



formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: February 10, 2026

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 544339

Listing & Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, "G" Block

Bandra-Kurla Complex

Bandra (E), Mumbai – 400 051

Symbol: LAXMIDENTL

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Dear Sir(s)/Madam(s),

Subject: Outcome of Board Meeting held today i.e. Tuesday, February 10, 2026.

Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 and Regulation 33 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors, at its meeting held today i.e., Tuesday, February 10, 2026, *inter-alia*, has considered and approved the **Unaudited Financial Results (Standalone and Consolidated)** of the Company for the quarter and nine months ended December 31, 2025 (Q3/FY25-26);

In terms of the provisions of Regulation 30 and 33 of the SEBI Listing Regulations, we are enclosing herewith the copy of following as Annexure-1:

- a. Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025; and
- b. Limited Review Report on the said Unaudited Financial Results (Standalone and Consolidated) received from the Statutory Auditors of the Company for the said period.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:33 P.M. (IST).

The same will be made available on the Company's website, i.e. www.laxmidentallimited.com
Kindly take the same on your record.

For Laxmi Dental Limited
(Formerly Known as Laxmi Dental Export Private Limited)

Suman Saha
Company Secretary and Compliance Officer
ICSI Membership Number: A33035

Encl.: As above.

MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

HO

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on standalone unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)** (hereinafter referred to as 'the Company') for the quarter ended 31 December 2025 and the year to-date results for the period from 01 April 2025 to 31 December 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognized accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of people responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No. 105047W/W101187

Nitin Tiwari

Nitin Tiwari

Partner

Membership No.: 118894

UDIN: 261188941RFBFE2837



Place: Mumbai

Date: 10 February 2026

Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991 Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31 December 2025

(INR in millions except earnings per share data)

Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a) Revenue from operations						
i. Sales	477.74	537.75	427.55	1,511.73	1,271.24	1,691.57
ii. Other operating revenue	6.77	4.82	5.85	16.47	14.33	20.87
b) Other income	20.06	23.69	8.67	60.35	24.42	46.20
Total income	504.57	566.26	442.07	1,588.55	1,309.99	1,758.64
II. Expenses						
a) Cost of material consumed	100.34	125.63	116.06	306.60	370.51	425.51
b) Purchase of stock-in-trade	53.10	71.96	13.44	176.01	55.45	112.92
c) Change in inventories of finished goods, work in progress and stock in trade	2.22	(5.78)	15.87	19.14	19.95	7.36
d) Employee benefits expenses	200.91	194.78	154.54	570.24	419.66	610.61
e) Finance costs	2.33	1.35	10.08	5.09	29.48	36.50
f) Depreciation and amortization expenses	30.62	26.39	26.70	81.83	69.88	98.17
g) Other expenses	82.30	79.18	77.69	234.19	231.73	294.30
Total expenses	471.82	493.51	414.38	1,393.10	1,196.66	1,585.37
III. Profit before exceptional items and tax	32.75	72.75	27.69	195.45	113.33	173.27
IV. Exceptional items (refer note 3 and 4)	(51.56)	-	-	(51.56)	66.17	70.27
V. Profit/(loss) before tax	(18.81)	72.75	27.69	143.89	179.50	243.54
VI. Tax expense:						
a) Current tax	18.12	21.29	-	58.91	-	12.46
b) Adjustment of tax relating to earlier periods	-	-	(1.59)	-	(1.59)	-
b) Deferred tax	(7.66)	(4.14)	8.89	(9.72)	29.36	45.01
Total tax expenses	10.46	17.15	7.30	49.19	27.77	57.47
VII. Share in profit of joint ventures	10.37	10.10	11.75	30.70	64.26	71.68
VIII. Profit/(loss) for the period/year	(18.90)	65.70	32.14	125.40	215.99	257.75
IX. Other comprehensive income:						
Items that will not be reclassified to profit or loss						
Remeasurement of net defined benefit liabilities/assets	(2.03)	(1.83)	0.65	(5.69)	(1.58)	(7.32)
Income tax effect on above	0.51	0.46	(0.19)	1.43	0.46	1.84
Other comprehensive income/(loss) for the period/year	(1.52)	(1.37)	0.46	(4.26)	(1.12)	(5.48)
X. Total comprehensive income/(loss) for the period/year	(20.42)	64.33	32.60	121.14	214.87	252.27
XI. Paid up equity share capital (face value INR 2 each fully paid)	109.92	109.92	103.48	109.92	103.48	109.92
XII. Other equity						
XIII. Earnings per equity share (Face Value of INR 2 each)*						
a) Basic (INR)	(0.34)	1.20	0.59	2.28	4.12	4.92
b) Diluted (INR)	(0.34)	1.19	0.59	2.27	4.12	4.91

