



Being different is normal

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TRIDENT/CS/2026

February 10, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: TRIDENT

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Scrip Code: 521064

Sub: Investor Presentation

Dear Sir/ Madam,

In compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investor Presentation that is being issued by the Company with respect to the Financial Results for the quarter and nine months ended December 31, 2025.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

Thanking you

Yours faithfully,

For Trident Limited

(Sushil Sharma)

Company Secretary

ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting <https://www.tridentindia.com/authority-matrix/> or may write to us on corp@tridentindia.com.

10/02/2026

TL/2026/068859



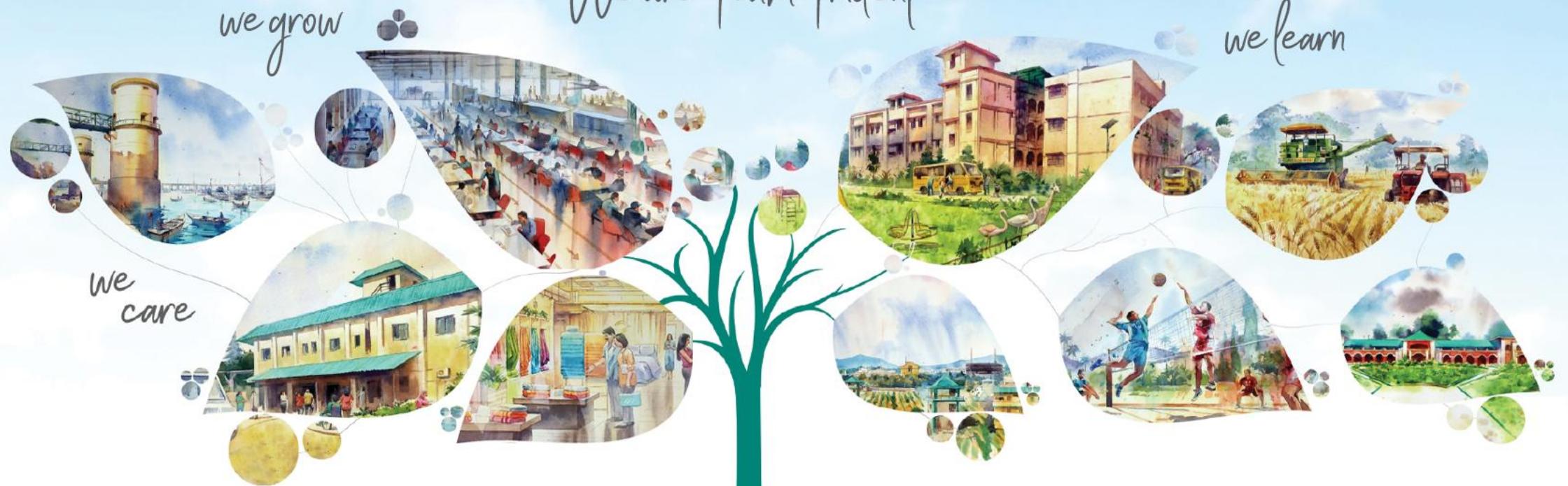
INVESTOR PRESENTATION

Q3 | FY26

Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy

We are Team Trident



OUR VISION

Inspired by challenge,
we will add value to life,
and together prosper globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

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5 YEAR FINANCIAL SUMMARY





COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY



A

Leading Integrated Home Textile
Manufacturer

B

World's Largest Wheat Straw-based Paper
Manufacturer

#1

*in North India for Branded
Copier segment*

C

World-Class Infrastructure & Technology

D

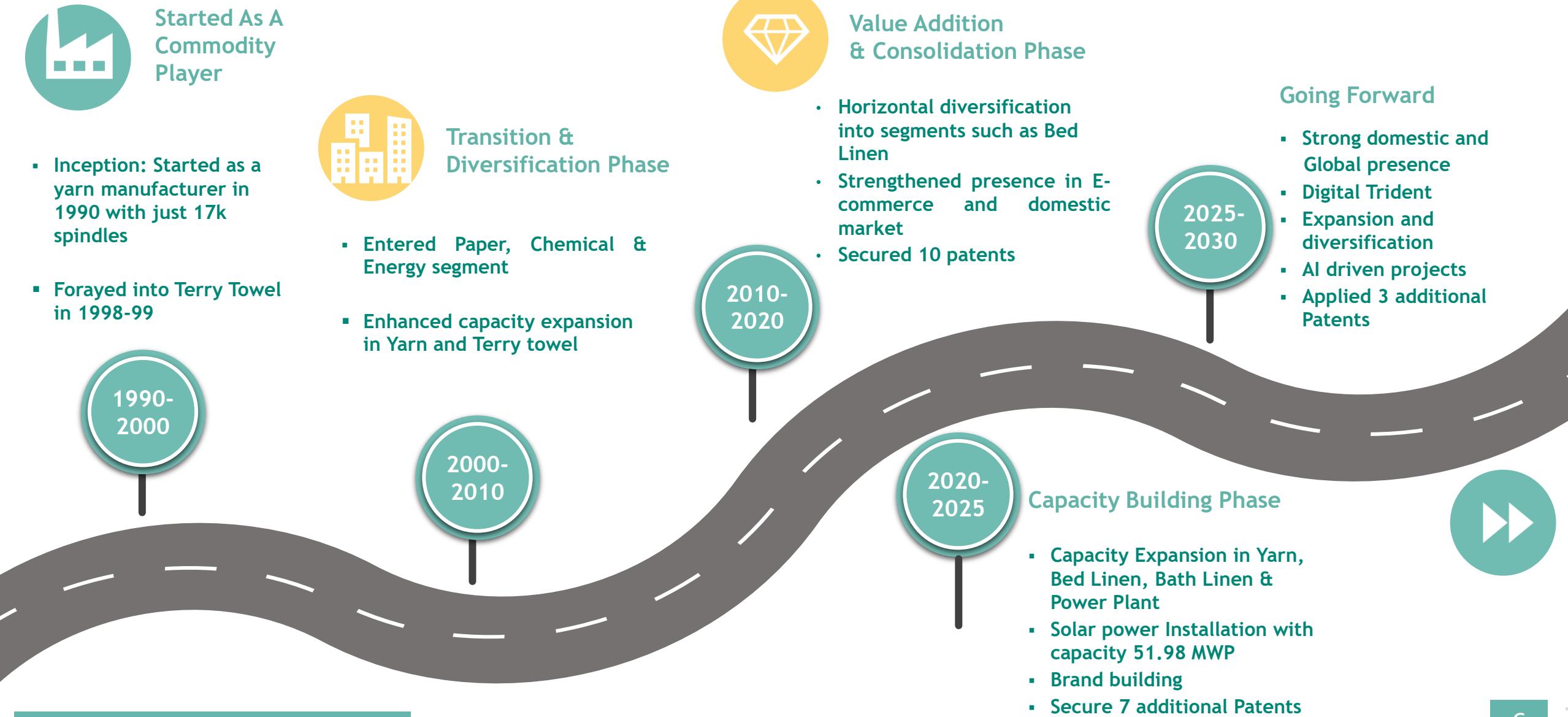
Globally Best-in-Class Business Partners

