



Being different is normal

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TRIDENT/CS/2026

February 10, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrp Code: TRIDENT

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Scrp Code: 521064

Sub: Investor Presentation

Dear Sir/ Madam,

In compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investor Presentation that is being issued by the Company with respect to the Financial Results for the quarter and nine months ended December 31, 2025.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

Thanking you

Yours faithfully,

For Trident Limited

(Sushil Sharma)

Company Secretary

ICSI Membership No. F6535

Encl: as above

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10/02/2026

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INVESTOR PRESENTATION

Q3 | FY26

The background of the slide is a watercolor illustration. It depicts an industrial landscape with various buildings, including a large green-roofed warehouse and several smaller structures. In the foreground, there is a field with rows of green plants. In the background, there are blue mountains under a sky with soft, colorful clouds in shades of purple, pink, and blue. The overall style is artistic and painterly.

Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy

We are Team Trident

we grow

we learn

we care

OUR VISION

Inspired by **challenge**,
we will add **value** to life,
and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

01

COMPANY OVERVIEW

02

INDUSTRY OVERVIEW

03

COMMITTED TO ESG

04

QUARTERLY & ANNUAL
FINANCIAL HIGHLIGHTS

05

5 YEAR FINANCIAL SUMMARY





COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY



TRIDENT'S JOURNEY @ A GLANCE

A

Leading Integrated Home Textile Manufacturer

B

World's Largest Wheat Straw-based Paper Manufacturer



in North India for Branded Copier segment

C

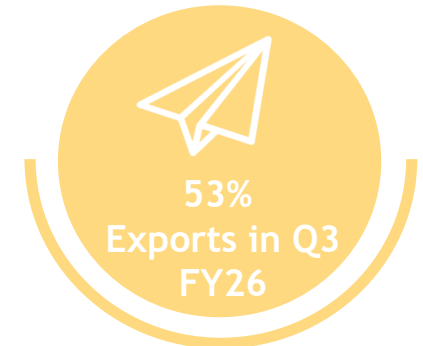
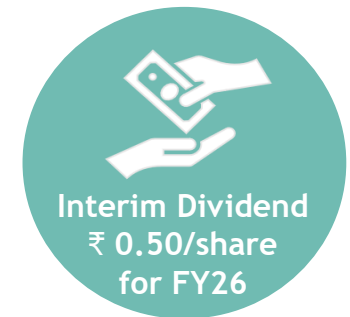
World-Class Infrastructure & Technology

D

Globally Best-in-Class Business Partners

E

Featured in TIME, HOME TEXTILES, BUSINESS INDIA Magazine



TRIDENT'S TRANSFORMATION JOURNEY



Started As A Commodity Player

- Inception: Started as a yarn manufacturer in 1990 with just 17k spindles
- Forayed into Terry Towel in 1998-99



Transition & Diversification Phase

- Entered Paper, Chemical & Energy segment
- Enhanced capacity expansion in Yarn and Terry towel



Value Addition & Consolidation Phase

- Horizontal diversification into segments such as Bed Linen
- Strengthened presence in E-commerce and domestic market
- Secured 10 patents



Capacity Building Phase

- Capacity Expansion in Yarn, Bed Linen, Bath Linen & Power Plant
- Solar power Installation with capacity 51.98 MWP
- Brand building
- Secure 7 additional Patents

Going Forward

- Strong domestic and Global presence
- Digital Trident
- Expansion and diversification
- AI driven projects
- Applied 3 additional Patents



AWARDS & RECOGNITION



PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our offices in US, UK, Gulf, Singapore and India.





