



June 10, 2024

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G-Block Bandra-Kurla Complex,
Bandra (E) Mumbai – 400 051

Trading Symbol: **TV18BRDCST**

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

SCRIP CODE: **532800**

Dear Sirs,

Sub: Newspaper Clippings - Advertisement of notice of meetings of (i) Equity Shareholders and (ii) Unsecured Creditors of the Company, to be held pursuant to the directions of the Mumbai Bench of the Hon'ble National Company Law Tribunal

This has reference to our letter dated June 8, 2024, informing about the meetings of (i) Equity Shareholders, and (ii) Unsecured Creditors, of the Company, to be held on Wednesday, July 10, 2024, pursuant to the directions given by the Mumbai Bench of the Hon'ble National Company Law Tribunal vide its Order dated June 5, 2024 in the matter of the proposed Composite Scheme of Arrangement amongst e-Eighteen.com Limited and its shareholders and creditors & TV18 Broadcast Limited and its shareholders and creditors & Network18 Media & Investments Limited and its shareholders and creditors.

In this regard, we enclose herewith copies of the advertisement of notice of aforesaid meetings, given in the following newspapers today, i.e., June 10, 2024:

- i. Business Standard, all India Editions, in English language; and
- ii. Loksatta, all Maharashtra Editions, in Marathi language

You are requested to disseminate the above intimation on your website.

Thanking you,

Yours faithfully,

For **TV18 Broadcast Limited**

Ratnesh Rukhariyar
Company Secretary

Encl: As above

TV18 Broadcast Limited

(CIN – L74300MH2005PLC281753)

Regd. office: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai-400013

T +91 22 40019000, 6666 7777 W www.nw18.com E: investors.tv18@nw18.com

Manipal Cigna
Health Insurance

ManipalCigna Health Insurance Company Limited (Formerly known as CignaTTK Health Insurance Company Limited)
Corporate Identity Number: U66000MH2012PLC227948.
Registered Office: 4th Floor - Unit No. 401/402, Raheja Titanium, Off. Western Express Highway, Goregaon (East), Mumbai - 400 063, Maharashtra, India. IRDAI Regn. No. 151 T: +91 22 61703600.
Website: www.manipalcigna.com Email: customercare@manipalcigna.com

NOTICE OF RELOCATION OF THE MANIPALCIGNA HEALTH INSURANCE COMPANY LIMITED TRICHY BRANCH OFFICE

Please note that with effect from 12th August, 2024 our Trichy Branch Office is shifting:

From: Trichy Coworks, SP ARCADE, D/No:D-54, Thillainagar west, 9th A cross, Tiruchirappalli - 620018, Tamil Nadu, India

To: No D - 27, 1st Floor, 7th Cross Road, East Thillai Nagar, Tiruchirappalli, Tamil Nadu - Pin 620018

Place : Trichy
Date : 10th June, 2024

LLOYDS ENTERPRISES LIMITED
(Formerly known as- Shree Global Tradefin Limited)
Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

NOTICE OF 38th ANNUAL GENERAL MEETING, BOOK CLOSURE DATES AND FINAL DIVIDEND

NOTICE IS HEREBY GIVEN THAT the 38th Annual General Meeting ("AGM") of the Company will be held on Monday, 08th July, 2024 at 11.00 A.M. through Video Conferencing ("VC") Other Audio Visual Means ("OAVM") in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with General Circular No. 14/2020 dated 8th April, 2020, and subsequent circulars issued in this regard, the latest one being Circular No. 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs (MCA), Circular No. SEBI/HO/PO-2/P/CIR/2023/4 dated 5th January, 2023 and Circular No. SEBI/HO/CFD/CFD-POD-2/P/CIR/2023/167 dated 7th October, 2023 issued by SEBI and other applicable circulars issued in this regard, to transact the business that will be set forth in the Notice of the meeting.

In compliance with the aforesaid circulars and relevant provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the 38th AGM will be held through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") and the Notice of the AGM along with the Annual Report for FY. 2023-24 will be sent by electronic mode to those members whose email addresses are registered with the Company/Depository Participant(s).