E

Featured in TIME, HOME TEXTILES, BUSINESS
INDIA Magazine



TRIDENT'S TRANSFORMATION JOURNEY



AWARDS & RECOGNITION



PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our offices in US, UK, Gulf, Singapore and India.



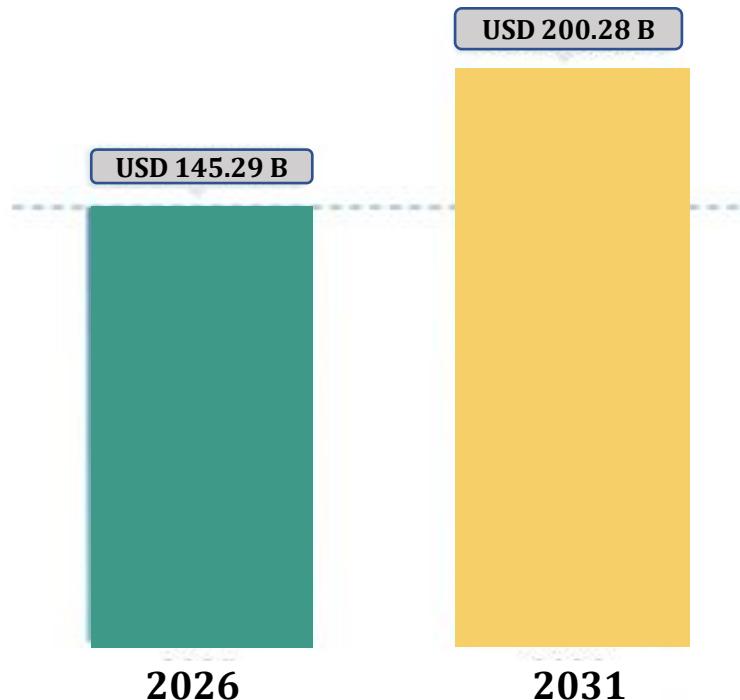


INDUSTRY OVERVIEW

HOME TEXTILE MARKET ANALYSIS

Global Home Textile Market

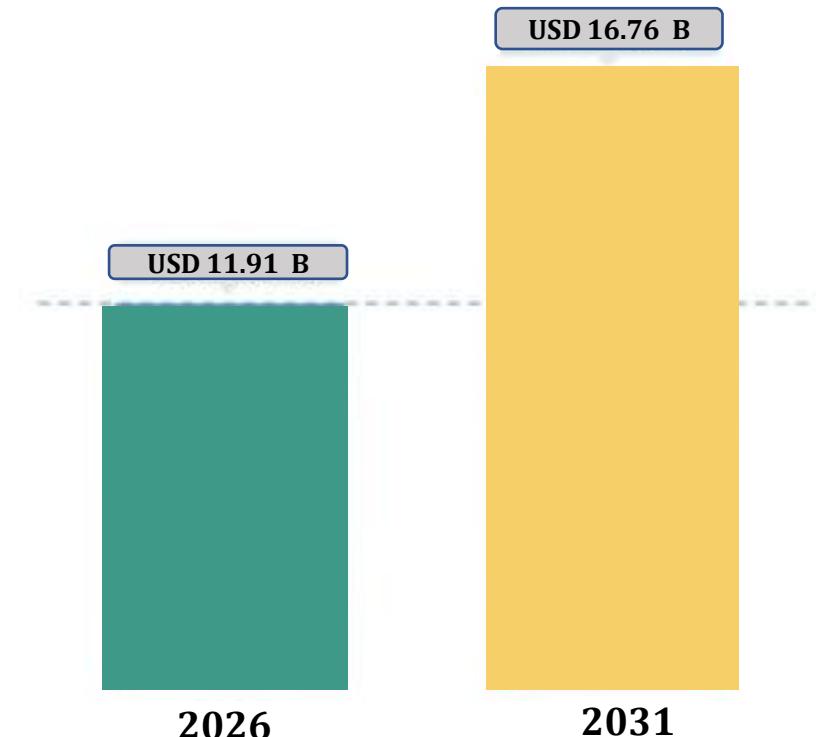
Market Size in USD Billion
CAGR 6.63%



The Global Home Textile Market size in 2026 is estimated at USD 145.29 Billion, growing from 2025 value of USD 136.25 billion with 2031 projections showing USD 200.28 billion , growing at 6.63% CAGR over 2026-2031

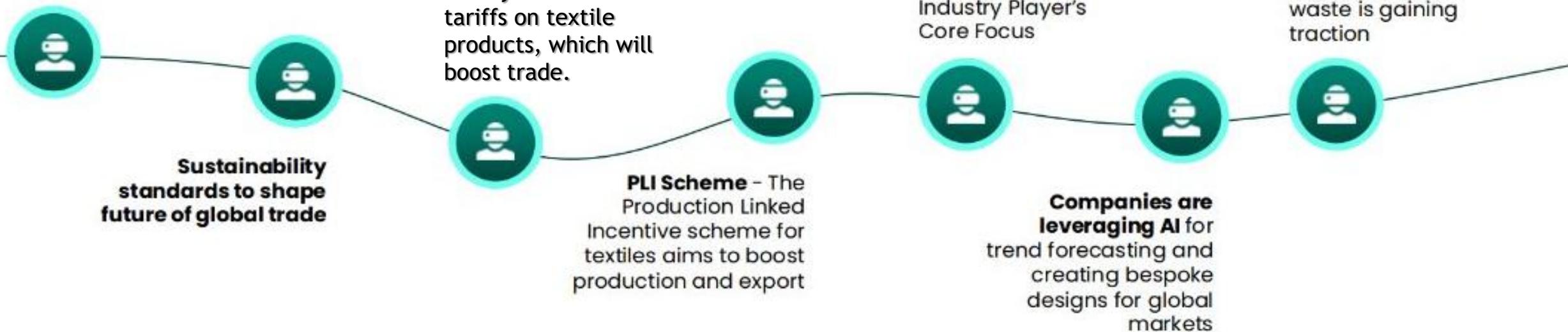
Indian Home Textile Market

Market Size in USD Billion
CAGR 7.08%



The Indian Home Textile Market size is estimated at USD 11.91 billion in 2026, and is expected to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)

Market Size- The India Home Textile Market size is estimated at USD 11.91 billion in 2026, and is expected to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period 2026-2031.
(source-Mordor Intelligence)





**COMMITTED TO
ESG**





Environmental Sustainability

- Tree plantation - Large scale plantation activity conducted to enhance green cover in and around the premises at Dhaula and Budhni. 750 Trees planted under project Navjeevan by the leadership team, employee volunteers, employee families & children.
- 2000 acres of Parali saved under “Parali Samadhan Initiative” benefitting to 209 farmers.

CSR

- **Healthcare and Nutrition:** 30,000+ Beneficiaries supported through Health care initiatives like Madhuban Hospital-Better healthcare facilities, Health camps, Free Dispensary etc. Free Meals provided to 55 Lacs+ migrant workers.
- **Education:** Benefited 543 students & 4 schools through Holistic Development, School Infrastructure development which include water cooler, smart board, school toilet construction etc.
- **Women Empowerment:** under Hastkala initiative 185 women & ITI beneficiaries earned 2.12 K revenue; 50 women completed the stitching training and certificate distributed, **Under shreejana initiative** 251 women benefitted menstrual health, hygiene awareness & education drive.
- **Skill Development :** MOU signed with 7 ITIs, 85 youth undergoing training in sewing technology and under OJT, 980 students admitted under NABS & 9 under PMIS.
- **Community Development:** Feasibility study for village adaptation conducted in MP.

Renewable Energy Share

As of 31th December 31, renewable energy accounts for 38.18% of the total energy mix. Within this, biomass contributes 35.95% and solar contributes 2.23%.



ESG



1 Professional Management: 67% independent directors to enhance board governance and transparency

2 Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting

3 Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable Outlook): Non-Convertible Debentures

CARE

AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings

CRISIL

AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings

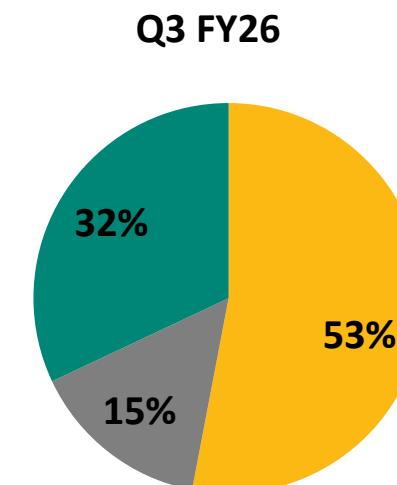
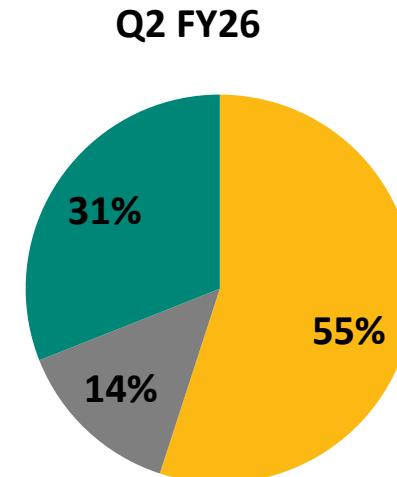
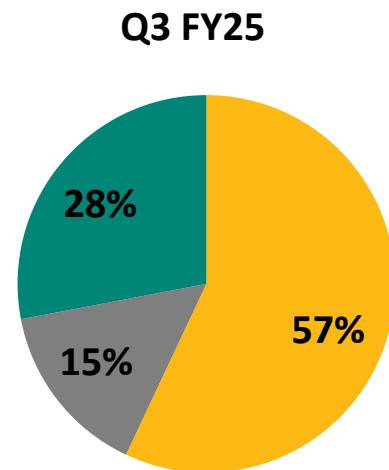


