

**February 10, 2026**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001

**Scrip Code: - 511644**

Dear Sir,

**Sub: Intimation of statement of deviation and variation under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2025**

Pursuant to regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the statement of deviation and variation for the quarter ended on December 31, 2025.

We request you to take the above on record.

This is as per Regulation – 32 of the SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,

**For Omega Interactive Technologies Limited**

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**Dineshkumar Dharamkumar Sabnani**  
**Managing Director**  
**DIN: 10840546**

Encl: As above.



Omega Interactive Technologies Limited

CIN: L78100MH1994PLC077214

022-68322609

omegainteractive.technologies@gmail.com



**STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE  
(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

**Statement on deviation / variation in utilisation of funds raised**

Name of listed entity	Omega Interactive Technologies Ltd
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)
Date of Raising Funds	18-12-2025
Amount Raised	Rs. 249.69(In Lakhs)
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/ prepayment of all or a portion of certain borrowings from State Bank of India availed by our Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or-Fund has been fully



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Utilised.

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Date - 10.02.2026

Place - Mumbai

For Bhatt Shah Mekhia & For Omega Interactive Technologies Limited  
Co  
Chartered Accountants  
FRN: 129797W

CA Dipika Shah  
Partner  
M. No. - 600503

Dineshkumar Dharamkumar Sabnani  
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<b>Statement on deviation / variation in utilisation of funds raised</b>	
Name of listed entity	Omega Interactive Technologies Ltd
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)
Date of Raising Funds	19-12-2025
Amount Raised	Rs. 724.50 (In Lakhs)
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
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Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or-**Fund has been fully Utilised.**
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

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(ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)**

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity	Omega Interactive Technologies Ltd					
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)					
Date of Raising Funds	26-12-2025					
Amount Raised	Rs. 699.92 (In Lakhs)					
Report filed for Quarter ended	31-12-2025					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
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Capital expenditure for Procurement of Lipid Complex Injections Machinery and Equipments/Utilities with electrification for Oncology unit	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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**Statement on deviation / variation in utilisation of funds raised**

Name of listed entity	Omega Interactive Technologies Ltd
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF FULLY CONVERTIBLE EQUITY WARRANTS)
Date of Raising Funds	29-12-2025
Amount Raised	Rs. 664.99(In Lakhs)
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
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General corporate purposes	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or-**Fund has been fully Utilised.**

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