Members may note that and the Notice of the AGM along with the Annual Report for FY. 2023-24 will also be made available on the Company's website <https://www.lloydsenterprises.in> and on the website of the stock exchange i.e., BSE Limited at www.bseindia.com.

In order to receive the Notice and Annual Report, Members are requested to register/update their Email addresses with the Bank and also update your Bank account mandate for receipt of Dividend.

1. Manner of registering / updating email addresses to receive the Notice of 38th AGM along with the Annual Report:

Members who have still not registered their Email ID can get their Email ID registered. Members holding shares in de-mat form can get their Email ID registered by contacting their respective Depository Participant and the members holding shares in the physical form can get their E-mail ID registered by contacting the Registrar and Transfer Agent/Depository Participant(s) of the Company. Members may also register their Email ID by sending the duly filled in E-communication registration form enclosed to the Notice of the 38th AGM to our RTA on their email ID investor@bigshareonline.com.

2. Manner of casting vote through e-voting:

Members who are holding shares in physical form or who have not registered their email addresses can cast their vote through remote e-voting or through the e-voting system during the AGM by following below procedure:

- For Physical shareholders - Please provide necessary details like Folio No., Name of shareholder, Scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to our RTA "Bighshare Services Private Limited" on their Email ID investor@bigshareonline.com.
- For Demat shareholders - Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, Client master or Copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to our RTA "Bighshare Services Private Limited" on their Email ID investor@bigshareonline.com.
- Our RTA shall co-ordinate with CDSL and provide the login credentials to the above-mentioned shareholders.

For the process and manner of E-voting, Members may go through the instructions mentioned in **Note No. 18** of the Notice of 38th AGM of the Company.

3. Book Closure and Final Dividend:

Members may note that the Board of Directors at its meeting held on 03rd May, 2024 has recommended a final dividend of Rs. 0.10/- per share. The final dividend, subject to the approval of Members will be paid to the Members whose names appear in the Register of Members, as on Monday, 01st July, 2024. The Cut-off date, i.e. the date, one day prior to the commencement of Book Closure dates, i.e. Tuesday, 02nd July, 2024 to Monday, 08th July, 2024 (both days inclusive) through various online transfer modes.

SEBI, vide its Circular dated 3rd November, 2021, read with subsequent circulars issued in this regard, has mandated registration of PAN, KYC details and Nomination, by holders of physical securities. As per the said mandate, Members, holding securities in physical form, whose folio(s) are not updated with any of the KYC details (viz., (i) PAN; (ii) Choice of Nomination; (iii) Contact Details; (iv) Mobile Number; (v) Bank Account Details and (vi), Signature) shall be eligible for any payment including dividend, interest or redemption in respect of such folios, only through electronic mode with effect from 1st April, 2024. In accordance with the above, dividends, in respect of physical folios wherein any of the above KYC details are not updated before the cut-off date, will be held back by the Company. Members may please note that the dividends will get credited to their bank account only after the KYC details are updated in the folio.

4. Manner of registering KYC including bank details for receiving Dividend:

- All the Members holding shares in physical mode are mandatorily required to furnish/update their Email ID, Bank Account, Mobile No., PAN and other KYC details through Form ISR-1, to furnish the Nomination as provided in Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014 through Form SH-13 or to opt out from giving the Nomination through Form ISR-3 and to change the Nomination through Form SH-14 pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD-1/P/CIR/2023/37 dated March 16, 2023. The forms are also available on the website of the Company at <https://www.lloydsenterprises.in>. The Members shall submit the above-mentioned forms to Bighshare Services Private Limited at Office No. SE-2, 6th floor Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 or by email to investor@bigshareonline.com.
- SEBI vide Circular No. SEBI/HO/MIRSD/MIRSD_RTABM/P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in demat mode only.
- Members holding shares in demat mode are requested to register their E-mail address/ update Bank account mandate by contacting their respective Depository Participant ("DP").