QUARTERLY FINANCIAL HIGHLIGHTS



Total Income INR 15,949 Mn	EBITDA Margin 9.99%	PBT Margin 3.87%	Cash Profit INR 1,161 Mn
			

Revenue Segment



- Bed & Bath Linen

- Yarn

- Paper

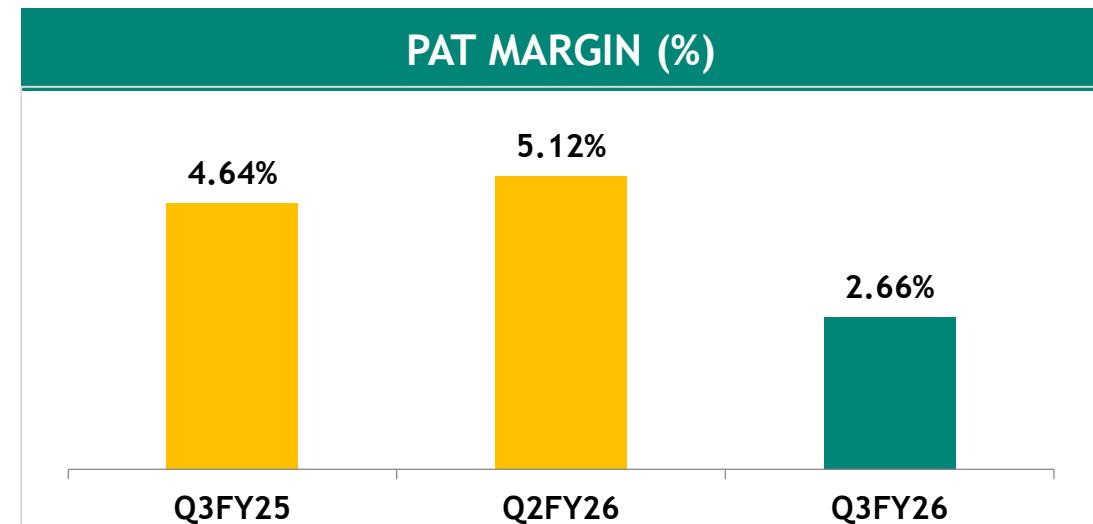
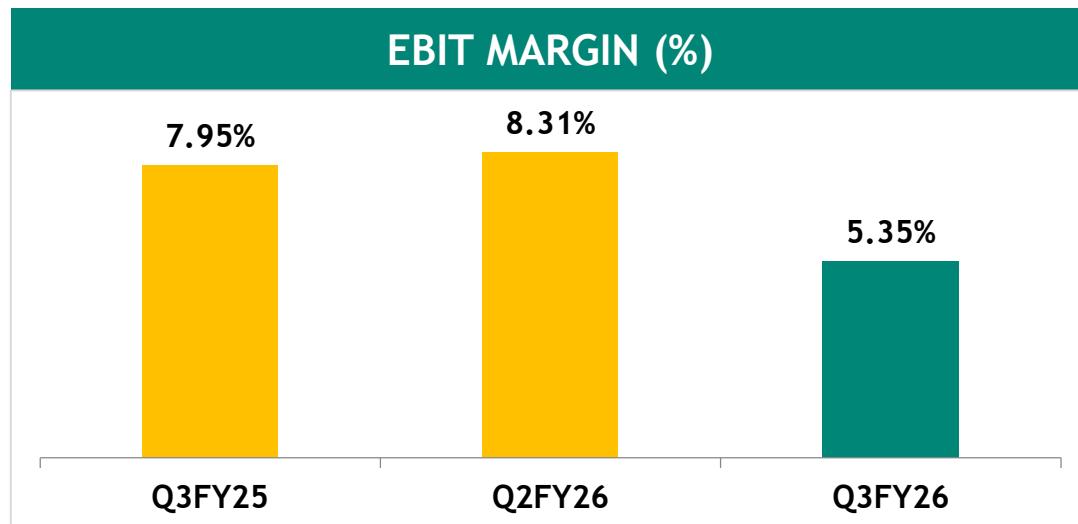
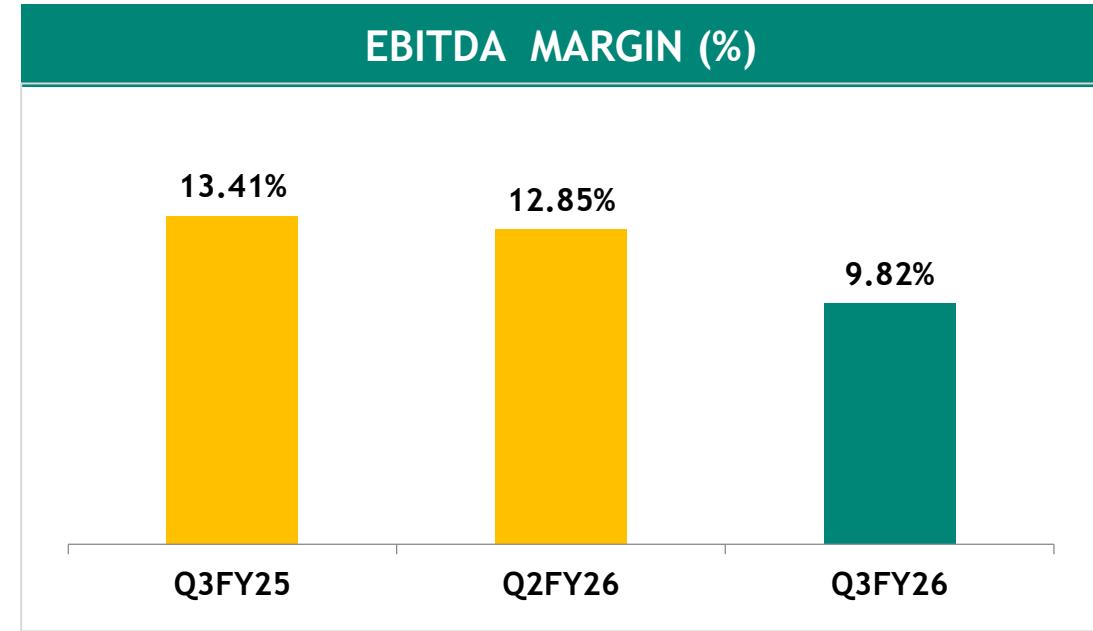
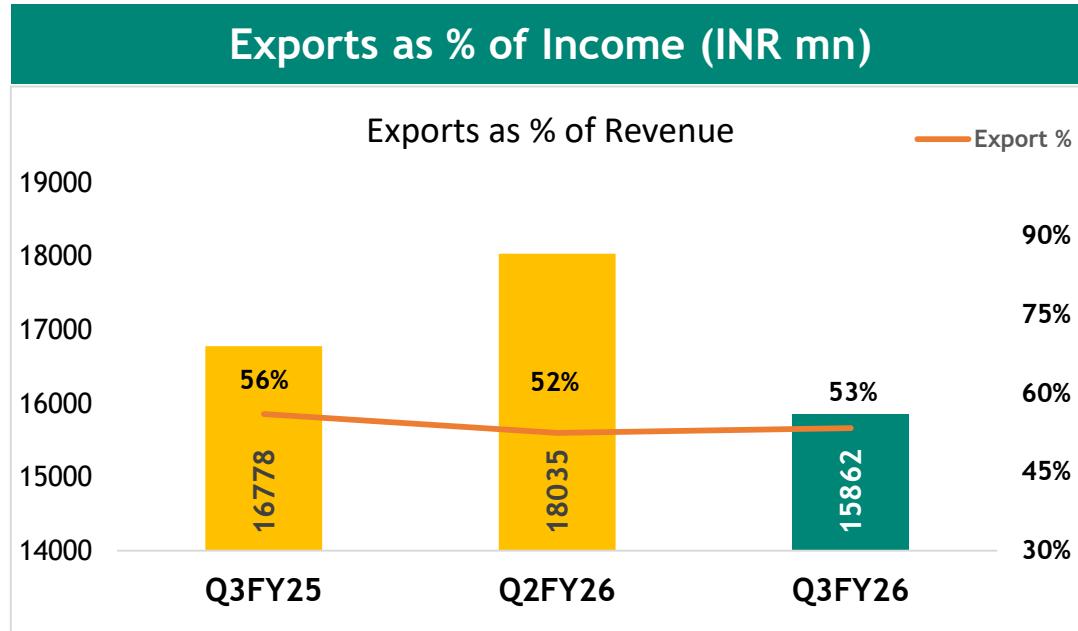
FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

