



LOYAL equipments limited.

Regd. Office & Works : Block No.: 33/34/35/1-2-3-4-5, Village : Zak,
Ta.: Dahegam, Dist : Gandhinagar - 382 330, GUJARAT, INDIA
Contact No.: +91 90990 39955
E-mail : Info@loyalequipments.com, www.loyalequipments.com
CIN NO. L29190GJ2007PLC050607

ISO 9001 : 2015 Certified
ASME - U, U2, R & NB Certified

Date: May 10, 2025

To,

**The Compliance Department,
BSE Limited,
PJ Towers, Dalal Street,
Fort, Mumbai-400 001,
Maharashtra, India**

Dear Sir / Madam,

Reference – Loyal Equipments Limited; Symbol – LOYAL; ISIN: INE876S01017; Scrip code - 539227
Sub: Submission of Extract of Audited Financial Results for the Quarter and Year ended on March 31, 2025, of the Company published in the Newspapers.

Dear Sir/Ma'am,

With reference to the above subject and in pursuance of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the copies of the Extract of Audited Financial Results for the Quarter and Year ended on March 31, 2025 of the Company as published in Financial Express (All India English Edition) and Financial Express (Gujarati Edition) on May 10, 2025.

You are requested to kindly take the same on record and inform all those concerned accordingly.

For Loyal Equipments Limited


Alkesh Rameshchandra Patel
Chairman cum Managing Director
DIN-02672297



Place – Dahegam

LOYAL equipments limited

(CIN: L29190GJ2007PLC050607)

Regd. Office: Block No. 35/1-2-3-4, Village-Zak, Dahegam, Gandhinagar-382330, Gujarat, India.

Tel.: +91-2716-247236, 269399 • Fax: +91-2718-269033 • E-mail: cs@loyalequipments.com • Website: www.loyalequipments.com

EXTRACT OF THE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON MARCH 31, 2025

(Amt. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
1	Total Income from Operations	2903.44	1882.79	2752.42	7571.58	7115.13
2	Net Profit / (Loss) for the period (before Tax and Exceptional items)	549.40	314.53	502.33	1358.78	950.44
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	549.40	314.53	502.33	1358.78	950.44
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	400.62	263.39	380.95	1066.20	708.76
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	400.42	263.39	378.50	1066.00	706.30
6	Equity Share Capital (face value of Rs. 10 each)	1079.00	1079.00	1020.00	1079.00	1020.00
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	—	—	—	4008.49	1938.36
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
	1. Basic:	3.71	2.44	3.73	8.42	6.95
	2. Diluted:					

Notes:

- These results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 09, 2025.
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly audited financial results is available on the website of the Stock Exchange (www.bseindia.com) and also on the Company's website (www.loyalequipments.com).

By order of the Board
For LOYAL equipments limited
Sd/-
Alkesh Rameshchandra Patel
(Managing Director) (DIN : 02672297)

Place: Dahegam, Gujarat
Date: May 09, 2025.

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following share certificate(s) issued by HDFC Bank Ltd ("the Company") are stated to have been lost or misplaced and the registered share holder(s) applied for issue of duplicate share certificate(s).

FOLIO NO.	REGISTERED SHARE HOLDER(S)	CERT NO.	DIST FROM	DIST TO	EQUITY SHARES
4010697	SUNIL KUMAR B. MAHESWARI	1536	996451	996950	500

Any person who has a claim in respect of the said certificate(s) should lodge his claim with all supporting documents with the Company or Datamatics Business Solutions Ltd Plot No. B-5, Part B Crosslane, MIDC, Marol, Andheri (East), Mumbai, Maharashtra, 400093. If no valid and legitimate claim is received within 15 days from the date of publication of this notice, the Company will proceed to issue duplicate share certificate(s) to the shareholder(s) listed above and no further claim would be entertained from any other person(s).

Date: 09.05.2025

Place: Mumbai

SUNILKUMAR BABULAL KABRA

Name of the shareholder

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ASEEM INFRA FINANCE

Aseem Infrastructure Finance Limited

Regd. Office: Hindustan Times House, 3rd Floor, 18-20, Kasturba Gandhi Marg, Connaught Place, New Delhi - 110001. CIN: U65990DL2019PLC437821
Website: www.aseeminfra.in | Tel: 022 69631000 | Email: info@aseeminfra.in

Extract of Consolidated Financial Results for the quarter and year ended March 31, 2025

(All amounts are in INR Lakhs, unless otherwise stated)

Sr. No.	Particulars	For the quarter ended			For the year ended	
		March 31, 2025	December 31, 2024	March 31, 2024	March 31, 2025	March 31, 2024
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operations	38,536.65	38,044.72	30,874.13	1,45,956.97	1,19,575.15
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	9,048.90	8,900.77	5,632.83	34,096.49	26,742.27
3	Net Profit / (Loss) for the period before tax (after exceptional and/or Extraordinary items)	9,048.90	8,900.77	5,632.83	34,096.49	26,742.27
4	Share of net profit of associate accounted using equity method	3,781.33	3,896.63	3,468.70	15,018.05	12,961.10
5	Net Profit / (Loss) for the period after tax (after exceptional and/or Extraordinary items)	9,586.57	9,650.44	6,970.38	36,947.32	30,232.10
6	Total Comprehensive Income for the period [comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	9,591.43	9,643.27	6,991.45	36,933.78	30,226.48
7	Paid-up equity share capital including redeemable preference shares	2,38,058.63	2,38,058.63	2,38,058.63	2,38,058.63	2,38,058.63
8	Reserves (excluding revaluation reserves)	1,24,998.18	1,15,406.75	88,064.40	1,24,998.18	88,064.40
9	Securities Premium Account	16,872.55	16,872.55	16,872.55	16,872.55	16,872.55
10	Net Worth	3,63,056.81	3,53,465.38	3,26,123.03	3,63,056.81	3,26,123.03
11	Paid-up Debt Capital/Outstanding Debt	13,34,297.43	13,41,347.01	11,55,605.80	13,34,297.43	11,55,605.80
12	Outstanding Redeemable Preference Shares	Nil	Nil	Nil	Nil	Nil
13	Debt Equity Ratio	3.68	3.79	3.54	3.68	3.54
14	Earnings per share (of ₹ 10 each) (for continuing and discontinued operations) (not annualised)					
	Basic (₹)	0.40	0.41	0.29	1.55	1.27
	Diluted (₹)	0.40	0.41	0.29	1.55	1.27
15	Capital Redemption Reserve/Debt Redemption Reserve	NA	NA	NA	NA	NA

Notes:

- The above is an extract of detailed format of quarterly financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on www.nseindia.com and www.aseeminfra.in. The above financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 ("Ind AS") prescribed under section 133 of the Companies Act, 2013.
- The aforesaid financial results of the Company have been subjected to audit by Statutory Auditors and were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on May 9, 2025.
- The Company has been assigned credit ratings as mentioned below:

Instruments	Nature	Credit Rating Agency	Rating Assigned
Non convertible debentures	Long Term Instrument	CARE	AA+ Positive
Non convertible debentures	Long Term Instrument	CRISIL / ICRA / India Ratings	AA+ Stable
Long-term fund-based/Non-fund based bank lines	Long Term Instrument	CARE	AA+ Positive
Long-term fund-based/Non-fund based bank lines	Long Term Instrument	ICRA	AA+ Stable
Short-term fund-based/Non-fund based bank lines	Short Term Instrument	CARE / ICRA	A1+
Commercial Paper	Short Term Instrument	CARE / CRISIL / India Ratings	A1+
Market linked debenture	Long Term Instrument	ICRA	AA+ PP-MLD (Stable)

- The figures for previous period/year have been regrouped wherever required, to correspond with those of the current period.

For and on behalf of the Board of Directors of
Aseem Infrastructure Finance Limited
Nilesh Shrivastava
Director
DIN:09632942

Place: Mumbai
Date: May 9, 2025

Ratios	Description	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
Debt-Equity Ratio	Total Debt / Total Equity	3.68	3.54
Debt Service Coverage Ratio	Not Applicable	NA	NA
Interest Service Coverage Ratio	Not Applicable	NA	NA
Outstanding Redeemable Preference Shares (quantity and value)	Nil	Nil	Nil
Capital Redemption Reserve / Debt Redemption Reserve*	Not Applicable	NA	NA
Net Worth	Share capital + Reserves and surplus	3,63,056.81	3,26,123.03
Net Profit After Tax		36,947.32	30,232.10
Earnings Per Share (not annualised)	PAT / Weighted average number of shares	1.55	1.27
Current Ratio	Not Applicable	NA	NA
Long Term Debt to Working Capital	Not Applicable	NA	NA
Bad Debts to Account Receivable Ratio	Not Applicable	NA	NA
Current Liabilities Ratio	Not Applicable	NA	NA
Total Debts to Total Assets	Total Debt / Total Asset	77.93%	77.48%
Debtors Turnover	Not Applicable	NA	NA
Inventory Turnover	Not Applicable	NA	NA
Operating Margin (%)	Profit Before Tax / Total Revenue	33.65%	33.20%
Net Profit Margin (%)	PAT / Total Revenue	25.31%	25.28%
Sector Specific Equivalent Ratios			
Gross Non-Performing Assets (GNPAs)	No NPA	Nil	Nil
Net Non-Performing Assets (NNPAs)	No NPA	Nil	Nil
Capital Adequacy	Capital Adequacy Ratio	17.50%*	20.48%
Tier 1 Capital Ratio		16.89%*	19.69%
Tier 2 Capital Ratio		0.61%*	0.79%

* Debt Redemption Reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b) of Companies (Share Capital and Debenture) Rules, 2014.

* The CRAR tabulated above for the financial year ended March 31, 2025, includes risk weighted amount of off-balance item aggregating to Rs. 1,496 crores viz., sanctioned but undischarged loans, which have been determined after the application of the relevant credit conversion factor (CCF) as per the treatment of off-balance sheet items for capital ratio as prescribed in the RBI regulations. If such risk weighted amount of off-balance sheet item is not considered as was hitherto computed, the CRAR ratio would have been 19.35% (Tier 1 Capital Ratio 18.67% and Tier 2 Capital Ratio 0.68%).

Adfactors 54/25

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS

PUBLIC ANNOUNCEMENT



RAVI INFRABUILD PROJECTS LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED" ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES", IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS)

Corporate Identity Number: U45201RJ2009PLC028378

Registered Office: 95 Hiran Magri, Sector-11, Udaipur - 313 002, Rajasthan, India

Corporate Office: FF-417 to 419, JMD Empire, Block-C, Sector-62, Gurgaon-122 102, Haryana, India

Contact Person: Utkarsh Gaur, Company Secretary and Compliance Officer, Tel: +91 294 248 2193; E-mail: cs@ravinfra.com; Website: www.ravinfra.com

OUR PROMOTERS: SARAYAN SINGH RAO, DILIP SINGH RAO AND RAVI SINGH RAO

INITIAL PUBLIC OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF RAVI INFRABUILD PROJECTS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹11,000.00 MILLION ("FRESH ISSUE OR "THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10, AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [•] % AND [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF ₹[•] ON THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹2,200.00 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACT (REGULATION) RULES, 1957 ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMS and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the Book Running Lead Managers, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category" or "Non-Institutional Portion") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not more than 10% of the Net Issue shall be available for allocation to Retail Individual Investors ("Retail Category" or "Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. For details, see "Issue Procedure" on page 379 of the draft red herring prospectus dated May 8, 2025 ("DRHP").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 8, 2025 with the Securities and Exchange Board of India ("SEBI") on May 8, 2025 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.ravinfra.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited and Axis Capital Limited at www.motilalosalwalgroup.com and www.axiscapital.co.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21st day from date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares of face value of ₹10 each have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 82 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Brief history of our Company" on page 211 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
<p>Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4300 E-mail: riip.ipo@motilalosalwal.com Investor grievance e-mail: moiapredressal@motilalosalwal.com Website: www.motilalosalwalgroup.com Contact Person: Sukant Goel/ Vaibhav Shah SEBI Registration No.: INM000011005</p>	<p>Axis Capital Limited 1st Floor, Axis House, P.B. Marg, Worli, Mumbai-400 025, Maharashtra, India Telephone: + 91 22 4325 2183 E-mail: ravinfra.ipo@axiscap.in Investor Grievance e-mail: investor.grievance@axiscap.in Website: www.axiscapital.co.in Contact Person: Pavan Naik SEBI Registration No.: INM000012029</p>
	<p>MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: ravinfrabuild.ipo@in.mgms.mufg.com Investor Grievance e-mail: ravinfrabuild.ipo@in.mgms.mufg.com Website: www.in.mgms.mufg.com Contact Person: Shanli Gopalakrishnan SEBI Registration No.: INR000004058</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For RAVI INFRABUILD PROJECTS LIMITED
On behalf of the Board of Directors
Sd/-

Place: Udaipur, Rajasthan
Date: May 9, 2025Utkarsh Gaur
Company Secretary and Compliance Officer

Disclaimer: RAVI INFRABUILD PROJECTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on May 8, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ravinfra.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited and Axis Capital Limited at www.motilalosalwalgroup.com and www.axiscapital.co.in, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 29 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state