INDUSTRY OVERVIEW



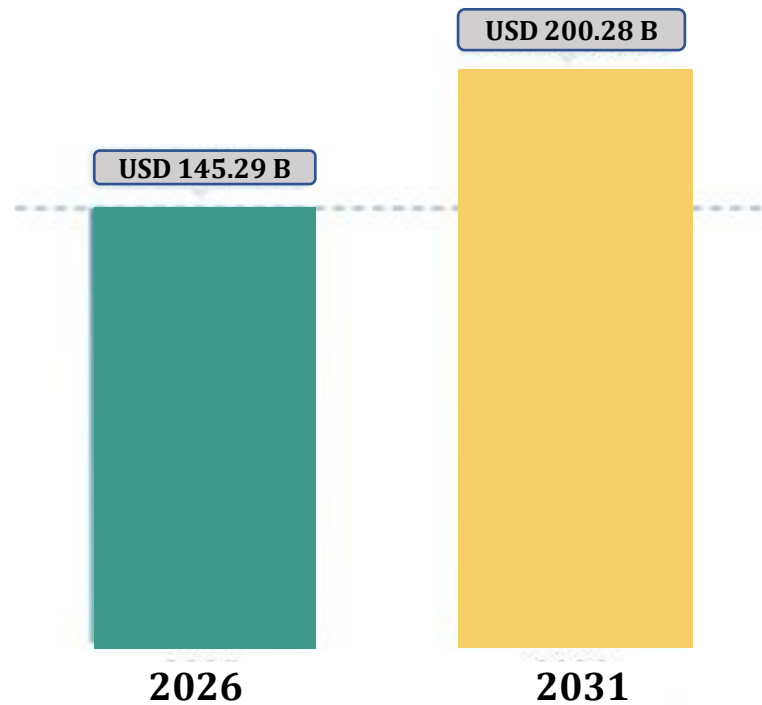
HOME TEXTILE MARKET ANALYSIS

Global Home Textile Market

Market Size in USD Billion

CAGR 6.63%

The Global Home Textile Market size in 2026 is estimated at USD 145.29 Billion, growing from 2025 value of USD 136.25 billion with 2031 projections showing USD 200.28 billion, growing at 6.63% CAGR over 2026-2031

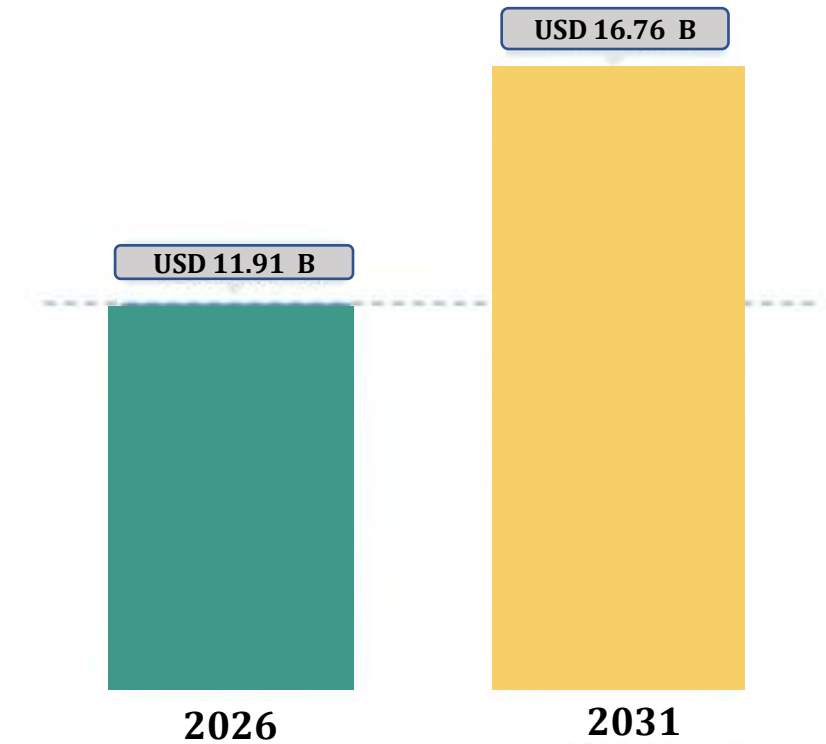


Indian Home Textile Market

Market Size in USD Billion

CAGR 7.08%

The Indian Home Textile Market size is estimated at USD 11.91 billion in 2026, and is expected to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)



Source : Report from Mordor Intelligence updated on 27th Jan'26

Market Size- The India Home Textile Market size is estimated at USD 11.91 billion in 2026, and is expected to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period 2026-2031. (source-Mordor Intelligence)

India-UK FTA signed in July has eliminated tariffs on textile products, which will boost trade.

'Make in India, for the World' – Industry Player's Core Focus

Circular Economy – Emphasis on recycling and upcycling of textile waste is gaining traction

Sustainability standards to shape future of global trade

PLI Scheme – The Production Linked Incentive scheme for textiles aims to boost production and export

Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets



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ESG



ESG



Environmental Sustainability

- Tree plantation - Large scale plantation activity conducted to enhance green cover in and around the premises at Dhaula and Budhni. 750 Trees planted under project Navjeevan by the leadership team, employee volunteers, employee families & children.
- 2000 acres of Parali saved under “Parali Samadhan Initiative” benefitting to 209 farmers.



CSR

- **Healthcare and Nutrition:** 30,000+ Beneficiaries supported through Health care initiatives like Madhuban Hospital-Better healthcare facilities, Health camps, Free Dispensary etc. Free Meals provided to 55 Lacs+ migrant workers.
- **Education:** Benefited 543 students & 4 schools through Holistic Development, School Infrastructure development which include water cooler, smart board, school toilet construction etc.
- **Women Empowerment:** under Hastkala initiative 185 women & ITI beneficiaries earned 2.12 K revenue; 50 women completed the stitching training and certificate distributed, Under shreejana initiative 251 women benefitted menstrual health, hygiene awareness & education drive.
- **Skill Development :** MOU signed with 7 ITIs, 85 youth undergoing training in sewing technology and under OJT, 980 students admitted under NABS & 9 under PMIS.
- **Community Development:** Feasibility study for village adaptation conducted in MP.



Renewable Energy Share

As of 31th December 31, renewable energy accounts for 38.18% of the total energy mix. Within this, biomass contributes 35.95% and solar contributes 2.23%.

