

February 10, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE – 500495

Sub: Press Release

Dear Sir/ Ma'am,

Please find enclosed herewith the copy of Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

for **Escorts Kubota Limited**

Arvind Kumar

Company Secretary

Encl.: As above

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

NSE - ESCORTS

Escorts Kubota Limited

Registered Office - 15/5, Mathura Road, Faridabad - 121003, Haryana, India

Tel.: +91-129-2250222 | E-mail: corp.secretarial@escortskubota.com | Website: www.escortskubota.com

Corporate Identification Number L74899HR1944PLC039088



Escorts Kubota Limited

Standalone Q3FY26 Profit at ₹ 362.4 Crore

- **Tractor volumes up by 13.5% at 36,955 units.**
- **Construction Equipment volumes at 1,716 units.**
- **Standalone highlights from continuing operations**
 - **EBIDTA up by 30.9% at ₹ 438.7 crore, EBIDTA Margin up by 203 bps to 13.5%.**
 - **PBT before exceptional items up by 37.5% at ₹ 522.7 crore.**
 - **Adjusted Net Profit up by 38.3% at ₹ 401.6 crore.**
- **Reported Standalone Net Profit from continuing operations up by 24.7% at ₹ 362.4 Crore.**
- **Board declared a Special Dividend of ₹ 18.0 per share.**

Faridabad, February 10, 2026: Escorts Kubota Limited (EKL) today reported Revenue for the quarter ended December 2026 at ₹ 3,261.4 crore up 11.1% as against ₹ 2,935.4 crore in corresponding quarter and up by 17.4% as against ₹ 2,777.4 Crore in sequential quarter. EBIDTA for the quarter came at ₹ 438.7 crore up by 30.9% as against ₹ 335.3 crore in the corresponding quarter and up by 20.8% as against ₹ 363.2 crore in sequential quarter.

From Continuing Operations	Q3 Highlights	
	Particular	% Growth (YoY)
	Tractor Volume	13.5%
	Construction Volume	-13.7%
	Revenue	11.1%
	EBIDTA	30.9% 203 bps
	PBT Before Exceptional Items	37.5%
	Net Profit (Adjusted)*	38.3% 242 bps
	PBT Including Exceptional Items	10.9%
	Net Profit	12.1%
	EPS	12.0%

Including Discontinued Operations	9M Highlights	
	% Growth (YoY)	Value % to revenue
	14.0%	1,01,413 units
	-17.8%	3,917 units
	9.9%	₹ 8,522.1 Cr.
	27.3% 181 bps	₹ 1,127.0 Cr. 13.2%
	36.0%	₹ 1,371.7 Cr.
	34.1% 218 bps	₹ 1,030.3 Cr. 12.1%
	129.1%	₹ 2,598.3 Cr.
	118.6%	₹ 2,083.8 Cr.
	118.4%	₹ 189.41

All numbers are Standalone | Cr. = crore | FY = Fiscal Year from April to March | bps = Basis points | YoY = Year on Year | Q = Quarter | 9M = 9 Months ended December | PBT = Profit Before Tax
| PAT = Profit After Tax | EPS = Earnings Per Share

*Adjusted for the impact of the new labour code in Q3 FY26. For 9M FY26 adjusted for the labour code impact and excluding the gain of ₹ 65.10 crore from the sale of certain land and buildings. For 9M FY25 have been adjusted for the impact of Approx. ₹ 91 crore from changes in long-term capital gains tax provisions, as well as the effect of brought-forward losses from merged entities.

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Profit before tax from continuing operations, excluding exceptional items of ₹ 52.5 crore on account of one-time impact of the new labour code, came at ₹ 522.7 crore, up by 37.5%, as against ₹ 380.2 crore in corresponding quarter and up by 21.2% as against ₹ 431.1 crore in sequential quarter. Adjusted Net profit after tax came at ₹ 401.6 crore (adjusted for impact of new labour code), up by 38.3% as against ₹ 290.5 Crore in corresponding quarter and up by 25.0% as against ₹ 321.2 crore in the Sequential quarter.

Standalone Net Profit after tax including exceptional items and discontinued operations came at ₹ 362.4 crore up by 12.1% as against ₹ 323.2 crore in corresponding quarter and up by 12.8% as against ₹ 321.2 Crore in sequential quarter. Earnings per share (EPS) for the quarter ended in December 2025 is ₹ 32.9 as against ₹ 29.39 in corresponding quarter and ₹ 29.19 in sequential quarter.

