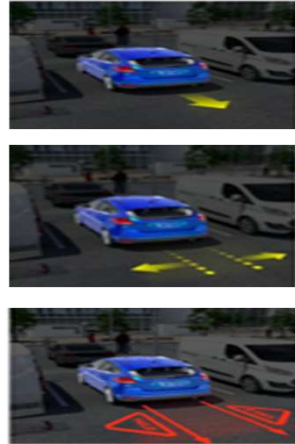


# Lighting Technology Roadmap

Technology Evolution



- Slim Line Modules including 1 row A)
- Illuminated logos, grilles & letters
- Micro optics foils or molded structures



- MLA (Lumax version, LB, TL, HB)
- ADB + AFS 2+ row (<100 segments)
- Road Projections (Turn + Parking)



- Night Vision Systems Integration
- mLED for AFS & ADB (4W/2W, leaning) ~20.000 pixels, part below horizon



- MEMS or DLP road projections
- Super Slim Line Modules (5-10mm)



- ADAS Sensor Integration
- MEMS or DLP ADB & AFS

➤ **2024** ➤

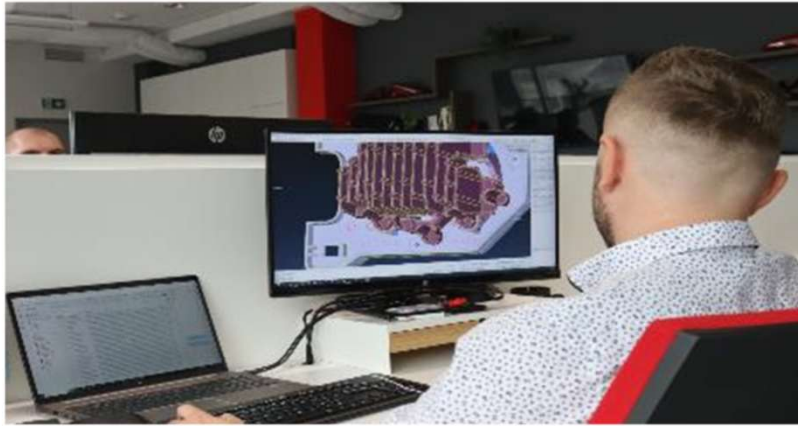
➤ **2026** ➤

➤ **2028** ➤

➤ **2030** ➤

➤ **2032** ➤

## In House R&D and Validation Facility



# CSR



Lumax Charitable Foundation, the CSR arm of Lumax, actively works on 3 SDGs across 3 states:



424  
cataract  
surgeries

35  
children supported with  
juvenile diabetes  
management

913  
cancer awareness, screening  
and treatment interventions

Sanitary Napkin Production unit for  
women SHG for captive  
consumption



**7,870 students** received Life Skills Education

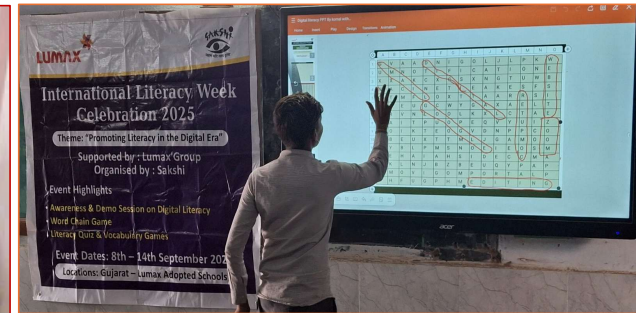
**7,870 students** reached with personal and menstrual hygiene awareness

**5,850 students** benefited from Career Counselling & Guidance

**500 students** engaged in Life Skills & STEAM Education

**338 scholarships** awarded to support higher education

**Operating across 33 government and low-income private schools in five states across India, near Lumax plant locations**





# Our ESG Roadmap



## RE 40

- ✓ 100% ETP & STP in all plants
- ✓ Diversity ratio 10%
- ✓ ISO 14001 & ISO 45001 (EHS) in all plants
- ✓ ISO 27001: R&D

FY24-25

## RE 70

- ✓ Advance Equipment installation for the reduction of fresh-water intake.
- ✓ 5% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 15%.
- ✓ ISO 50001:2018 (EnMS)-Initiate in all plants
- ✓ ISO 27001- Initiate in all plants