1 Professional Management: 67% independent directors to enhance board governance and transparency

2 Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting

3 Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable
Outlook): Non-
Convertible
Debentures

CARE

AA (Stable
Outlook): LT
Borrowings
A1+: ST Borrowings

CRISIL

AA (Stable
Outlook): LT
Borrowings
A1+: ST Borrowings



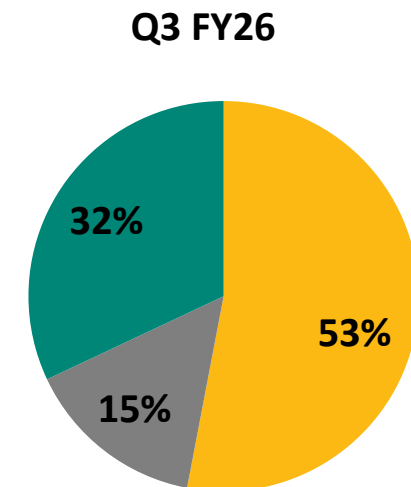
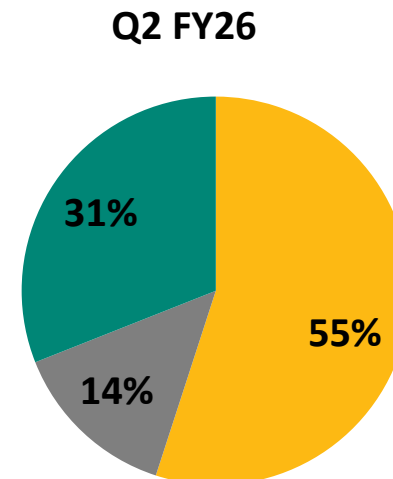
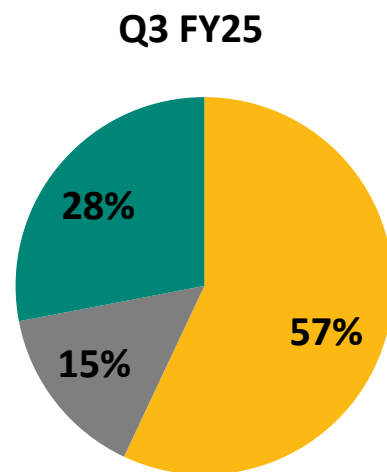
QUARTERLY FINANCIAL HIGHLIGHTS



FINANCIAL SNAPSHOT Q3 FY26: CONSOLIDATED

Total Income INR 15,949 Mn	EBITDA Margin 9.99%	PBT Margin 3.87%	Cash Profit INR 1,161 Mn
			