For the nine months ended December 2025 for Standalone continuing operations, Revenue came at ₹ 8,522.1 crore up by 9.9% as against ₹ 7,756.7 crore in corresponding period last year. EBIDTA came at ₹ 1,127.0 crore up by 27.3% as against ₹ 885.0 crore in corresponding period last year. Profit before tax and exceptional items came at ₹ 1,371.7 crore up 36.0% as against ₹ 1,008.2 crore in corresponding period last year.

During the nine months ended December 2025, the Railway business divestment was successfully concluded in accordance with the conditions outlined in the Business Transfer Agreement (BTA) and the income of ₹ 1,601.7 Crore (net of transaction cost) from the divestment has been accounted for in the financial results under discontinued operations. Standalone PBT, including discontinued operations for nine months ended December 2025, came at ₹ 2,598.3 crore as against ₹ 1,134.3 crore in corresponding period last year. Standalone Net Profit after tax including discontinued operations came at ₹ 2,083.8 crore as against ₹ 953.4 crore in corresponding period last year. Earnings per share (EPS) for nine months ended December 2025 is ₹ 189.4 as against ₹ 86.72 in corresponding period last year. The Board has declared a one-time special dividend of ₹ 18.0 per equity share of face value ₹ 10, pursuant to the completion of the Railway business divestment.

On Consolidated basis, for the quarter ended December 2025, Revenue from Continuing operations came at ₹ 3,280.5 crore up 11.3%, as against ₹ 2,948.0 crore in corresponding quarter and up 17.5% as against ₹ 2,791.6 crore in sequential quarter. Adjusted Consolidated Net Profit After Tax from continuing operations came at ₹ 397.6 crore (adjusted for impact of new labour code) up by 38.1% as against ₹ 287.9 Crore in corresponding quarter and up by 25.0% as against ₹ 318.1 crore in the Sequential quarter.

Consolidated Net Profit after tax including exceptional items and discontinued operations came at ₹ 358.3 crore up by 11.8% as against ₹ 320.6 crore in corresponding quarter and up by 12.6% as against ₹ 318.1 crore in sequential quarter. Earnings per share (EPS) for the quarter ended December 2025 is at ₹ 32.57 as against ₹ 29.15 in corresponding quarter and ₹ 28.90 in sequential quarter.

For the nine months ended December 2025 Consolidated Net Profit after tax including discontinued operations came at ₹ 2,073.5 crore as against ₹ 946.5 crore in corresponding period last year. Earnings per share (EPS) for the nine months ended December 2025 is at ₹ 188.48 as against ₹ 86.10 in corresponding period last year.

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Escorts Kubota Limited

SEGMENT WISE PERFORMANCE

Agri Machinery Products

For the quarter ended December 2025, Tractors volumes came at 36,955 units up by 13.5% as against 32,556 units in corresponding quarter and up by 9.1% as against 33,877 units in sequential quarter. Segment revenue came at ₹ 2,769.6 crore in quarter ended December 2025 up by 14.6% as against ₹ 2,416.6 crore in corresponding quarter and up by 13.8% as against ₹ 2,432.9 crore in sequential quarter. EBIT margin for the quarter ended December 2025 came at 13.5% up by 310 bps as against 10.4% in corresponding quarter and up by 72 bps as against 12.8% in sequential quarter.

For the nine months ended December 2025, Tractors volume came at 1,01,413 units up by 14.0% as against 88,921 units in corresponding period last year. Segment revenue came at ₹ 7,383.9 crore up by 14.1% as against ₹ 6,472.5 crore in the previous year. The EBIT margin for nine months ended December 2025 came at 13.0% as against 10.5% in corresponding period last year.

Construction Equipment

For the quarter ended December 2025, Construction Equipment's sales volume was at 1,716 units as against 1,989 units in corresponding quarter and as against 1,146 units in sequential quarter. Segment revenue came at ₹ 489.9 crore as against ₹ 515.7 crore in corresponding quarter and as against ₹ 338.1 crore in sequential quarter. EBIT margin for the quarter came at 6.6% as against 11.0% in corresponding quarter and 3.8% in sequential quarter.

For the nine months ended December 2025, construction equipment volumes came at 3,917 units as against 4,765 units in corresponding period last year. Segment revenue came at ₹ 1,129.5 crore as against ₹ 1,276.2 crore in corresponding period last year. EBIT margin for the nine months ended December 2025 came at 5.5% as against 10.3% in corresponding period last year.

The reviewed accounts of the third quarter and nine months ended 31st December 2025 have been approved by the Board of Directors of Escorts Kubota Limited.

For further information, kindly contact:

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Whole Time Director & Chief Financial Officer

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