

Dated: February 10, 2026

To,
Corporate Service Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Scrip Code: PVVINFRA | 536659
ISIN: INE428B01021

Subject: Newspaper Publication regarding proposed Rights Issue of the Partly Paid-up Equity Shares of PVV Infra Limited.

Dear Sir/Madam,

This is in continuation to our earlier letter dated December 01, 2025 and January 30, 2026 approving the offer and issue of equity shares of the Company by way of a rights issue to eligible Equity shareholders of the Company as on the record date for an aggregate amount not exceeding Rs. 49.33 Crores, in accordance with the SEBI ICDR Regulations, as amended and other applicable laws including circulars issued by SEBI from time to time. ("Issue").

Please find enclosed extracts of the newspaper publication of the advertisement which was published on Tuesday, February 10, 2026, in compliance with Regulation 84(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement (Regulations) 2018, as per details mentioned below:

1. Business Standard English- All Edition
2. Business Standard Hindi- All Edition
3. Sakhyam Telugu -Andhra Pradesh -Vijayawada

You are requested to please take on record the above-mentioned information for your reference and further needful.

Thanking You,



Yours Faithfully,
For PVV Infra Limited



Akhilesh Kumar
Company Secretary and Compliance Officer

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document.



PVV INFRA LIMITED

PVV Infra Limited was incorporated as Twin cities infotech private limited, as Private Limited Company, limited by shares under the Companies Act, 1956 on July 07, 1995 in the State of Andhra Pradesh. Subsequently, it became a public Company on February 17, 2000. Then The name of our Company was changed to Sambhav Infra (I) Limited vide a fresh Certificate of Incorporation dated November 18, 2009 issued by the Registrar of Companies, Tamil Nadu, Chennai. Then The name of our Company was changed to Thirthankar Infra Limited vide a fresh Certificate of Incorporation dated August 30, 2010 issued by the Registrar of Companies, Tamil Nadu, Chennai. Then The name of our Company was changed to PVV Infra Limited vide a fresh Certificate of Incorporation dated October 07, 2014 issued by the Registrar of Companies, Tamil Nadu, Chennai. There after the registered office address changed to Plot No. 42, D.No. 54-28/3-5, Opp: Gurudwara, Behind OBC Bank Gurunanak Colony, Krishna, Vijayawada, Andhra Pradesh, India, 520008. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page 43 of this Letter of Offer.

Registered Office: Plot No. 42, D.No. 54-28/3-5, Opp: Gurudwara, Behind OBC Bank Gurunanak Colony, Krishna, Vijayawada, Andhra Pradesh, India, 520008.

Telephone: + (91) 8790814671 | **Contact Person:** Akhilesh Kumar, Company Secretary & Compliance Officer

Email: info@pvvinfra.com | **Website:** <https://www.pvvinfra.com> | **CIN:** L70102AP1995PLC111705

PROMOTER OF OUR COMPANY:

1) PINNAMANENI ESTATES PRIVATE LIMITED 2) VEERAVENKATA SATYANARAYANA PINNAMANENI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE PVV INFRA LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY ISSUE OF UP TO 9,86,64,284 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5.00/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 5.00/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 49.33 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 7 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 05, 2026 (THE "ISSUE"). AT PRESENT APPLICATION MONEY OF RS. 1.25/- PER SHARE HAS TO BE PAID AND BALANCE 3.75/- PER SHARE AT THE TIME OF CALL IN FUTURE. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 70 OF LETTER OF OFFER,

*Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
Friday, February 13, 2026	Monday, February 16, 2026	Thursday, February 19, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application. -Make use of it!!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check the section on ASBA below.
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FACILITIES OF APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 73 of the Letter of Offer.

Please note that subject to SCSBs, complying with the requirement of SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI-registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an application.

CREDIT OF RIGHT ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations, read with SEBI ICDR Master Circular, the credit of Right Entitlements and Allotment of Right Equity Shares shall be made in the dematerialised form only.