FY25-26

## RE 90

- ✓ 100% rain-water harvesting setup.
- ✓ 10% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 16%
- ✓ ISO 50001:2018 (EnMS) in all major plants
- ✓ ISO 27001- in all plants & offices

FY26-27

## RE 100

- ✓ 25% reduction of Co2 (Supply chain partners)

FY27-28

- ✓ 30% reduction of Co2 (Supply chain partners)

FY28-29

- ✓ 40% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 25%
- ✓ Inclusivity 5%

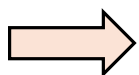
FY29-30



## Gender Diversity & Inclusivity



16%  
Today



30%  
In next  
few years

We believe in upskilling women and promote gender diversity



## Lumax – Plant Carbon Neutrality Strategy

Promote Utilization of Renewable energy towards 2028 net zero challenge

Motivate team to increase daily Kaizen

Reduce Energy consumption (energy saving)

First, we will mitigate the carbon emission by using Renewable energy, then by motivating team to increase daily Kaizen & by reducing energy consumption



## Plant Carbon neutrality through powered through Renewable Energy



Renewable Energy  
Usage

20%  
FY25



100%  
By FY27-28

# Celebrating Milestones with Awards & Accolades



Lumax Industries received award for their superior performance in the area of Inner Part Localization at MSVC 2025 held in Doha, Qatar



Lumax Industries received Best New Model Development Award at SMIPL Annual Vendor Conference 2025



Lumax Industries, Chakan II received Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025



Lumax Industries, Chakan II received Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025



Lumax Industries received Sustainability Excellence Award at the Tata Motors Annual Supplier Conference 2025



Lumax Industries received 2 awards at Mahindra Supplier Meet 2025 with Special Appreciation Award for Veero and Innovation Award for BE 6

# Celebrating Milestones with Awards & Accolades



Lumax Industries, Chakan II received 'On Time Order Fulfilment Award' from Mahindra & Mahindra



Ms. Priyanka Sharma, Sr. VP & Corporate Head – Corporate Communications & CSR received Top Inspiring Women Leaders 2025 (Corporate Communications & CSR) at National Business Awards



Lumax Group received Best CSR Project of the Year – 2025 (Education) at Indian CSR Awards 2025



Lumax Industries, Bawal and Chakan III won Gold award at the 50<sup>th</sup> International Convention on Quality Control Circle (ICQCC 2025) held in Taipei, Taiwan. Lumax Group has been getting recognition at the ICQCC for 7 consecutive years.

# **Q3 & 9M FY26**

## **Operational & Financial Performance**



## Management Commentary



### Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,



**Deepak Jain**  
Chairman & Managing  
Director

*"We are pleased to report a robust quarterly performance, with revenues growing by 18.7% to ₹1,053 crores, marking our highest-ever quarterly revenue. Profitability too improved with EBITDA standing at ₹ 112 crores, a growth of 57.2% on a year-on-year basis with strong margins of 10.6%.*

*This performance reflects the strength of our operating model, strong executional capabilities, and sustained demand momentum across segments. The industry environment remains supportive, aided by recent GST rate cuts and income tax relief measures, which are improving consumer sentiment and driving volume growth.*

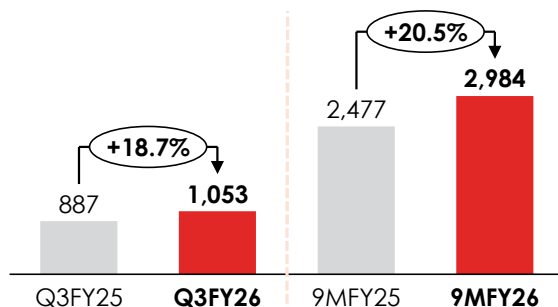
*Lumax Industries continues to strengthen its leadership position in the automotive lighting space and remains a preferred partner for leading OEMs across platforms. Our focus on premiumization, higher content per vehicle and consistent new order wins is translating into a steady increase in revenues & profitability. Backed by strong relationships with customers and continuous investments in technology and product innovation, we remain well positioned to capitalize on emerging opportunities in the automotive sector.*

*Looking ahead, we remain confident in our growth outlook, supported by a strong order pipeline, favorable industry conditions and continued focus on technology, premium products and operational discipline."*