5. Tax on Dividend:

Members may note that the Income Tax Act, 1961 (Act), as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after 1st April, 2020 shall be taxable in the hands of the Members. The Company shall therefore be required to deduct Tax at Source (TDS) at the time of making payment of the final dividend. In order to enable the Company to determine the appropriate TDS rate, as applicable, Members are requested to submit the documents in accordance with the provisions of the Act.

- For Resident Members, tax shall be deducted at source under Section 194 of the Act at 10% on the amount of Dividend declared and paid by the Company during FY 2024-25, subject to PAN details being registered/updated by the Member. If PAN is not registered/updated in the demat account/folio as on the cut-off date, TDS would be deducted @20% as per Section 206AA of the Act.
- However, no tax at source is required to be deducted, if aggregate dividend paid or likely to be paid during the FY to individual member does not exceed ₹ 5,000, subject to Member not being a 'Specified Person' and the status of the PAN of the Member not being 'In-operative' on Record Date as per provisions of the Act.
 - Specified Person', as defined in Section 206AB of the Act briefly means 'a person who has not filed the return of income for the immediately preceding financial year i.e. FY 2022-23 or before the time limit prescribed under sub-section (1) of Section 139 of the Act; and the aggregate of tax deducted at source and tax collected at source in his case is Rs.50,000/- (Rupees Fifty Thousand) or more in that immediately preceding financial year.'
 - In case of individual shareholders, who are mandatorily required to have their PAN-Aadhaar linked and have not done so, their PAN would be considered as Inoperative.
- In cases where the Member submits Form 15G (applicable to any person other than a Company or a Firm) / Form 15H (applicable to an individual above the age of 60 years), provided that the eligibility conditions are satisfied, the Member may request the Company to deduct TDS at 0% on the Member not having an 'In-operative' status as per provisions of section 139AA of the Act.
- Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in the residential status as per the provisions of the Act, Members are requested to get their residential status updated in their demat account or the physical folio, as applicable, before the Cut-off Date.
- Tax Exemption Forms are available at <https://www.bigshareonline.com/Resources.aspx>.

This notice is being issued for the information and benefit of all the Members of the Company in compliance with the applicable circulars of the MCA and SEBI.

In case of queries relating to e-voting, Members can write an e-mail to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-23058542/43.

For Lloyds Enterprises Limited
(Formerly known as Shree Global Tradefin Limited)
Sd/-
Pranjal Mahapure
Company Secretary & Compliance Officer
Place: Mumbai
Date: 10th June, 2024
ACS: 69408

TV18
TV18 Broadcast Limited
(CIN: L74300MH2005PLC281753)
Regd. Office: First Floor, Empire Complex, 414 - Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Phone: +91 22 4001 9000 / 6666 7777
E-mail: investors.tv18@nw18.com; Website: www.nw18.com

COMPANY SCHEME APPLICATION NO. CA(CAA)/86/MB-IV/2024

IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST E-EIGHTEEN.COM LIMITED AND ITS SHAREHOLDERS AND CREDITORS & TV18 BROADCAST LIMITED AND ITS SHAREHOLDERS AND CREDITORS & NETWORK18 MEDIA & INVESTMENTS LIMITED AND ITS SHAREHOLDERS AND CREDITORS

TV18 Broadcast Limited, a company incorporated under the Companies Act, 1956 having Corporate Identity Number: L74300MH2005PLC281753 and its registered office at: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai- 400013, Maharashtra, India)Applicant Company/) Amalgamating Company 2

Notice and advertisement of notice of the meetings of equity shareholders and unsecured creditors of the Applicant Company

Notice is hereby given that by an order dated June 5, 2024 ("Tribunal Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") has directed meetings to be held of the equity shareholders and unsecured creditors of the Applicant Company, for the purpose of considering and approving the proposed Composite Scheme of Arrangement amongst e-Eighteen.com Limited ("E18" or "Amalgamating Company 1") and its shareholders and creditors & TV18 Broadcast Limited ("Company" or "Amalgamating Company 2") and its shareholders and creditors & Network18 Media & Investments Limited ("Network18" or "Amalgamated Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, further notice is hereby given that meetings of the equity shareholders and unsecured creditors of the Applicant Company will be held through video conferencing ("VC") / other audio visual means ("OAVM") as under:

Sr. No.	Meeting of	Day and Date of meetings	Time of meetings
1.	Equity shareholders	Wednesday, July 10, 2024	2:00 p.m. (IST)
2.	Unsecured creditors	Wednesday, July 10, 2024	3:00 p.m. (IST)

Notice of the aforesaid meetings, along with the accompanying documents, have been sent to equity shareholders and unsecured creditors at their registered addresses by speed post / registered post-AD and through electronic mail to those equity shareholders and unsecured creditors whose email addresses are registered with the Company / Registrar & Transfer Agent / Depository Participant(s) / Depositories.

Copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents are placed on the website of the Company and can be accessed at: <https://www.nw18.com/merger#tv18> and on the website of the Stock Exchanges, that is, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>, being the agency appointed by the Company to provide e-voting and other facilities for the meetings. If so desired, person may obtain a physical copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules etc., free of charge from the registered office of the Company or by e-mailing the Company Secretary of the Applicant Company at investors.tv18@nw18.com.

The Tribunal has appointed Justice (Retd.) V. Ramasubramanian, Former Judge, Supreme Court of India and falling him **Shri L. Viswanathan, Sr. Partner, Cyril Amarchand Mangaldas, Advocates, as the Chairperson** for the meetings of the equity shareholders and unsecured creditors of the Applicant Company. Mr. B Narasimhan, Practising Company Secretary (Membership No.: FCS-1303), Proprietor, BV & Associates, Company Secretaries, and falling him, Mr. Venkataraman K, Practising Company Secretary (Membership No.: ACS-8897), shall act as the scrutinizer for the aforesaid meetings. The abovementioned Scheme, if approved by the equity shareholders and unsecured creditors at their respective meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Persons entitled to attend and vote at the aforesaid meetings may vote through remote e-voting to cast their respective votes prior to the date of the meeting or vote through e-voting at the respective meetings by following the instructions given in the Notice. Since the meetings of equity shareholders and unsecured creditors are being held through VC / OAVM, physical attendance of equity shareholders and unsecured creditors has been dispensed with. Accordingly, the facility for appointment of proxies by the equity shareholders and unsecured creditors will not be available for the respective Meetings.

The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings are as under:

Equity shareholders meeting	
Cut-off date for e-voting	Wednesday, July 3, 2024
Remote e-voting start date and time	Friday, July 5, 2024 at 12:00 Noon (IST)
Remote e-voting end date and time	Tuesday, July 9, 2024 at 5:00 p.m. (IST)

Unsecured creditors meeting	
Cut-off date for e-voting	Sunday, June 30, 2024
Remote e-voting start date and time	Friday, July 5, 2024 at 12:00 Noon (IST)
Remote e-voting end date and time	Tuesday, July 9, 2024 at 5:00 p.m. (IST)

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.

Equity shareholders / unsecured creditors attending the meeting who have not cast their vote(s) by remote e-voting will be able to vote electronically at the meeting ("Insta Poll") by following the instructions given in the notice. Equity shareholders / unsecured creditors who have cast their vote(s) by remote e-voting may also attend the meeting but shall not be entitled to cast vote(s) again at the meeting.

An equity shareholder, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e., Wednesday, July 3, 2024 only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders. Voting rights of an equity shareholder/ beneficial owner (in case of electronic shareholding) shall be in proportion to his/her/its shareholding in the paid-up equity share capital of the Applicant Company as on the cut-off date, i.e., Wednesday, July 3, 2024.

Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by equity shareholders holding shares in dematerialised mode, physical mode and for equity shareholders who have not registered their email address has been provided in the notice of the meeting. The manner in which (a) persons who become shareholders of the Company after despatch of the notice and holding shares as on the cut-off date (mentioned herein above); (b) shareholders who have forgotten the User ID and Password, can obtain / generate the User ID and password, has also been provided in the Notice.

Manner of registering/ updating e-mail address:

- Members holding shares in physical mode, who have not registered/ updated their e-mail address with the Company, are requested to register/ update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.nw18.com) duly filled and signed along with requisite supporting documents to KFin Technologies Limited at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their e-mail address with their Depository Participant(s), are requested to register/ update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.