* EPS is not annualized except for the year ended 31 March 2025



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Notes to the Standalone Unaudited Financial Results:

- 1 The standalone unaudited financial results for the quarter and nine months ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 February 2026. The Statutory Auditor of the Company have carried out limited review (for the quarter and nine months ended 31 December 2025) on the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.
- 2 The standalone unaudited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in terms of the Regulation.
- 3 On 7 May 2024, the Company sold one of its investment properties for a total sale consideration of INR 101 million. The book value of the said property as on the date of sale was INR 7.10 million. Accordingly, the Company recognized a gain on sale of investment property amounting to INR 93.90 million. The tax expense arising from the transaction was initially computed at INR 27.73 million, and the net gain (after tax) of INR 66.17 million was disclosed as an exceptional gain in the financial statements for the period ended 31 December 2024. During the year ended 31 March 2025, the Company opted to avail the benefit under Section 115BAA of the Income-tax Act, 1961, which resulted in a change in the applicable tax rate. Consequently, the net tax effect on the aforesaid transaction was revised to INR 23.64 million, and the net exceptional gain has been recomputed to INR 70.27 million in these financial statements to reflect the impact of the revised tax rate.
- 4 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes has resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Company has assessed and accounted the estimated incremental impact of INR 51.56 millions as an Exceptional Item in the standalone unaudited statement of financial results for the quarter and nine months ended 31 December 2025. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for additional impact if any, in subsequent periods.
- 5 As permitted by paragraph 4 of Indian Accounting Standard (Ind AS) 108 "Operating Segments", notified under Section 133 of the Companies Act, 2013, read together with the relevant rules issued thereunder, if a single financial report contains both consolidated financial statements and the separate financial statements of the parent, segment information need to be presented only on the basis of the consolidated financial statements. Thus, disclosure required by Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 on segment wise revenue results and capital employed are given in consolidated financial results.
- 6 The utilisation of the proceeds of initial public offer (IPO) as on 31 December 2025 is summarised as below:

Particulars	Objects of the issue (as per offer document)	Utilised upto 31-Dec-2025	Unutilised as on 31-Dec-2025	(INR in millions)
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-	-
Investment in certain Subsidiaries for the repayment/ prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	69.73	365.34	
Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	3.46	246.58	
General Corporate purposes	320.75	320.75	-	-
Total utilisation of funds	1,281.70	669.78	611.92	

Out of the net proceeds which were unutilised as at 31 December 2025, Rs 611.92 million are temporarily invested in fixed deposits.

- 7 During the period ended 31 December 2025, the Company has entered into investment agreement with Laxmi Dental Lab USA INC , USA subsidiary of the company for purchase of additional 10,000 equity shares at USD 100 amounting to USD 10,00,000 on 24 April 2025 to support working capital need and to grow business.
- 8 During the period ended 31 December 2025, the Company has acquired additional shares in Bizdent Devices Private Limited ("BDPL") its wholly owned subsidiary by way of subscription to rights issue of 8,93,334 equity shares at an issue price of INR 458 (Comprising of face value INR 10 and security premium of INR 448 per equity shares) amounting to INR 409.15 millions on 29 April 2025.
- 9 During the period ended 31 December 2025, the holding company has invested in IDBG AI Dent Global Private Limited (IDBG AIDGPL), resulting in acquisition of 11,175 equity shares of face value INR 10 each at a premium of INR 1,217.50 per share (49% of the total equity shares), for an aggregate consideration of INR 13.72 million. The holding company has also subscribed to 5,123 Compulsory Convertible Preference Shares (CCPS) of IDBG AIDGPL, without voting rights, of face value INR 10 each at a premium of INR 1,217.50 per CCPS, for an aggregate consideration of INR 6.29 million.
- 10 The standalone financial results of the Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 10 February 2026
 Place : Mumbai
www.laxmidentallimited.com




 Sameer Merchant
 CEO & Managing Director
 DIN: 00679893



MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

HO

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on consolidated unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)** (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of its jointly controlled entities for the quarter ended 31 December 2025 and the year to-date results for the period from 01 April 2025 to 31 December 2025 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.
4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Bizdent Devices Private Limited	Wholly owned subsidiary of Holding Company
2	Signature Smile Dental Clinic Private Limited	Subsidiary of Holding Company (88.88%)
3	Rich Smile Design LLP	Subsidiary of Holding Company (66.00%)
4	Laxmi Dental Lab USA INC.	Wholly owned subsidiary (71.43% owned by Holding Company and 28.57% owned by Bizdent Devices Private Limited)



MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

Sr. No	Name of the Entity	Relationship with the Holding Company
5	Diverse Dental Lab INC.	Subsidiary of Laxmi Dental Lab USA INC. (85.00%)
6	Illusion Dental Lab USA INC.	Wholly owned Subsidiary of Laxmi Dental Lab USA INC.
7	KIDS-E-Dental LLP	Joint Venture of Holding Company (60.00%)
8	IDBG AI Dent Global Private Limited	Joint Venture of Holding Company (49.00%)

*With effect from 04 August 2025

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information, before giving effect to the consolidation adjustments reflects total revenues of Rs. 163.05 millions and Rs. 446.21 millions, total net profit after tax of Rs. 37.20 millions and Rs. 52.94 millions and total comprehensive income of Rs. 37.11 millions and Rs. 58.94 millions, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025, respectively. These interim financial information have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, are based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.
7. The Statement includes the interim financial information of one jointly controlled entity which has not been reviewed by their auditor, the statement includes the Group's share of net loss after tax of Rs. 0.14 millions and Rs. 0.49 millions for the quarter ended 31 December 2025 and for the period from 04 August 2025 to 31 December 2025, respectively, as considered in the Statement. Our conclusion in so far as it relates to the amounts and disclosures included in respect of the joint controlled entity, is based solely on the interim financial information as furnished by the Management. According to the information and explanations given to us by the Management, the interim financial information of this joint controlled entity is not material to the Group. Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No. 105047W/W101187



Nitin Tiwari

Partner

Membership No.: 118894

UDIN: 26118894EEVEHW6756

Place: Mumbai

Date: 10 February 2026



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Statement of Unaudited Consolidated Financial Results for the the Quarter and Nine Months ended 31 December 2025

(INR in millions except earnings per share data)

Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a) Revenue from operations						
i. Sales	640.21	709.80	604.65	1,993.23	1,761.44	2,365.63
ii. Other operating revenue	20.19	12.85	11.95	45.80	22.96	25.44
b) Other income	20.77	23.87	5.86	61.86	17.07	33.38
Total income	681.17	746.52	622.46	2,100.89	1,801.47	2,424.45
II. Expenses						
a) Cost of material consumed	40.00	69.38	68.83	132.91	331.22	372.27
b) Purchase of stock-in-trade	154.42	155.94	77.30	446.31	102.07	194.59
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.74	2.05	14.81	24.38	10.20	5.55
d) Employee benefits expenses	259.39	257.71	217.62	753.43	601.01	857.68
e) Finance costs	3.21	2.39	15.35	10.20	41.33	53.90
f) Depreciation and amortization expenses	41.70	37.48	39.53	114.93	107.21	150.19
g) Other expenses	130.20	127.35	141.90	383.03	416.40	542.25
Total expenses	635.66	652.30	575.34	1,865.19	1,609.44	2,176.43
III. Profit before exceptional items and tax	45.51	94.22	47.12	235.70	192.03	248.02
IV. Exceptional items (Refer note 4 and 5)	(57.79)	-	-	(57.79)	66.17	70.27
V. Profit/(loss) before tax	(12.28)	94.22	47.12	177.91	258.20	318.29
VI. Tax expense:						
a) Current tax	18.85	23.01	3.35	61.53	13.07	22.21
b) Adjustment of tax relating to earlier periods	-	-	(0.02)	-	(0.53)	1.12
c) Deferred tax	(40.41)	(4.36)	7.37	(41.57)	27.22	41.21
Total tax expenses	(21.56)	18.65	10.70	19.96	39.76	64.54
VII. Profit after tax for the period/year	9.28	75.57	36.42	157.95	218.44	253.75
VIII. Share in profit of joint ventures (net)	10.31	9.75	11.75	30.29	64.26	71.68
IX. Profit for the period/year from continuing operations	19.59	85.32	48.17	188.24	282.70	325.43
X. Loss before tax from discontinued operations	-	-	-	-	(8.09)	(8.09)
XI. Tax income from discontinued operations	-	-	-	-	1.00	1.00
XII. Loss after tax from discontinued operations	-	-	-	-	(7.09)	(7.09)
XIII. Profit for the period/year	19.59	85.32	48.17	188.24	275.61	318.34
XIV. Other comprehensive income:						
Other comprehensive income from continuing operations						
Items that will not be reclassified to profit or loss						
Remeasurement gain/(loss) of net defined benefit plan	(2.13)	(1.92)	1.08	(5.96)	(0.31)	(7.60)
Income tax effect on above	0.53	0.48	(0.27)	1.48	0.23	1.90
Items that will be reclassified to profit or loss						
Foreign currency translation difference of foreign operations	2.02	3.47	-	6.10	-	0.36
Income tax effect on above	-	-	-	-	-	-
Other comprehensive income from discontinued operations						
Items that will be reclassified to profit or loss						
Foreign currency translation difference of foreign operations	-	-	(0.32)	-	0.34	-
Income tax effect on above	-	-	-	-	-	-
XV. Other comprehensive income/(loss) for the period/year, net of tax	0.42	2.03	0.49	1.62	0.26	(5.34)
XVI. Total comprehensive income (XIII+XV)	20.01	87.35	48.66	189.86	275.87	313.00
XVII. Profit for the period/year attributable to:						
Owners of the parent	19.76	85.33	48.00	188.98	274.91	317.71
Non-controlling interests	(0.17)	(0.01)	0.17	(0.74)	0.70	0.63
Total	19.59	85.32	48.17	188.24	275.61	318.34
XVIII. Other comprehensive income/(loss) for the period/year attributable to:						
Owners of the parent	0.42	2.03	0.49	1.62	0.26	(5.37)
Non-controlling interests	-	-	(0.00)	-	(0.00)	0.03
Total	0.42	2.03	0.49	1.62	0.26	(5.34)
XIX. Total comprehensive income for the period/year attributable to:						
Owners of the parent	20.16	87.36	48.49	190.60	275.17	312.34
Non-controlling interests	(0.15)	(0.01)	0.17	(0.74)	0.70	0.66
Total	20.01	87.35	48.66	189.86	275.87	313.00