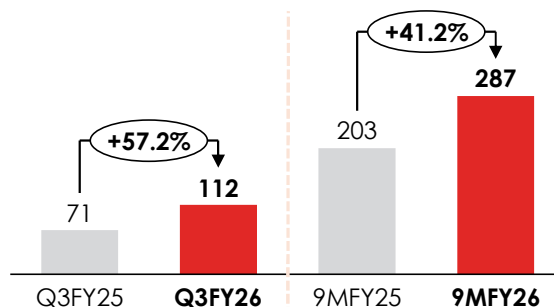
# Q3 & 9MFY26 – Consolidated Financial Snapshot



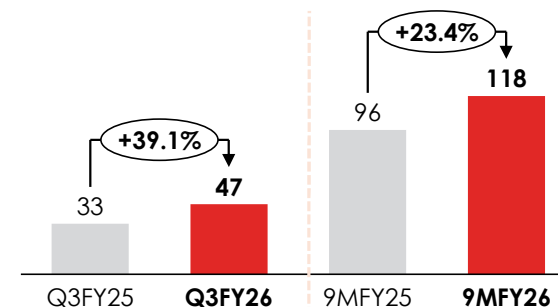
Revenue (Rs. In Crs)



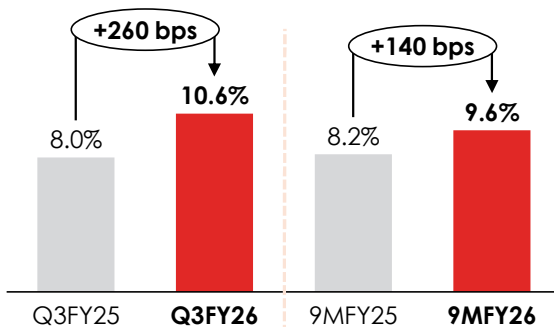
EBITDA (Rs. In Crs)



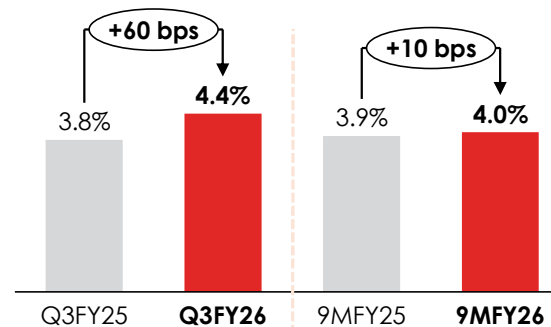
PAT (Rs. In Crs) \*



EBITDA Margin



PAT Margin \*



\* Post exceptional items for Q3 and 9MFY26 of Rs. 15.9 crs (1.5% for Q3 and 0.5% for 9M ) pertaining to notification of Labour Code by Government of India

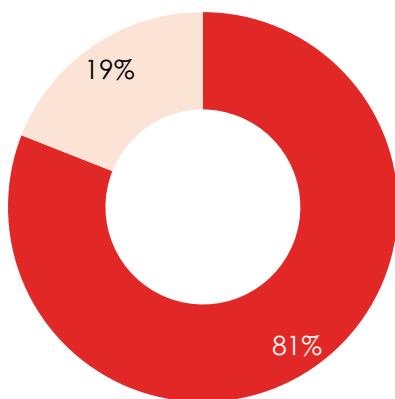
Consolidated

# Orderbook Break-up



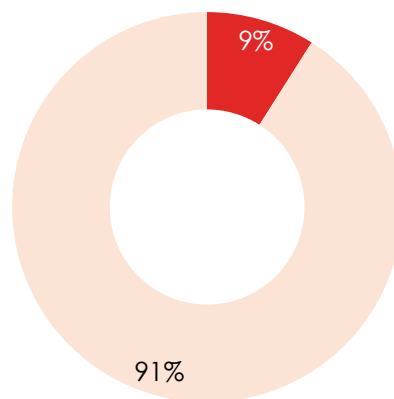
Total Order Book for the company stands at Rs 1,759 Crores