Revenue Segment



● Bed & Bath Linen

● Yarn

● Paper

FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

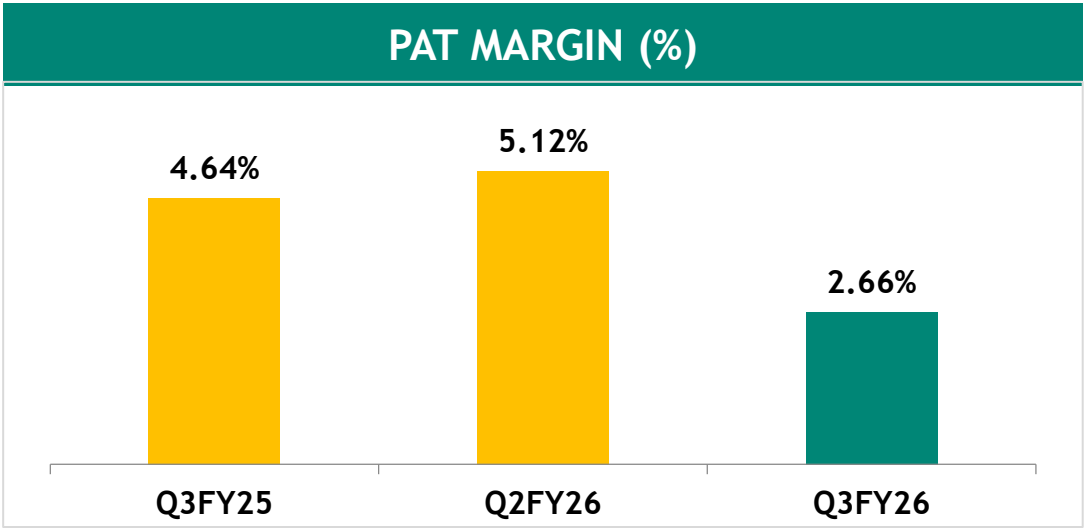
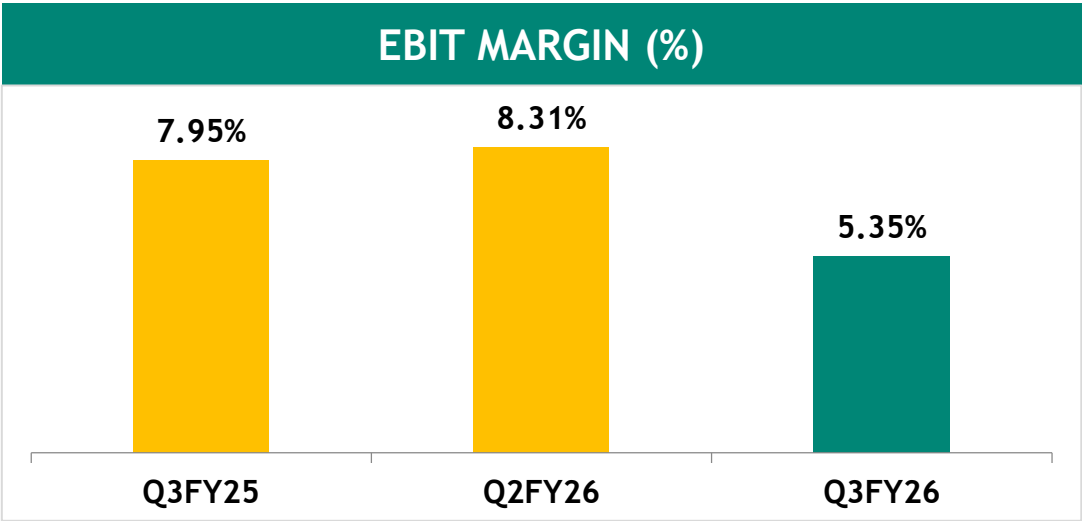
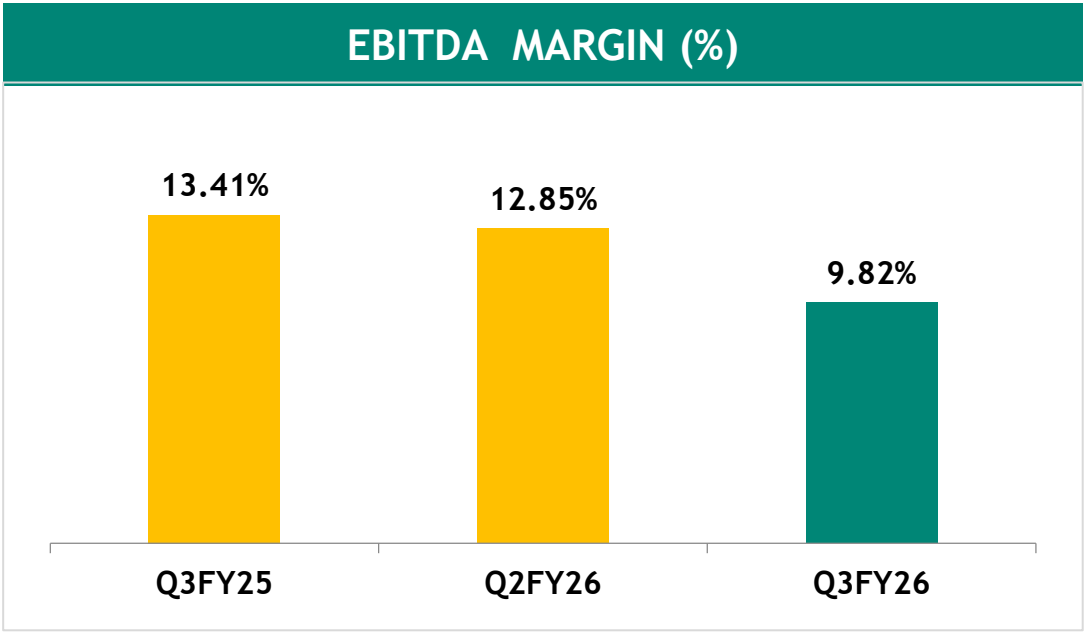
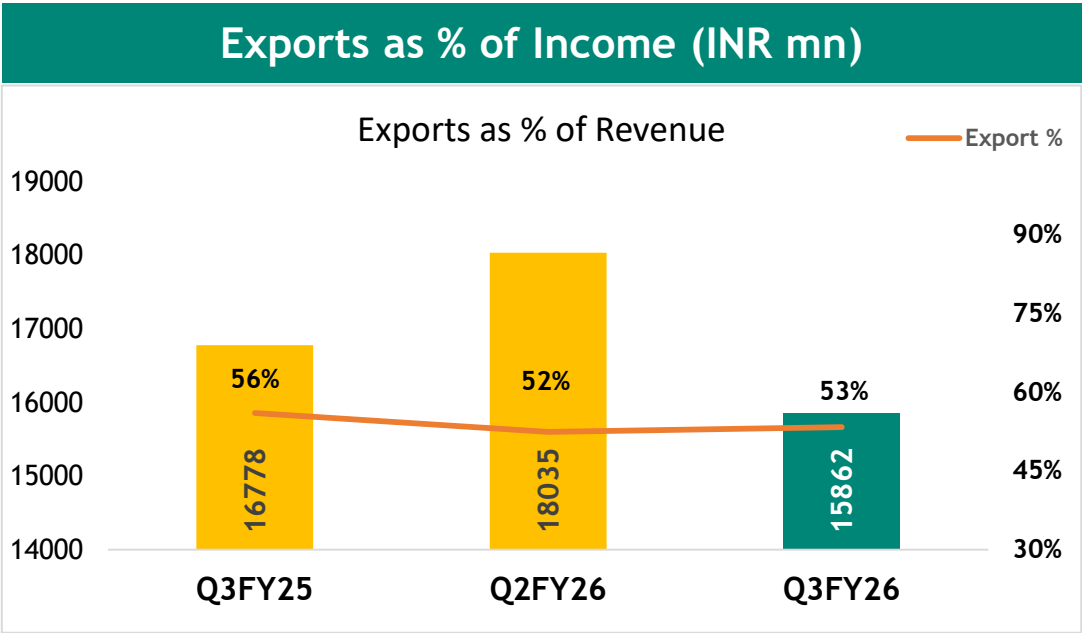
Figures in INR Million