Statement of Unaudited Consolidated Financial Results for the the Quarter and Nine Months ended 31 December 2025

(INR in millions except earnings per share data)

Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XX. Paid up equity share capital (face value INR 2 each fully paid)	109.92	109.92	103.48	109.92	103.48	109.92 1,975.45
XXI. Other equity						
XXII. Earning per equity share of INR 2 each*						
A. Earnings per share from continuing operations						
a) Basic (INR)	0.37	1.59	0.88	3.47	5.16	6.20
b) Diluted (INR)	0.36	1.58	0.88	3.45	5.16	6.19
B. Earnings per share from discontinued operations						
a) Basic (INR)	NA	NA	NA	NA	(0.13)	(0.14)
b) Diluted (INR)	NA	NA	NA	NA	(0.13)	(0.14)
C. Earnings per share from continuing operation and discontinued operations:						
a) Basic (INR)	NA	NA	NA	NA	5.03	6.07
b) Diluted (INR)	NA	NA	NA	NA	5.03	6.05

* EPS is not annualized except for the year ended 31 March 2025

Date : 10 February 2026

Place : Mumbai

www.laxmidentallimited.com



Sameer Merchant
CEO & Managing Director
DIN: 00679893



Laxmi Dental Limited (formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991 Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Notes to the Consolidated Unaudited Financial Results:

- 1 The consolidated unaudited financial results for the quarter and nine months ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 February 2026. The Statutory Auditor of the holding Company have carried out limited review (for the quarter and nine months ended 31 December 2025) on the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.
- 2 The consolidated unaudited financial results of the group have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in terms of the Regulation.
- 3 **Consolidated Segment wise Revenue, Results, Assets and Liabilities.**

The Chief Operational Decision Maker (CODM) monitors the operating results of its Business Segments separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial results. Operating segments have been identified on the basis of the nature of products / services and have been identified as per the quantitative criteria specified in the Ind AS 108 which are described below:-

Laboratory Business : This segment comprises dental prosthetic products including metal-free crowns and bridges, Porcelain Fused to Metal (PFM) crowns and bridges, dentures and related dental laboratory equipment's such as scanners and related computer systems.

Aligners Business : This segment comprises of Dental Aligners, Retainers, Raw Materials for Aligners, Sport Guards, Night Guards, Sleep Apnea Devices.

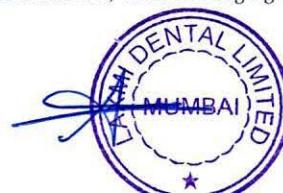
Other Business : This segment comprises of Dental distribution products used in Dental Laboratory, Dental Clinical Services and Dental Educational Courses.

Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment revenue (Including inter-segment revenue)						
Laboratory business	478.27	499.69	393.96	1,423.92	1,157.18	1,541.62
Aligners business	186.52	203.66	226.65	577.44	616.33	808.51
Other business	18.77	24.19	32.45	69.13	102.09	149.45
Total	683.56	727.54	653.06	2,070.49	1,875.60	2,499.58
Less: Inter-segment revenue	(23.16)	(4.89)	(36.46)	(31.46)	(91.20)	(108.51)
Total revenue from operations	660.40	722.65	616.60	2,039.03	1,784.40	2,391.07
Segment results						
Laboratory business	54.27	73.75	53.52	229.58	178.99	262.22
Aligners business	20.64	38.63	38.35	82.06	134.84	149.20
Other business	(5.26)	(2.16)	4.27	(12.67)	9.67	7.31
Total	69.65	110.22	96.14	298.97	323.50	418.73
Add: Other income	20.77	23.87	5.86	61.86	17.07	33.38
Less: Depreciation and amortisation	(41.70)	(37.48)	(39.53)	(114.93)	(107.21)	(150.19)
Less: Finance costs	(3.21)	(2.39)	(15.35)	(10.20)	(41.33)	(53.90)
Profit before exceptional item and tax	45.51	94.22	47.12	235.70	192.03	248.02
Exceptional item (refer note 6)	(57.79)	-	-	(57.79)	66.17	70.27
Profit/(loss) before tax	(12.28)	94.22	47.12	177.91	258.20	318.29
Less: Tax expense/(credit)	21.56	(18.65)	(10.70)	(19.96)	(39.76)	(64.54)
Add: Share in profit after tax of joint ventures (net)	10.31	9.75	11.75	30.29	64.26	71.68
Net profit for the period/year from continuing operations	19.59	85.32	48.17	188.24	282.70	325.43
Loss after tax from discontinued operations	-	-	-	-	(7.09)	(7.09)
Profit for the period/ year	19.59	85.32	48.17	188.24	275.61	318.34

Segment assets and liabilities: The CODM does not monitor operating assets used by the operating segment. Therefore, disclosures of segment assets, liabilities and capital expenditure have not been given.

- 4 On 7 May 2024, the Company sold one of its investment properties for a total sale consideration of INR 101 million. The book value of the said property as on the date of sale was INR 7.10 million. Accordingly, the Company recognized a gain on sale of investment property amounting to INR 93.90 million. The tax expense arising from the transaction was initially computed at INR 27.73 million, and the net gain (after tax) of INR 66.17 million was disclosed as an exceptional gain in the financial statements for the period ended 31 December 2024. During the year ended 31 March 2025, the Company opted to avail the benefit under Section 115BAA of the Income-tax Act, 1961, which resulted in a change in the applicable tax rate. Consequently, the net tax effect on the aforesaid transaction was revised to INR 23.64 million, and the net exceptional gain has been recomputed to INR 70.27 million in these financial statements to reflect the impact of the revised tax rate.
- 5 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes has resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Group has assessed and accounted the estimated incremental impact of INR 57.79 millions as an Exceptional Item in the consolidated unaudited statement of financial results for the quarter and nine months ended 31 December 2025. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for additional impact if any, in subsequent periods.

- 6 During the period ended 31 December 2025, the holding company has invested in IDBG AI Dent Global Private Limited (IDBG AIDGPL), resulting in acquisition of 11,175 equity shares of face value INR 10 each at a premium of INR 1,217.50 per share (49% of the total equity shares), for an aggregate consideration of INR 13.72 million. The holding company has also subscribed to 5,123 Compulsory Convertible Preference Shares (CCPS) of IDBG AIDGPL, without voting rights, of face value INR 10 each at a premium of INR 1,217.50 per CCPS, for an aggregate consideration of INR 6.29 million.



Notes to the Consolidated Unaudited Financial Results:

7 The utilisation of the proceeds of initial public offer (IPO) as on 31 December 2025 is summarised as below:

(INR in millions)

Particulars	Objects of the issue (as per offer document)	Utilised upto 31-Dec-25	Unutilised as on 31-Dec-25
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-
Investment in certain Subsidiaries for the repayment/ prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	69.73	365.34
Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	3.46	246.58
General Corporate purposes	320.75	320.75	-
Total utilisation of funds	1,281.70	669.78	611.92

Out of the net proceeds which were unutilised as at 31 December 2025, INR 611.92 million are temporarily invested in fixed deposits.

8 During the period ended 31 December 2025, the Group as a part of strategic decision planned to discontinue business operation of Rich Smile Design LLP. The group is already in process of winding-up operation and will be completed by 31 March 2026.

9 The consolidated financial results of the holding Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 10 February 2026
Place : Mumbai
www.laxmidentallimited.com