PLEASE NOTE THAT CREDIT OF RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT AN APPLICATION FOR THE RIGHT EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE THE 'TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE' ON PAGE 70 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHT ENTITLEMENTS, IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE THE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE

Please note that our Company has opened a separate demat suspense Escrow Account (namely, "PVV INFRA LIMITED RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT" ("Demat Suspense Account")) and has credited the Right Entitlements on the basis of the Equity Shares (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date, or (b) which are held in the Account of the Investor Education and Protection Fund ("IEPF") authority, or (c) of the Eligible Equity Shareholders whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/ demat suspense account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI (LDR) Regulations or details of which are unavailable with our Company or with the Registrar on the Record Date or where the Equity Shares have been kept in abeyance or where instructions have been issued for stopping issue or transfer or where the letter of confirmation lying in the escrow account; or (d) where credit of the Right Entitlements have returned/reversed/failed for any reasons; (e) where ownership is currently under dispute, including any court or regulatory proceedings or where any legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Right Entitlements for any other reasons. Please note that our Company has credited the Right Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of the Eligible Equity Shareholders to provide them a reasonable opportunity to participate in the issue. The credit of the Right Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholder for transfer of the Right Entitlement to their demat account or to receive any Equity Shares in the issue.

With respect to the Right Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) no later than two clear Working Days prior to the Issue Closing Date i.e., Tuesday, February 17, 2026, to enable credit of their Right Entitlements by way of transfer from the Demat Suspense Account to their Demat Account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and the communication shall serve as an Intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account, is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide the relevant details to our Company or the Registrar by the end of the two clear Working Days prior to the Issue Closing Date, Right Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholders shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholders in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated January 30, 2026, and Right Entitlement Letter ("Issue Material") has been completed on Tuesday, February 04, 2025, for dispatch through email and for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid Email address to our Company, the Issue Material has been sent to their e-mail address and in case where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS:

An Investor wishing to participate in the Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs prior to making the application. Investors desiring to make an application in the Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block such Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode or blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of Application. For the list of Banks which have been notified by the SEBI to act SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?oRecognisedPpi=yes&intmlid=34>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of the Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholders including the joint holders, in the same order and as per the specimen recorder with his/her bank, must reach the office of the Designated branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being PVV Infra Limited 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order as per the specimen recorded with our Company or the Depository) 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date) DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the Officials appointed by the Courts, PAN of the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue. 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Right Equity Shares entitled to 8. Total number of Right Equity Shares applied for 9. Number of additional Right Equity Shares applied for, if any (applicable only if entire Right Entitlements have been applied for); 10. Total number of Right Equity Shares applied for; 11. Total amount paid at the rate Rs.5.00/- (Rupees five only) per Right Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account, such as the account number, name, address and the branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in 'Restrictions on Purchases and Resales - Eligible Investors' on Page 102 of Letter of Offer, and shall include the following:

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U. S. Securities Act of 1993, as amended (the U. S. Securities Act). Or any United States securities laws, and may not be offered, sold, resold, or otherwise transferred within the United States (including its territories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U. S. Securities Act and compliance with any applicable securities laws of any State of the United States in 'offshore transactions' in reliance on Regulation S under the U. S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/We understand that the issue is not and under no circumstances is to be construed as an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of be said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I/We (a) am/are not in the United States and am/are eligible to subscribe the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar to the issue, nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the issue or, any other person acting or acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation.

I/We satisfy, and each account for which I/we are acting satisfies (a) all suitability standards for investors in investments of the type subscribed for herein, imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We acknowledge that the Company, its affiliates and other will rely upon the truth and accuracy of the foregoing representation and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Application shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar and not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar (i.e. www.skylinerta.com) and the Stock Exchange, i.e. www.bseindia.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the Issuer.

OVERSEAS SHAREHOLDERS: The distribution of Issue Materials and issue of Rights Entitlements, as well as Rights Equity Shares to persons in certain jurisdictions outside India, may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Draft Letter of Offer, Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the issue are required to inform themselves about and observe such restrictions. For more details. See "Restrictions on Purchases and Resales" beginning on page 102 of the Letter of Offer. Our Company is undertaking this issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to the email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer and the Application Form from the websites of the Registrar to the issue, our Company, and the BSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act, or any U.S. State Securities Laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. State Securities laws. Accordingly, the Equity Shares and the Rights Entitlements referred to in the Letter of Offer are being offered and sold only outside the United States in "offshore transactions" in reliance on Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares and/or rights entitlements is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions, the offering to which the Letter Of Offer relates is not and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled Application Form or a plain paper Application is Thursday, February 19, 2026, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as, may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue- Basis of Allotment" on page 94 or the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Investors can mention the reference number of the e-mail received from the Registrar informing about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of the application number.