LED v/s Conventional



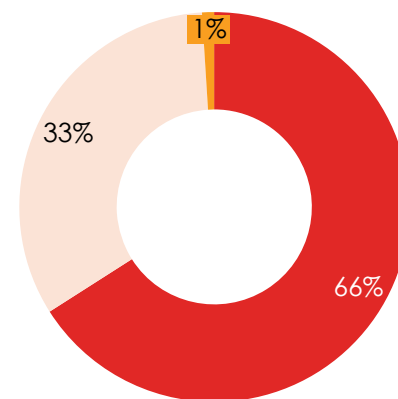
LED Conventional

EV v/s Non-EV



EV Non EV

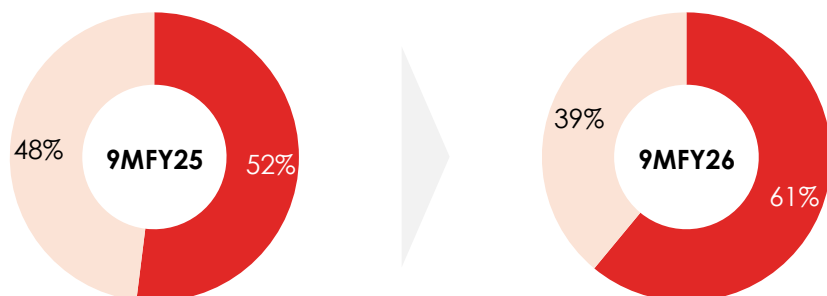
PV, 2/3W, Others



PV 2W & 3W Others

# 9MFY26 – Segment wise revenue break-up

LED v/s Conventional



LED Conventional

Segment Mix



Passenger Vehicle Two Wheeler Commercial Vehicle

Product Mix

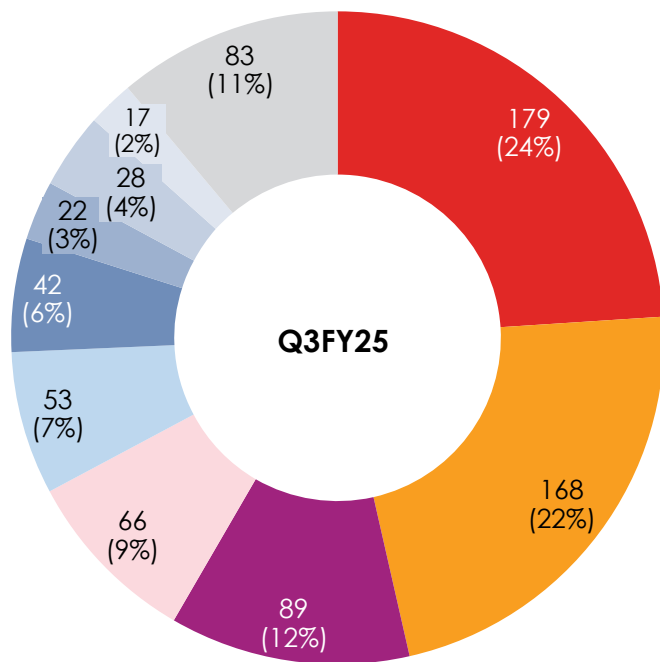


Front Lighting Rear Lighting Others

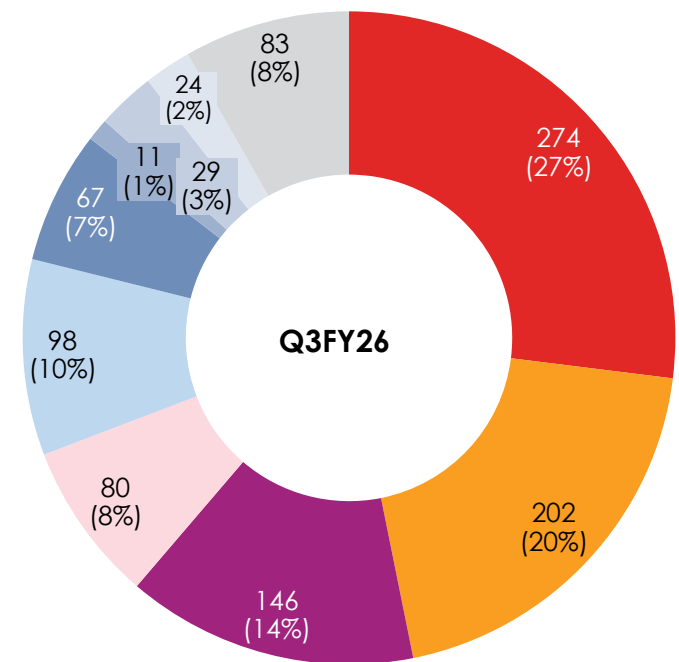


## Q3FY26 – Revenue mix among Customers

Customer wise Sales  
