

LIL/SE/CS/REG.30/2025-26
February 10, 2026

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 517206	Symbol: LUMAXIND

Subject: Investor Release of Financial Results for the 3rd Quarter and Nine Months ended December 31, 2025.

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 3rd Quarter and Nine Months ended December 31, 2025.

The same shall also be made available on the website of the Company at <http://www.lumaxworld.in/lumaxindustries>

You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully,

For LUMAX INDUSTRIES LIMITED

**RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
M.NO. A-8709**

Encl: As stated Above

Investor Release

LUMAX INDUSTRIES LIMITED

Q3 & 9M FY26 Consolidated Results

- Highest-ever quarterly revenue for Q3FY26 at **Rs. 1,053 crs**; compared to Rs. 887 crs in Q3FY25, up by **18.7% Y-o-Y** and revenue for 9MFY26 at **Rs. 2,984 crs**, a **jump of 20.5%** compared to same period last year
- EBITDA for Q3FY26 at **Rs. 112 crs up by 57.2% Y-o-Y**, EBITDA for 9MFY26 at **Rs. 287 crs up by 41.2% Y-o-Y**
- EBITDA margin at **10.6%** for Q3FY26 and **9.6%** in 9MFY26
- Profit after Tax (PAT) including share of associates for Q3FY26 at **Rs. 47 crs** compared to Rs. 34 crs for Q3FY25, up by **39.1% Y-o-Y** and 9MFY26 at **Rs. 118 crs**, a **jump of 23.4%** compared to same period last year
- PAT margin at **4.4% for Q3FY26** and **4.0% in 9MFY26**

Gurugram – 10th February 2026 – Lumax Industries Limited, the leader in automotive lighting and illumination today announced its un-audited Financial Results for the third quarter and nine months ended December 31st, 2025.

Particulars (Rs. Crs)	Q3FY25	Q3FY26	Y-o-Y	Q2FY26	Q-o-Q	9MFY25	9MFY26	Y-o-Y
Revenue	887.1	1,052.7	18.7%	1,008.6	4.4%	2,477.0	2,983.8	20.5%
EBITDA	71.1	111.7	57.2%	90.9	23.0%	203.4	287.2	41.2%
Margin (%)	8.0%	10.6%	+260 bps	9.0%	+160 bps	8.2%	9.6%	+140 bps
PBT [^]	24.6	54.7	122.5%	35.2	55.4%	68.7	124.6	81.2%
Margin (%)	2.8%	5.2%	+240 bps	3.5%	+170 bps	2.8%	4.2%	+140 bps
PAT	33.5	46.5	39.1%	35.6	30.6%	95.9	118.4	23.4%
Margin (%)	3.8%	4.4%	+60 bps	3.5%	+90 bps	3.9%	4.0%	+10 bps
EPS (In Rs.)	35.8	49.8	39.1%	38.1	30.6%	102.6	126.6	23.4%

[^]Before exceptional and share of profit/(loss) from associate

Note: Exceptional items for Q3 and 9MFY26 include Rs. 15.9 crs pertaining to notification of Labour Code

Divisional Performance (9MFY26)

- The share of **LED Lighting** stands at **61%** of total Revenue & while **Conventional Lighting** stands at **39%**.
- The **Product Mix** as a percentage of total revenue is at **69%** for **Front Lighting**, **22%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues is at **65%** for **Passenger Vehicles**, **29%** for **two Wheelers** & **6%** for **Commercial Vehicles** and others.

Investor Release

The Company has made following new launches during the quarter:

Category	Customer Name	Model	Product
PV	TATA Motors	Sierra	Front Fog Lamp
			Auxiliary Tail Lamp
	Punch		Front Daytime Running Lights (DRL) & Position Lamp
			Head Lamp
3-Wheeler	Mahindra Last Mile Mobility	E-rickshaw	Head Lamp
			Tail Lamp
			Reflex Reflector
2-Wheeler	TVS	Apache RTX 300	Head Lamp

Awards:

- Team Sunrise from Lumax Industries, Chakan III and Team Roshan from Lumax Industries – Bawal won gold awards at the 50th International Convention on Quality Control Circle (ICQCC 2025) held in Taipei, Taiwan.

Investor Release

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,

"We are pleased to report a robust quarterly performance, with revenues growing by 18.7% to ₹1,053 crores, marking our highest-ever quarterly revenue. Profitability too improved with EBITDA standing at ₹ 112 crores, a growth of 57.2% on a year-on-year basis with strong margins of 10.6%.

This performance reflects the strength of our operating model, strong executional capabilities, and sustained demand momentum across segments. The industry environment remains supportive, aided by recent GST rate cuts and income tax relief measures, which are improving consumer sentiment and driving volume growth.

Lumax Industries continues to strengthen its leadership position in the automotive lighting space and remains a preferred partner for leading OEMs across platforms. Our focus on premiumization, higher content per vehicle, and consistent new order wins is translating into a steady increase in revenues & profitability. Backed by strong relationships with customers and continuous investments in technology and product innovation, we remain well positioned to capitalize on emerging opportunities in the automotive sector.

Looking ahead, we remain confident in our growth outlook, supported by a strong order pipeline, favorable industry conditions, and continued focus on technology, premium products, and operational discipline."

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of Lumax Group, is India's pioneer and most experienced player in the Automotive Lighting Industry. The company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has eleven ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs. It is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Tata Motors, Hero Moto Corp, Honda Motorcycle and Scooter India, Toyota, TVS and others.

For more information about the Group and its businesses, please visit
www.lumaxworld.in/lumaxindustries

Investor Release

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
 Lumax Industries Limited CIN No: L74899DL1981PLC012804 Surabhi Chandna Head – Investor Relations & Value Creation Email id: surabhi.chandna@lumaxmail.com	SGA <u>Strategic Growth Advisors</u> Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shogun Jain / Sagar Shroff Email id: shogun.iain@sgapl.net / sagar.shroff@sgapl.net Tel No: +91 77383 77756 / +91 98205 19303