An unsecured creditor whose name appears in the list of unsecured creditors as on the cut-off date, i.e., Sunday, June 30, 2024 only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the Notice and attend the meeting of unsecured creditors. Voting rights of an unsecured creditor shall be in proportion to the outstanding amount due by the Applicant Company as on Sunday, June 30, 2024.

Equity shareholders and unsecured creditors seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid meetings, are requested to write to the Company at least seven days before the date of the meeting through email to investors.tv18@nw18.com.

Equity shareholders / unsecured creditors are requested to note the following contact details for addressing e-voting related queries/ grievances, if any:

Shri V. Balakrishnan, Vice President
KFin Technologies Limited
Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032
Email Id: evoting.tv18@kfintech.com
Toll-free Nos.: 1800 309 4001 (from 9:00 a.m. (IST) to 6:00 p.m. (IST) on all working days)

Sd/-
Justice (Retd.) V. Ramasubramanian
Chairperson appointed by the Tribunal for the meetings of equity shareholders and unsecured creditors of the Company

Dated: June 9, 2024

Network 18
Network18 Media & Investments Limited
(CIN: L65910MH1996PLC280969)
Regd. Office: First Floor, Empire Complex, 414 - Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Phone: +91 22 4001 9000 / 6666 7777
E-mail: investors.n18@nw18.com; Website: www.nw18.com

COMPANY SCHEME APPLICATION NO. CA(CAA)/86/MB-IV/2024

IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST E-EIGHTEEN.COM LIMITED AND ITS SHAREHOLDERS AND CREDITORS & TV18 BROADCAST LIMITED AND ITS SHAREHOLDERS AND CREDITORS & NETWORK18 MEDIA & INVESTMENTS LIMITED AND ITS SHAREHOLDERS AND CREDITORS

Network18 Media & Investments Limited, a company incorporated under the) Companies Act, 1956 having Corporate Identity Number: L65910MH1996PLC280969) and its registered office at : First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai- 400013, Maharashtra, India)Applicant Company/) Amalgamated Company

Notice and advertisement of notice of the meetings of equity shareholders and unsecured creditors of the Applicant Company

Notice is hereby given that by an order dated June 5, 2024 ("Tribunal Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") has directed meetings to be held of the equity shareholders and unsecured creditors of the Applicant Company, for the purpose of considering and approving the proposed Composite Scheme of Arrangement amongst e-Eighteen.com Limited ("E18" or "Amalgamating Company 1") and its shareholders and creditors & TV18 Broadcast Limited ("TV18" or "Amalgamating Company 2") and its shareholders and creditors & Network18 Media & Investments Limited ("Company" or "Amalgamated Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, further notice is hereby given that meetings of the equity shareholders and unsecured creditors of the Applicant Company will be held through video conferencing ("VC") / other audio visual means ("OAVM") as under:

Sr. No.	Meeting of	Day and Date of meetings	Time of meetings
1.	Equity shareholders	Wednesday, July 10, 2024	4:00 p.m. (IST)
2.	Unsecured creditors	Wednesday, July 10, 2024	5:00 p.m. (IST)

Notice of the aforesaid meetings, alongwith the accompanying documents, have been sent to equity shareholders and unsecured creditors at their registered addresses by speed post / registered post-AD and through electronic mail to those equity shareholders and unsecured creditors whose email addresses are registered with the Company / Registrar & Transfer Agent / Depository Participant(s) / Depositories.

Copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents are placed on the website of the Company and can be accessed at: <https://www.nw18.com/merger#network18> and on the website of the Stock Exchanges, that is, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>, being the agency appointed by the Company to provide e-voting and other facilities for the meetings. If so desired, person may obtain a physical copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules etc., free of charge from the registered office of the Company or by e-mailing the Company Secretary of the Applicant Company at investors.n18@nw18.com.