(Rs. 747 Crores)\*



Customer wise Sales  
(Rs. 1,014 Crores)\*

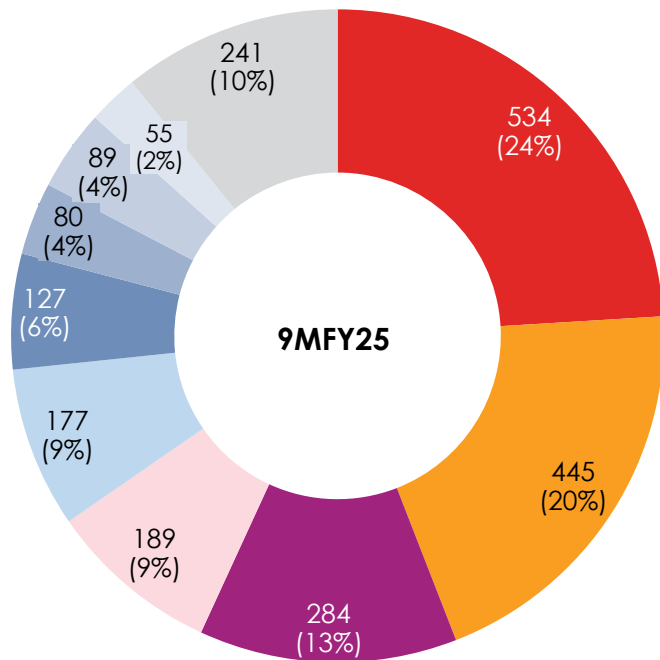


■ MSIL/SMG    ■ HMSI    ■ TATA    ■ MG    ■ TVS  
■ M&M    ■ Hero Motocorp    ■ LATL    ■ Toyota    ■ Others

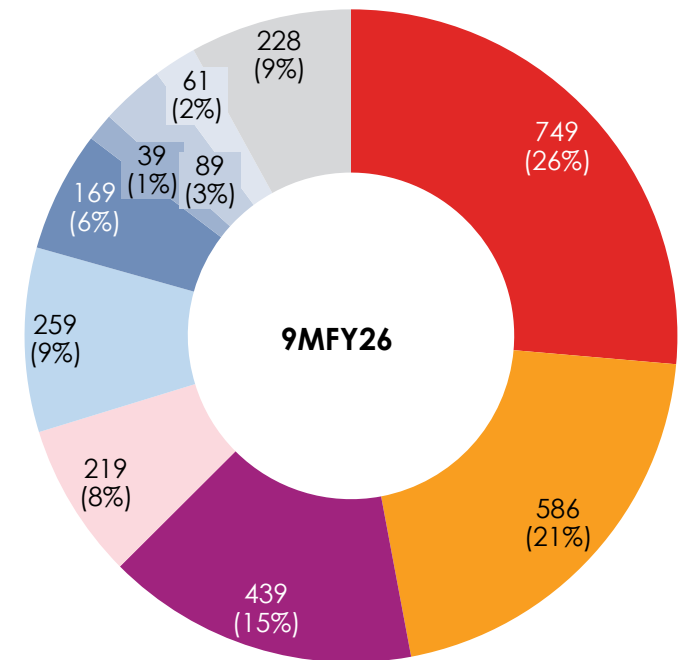
\*Excludes Mould Sales;  
Rs. In Crs

# 9MFY26 – Revenue mix among Customers

Customer wise Sales  
(Rs. 2,221 Crores)\*



Customer wise Sales  
(Rs. 2,838 Crores)\*



■ MSIL/SMG    ■ HMSI    ■ TATA    ■ MG    ■ TVS  
■ M&M    ■ Hero Motocorp    ■ LATL    ■ Toyota    ■ Others

