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Website:- www.medicaps.com

MCL/SE/2023-2024

Date: 10.04.2023

Online filing at: www.listing.bseindia.com

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Non applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 as amended from time to time regarding Fund Raising by Issuance of Debt Securities by Large Entities.

Ref: MEDI-CAPS LIMITED (BSE Scrip Code: 523144; ISIN: INE442D01010)

Dear Sir/Madam,

With reference to the above captioned subject and SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 as amended from time, with regard to fund raising by issuance of debt securities by large entities, we hereby declare and confirm that Company is not falling under Large Corporate category as on 31st March, 2023 as per the framework BDC q4(wouf)136)19vi)38de)4d q809(i18nkBDC q4(w)21h20e)4(269a)4(336)19f)6ea469a)15i)38

the same on the website of the exchange for information of the investors of the Company.

You are requested to please consider the same and take on record.

Thanking you,

Yours faithfully

For, MEDI-CAPS LIMITED

**ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No. A36699**

*Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite UCO Bank Indore (M.P.) 452001*

Contact No: 0731-4028148

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