Particulars	Q3FY26	Q2FY26	QoQ Change	Figures in INR Million	
				Q3FY25	YoY Change
Total Income	15949	18032	(11.55%)	16824	(5.20%)
EBITDA	1593	2317	(31.27%)	2290	(30.46%)
EBITDA %	9.99%	12.85%	(286bps)	13.61%	(363bps)
Depreciation	719	829	(13.26%)	926	(22.33%)
Finance Cost	256	249	2.86%	347	(26.23%)
PBT	618	1240	(50.15%)	1018	(39.29%)
PBT %	3.87%	6.87%	(300bps)	6.05%	(218bps)
Net Profit	442	909	(51.35%)	801	(44.77%)
Cash Profit	1161	1738	(33.19%)	1727	(32.74%)
EPS (Rs.)	0.09	0.18	(51.35%)	0.15	(41.46%)

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

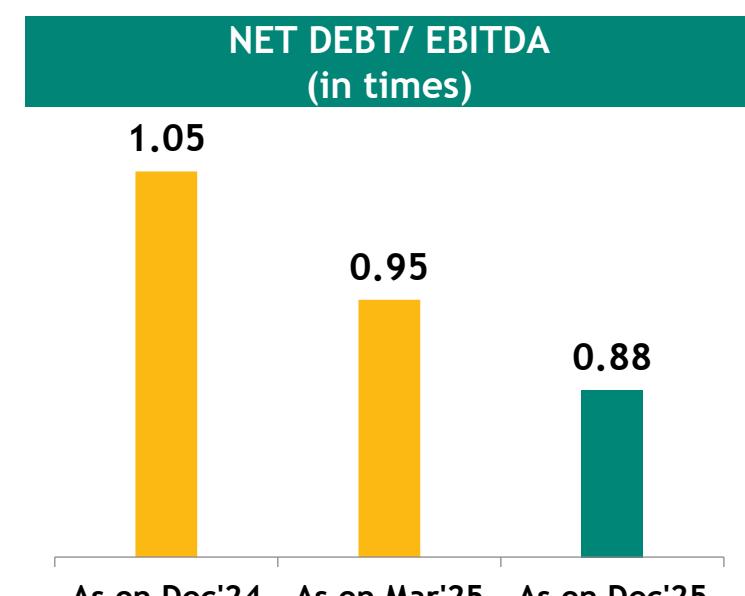
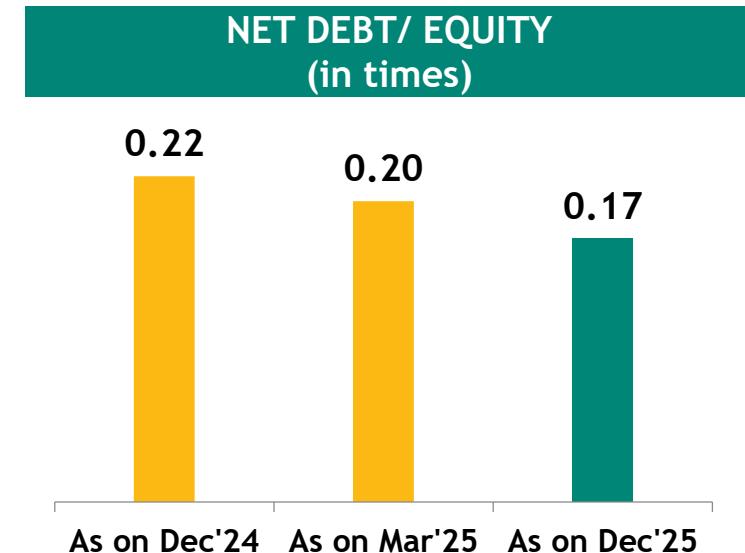
Particulars	Q3FY26	Q2FY26	QoQ Change	Figures in INR Million	
				Q3FY25	YoY Change
Total Income	15862	18035	(12.05%)	16778	(5.46%)
EBITDA	1557	2317	(32.81%)	2250	(30.80%)
EBITDA %	9.82%	12.85%	(303bps)	13.41%	(359bps)
Depreciation	708	818	(13.45%)	915	(22.65%)
Finance Cost	254	247	2.88%	345	(26.34%)
PBT	595	1253	(52.48%)	990	(39.87%)
PBT %	3.75%	6.94%	(319bps)	5.90%	(215bps)
Net Profit	423	924	(54.26%)	779	(45.77%)
Cash Profit	1130	1742	(35.10%)	1695	(33.29%)
EPS (Rs.)	0.08	0.18	(54.26%)	0.15	(46.41%)

QUARTERLY TRENDS (P&L): STANDALONE



QUARTERLY HIGHLIGHTS (B/S): STANDALONE

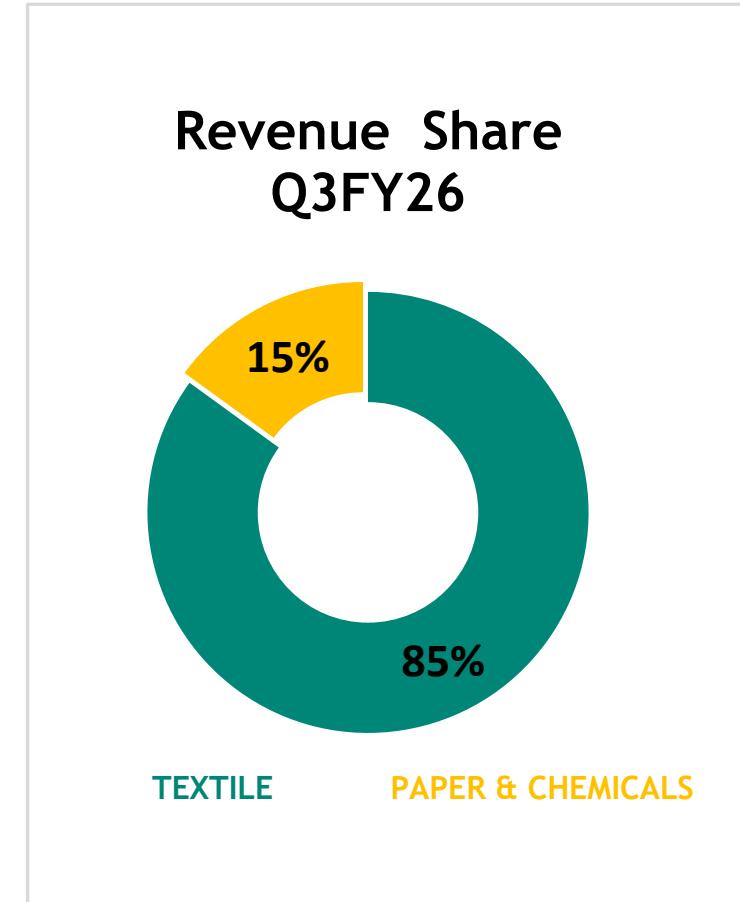
Particulars	Figures in INR Millions		
	As on Dec-24	As on Mar-25	As on Dec-25
Net Worth	43,670	46,103	46,569
Short Term Loans	3,474	5,035	6,259
Long Term Loans	11,008	10,723	9,919
Gross Debt	14,482	15,758	16,178
Cash & Cash Equivalents	5,029	6,657	8,031
Net Debt	9,453	9,101	8,147
Total Assets	69,378	71,293	73,500



*Net Debt/EBITDA is annualized for FY26

SEGMENT HIGHLIGHTS (P&L): STANDALONE

Particulars	Q3FY26	Q2FY26	Figures in INR Million		
			Q-o-Q Change	Q3FY25	Y-o-Y Change
Textile					
Revenue	13,296	15,383	(13.57%)	14,049	(5.36%)
EBIT	786	1,441	(45.43%)	1,012	(22.32%)
EBIT Margin	5.91%	9.37%	(345bps)	7.21%	(129bps)
Paper & Chemical					
Revenue	2,362	2,469	(4.33%)	2,577	(8.35%)
EBIT	358	431	(16.91%)	541	(33.85%)
EBIT Margin	15.15%	17.44%	(229bps)	20.98%	(584bps)