Particulars	Q3FY26	Q2FY26	QoQ Change	Q3FY25	YoY Change
Total Income	15949	18032	(11.55%)	16824	(5.20%)
EBITDA	1593	2317	(31.27%)	2290	(30.46%)
EBITDA %	9.99%	12.85%	(286bps)	13.61%	(363bps)
Depreciation	719	829	(13.26%)	926	(22.33%)
Finance Cost	256	249	2.86%	347	(26.23%)
PBT	618	1240	(50.15%)	1018	(39.29%)
PBT %	3.87%	6.87%	(300bps)	6.05%	(218bps)
Net Profit	442	909	(51.35%)	801	(44.77%)
Cash Profit	1161	1738	(33.19%)	1727	(32.74%)
EPS (Rs.)	0.09	0.18	(51.35%)	0.15	(41.46%)

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q3FY26	Q2FY26	QoQ Change	Q3FY25	YoY Change
Total Income	15862	18035	(12.05%)	16778	(5.46%)
EBITDA	1557	2317	(32.81%)	2250	(30.80%)
EBITDA %	9.82%	12.85%	(303bps)	13.41%	(359bps)
Depreciation	708	818	(13.45%)	915	(22.65%)
Finance Cost	254	247	2.88%	345	(26.34%)
PBT	595	1253	(52.48%)	990	(39.87%)
PBT %	3.75%	6.94%	(319bps)	5.90%	(215bps)
Net Profit	423	924	(54.26%)	779	(45.77%)
Cash Profit	1130	1742	(35.10%)	1695	(33.29%)
EPS (Rs.)	0.08	0.18	(54.26%)	0.15	(46.41%)

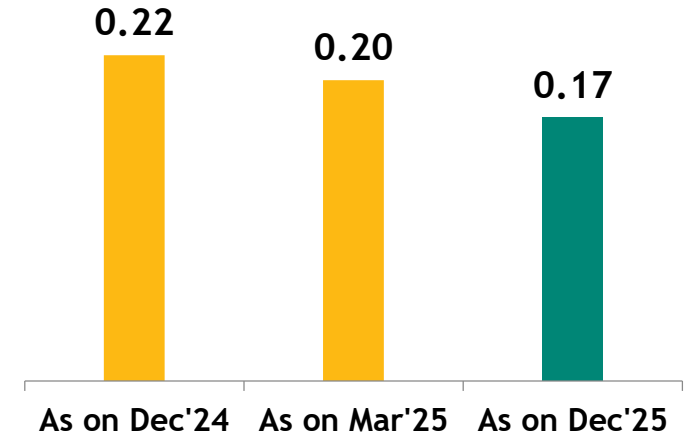


QUARTERLY HIGHLIGHTS (B/S): STANDALONE

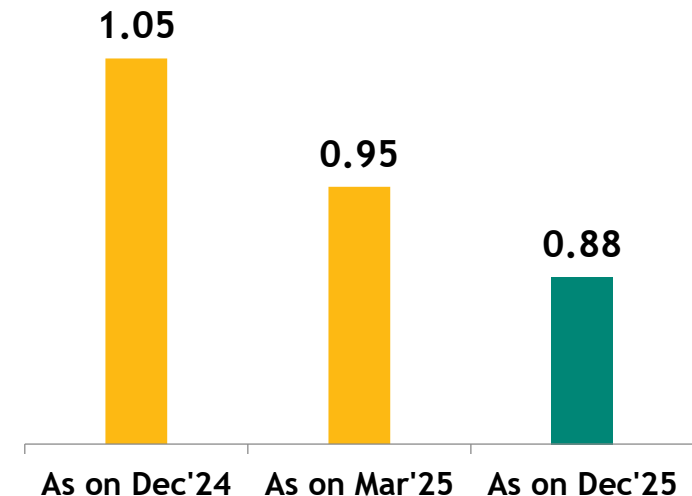
Figures in INR Millions

Particulars	As on Dec-24	As on Mar-25	As on Dec-25
Net Worth	43,670	46,103	46,569
Short Term Loans	3,474	5,035	6,259
Long Term Loans	11,008	10,723	9,919
Gross Debt	14,482	15,758	16,178
Cash & Cash Equivalents	5,029	6,657	8,031
Net Debt	9,453	9,101	8,147
Total Assets	69,378	71,293	73,500