SPECIFIC INVESTORS: Our Promoter(s)/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further our Company confirm that no Specific Investor(s) have been recognized for purpose of the allotment of unsubscribed portion.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated January 28, 2026. Our Company has made the necessary application to the Stock Exchange to obtain trading approval for Rights Entitlement as required under SEBI ICDR Master Circular.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of BSE Limited under the heading 'Other Regulatory and Statutory Disclosures -Disclaimer Clause of BSE' on page 65 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue. whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation or solicitation to anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances

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PVV INFRA LIMITED

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Registered Office: Plot No. 42, D.No. 54-28/3-5, Opp: Gurudwara, Behind OBC Bank Gurunanak Colony, Krishna, Vijayawada, Andhra Pradesh, India, 520008.

Telephone: + (91) 8790814671 | **Contact Person:** Akhilesh Kumar, Company Secretary & Compliance Officer

Email: info@pvvinfra.com | **Website:** <https://www.pvvinfra.com> | **CIN:** L70102AP1995PLC111705

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PLEASE NOTE THAT CREDIT OF RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT AN APPLICATION FOR THE RIGHT EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE THE 'TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE' ON PAGE 70 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHT ENTITLEMENTS, IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE THE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE

Please note that our Company has opened a separate demat suspense Escrow Account (namely, "PVV INFRA LIMITED RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT" (Demat Suspense Account) and has credited the Right Entitlements on the basis of the Equity Shares (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date, or (b) which are held in the Account of the Investor Education and Protection Fund ('IEPF') authority; or (c) of the Eligible Equity Shareholders whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/ demat suspense account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI (LDR) Regulations or details of which are unavailable with our Company or with the Registrar on the Record Date or where the Equity Shares have been kept in abeyance or where instructions have been issued for stopping issue or transfer or where the letter of confirmation lying in the escrow account; or (d) where credit of the Right Entitlements have returned/ reversed/failed for any reasons; (e) where ownership is currently under dispute, including any court or regulatory proceedings or where any legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Right Entitlements for any other reasons. Please note that our Company has credited the Right Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of the Eligible Equity Shareholders to provide them a reasonable opportunity to participate in the issue. The credit of the Right Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholder for transfer of the Right Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Right Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) no later than two clear Working Days prior to the Issue Closing Date i.e., Tuesday, February 17, 2026, to enable credit of their Right Entitlements by way of transfer from the Demat Suspense Account to their Demat Account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and the communication shall serve as an Intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account, is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide the relevant details to our Company or the Registrar by the end of the two clear Working Days prior to the Issue Closing Date, Right Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholders shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholders in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated January 30, 2026, and Right Entitlement Letter ('Issue Material') has been completed on Tuesday, February 04, 2026, for dispatch through email and for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid Email address to our Company, the Issue Material has been sent to their e-mail address and in case where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS:

An Investor wishing to participate in the Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs prior to making the application. Investors desiring to make an application in the Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block such Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode or blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of Application. For the list of Banks which have been notified by the SEBI to act SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of the Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholders including the joint holders, in the same order and as per the specimen recorder with his/her bank, must reach the office of the Designated branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being PVV Infra Limited 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order as per the specimen recorded with our Company or the Depository) 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date) DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the Officials appointed by the Courts, PAN of the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue. 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form. 7. Number of Right Equity Shares entitled to 8. Total number of Right Equity Shares applied for. 9. Number of additional Right Equity Shares applied for, if any (applicable only if entire Right Entitlements have been applied for); 10. Total number of Right Equity Shares applied for; 11. Total amount paid at the rate Rs.5.00/- (Rupees five only) per Right Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account, such as the account number, name, address and the branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in 'Restrictions on Purchases and Resales - Eligible Investors' on Page 102 of Letter of Offer, and shall include the following:

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U. S. Securities Act of 1993, as amended (the U. S. Securities Act). Or any United States securities laws, and may not be offered, sold, resold, or otherwise transferred within the United States (including its territories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U. S. Securities Act and in compliance with any applicable securities laws of any State of the United States in 'offshore transactions' in reliance on Regulation S under the U. S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/We understand that the issue is not and under no circumstances is to be construed as offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of be said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I/We (a) am/are not in the United States and am/are eligible to subscribe the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar to the issue, nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the issue or, any other person acting or acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation.