SUMMARY OF FINANCIAL STATEMENTS – STANDALONE



HISTORICAL P&L STATEMENT

	Figures in INR Million						
	FY25	FY21	FY22	FY23	FY24	FY25	9MFY26
Total Income	45,353	69,415	62,913	67,903	70,253	51,095	
EBITDA	8,270	15,100	9,418	9,949	9,611	6,969	
Depreciation	3,365	3326	3,102	3,602	3,620	2,442	
EBIT	4,905	11,774	6,316	6,347	5,990	4,526	
Finance cost	720	857	773	1,545	1,294	812	
Profit before tax	4,451	10,917	5,543	5,163	4,696	3,714	
Tax	994	2,767	1,324	1,267	1,028	974	
Profit after tax	3,457	8,150	4,219	3,896	3,668	2,740	
EPS (Actuals)	0.68	1.63	0.84	0.78	0.73	0.54	
Cash Profit	6,822	11,224	7,321	7,498	7,288	5,183	

Recent performance and growth

- ✓ Total Revenue for the 9MFY26 stood at INR 51,095 Mn .
- ✓ EBITDA Margin stood at 13.64% in 9MFY26.
- ✓ PBT stood at 7.27% in 9MFY26.
- ✓ EPS stood at 0.54 for 9MFY26.