\*Excludes Mould Sales;  
Rs. In Crs

# Standalone Profit & Loss Statement



| Particulars (Rs. in Crores)                      | Q3FY26         | Q3FY25       | Y-o-Y         | Q2FY26         | Q-o-Q         | 9MFY26         | 9MFY25         | Y-o-Y         |
|--|----------------|--------------|---------------|----------------|---------------|----------------|----------------|---------------|
| Manufacturing Revenue                            | 1,014.2        | 747.0        |               | 976.1          |               | 2,838.1        | 2,221.0        |               |
| Moulds Revenue                                   | 38.5           | 140.1        |               | 32.5           |               | 145.7          | 256.0          |               |
| <b>Total Operating Revenue</b>                   | <b>1,052.7</b> | <b>887.1</b> | <b>18.7%</b>  | <b>1,008.6</b> | <b>4.4%</b>   | <b>2,983.8</b> | <b>2,477.0</b> | <b>20.5%</b>  |
| Other Income                                     | 24.2           | 1.1          |               | 2.2            |               | 29.1           | 3.3            |               |
| <b>Total Income</b>                              | <b>1,076.9</b> | <b>888.2</b> |               | <b>1,010.8</b> |               | <b>3,013.0</b> | <b>2,480.4</b> |               |
| Raw Material Consumption                         | 690.0          | 614.8        |               | 652.2          |               | 1,956.2        | 1,680.6        |               |
| Employee Expenses                                | 121.4          | 92.9         |               | 117.9          |               | 346.3          | 277.7          |               |
| Other Expenses                                   | 132.1          | 108.5        |               | 151.0          |               | 404.2          | 320.8          |               |
| <b>EBITDA</b>                                    | <b>133.4</b>   | <b>72.0</b>  | <b>85.4%</b>  | <b>89.7</b>    | <b>48.7%</b>  | <b>306.2</b>   | <b>201.3</b>   | <b>52.1%</b>  |
| <b>EBITDA %</b>                                  | <b>12.7%</b>   | <b>8.1%</b>  |               | <b>8.9%</b>    |               | <b>10.3%</b>   | <b>8.1%</b>    |               |
| Depreciation                                     | 37.8           | 26.5         |               | 36.3           |               | 105.2          | 78.5           |               |
| Finance Cost                                     | 18.5           | 19.2         |               | 18.7           |               | 55.1           | 54.2           |               |
| <b>Profit before Tax</b>                         | <b>77.1</b>    | <b>26.2</b>  | <b>194.6%</b> | <b>34.7</b>    | <b>122.2%</b> | <b>145.8</b>   | <b>68.6</b>    | <b>112.6%</b> |
| Exceptional Item Gain / (Loss) *                 | (15.9)         | -            |               | -              |               | (15.9)         | -              |               |
| <b>Profit before Tax after Exceptional Items</b> | <b>61.3</b>    | <b>26.2</b>  | <b>134.1%</b> | <b>34.7</b>    | <b>76.5%</b>  | <b>129.9</b>   | <b>68.6</b>    | <b>89.4%</b>  |
| Tax  | 9.9            | 4.0          |               | 8.9            |               | 27.3           | 13.5           |               |
| <b>Profit After Tax</b>                          | <b>51.4</b>    | <b>22.2</b>  | <b>131.4%</b> | <b>25.8</b>    | <b>99.2%</b>  | <b>102.6</b>   | <b>55.1</b>    | <b>86.1%</b>  |
| <b>PAT Margin%</b>                               | <b>4.9%</b>    | <b>2.5%</b>  |               | <b>2.6%</b>    |               | <b>3.4%</b>    | <b>2.2%</b>    |               |
| <b>EPS (In INR)</b>                              | <b>55.0</b>    | <b>23.7</b>  | <b>131.4%</b> | <b>27.6</b>    | <b>99.2%</b>  | <b>109.7</b>   | <b>59.0</b>    | <b>86.1%</b>  |