I/We satisfy, and each account for which I/we are acting satisfies (a) all suitability standards for investors in investments of the type subscribed for herein, imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We acknowledge that the Company, its affiliates and other will rely upon the truth and accuracy of the foregoing representation and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Application shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar and not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar (i.e. www.skylinerta.com) and the Stock Exchange, i.e. www.bseindia.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the Issuer.

OVERSEAS SHAREHOLDERS: The distribution of Issue Materials and issue of Rights Entitlements, as well as Rights Equity Shares to persons in certain jurisdictions outside India, may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Draft Letter of Offer, Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the issue are required to inform themselves about and observe such restrictions. For more details. See "Restrictions on Purchases and Resales" beginning on page 102 of the Letter of Offer. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to the email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer and the Application Form from the websites of the Registrar to the Issue, our Company, and the BSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act, or any U.S. State Securities Laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. State Securities laws. Accordingly, the Equity Shares and the Rights Entitlements referred to in the Letter of Offer are being offered and sold only outside the United States in "offshore transactions" in reliance on Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares and/or rights entitlements is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions, the offering to which the Letter of Offer relates is not and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled Application Form or a plain paper Application is Thursday, February 19, 2026, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as, may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue- Basis of Allotment" on page 94 or the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Investors can mention the reference number of the e-mail received from the Registrar informing about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of the application number.

SPECIFIC INVESTORS: Our Promoter(s)/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further our Company confirm that no Specific Investor(s) have been recognized for purpose of the allotment of unsubscribed portion.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated January 28, 2026. Our Company has made the necessary application to the Stock Exchange to obtain trading approval for Rights Entitlement as required under SEBI ICDR Master Circular.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of BSE Limited under the heading 'Other Regulatory and Statutory Disclosures-Disclaimer Clause of BSE' on page 65 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document.

PVV Infra Ltd.
PVV INFRA LIMITED

PVV Infra Limited was incorporated as Twin cities infotech private limited, as Private Limited Company, limited by shares under the Companies Act, 1956 on July 07, 1995 in the State of Andhra Pradesh. Subsequently, it became a public Company on February 17, 2000. Then the name of our Company was changed to Sambhav Infra (I) Limited vide a fresh Certificate of Incorporation dated November 18, 2009 issued by the Registrar of Companies, Tamil Nadu, Chennai. Then the name of our Company was changed to PVV Infra Limited vide a fresh Certificate of Incorporation dated October 07, 2014 issued by the Registrar of Companies, Tamil Nadu, Chennai. There after the registered office address changed to Plot No. 42, D No. 54-28/3-5, Opp: Gurudwara, Behind OBC Bank Gurunanak Colony, Krishna, Vijayawada, Andhra Pradesh, India, 520008. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page 43 of this Letter of Offer.

Registered Office: Plot No. 42, D.No. 54-28/3-5, Opp: Gurudwara, Behind OBC Bank Gurunanak Colony, Krishna, Vijayawada, Andhra Pradesh, India, 520008.