The Tribunal has appointed Justice (Retd.) V. Ramasubramanian, Former Judge, Supreme Court of India and falling him **Shri L. Viswanathan, Sr. Partner, Cyril Amarchand Mangaldas, Advocates, as the Chairperson** for the meetings of the equity shareholders and unsecured creditors of the Applicant Company. Mr. B Narasimhan, Practising Company Secretary (Membership No.: FCS-1303), Proprietor, BV & Associates, Company Secretaries, and falling him, Mr. Venkataraman K, Practising Company Secretary (Membership No.: ACS-8897), shall act as the scrutinizer for the aforesaid meetings. The abovementioned Scheme, if approved by the equity shareholders and unsecured creditors at their respective meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Persons entitled to attend and vote at the aforesaid meetings may vote through remote e-voting to cast their respective votes prior to the date of the meeting or vote through e-voting at the respective meetings by following the instructions given in the Notice. Since the meetings of equity shareholders and unsecured creditors are being held through VC / OAVM, physical attendance of equity shareholders and unsecured creditors has been dispensed with. Accordingly, the facility for appointment of proxies by the equity shareholders and unsecured creditors will not be available for the respective Meetings.

The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings are as under:

Equity shareholders meeting	
Cut-off date for e-voting	Wednesday, July 3, 2024
Remote e-voting start date and time	Friday, July 5, 2024 at 12:00 Noon (IST)
Remote e-voting end date and time	Tuesday, July 9, 2024 at 5:00 p.m. (IST)

Unsecured creditors meeting	
Cut-off date for e-voting	Sunday, June 30, 2024
Remote e-voting start date and time	Friday, July 5, 2024 at 12:00 Noon (IST)
Remote e-voting end date and time	Tuesday, July 9, 2024 at 5:00 p.m. (IST)

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.

Equity shareholders / unsecured creditors attending the meeting who have not cast their vote(s) by remote e-voting will be able to vote electronically at the meeting ("Insta Poll") by following the instructions given in the notice. Equity shareholders / unsecured creditors who have cast their vote(s) by remote e-voting may also attend the meeting but shall not be entitled to cast vote(s) again at the meeting.

An equity shareholder, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e., Wednesday, July 3, 2024 only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders. Voting rights of an equity shareholder/ beneficial owner (in case of electronic shareholding) shall be in proportion to his/her/its shareholding in the paid-up equity share capital of the Applicant Company as on the cut-off date, i.e., Wednesday, July 3, 2024.

Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by equity shareholders holding shares in dematerialised mode, physical mode and for equity shareholders who have not registered their email address has been provided in the notice of the meeting. The manner in which (a) persons who become shareholders of the Company after despatch of the notice and holding shares as on the cut-off date (mentioned herein above); (b) shareholders who have forgotten the User ID and Password, can obtain / generate the User ID and password, has also been provided in the notice.

Manner of registering/ updating e-mail address:

- Members holding shares in physical mode, who have not registered/ updated their e-mail address with the Company, are requested to register/ update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.nw18.com) duly filled and signed along with requisite supporting documents to KFin Technologies Limited at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their e-mail address with their Depository Participant(s), are requested to register/ update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.

An unsecured creditor whose name appears in the list of unsecured creditors as on the cut-off date, i.e., Sunday, June 30, 2024 only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the notice and attend the meeting of unsecured creditors. Voting rights of an unsecured creditor shall be in proportion to the outstanding amount due by the Applicant Company as on Sunday, June 30, 2024.

Equity shareholders and unsecured creditors seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid meetings, are requested to write to the Company at least seven days before the date of the meeting through email to investors.n18@nw18.com.

Equity shareholders / unsecured creditors are requested to note the following contact details for addressing e-voting related queries/ grievances, if any:

Shri V. Balakrishnan, Vice President
KFin Technologies Limited
Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032
Email Id: evoting.network18@kfintech.com
Toll-free Nos.: 1800 309 4001 (from 9:00 a.m. (IST) to 6:00 p.m. (IST) on all working days)

Sd/-
Justice (Retd.) V. Ramasubramanian
Chairperson appointed by the Tribunal for the meetings of equity shareholders and unsecured creditors of the Company

Dated: June 9, 2024