\* Impact of Labour Code notification

# Consolidated Profit & Loss Statement



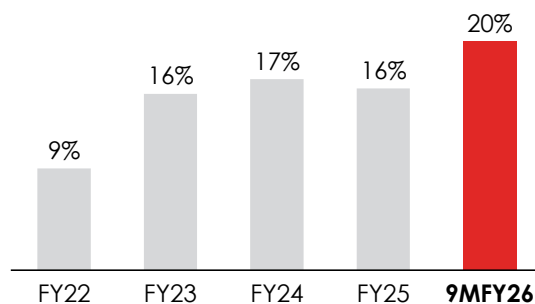
| Particulars (Rs. in Crores)  | Q3FY26         | Q3FY25       | Y-o-Y         | Q2FY26         | Q-o-Q        | 9MFY26         | 9MFY25         | Y-o-Y        |
|--|----------------|--------------|---------------|----------------|--------------|----------------|----------------|--------------|
| <b>Manufacturing Revenue</b>   | <b>1,014.2</b> | <b>747.0</b> |               | <b>976.1</b>   |              | <b>2,838.1</b> | <b>2,221.0</b> |              |
| <b>Moulds Revenue</b>  | <b>38.5</b>    | <b>140.1</b> |               | <b>32.5</b>    |              | <b>145.7</b>   | <b>256.0</b>   |              |
| <b>Total Operating Revenue</b>   | <b>1,052.7</b> | <b>887.1</b> | <b>18.7%</b>  | <b>1,008.6</b> | <b>4.4%</b>  | <b>2,983.8</b> | <b>2,477.0</b> | <b>20.5%</b> |
| Other Income   | 1.1            | 1.1          |               | 2.2            |              | 6.0            | 3.3            |              |
| <b>Total Income</b>  | <b>1,053.9</b> | <b>888.2</b> |               | <b>1,010.8</b> |              | <b>2,989.9</b> | <b>2,480.3</b> |              |
| Raw Material Consumption   | 689.9          | 614.8        |               | 652.2          |              | 1,955.8        | 1,680.6        |              |
| Employee Expenses  | 124.7          | 87.7         |               | 120.6          |              | 354.3          | 280.2          |              |
| Other Expenses   | 127.6          | 114.6        |               | 147.1          |              | 392.6          | 316.1          |              |
| <b>EBITDA</b>  | <b>111.7</b>   | <b>71.1</b>  | <b>57.2%</b>  | <b>90.9</b>    | <b>23.0%</b> | <b>287.2</b>   | <b>203.4</b>   | <b>41.2%</b> |
| <b>EBITDA %</b>  | <b>10.6%</b>   | <b>8.0%</b>  |               | <b>9.0%</b>    |              | <b>9.6%</b>    | <b>8.2%</b>    |              |
| Depreciation   | 38.4           | 27.1         |               | 36.9           |              | 107.0          | 80.0           |              |
| Finance Cost   | 18.6           | 19.4         |               | 18.8           |              | 55.6           | 54.7           |              |
| <b>Profit before Tax</b>   | <b>54.7</b>    | <b>24.6</b>  | <b>122.5%</b> | <b>35.2</b>    | <b>55.4%</b> | <b>124.6</b>   | <b>68.7</b>    | <b>81.2%</b> |
| Exceptional Item Gain / (Loss)*  | (15.9)         | -            |               | -              |              | (15.9)         | -              |              |
| <b>Profit before Tax after exceptional items &amp; Share of Associates</b> | <b>38.9</b>    | <b>24.6</b>  | <b>58.3%</b>  | <b>35.2</b>    | <b>10.5%</b> | <b>108.7</b>   | <b>68.7</b>    | <b>58.2%</b> |
| Share of Associate   | 15.9           | 17.0         |               | 12.0           |              | 41.5           | 55.6           |              |
| Tax  | 8.2            | 8.1          |               | 11.5           |              | 31.8           | 28.4           |              |
| <b>Profit After Tax</b>  | <b>46.5</b>    | <b>33.5</b>  | <b>39.1%</b>  | <b>35.6</b>    | <b>30.6%</b> | <b>118.4</b>   | <b>95.9</b>    | <b>23.4%</b> |
| <b>PAT Margin%</b>   | <b>4.4%</b>    | <b>3.8%</b>  |               | <b>3.5%</b>    |              | <b>4.0%</b>    | <b>3.9%</b>    |              |
| <b>EPS (In INR)</b>  | <b>49.8</b>    | <b>35.8</b>  | <b>39.1%</b>  | <b>38.1</b>    | <b>30.6%</b> | <b>126.6</b>   | <b>102.6</b>   | <b>23.4%</b> |

