

CIN No:- L24230PB2006PLC030341
GST No:- 02AAHCA5390H2ZT



Ref. No. *ANG/22-23/BSE-108*

Date *10th March 2023*

To

Department of Corporate Affairs
BSE Limited
P.J. Tower, Dalal Street
Mumbai -400001

Ref: Script code – 540694

Sub: Notice of Extra Ordinary General Meeting of the Company.

Dear Sir/Madam,

Due to some inadvertent error we submitted the incorrect file of Notice of EGM. Therefore we hereby submitted the final copy of notice of EGM. The EGM will be held on Saturday, 01st April, 2023 at 12:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

The said Notice is being sent only through e-mails to the shareholders of the Company at their registered e-mail addresses and the same has also been uploaded on the website of the Company at www.anglifesciences.com

The Company has fixed Saturday, 25th March, 2023 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on Saturday, 25th March, 2023 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully

For ANG Lifesciences India Limited

Renu Kaur

Digitally signed by Renu
Kaur
Date: 2023.03.10
16:58:12 +05'30'

Renu Kaur
Company Secretary
M. No A62402





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ANG LIFESCIENCES INDIA LIMITED

CIN: L24230PB2006PLC030341

Registered Office: SCO 113, Darbara Complex, First Floor, District Shopping Centre B Block, Ranjit Avenue, Amritsar, Punjab, 143001, **Telephone :** 0183-5133455,

Website : www.anglifesciences.com, **Email:** cs@anglifesciences.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE is hereby given that Extraordinary General Meeting (EGM) of the Members of ANG LIFESCIENCES INDIA LIMITED, will be held on Saturday, 1st April, 2023, at 12:00 P.M. through video conferencing (VC) mode organized by the Company to transact the following business:

SPECIAL BUSINESS:

ITEM NO. 1:- TO INCREASE THE AUTHORISED SHARE CAPITAL OF THE COMPANY:

To consider and if thought fit, to pass with or without modification, the following resolution as an **Ordinary Resolution:**

“RESOLVED THAT pursuant to the provisions of Section 61 read with Section 64 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) and the rules framed thereunder, consent of the Board of Directors be and is hereby accorded to increase the Authorized Share Capital of the Company from the existing Rs. 14,00,00,000/- (Rupees Fourteen Crores) consisting of 1,40,00,000 (One Crore Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 16,50,00,000/- (Rupees Sixteen Crores Fifty Lakhs) consisting of 1,65,00,000 (One Crore Sixty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of



Meeting and the minimum issue price has been determined accordingly in terms of the applicable provisions of the ICDR Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Convertible Warrants and the resultant Equity Shares to be allotted on exercise of such Warrants shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- i The warrant holder shall pay an amount equivalent to at least 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on or before the allotment of warrants. Upon exercise of the



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RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Equity Shares and Convertible Warrants), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental



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PROXY BY THE MEMBERS WILL NOT BE AVAILABLE AND CONSEQUENTLY, THE PROXY FORM AND ATTENDANCE SLIP ARE NOT ANNEXED TO THIS NOTICE CONVENING THE EGM (THE "NOTICE").

4. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the aforesaid MCA and SEBI Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through



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Company/Depository Participants (DPs)/ Registrar and Share Transfer Agent (the "RTA")



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The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:



	<p>NSDL Mobile App is available on</p> <p> App Store  Google Play</p> <p> </p>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>I. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made</p>



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For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
 - c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:



4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to approval4u@yahoo.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM/AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM/AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM/AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from

- iv. The Scrutinizer shall after the conclusion of voting at the EGM, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than three days of the conclusion of the EGM, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
- v. The Results declared alongwith the report of the Scrutinizer shall be placed on the website of the Company www.anglifesciences.com and on the website of NSDL immediately after the declaration of result by the Chairman or a person authorized by him in writing and communicated to the Stock Exchange.

EXPLANATORY STATEMENT

Pursuant to Section 102(1) of the Companies Act, 2013

ITEM NO. 1:-TO INCREASE THE AUTHORISED SHARE CAPITAL OF THE COMPANY:

~~www.anglifesciences.com~~

Item No.3:

The Board has proposed to raise fund by way of issue of Warrants convertible into Equity Shares to Promoter Group Entity of the Company on Preferential basis, for the purpose as detailed below.

The board of directors of the Company ("Board") in their meeting held on Monday, 06th March, 2023 subject to



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The price per Warrant convertible into Equity Share, to be issued, is fixed at Rs. 110/- (Rupees One Hundred Ten Only), being not less than the minimum price computed in accordance with Regulation 164, 166A of the SEBI (ICDR) Regulations and Valuation Report from Registered Valuer.

Since the equity shares of the Company have been listed on the BSE Limited for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per equity share to be issued and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

Method of determination of price as per the Articles of Association of the Company – The Articles of Association of the Company are silent on the determination of a floor price/minimum price of the shares issued on preferential basis.

Pursuant to conversion of warrants in to Equity Shares, it may result in to allotment of more than five per cent of the post issue fully diluted share capital of the Company to allottee, and as per the Articles of Association of the Company the price of Issue determination by the Registered Valuer, hence we have



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(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	38,38,750	29.40	38,38,750	25.16
	TOTAL (A)+(B)	1,30,58,287	100	1,52,58,287	100



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The percentage (%) of Post-Preferential License Commitment (PPLC) that was held by the licensee is as follows: