

# S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

**Registered Office: Shop No. 1 to 3, 2<sup>nd</sup> Floor, 24 caret Building, Opp. ROCK Regency Hotel, Law Garden, Ahmedabad-380009**

**Website: [www.smgoldltd.com](http://www.smgoldltd.com)**

E-mail: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com)

Contact: +91 9428980017

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Date: 10-05-2025

**To,  
The General Manager- Listing  
Corporate Relationship Department  
The BSE Limited  
P.J. Towers, Dalal Street,  
Fort, Mumbai- 400 001.**

**Sub: Prior intimation of forthcoming meeting of the Board of Directors under regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: S.M. GOLD LIMITED (Scrip Code: 542034)**

In accordance with Regulation 29 and other relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of S.M. Gold Limited is scheduled to be held on Monday, May 19, 2025 at the registered office of the Company at Shop No. 1 to 3, 2nd Floor, 24 caret Building, Opp. Rock Regency Hotel, Law Garden, C. G. Road, Ahmedabad-380009.

As a reference to the meeting held on February 7, 2025, where the Board approved the raising of funds through the issuance of fully paid-up equity shares by way of Preferential Issue. In the upcoming meeting the Board of Directors will consider the following agenda:

- a) Considering and Approving preferential allotment of shares to allottees as approved by shareholders
- b) To take note of the disclosure of interest or concern of the Directors (Form MBP-1) as per section 184(1) of the Companies Act 2013 from all the directors of the company
- c) To take note of the disclosure regarding disqualification to act as a Director (Form DIR-8) as per section 164(1) of the Companies Act 2013 from all the directors
- d) Any other business matter with the approval of the chairperson

Further, as stated in our Intimation dated March 27, 2025, the Trading Window for dealing in the securities of the Company was already closed in relation to the declaration of results and will remain closed until 48 hours after the announcement of the audited financial results for the quarter and financial year ending March 31, 2025. In compliance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct, the Trading Window for all directors, officers, and designated persons of the Company will remain closed until the expiry of 48 hours after the conclusion of the Board meeting, which will consider the audited financial results for the quarter and year

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ending March 31, 2025. The date of the Board meeting for the approval of these results will be communicated in due course.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

**FOR, S.M. GOLD LIMITED**

**Pulkitkumar Sureshbhai Shah**

**Managing Director**

**(DIN: 07878190)**