

**February 10, 2026**

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: - 511644

Dear Sir,

Sub: Intimation of statement of deviation and variation under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2025

Pursuant to regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the statement of deviation and variation for the quarter ended on December 31, 2025.

We request you to take the above on record.

This is as per Regulation – 32 of the SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,

For Omega Interactive Technologies Limited

Dineshkumar Dharamkumar Sabnani
Managing Director
DIN: 10840546

Encl: As above.



**STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity		Omega Interactive Technologies Ltd				
Mode of Fund Raising		Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)				
Date of Raising Funds		18-12-2025				
Amount Raised		Rs. 249.69(In Lakhs)				
Report filed for Quarter ended		31-12-2025				
Monitoring Agency		Not Applicable				
Monitoring Agency Name, if applicable		NA				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation / Variation		Not applicable				
Comments of the Audit Committee after review		Not applicable				
Comments of the auditors, if any		Not applicable				
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/ prepayment of all or a portion of certain borrowings from State Bank of India availed by our Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or- Fund has been fully						

**Utilised.**

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Date - 10.02.2026**Place - Mumbai****For Bhatt Shah Mekhia & Co****Chartered Accountants****FRN: 129797W****CA Dipika Shah****Partner****M. No. - 600503****For Omega Interactive Technologies Limited****Dineshkumar Dharamkumar Sabnani****Managing Director****DIN: 10840546**

**STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity			Omega Interactive Technologies Ltd			
Mode of Fund Raising			Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)			
Date of Raising Funds			19-12-2025			
Amount Raised			Rs. 724.50(In Lakhs)			
Report filed for Quarter ended			31-12-2025			
Monitoring Agency			Not Applicable			
Monitoring Agency Name, if applicable			NA			
Is there a Deviation / Variation in use of funds raised			No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not applicable			
If Yes, Date of shareholder Approval			Not applicable			
Explanation for the Deviation / Variation			Not applicable			
Comments of the Audit Committee after review			Not applicable			
Comments of the auditors, if any			Not applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/ prepayment of all or a portion of certain borrowings from State Bank of India availed by our Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean:						



- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or **Fund has been fully Utilised.**
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Date - 10.02.2026

Place - Mumbai

For Bhatt Shah Mekhia & For Omega Interactive Technologies Limited
Co

Chartered Accountants

FRN: 129797W



CA Dipika Shah

Partner

M. No. - 600503

Dineshkumar Dharamkumar Sabnani

Managing Director

DIN: 10840546



**STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity			Omega Interactive Technologies Ltd			
Mode of Fund Raising			Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)			
Date of Raising Funds			26-12-2025			
Amount Raised			Rs. 699.92(In Lakhs)			
Report filed for Quarter ended			31-12-2025			
Monitoring Agency			Not Applicable			
Monitoring Agency Name, if applicable			NA			
Is there a Deviation / Variation in use of funds raised			No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not applicable			
If Yes, Date of shareholder Approval			Not applicable			
Explanation for the Deviation / Variation			Not applicable			
Comments of the Audit Committee after review			Not applicable			
Comments of the auditors, if any			Not applicable			
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Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment of all or a portion of certain borrowings from State Bank of India availed by our Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or-Fund has been fully						

**Utilised.**

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Date - 10.02.2026**Place - Mumbai****For Bhatt Shah Mekhia & Co****Chartered Accountants****FRN: 129797W****CA Dipika Shah****Partner****M. No. - 600503****For Omega Interactive Technologies Limited****Dineshkumar Dharamkumar Sabnani****Managing Director****DIN: 10840546**



**STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity			Omega Interactive Technologies Ltd			
Mode of Fund Raising			Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)			
Date of Raising Funds			29-12-2025			
Amount Raised			Rs. 664.99(In Lakhs)			
Report filed for Quarter ended			31-12-2025			
Monitoring Agency			Not Applicable			
Monitoring Agency Name, if applicable			NA			
Is there a Deviation / Variation in use of funds raised			No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not applicable			
If Yes, Date of shareholder Approval			Not applicable			
Explanation for the Deviation / Variation			Not applicable			
Comments of the Audit Committee after review			Not applicable			
Comments of the auditors, if any			Not applicable			
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Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						



(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or-**Fund has been fully Utilised.**

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Date - 10.02.2026
Place - Mumbai

For Bhatt Shah Mekhia & For Omega Interactive Technologies Limited
Co
Chartered Accountants
FRN: 129797W



CA Dipika Shah
Partner
M. No. - 600503

Dineshkumar Dharamkumar Sabnani
Managing Director
DIN: 10840546