



May 10, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code- 541019/973671

Scrip Symbol- HGINFRA

Dear Sir/Madam,

Sub: Declaration pursuant to Regulations 33(3)(d) and 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 33(3)(d) and 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that Joint Statutory Auditors of the Company M/s M S K A & Associates, Chartered Accountants and M/s Shridhar & Associates, Chartered Accountants, have issued the Audit Reports with unmodified opinion in respect of the audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2023.

This is for your information and records.

Thanking you,

Yours faithfully,

For H.G. Infra Engineering Limited

RAJEEV
MISHRA
Digitally signed
by RAJEEV
MISHRA
Date: 2023.05.10
18:31:16 +05'30'

Rajeev Mishra
Chief Financial Officer

H. G. INFRA ENGINEERING LTD.



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Dear Sir/Madam,

Sub: Security Cover Certificate under Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to certify that the Company has maintained the requisite security cover of its Secured Listed Non-Convertible Debentures as at March 31, 2023, as per the terms of the offer document/ information memorandum and/or debenture trust deed, by way of creation of charge on movable assets of the Company, sufficient to discharge the principal amount and the interest thereon at all times for the non-convertible debt securities issued.

This is for your information and records.

Thanking you,

Yours faithfully,
For H.G. Infra Engineering Limited

ANKITA MEHRA
MEHRA

Digitally signed by
ANKITA MEHRA
Date: 2023.05.10
18:32:05 +05'30'

Ankita Mehra
Company Secretary and Compliance Officer
ICSI M. No.: A33288