Telephone: + (91) 8790814671 | **Contact Person:** Akhilesh Kumar, Company Secretary & Compliance Officer

Email: info@pvvinfra.com | **Website:** <https://www.pvvinfra.com> | **CIN:** L70102AP1995PLC111705

PROMOTER OF OUR COMPANY:

1) PINNAMANENI ESTATES PRIVATE LIMITED 2) VEERAVENKATA SATYANARAYANA PINNAMANENI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE PVV INFRA LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY ISSUE OF UP TO ₹ 8,64,234 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5.00/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 5.00/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 43.33 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 7 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 05, 2026 (THE "ISSUE"). AT PRESENT APPLICATION MONEY OF ₹ 1.25/- PER SHARE HAS BEEN MADE AND BALANCE ₹ 3.75/- PER SHARE AT THE TIME OF CALL IN FUTURE. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 70 OF LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY		
ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON#
Friday, February 13, 2026	Monday, February 16, 2026	Thursday, February 19, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application. - Make use of it!!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check the section on ASBA below.
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FACILITIES OF APPLICATION IN THE ISSUE

In accordance with Regulation 78 of the SEBI ICDR Regulations, the SEBI Master Circular and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 73 of the Letter of Offer.

Please note that subject to SCSB(s), complying with the requirement of SEBI Circular bearing reference number CIR/CF/DID/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSB(s) on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI-registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated securities should be available in such account for such an application.

CREDIT OF RIGHT ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations, read with SEBI ICDR Master Circular, the credit of Right Entitlements and Allotment of Right Equity Shares shall be made in the dematerialised form only.

PLEASE NOTE THAT CREDIT OF RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT AN APPLICATION FOR THE RIGHT EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE THE "TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 70 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHT ENTITLEMENTS, IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE THE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE

Please note that our Company has opened a separate demat suspense Escrow Account (namely, "PVV INFRA LIMITED RIGHTS ISSUE SUSPENSE DEMAT ACCOUNT" (Demat Suspense Account) and has credited the Right Entitlements on the basis of the Eligible Equity Shares (a) held in Eligible Equity Shares and (b) held in the form of cash in the Demat Suspense Account on behalf of the Investors in the Education and Protection Fund ("HEPF" Authority, or (c) of the Eligible Equity Shareholders whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/ demat suspense account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI (LDR) Regulations or details of which are unavailable with our Company or with the Registrar on the Record Date or where the Equity Shares have been kept in abeyance or where instructions have been issued for stopping issue or transfer or where the letter of confirmation lying in the escrow account; or (d) where credit of the Right Entitlements have been returned/reversed for any reasons; (e) where ownership is currently under dispute, including any court or regulatory proceedings or where any legal notices have been issued, if any; or (f) other cases where our Company is unable to credit Right Entitlements for any other reason. Please note that our Company has credited the Right Entitlements on the basis of the information available on our Company and never to the Eligible Equity Shareholders to provide these reasonable details to participate in the issue. The credit of the Right Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholder for transfer of the Right Entitlement to their demat account or to receive any Equity Shares in the issue.

With respect to the Right Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) no later than two clear Working Days prior to the Issue Closing Date i.e., Tuesday, February 17, 2026, to enable credit of their Right Entitlements by way of transfer from the Demat Suspense Account to their Demat Account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and the communication shall serve as an Intimation of such Eligible Equity Shareholders to the Company. Such Eligible Equity Shareholders, whose demat accounts are frozen or where the Equity Shares have been provided to our Company or the Registrar account, is active to facilitate the aforesaid transfer. In the event that the Eligible Equity Shareholders are not able to provide the relevant details to our Company or the Registrar by the end of the two clear Working Days prior to the Issue Closing Date, Right Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholders shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholders in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated January 30, 2026, and Right Entitlement Letter ("Issue Material") has been completed on Tuesday, February 04, 2024, for dispatch through email and for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid Email address to our Company, the Issue Material has been sent to their e-mail address and in case where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS:

An Investor wishing to participate in the Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs prior to making the application. Investors desiring to make an application in the Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB online/electronic application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block such Application Money payable against the Application in their respective ASBA Accounts maintained by the ASBA Account and then to make an application for the ASBA application to the SCSB via the electronic mode or blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of Application. For the list of Banks which have been notified by the SEBI to act SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/Other/OtherActionId=02RecognisedForASBA.html#34>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue in plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of the Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation, even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholders including the joint holders, in the same order and as per the specifications mentioned with the help of a Designated Branch of the SCSB before the Issue Closing Date and should contain following particulars: (i) Name of the Company, being PVV Infra Limited 2, Name and address of the Eligible Equity Shareholder, including joint holders, in the same order as per the specimen provided with our Company or the Depositary; 3, Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date) DP and Client ID: 4, Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the Officials appointed by the Central or the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue, 5, Number of Equity Shares held as on Record Date; 6, Allotment option - only dematerialised form; 7, Number of Right Equity Shares entitled to 8, Total number of Right Equity Shares applied for; 9, Number of additional Right Equity Shares applied for, if any applicable and 10, Right Entitlement Letter.

12, Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB. 13, in case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NERF/CNRNRO account, such as the account number, name, address and the branch of the SCSB with which the account is maintained, 14, Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15, Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16, All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in 'Restrictions on Purchases and Resales - Eligible Investors' on Page 102 of Letter of Offer, and shall include the following:

We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), any United States securities laws, and may not be offered, sold, resold, or otherwise transferred in the United States (including its territories and possessions, and the District of Columbia) (the "United States"), except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any State of the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. We understand that the issue is not and under no circumstances is to be construed as an offering of any Rights Equity Shares or Rights Entitlements in the United States, or as a solicitation therein of to buy any of our Rights Equity Shares or Rights Entitlements in the United States. We confirm that we are not in the United States and are not eligible to subscribe the Rights Equity Shares or Rights Entitlements in the United States. We accept the liability to pay any stamp duty or other taxes applicable to such offer and sale in the United States, and (b) accept the liability to pay any stamp duty or other taxes applicable to such offer and sale in the United States, and (c) understand that neither the Company, nor the Registrar to the Issue, nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue or, any other person acting or acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this issue under the securities laws of their jurisdiction. We will not offer, sell or otherwise transfer any of the Right Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

We satisfy, and each account for which we are acting satisfies: (a) all suitability standards for investors in investments of the type subscribed for herein, imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

We acknowledge that the Company, its affiliates and other will rely upon the truth and accuracy of the foregoing representation and agreements.*

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Application shall be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar and not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar (i.e. www.skylinera.com) and the Stock Exchange, i.e. www.hscinda.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the investors ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the Issuer.

OVERSEAS SHAREHOLDERS: The distribution of Issue Materials and issue of Rights Entitlements, as well as Rights Equity Shares to persons in certain jurisdictions outside India, may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Draft Letter of Offer, Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the issue are required to inform themselves about and observe such restrictions. For more details, See "Restrictions on Purchases and Resales" beginning on page 102 of the Letter of Offer. Our Company is undertaking this issue on a rights basis to the Eligible Shareholders and has dispatched the Application Form, the Rights Entitlement Letter and the ASBA Application Form to the Eligible Shareholders. The ASBA Application Form is to be submitted to our Company in case the Eligible Equity Shareholders have provided their valid e-mail address. The issue material is sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their valid e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer and the Application Form from the websites of the Registrar to the Issue, our Company, and the BSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act, or any U.S. State Securities Laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. Securities Laws. Accordingly, the Equity Shares and the Rights Entitlements referred to in the Letter of Offer are being offered and sold only outside the United States before transactions in relation to existing shareholders, located in jurisdictions where such are available and sale of the Equity Shares and rights entitlements is permitted under laws of such jurisdictions and in accordance with the applicable laws of such jurisdiction, the offering to which the Letter of Offer relates is not and under no circumstances is to be construed as an offering of any Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy or to transfer any such of the said securities.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled Application Form or a plain paper Application is Thursday, February 19, 2026, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as, may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, or on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 94 or the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Investors can mention the reference number of the e-mail received from the Registrar informing about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSB may mention their internal reference number in place of the application number.

SPECIFIC INVESTORS: Our Promoter's/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further our Company confirm that no Specific Investor(s) have been recognized for purpose of the aforesaid unsolicited portion.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated January 28, 2026. Our Company has made the necessary application to the Stock Exchange to obtain trading approval for Rights Entitlement as required under SEBI ICDR Master Circular.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be construed or deemed to the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of BSE Limited, the letter of offer, the Rights Entitlement Letter and the Stock Exchange.

AVAILABILITY OF ISSUE MATERIALS: The credit of Rights Entitlement does not constitute an offer, invitation to offer, or solicitation for participation in the issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or in full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or in full. 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