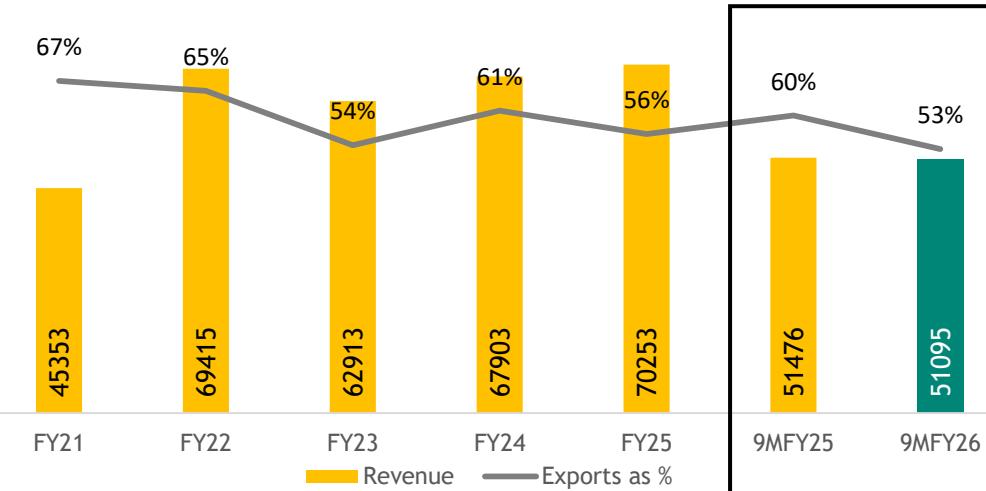
Margin improvement initiatives

- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

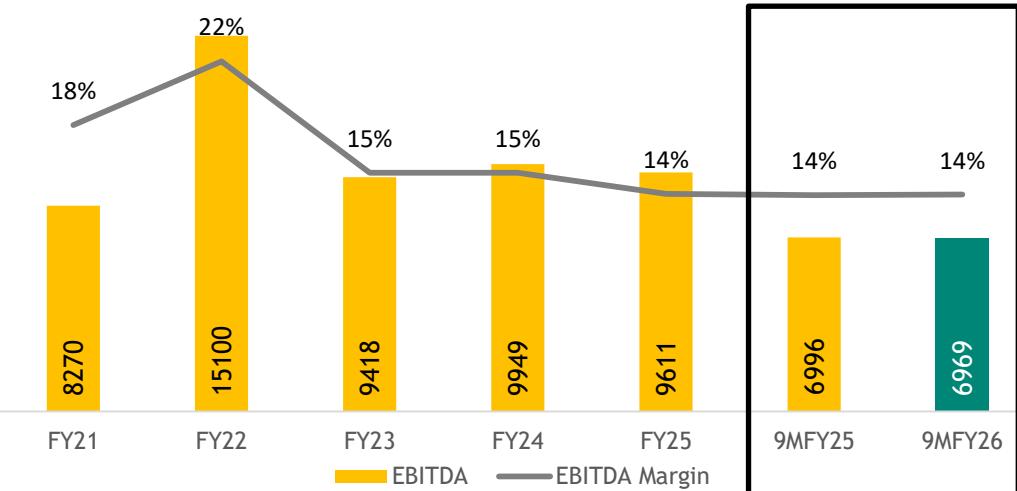
FINANCIAL PERFORMANCE

Figures in INR Millions

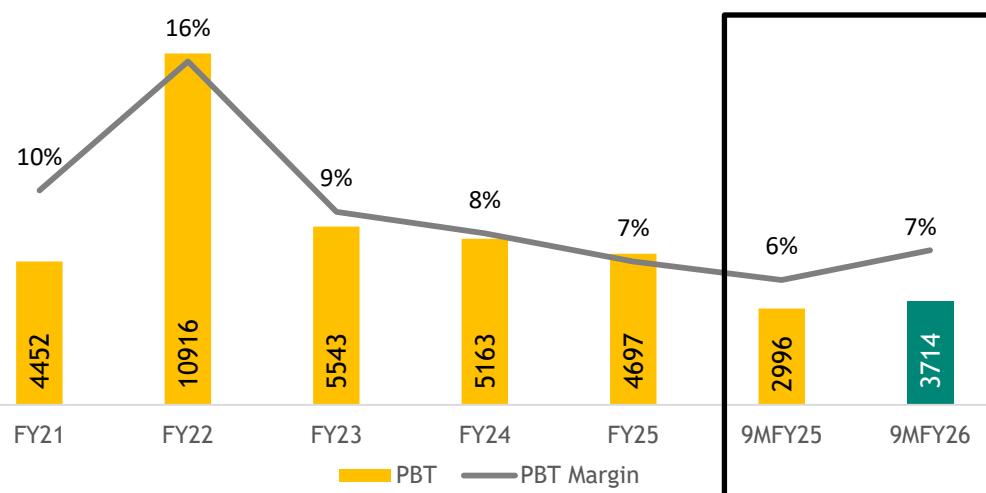
REVENUE (%)



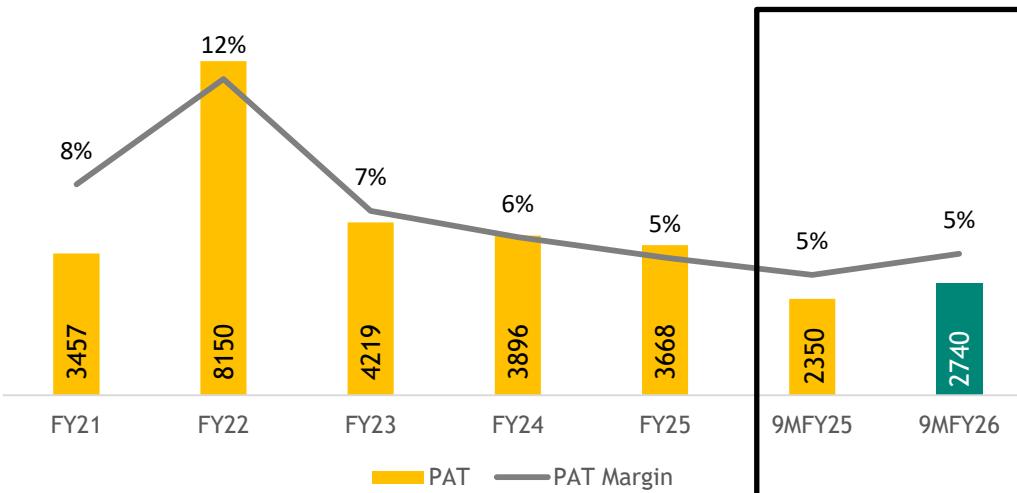
EBITDA (%)



PBT (%)



PAT (%)



RATIOS SUMMARY- STANDALONE

Type	Parameters	FY21	FY22	FY23	FY24	FY25	9MFY26
Solvency Ratios	Net Debt/Equity	0.42	0.34	0.25	0.36	0.20	0.17
	Net Debt/EBITDA	1.72	0.86	1.09	1.54	0.95	0.88
	Interest Coverage Ratio	7.18	13.74	8.17	4.34	4.63	5.57
Operational Ratios	Current ratio	0.99	1.25	1.35	1.58	1.98	1.63
