



Date: 10.04.2023

**To,
The Listing Department
BSE Limited
The Stock Exchange, Mumbai
PhirozeJeejeebhoy Tower
Dalal Street
Mumbai- 400001**

Dear Sir/Madam,

Ref. Scrip Code: 511628

SUB: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2023

Sir/Madam,

We attached herewith the Confirmation Certificate received from our Registrar & Share Transfer Agent (RTA) - Link Intime India Private Limited, pursuant to Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2023.

You are kindly requested to take the same on record.

Thanking You
Yours faithfully
For IM+ CAPITALS LIMITED



**SAKSHI GOEL
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl: Certificate received from Link Intime India Pvt. Ltd. (RTA)

April 7, 2023

The Company Secretary

IM Capitals Ltd
Ground floor, World Trade Center
Babar Road, Connaught Place,
New Delhi-110001

Securities and Exchange Board of India

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

received from the
were confirmed

In reference to the above captioned regulation we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st March 2023 (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,