NET DEBT/ EQUITY (in times)



NET DEBT/ EBITDA (in times)



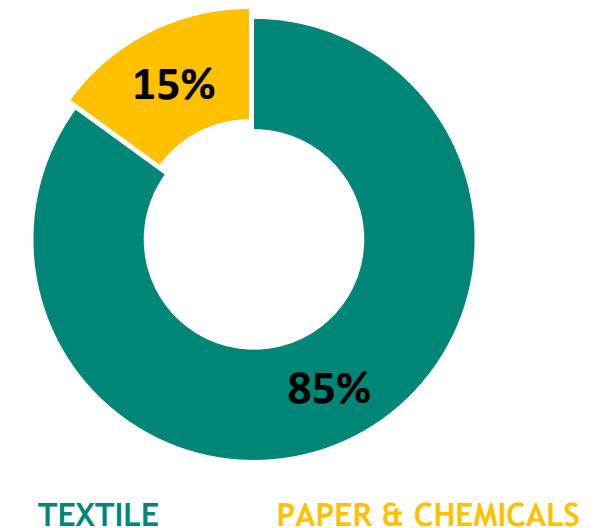
*Net Debt/EBITDA is annualized for FY26

SEGMENT HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q3FY26	Q2FY26	Q-o-Q	Q3FY25	Y-o-Y
			Change		Change
Textile					
Revenue	13,296	15,383	(13.57%)	14,049	(5.36%)
EBIT	786	1,441	(45.43%)	1,012	(22.32%)
EBIT Margin	5.91%	9.37%	(345bps)	7.21%	(129bps)
Paper & Chemical					
Revenue	2,362	2,469	(4.33%)	2,577	(8.35%)
EBIT	358	431	(16.91%)	541	(33.85%)
EBIT Margin	15.15%	17.44%	(229bps)	20.98%	(584bps)

**Revenue Share
Q3FY26**





SUMMARY OF FINANCIAL STATEMENTS – STANDALONE



HISTORICAL P&L STATEMENT

	Figures in INR Million					
FY25	FY21	FY22	FY23	FY24	FY25	9MFY26
Total Income	45,353	69,415	62,913	67,903	70,253	51,095
EBITDA	8,270	15,100	9,418	9,949	9,611	6,969
Depreciation	3,365	3326	3,102	3,602	3,620	2,442
EBIT	4,905	11,774	6,316	6,347	5,990	4,526
Finance cost	720	857	773	1,545	1,294	812
Profit before tax	4,451	10,917	5,543	5,163	4,696	3,714
Tax	994	2,767	1,324	1,267	1,028	974
Profit after tax	3,457	8,150	4,219	3,896	3,668	2,740
EPS (Actuals)	0.68	1.63	0.84	0.78	0.73	0.54
Cash Profit	6,822	11,224	7,321	7,498	7,288	5,183

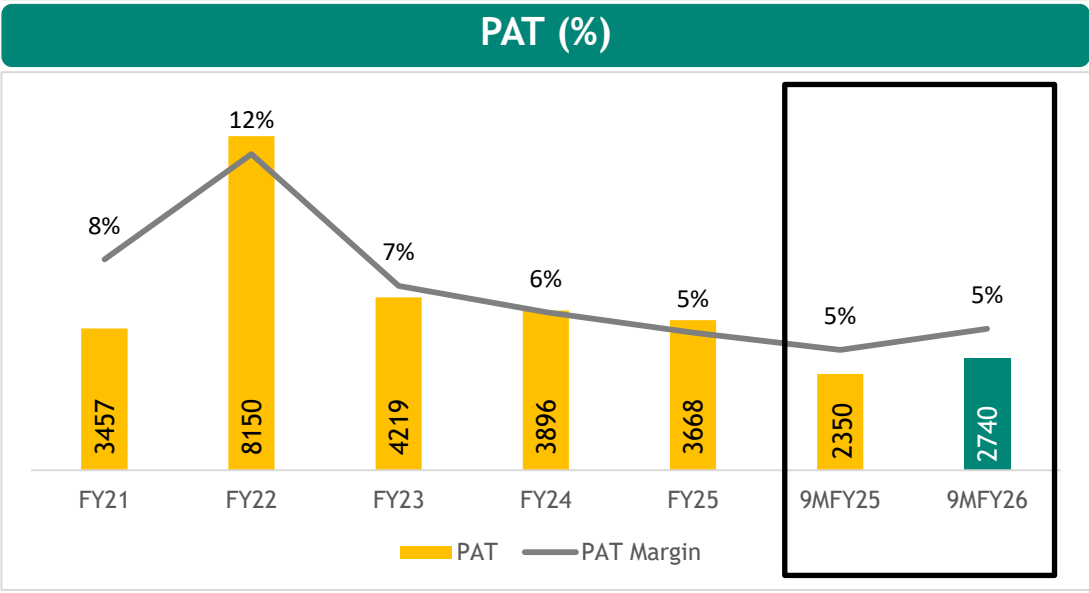
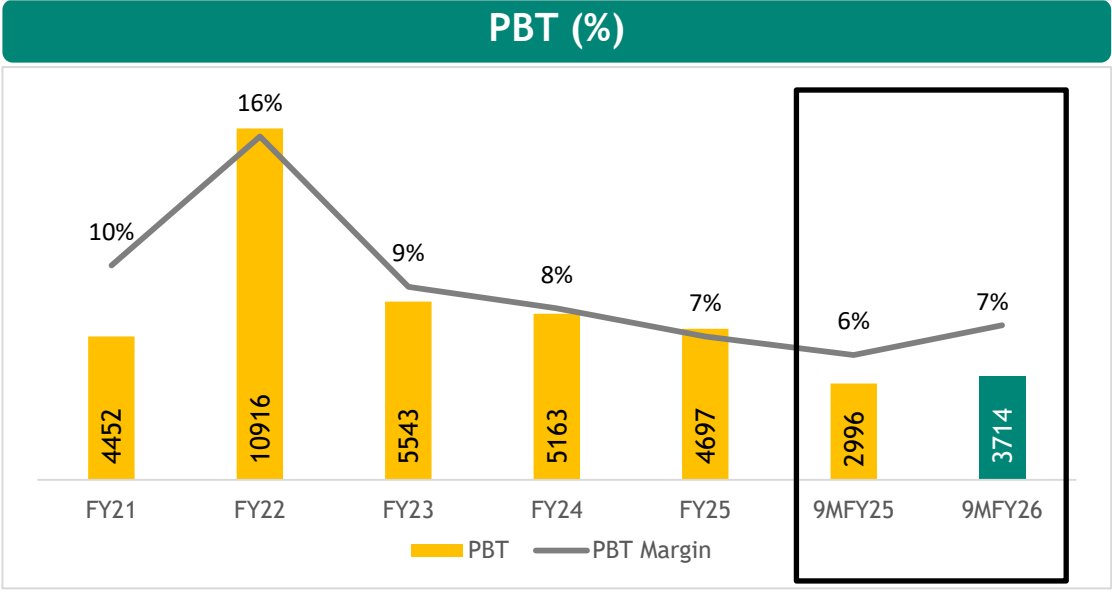
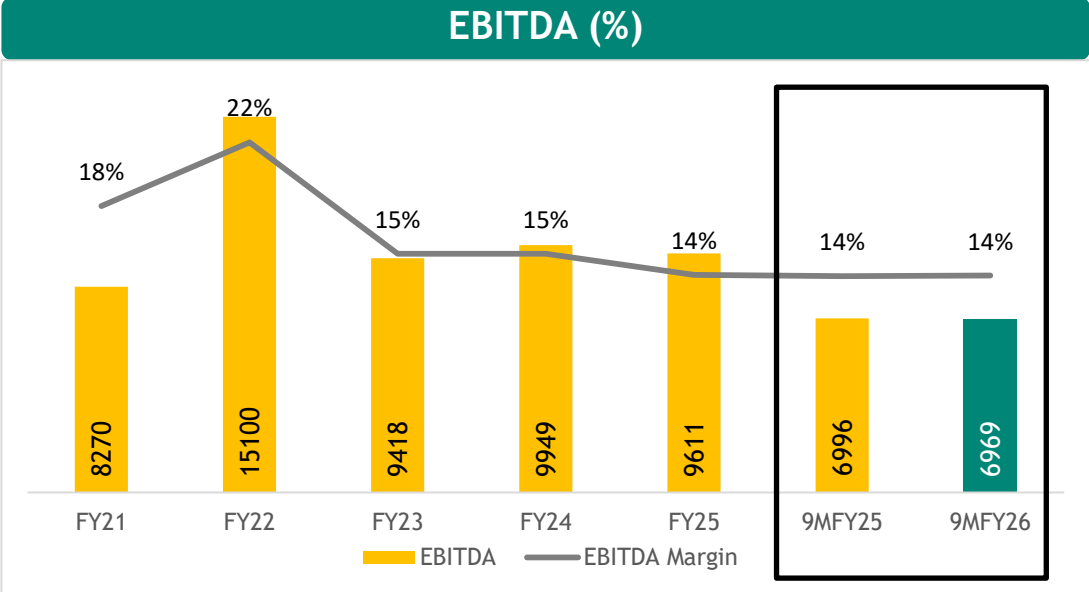
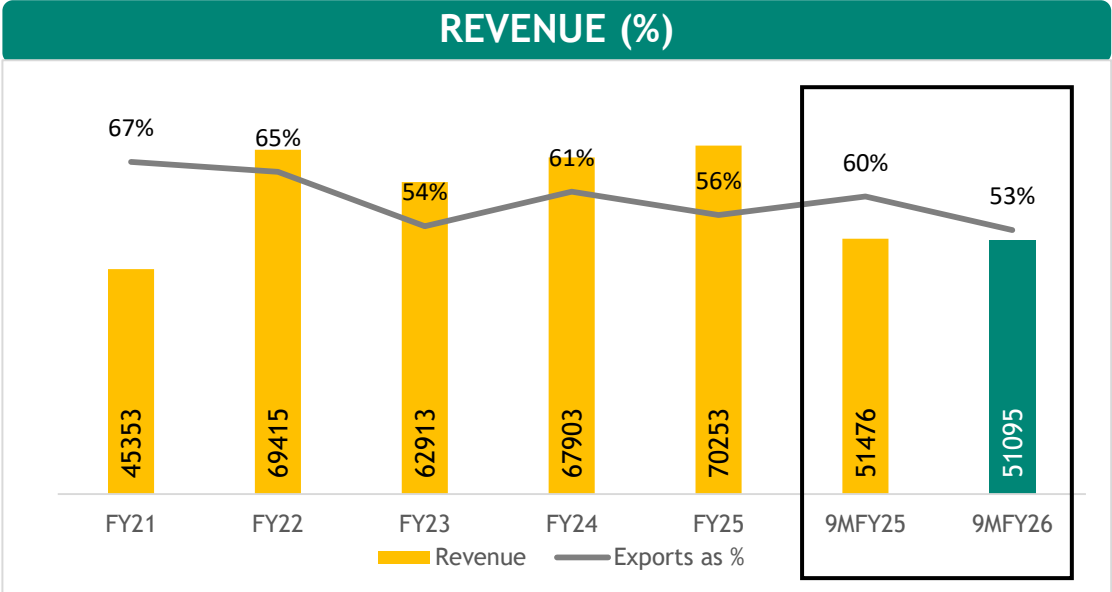
Recent performance and growth

- ✓ Total Revenue for the 9MFY26 stood at INR 51,095 Mn .
- ✓ EBITDA Margin stood at 13.64% in 9MFY26.
- ✓ PBT stood at 7.27% in 9MFY26.
- ✓ EPS stood at 0.54 for 9MFY26.

Margin improvement initiatives

- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

Figures in INR Millions



RATIOS SUMMARY- STANDALONE

Type	Parameters	FY21	FY22	FY23	FY24	FY25	9MFY26
Solvency Ratios	Net Debt/Equity	0.42	0.34	0.25	0.36	0.20	0.17
	Net Debt/EBITDA	1.72	0.86	1.09	1.54	0.95	0.88
	Interest Coverage Ratio	7.18	13.74	8.17	4.34	4.63	5.57
Operational Ratios	Current ratio	0.99	1.25	1.35	1.58	1.98	1.63
	Fixed asset turnover	1.21	1.89	1.44	1.46	1.57	1.55
	Inventory days	81	68	60	75	64	62
	Debtor days	37	28	16	22	16	11
Return Ratios	ROE	10.4%	21.5%	10.2%	9.2%	8.0%	7.8%
	ROCE	10.1%	21.9%	11.5%	10.4%	10.2%	10.4%

*Ratios are annualized for 9MFY26

TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

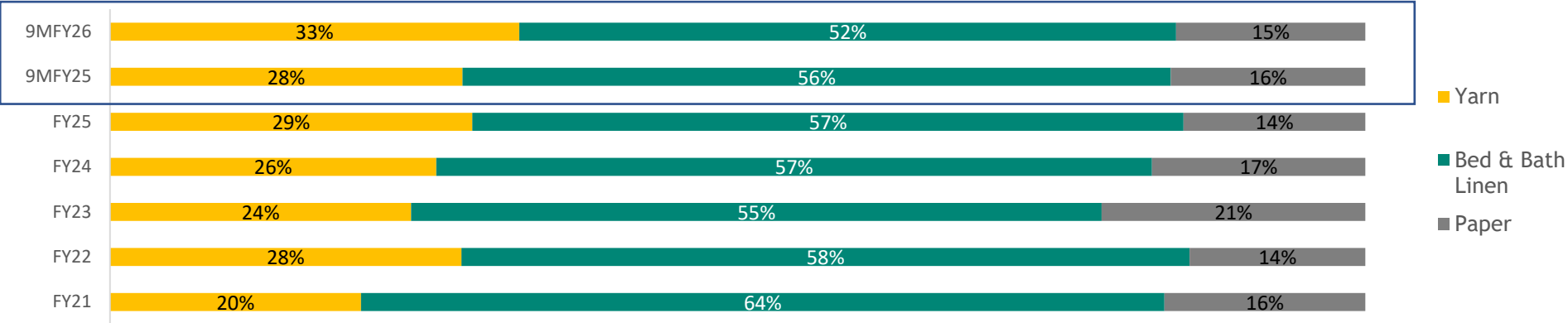


PAPER

Highest Operating Margin among Key Listed Players in India



REVENUE SPLIT BETWEEN SEGMENTS



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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head - Investor Relations

ir@tridentindia.com | 0161 - 5039999

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