

INDIAPESTICIDESLIMITED

AnISO9001:2015,14001:2015,45001:2018and10002:2018Company

CINNo. L24112UP1984PLC006894

GSTIN: 09AAACJ3591D17Q

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The logo for IPL, featuring the letters 'IPL' in a bold, black, sans-serif font, centered within a red hexagonal shape.

Date: 10.02.2026

To, The Manager, Listing Department BSE Limited P. J. Towers, Dalal Street, Mumbai-400001 Scrip Code: 543311 ISIN: INE0D6701023	To, The Manager, Listing & Compliance Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no .C/1, G Block, Bandra- Kurla Complex, Mumbai-400051 Symbol: IPL
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Dear Sir/ Ma'am,

Sub: Press Release in connection with the Unaudited Financial Results for the Quarter ended 31st December, 2025

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we are pleased to enclose a copy of the Press Release pertaining to the Unaudited Financial Results of the Company for the quarter ended 31st December, 2025.

The Press Release will also be available on the Company's website at www.indiapesticideslimited.com

We kindly request you to take the above information on record.

Thanking You, For India Pesticides Limited



(Narendra Ojha)
Company Secretary and Compliance Officer

Encl.: As above



Volume growth driven across export and Indian markets

Q3 FY26 Total Revenue of Rs. 229 Cr, up by 30.7% YoY

EBITDA margins improved by 134 bps YoY

Net Profit of Rs. 23 Cr, up 41.2% YoY with PAT margin of 9.9%

Lucknow, India, February 10, 2026: India Pesticides Limited (“IPL” or the “Company”) (BSE: 543311 | NSE: IPL), one of the fastest growing agro-chemical companies for technical manufacturing, has announced its unaudited consolidated financial results for the quarter and nine months ended 31st December 2025.

Q3 and 9M FY26 Financial Performance Summary:

(Rs. In Cr.)	Q3 FY26	Q3 FY25	YoY %	9M FY26	9M FY25	YoY %	FY25
Total Income	229	175	30.7%	808	633	27.6%	843
Gross Profit	113	92	22.9%	372	285	30.6%	385
<i>Gross Margin (%)</i>	<i>49.6%</i>	<i>52.7%</i>		<i>46.1%</i>	<i>45.0%</i>		<i>45.6%</i>
EBITDA	41	29	39.7%	149	101	47.7%	134
<i>EBITDA Margin (%)</i>	<i>17.9%</i>	<i>16.7%</i>		<i>18.4%</i>	<i>15.9%</i>		<i>15.9%</i>
EBIT	35	25	44.1%	133	87	52.8%	116
<i>EBIT Margin (%)</i>	<i>15.5%</i>	<i>14.0%</i>		<i>16.4%</i>	<i>13.8%</i>		<i>13.8%</i>
PAT	23	16	41.2%	89	62	43.9%	82
<i>PAT Margin (%)</i>	<i>9.9%</i>	<i>9.2%</i>		<i>11.0%</i>	<i>9.8%</i>		<i>9.7%</i>
EPS (Rs.)	1.97	1.40	40.7%	7.75	5.38	44.1%	7.14

Q3 FY26 Key Performance Highlights:

- Revenue growth of 30.7% YoY, driven by strong volume growth across export and Indian markets
- Net Profit was at Rs.23 crore, up 41.2% YoY, with PAT margin at 9.9%
- Technical & API segments contributed 73% to total revenue, highlighting the strength of our diversified product portfolio
- The total Capex incurred for the year up to Q3 FY26 stands at Rs. 46 crores, aligning with the company's ongoing expansion and modernization initiatives

India Pesticides Limited

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9M FY26 Key Performance Highlights:

- Recorded ~25% volume growth, reflecting improved capacity utilization and strong order execution
- Total Income was Rs. 808 Cr, an increase of 27.6% YoY
- EBITDA of Rs. 149 Cr, an increase of 47.7% on YoY with EBITDA margin of 18.4%
- Net Profit of Rs. 89 Cr, an increase of 43.9% on YoY with PAT margin of 11.0%

Commenting on the performance, Mr. Anand S. Agarwal, Director, Founder & Promoter said:

"We are pleased to announce a 31% year-on-year revenue growth for Q3 FY26, achieving total income of Rs. 229 crores. EBITDA for the quarter reached Rs. 41 crores, reflecting a 40.0% year-on-year increase, driven by strong volume growth and consistent demand across key export markets. While realizations were slightly lower due to price softening in certain molecules, the company achieved notable volume growth and sustained demand across important geographies.

Export sales increased to Rs. 96 crores from Rs. 75 crores in Q3 FY25, led by strong performance in the European Union and Australia markets. Domestic sales saw a significant rise to Rs. 129 crores from Rs. 97 crores, driven by increased demand for herbicides and their intermediates. The company recorded an overall volume growth of approximately 32%, supported by improved capacity utilization and strong order execution.

Our capacity expansion initiatives are progressing as planned, marking an important milestone in our efforts to strengthen production capabilities. The initiatives will further enhance our supply chain independence and support future margin expansion, keeping us firmly on track with our long-term growth objectives.

Our commitment to responsible growth is reflected in our CSR and sustainability initiatives. Notably, the company began receiving 6 MW of solar power at the Sandila Unit from the Group Captive Solar Plant, effective 1st October 2025. This initiative marks a significant step in enhancing the company's renewable energy portfolio and reducing reliance on conventional power sources.

Looking ahead, we remain confident in our ability to sustain growth, driven by steady export demand, gradual recovery in domestic markets, and the ongoing benefits of our capacity expansions. With a diversified portfolio, an integrated value chain, and a continued focus on operational excellence, we are well-positioned to drive sustained growth and create long-term value for our stakeholders."

Q3 and 9M FY2026 Earnings Conference Call

Conference Call Details: Wednesday, 11 th February 2026, at 4:00 PM IST	
Diamond Pass	<u>Registration Link</u>
Universal Access Number	+91 22 6280 1116 / +91 22 7115 8017
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	USA: 1 866 746 2133 UK: 0 808 101 1573 Singapore: 800 101 2045 Hong Kong: 800 964 448

For further information, please contact:



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About India Pesticides Limited:

Founded in 1984, India Pesticides Limited is an R&D-driven chemical manufacturer engaged in producing agrochemical technicals, active pharmaceutical ingredients, and branded formulations for diverse agricultural applications. The company offers an extensive portfolio of herbicides, fungicides, insecticides, and intermediates, supplying products across more than 25 countries while maintaining compliance with global quality standards. Its manufacturing operations are strategically located at facilities in Lucknow and Hardoi districts of Uttar Pradesh, supported by two in-house research and development centers registered with the Department of Scientific and Industrial Research. With capabilities to design, test, and commercialize complex off-patent molecules in a cost-effective and environmentally responsible manner, India Pesticides Limited has built trusted relationships with domestic and international customers. The company continues to prioritize backward integration, capacity expansion, and product innovation to strengthen its leadership in technical-grade products. Its growth strategy emphasizes reducing import dependencies, leveraging a strong management team, and advancing its manufacturing and operational frameworks to align with India's Aatma Nirbhar Bharat initiative while delivering sustainable value to stakeholders.

For more information, please visit: www.indiapesticideslimited.com

Disclaimer

Certain statements in this presentation concerning our future growth prospects are forward looking statements, which involve several risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company's results may be affected by factors including, but not limited to, the risks and uncertainties in research and development; competitive developments; regulatory actions; litigation and investigations; business development transactions; economic conditions; and changes in laws and regulations. India Pesticides Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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