	Fixed asset turnover	1.21	1.89	1.44	1.46	1.57	1.55
	Inventory days	81	68	60	75	64	62
	Debtor days	37	28	16	22	16	11
Return Ratios	ROE	10.4%	21.5%	10.2%	9.2%	8.0%	7.8%
	ROCE	10.1%	21.9%	11.5%	10.4%	10.2%	10.4%

*Ratios are annualized for 9MFY26

TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

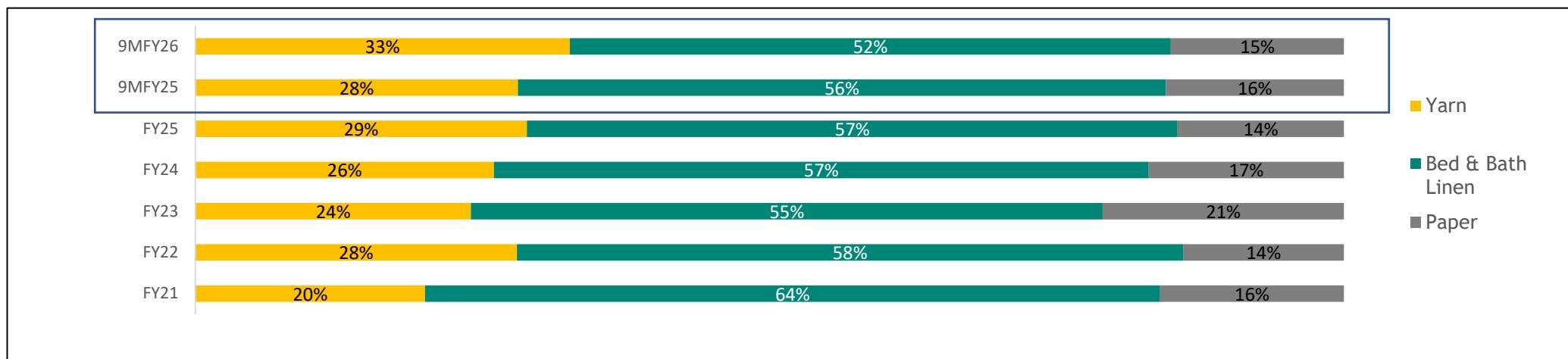


PAPER

Highest Operating Margin among Key Listed Players in India



REVENUE SPLIT BETWEEN SEGMENTS



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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head - Investor Relations

ir@tridentindia.com | 0161 - 5039999

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