\* Impact of Labour Code notification

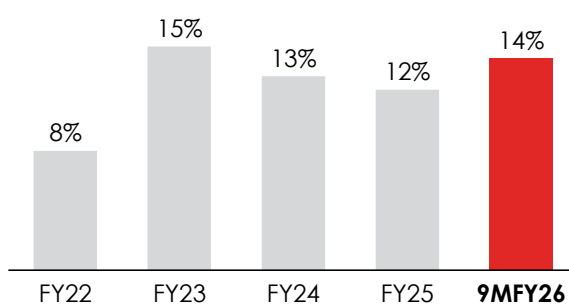
# Key Ratios\*



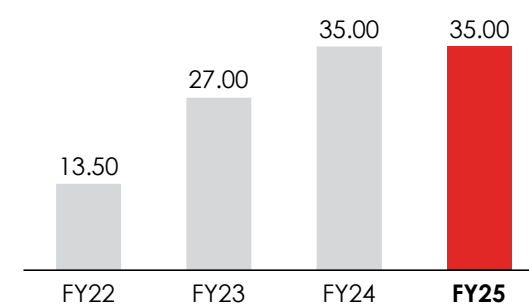
RoE



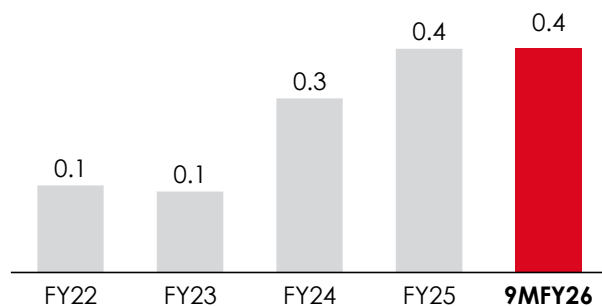
RoCE



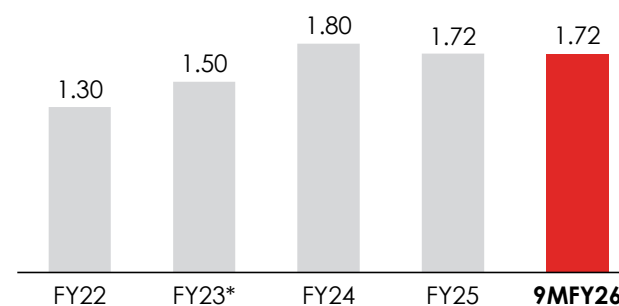
Dividend Per Share



Long Term Debt / Equity



Asset Turns (x)



\*Ratios including exceptional items

Standalone

# About Lumax Group

# About Lumax Group



## Our Vision

Building an admired high performance **Global Organization** in whom all stakeholders have absolute trust

## Our Purpose

We deliver **Pride and Progress with Positivity**

## Our Values

**Respect Integrity**  
**Passion Excellence**

## About DK Jain Group

8

Presence over **Eight Decades**

**Leader** in Automotive Lighting, Gear Shifters & Vehicle Interior Solutions



**18 Entities** in 8 States  
**1 Overseas Entity** in Czech Republic



**42 Manufacturing Facilities** across India



**6 Engineering Centers** in India, Taiwan & Czech Republic



**Over 15,000 Employees**



Long standing **OEM Relationships**



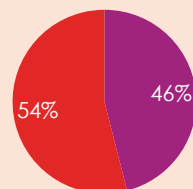
- ✓ Cornaglià – Italy
- ✓ Mannoh – Japan
- ✓ Ituran – Israel
- ✓ FAE – Spain
- ✓ YOKOWO – Japan
- ✓ YOKOWO – Japan
- ✓ JOPP – Germany
- ✓ Alps Alpine – Japan
- ✓ Greenfuel – India



- ✓ Stanley – Japan
- ✓ SL Corporation - Korea

## Product Segments

- Advance Plastics
- Mechatronics
- Structures & Control Systems
- Aftermarket



**FY25**  
**Rs. 7,037 Crores**

- End-to-end Automotive Lighting Solutions
- HVAC Panels and other electronic components



Thank You



**For further information, please contact:**

**Company**



**Lumax Industries Limited**  
CIN: L74899DL1981PLC012804

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