

HARI GOVIND INTERNATIONAL LIMITED

REGISTERED OFFICE : 125, Wardhman nagar , Near Radha Krishna Mandir , Nagpur-08 .

EMAIL: hgil.ngp@gmail.com WEBSITE: www.hgil.in

PH : 09373126605 CIN: L99999MH1989PLC050528

June 10, 2025

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Script Symbol: HARIGOV | Script Code: 531971 | ISIN: INE167F01018

Ref: - Hari Govind International Ltd

Sub: Corrigendum to the Notice of Notice of Postal Ballot dated May 14, 2025.

Dear Sir/Madam,

This has reference to the Notice of Postal Ballot dated May 14, 2025, issued by the company for the purpose of seeking member's approval for the preferential issue as set out in the said Notice of Postal ballot which was already sent to all the shareholders of the Company.

The Company has issued the corrigendum to the Notice of the Postal ballot, copy of detailed corrigendum is being enclosed herewith.

Except the detailed in the attached corrigendum, all other terms and contents of the Notice of Postal Ballot dated May 14, 2025, shall remain unchanged.

The said Corrigendum to the notice of EGM has been placed on the Company's website: <https://hgil.in/preferential-issue/>.

Please take above information on record.

By order of the Board of Directors

For **Hari Govind International Ltd**

Jugalkishore

Harikisan

Maniyar

Jugal Kishore Harikishan Maniyar

Whole-Time-Director

DIN: 00094237

Digitally signed by Jugalkishore Harikisan Maniyar
DN: c=IN, st=Maharashtra,
2.5.4.20=33a4d5b923c54449895dcd8641ccde646606
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serialNumber=bd5838da847defa1fae28fb283d54f3c081
464fb1db4107eaf16381202b1b1f, o=Personal,
ou=Jugalkishore Harikisan Maniyar
Date: 2025.06.10 11:51:52 +05'30'

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CORRIGENDUM TO NOTICE OF POSTAL BALLOT

This corrigendum dated June 10, 2025, is issued in furtherance to Notice of Postal Ballot dated May 14, 2025 (“**Postal Ballot Notice**”) and in adherence with the commentaries given by BSE Limited to the Hari Govind International Limited (“**Company**”) vide its communications dated June 05, 2025 (“**Corrigendum**”).

This Corrigendum is issued with an objective to clarify and inform the members of the Company regarding the disclosures pertaining to EXPLANATORY STATEMENT Item No. 3: Point No. 2 (ii) The object / purpose of the preferential issue and Point no. (vi) and (xviii) for link for valuation report and compliance certificate and (Xiii) The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent and (xxii) Current Status of the Proposed Allottee of Shaju Thomas and Linta P Jose to the Preferential Issue:, as more particularly described herein.

1. Corrigendum to explanatory statement point no. 2 (ii) of resolution Item no. 3 of the Postal Ballot Notice - The object / purpose of the preferential issue:

The proceeds from the Preferential Issue shall be utilized for the expansion of our retail footprint by opening new stores across Andhra Pradesh, Telangana, Karnataka, Tamil Nadu, and Kerala, as well as for meeting the working capital requirements of the Company details of the same is mentioned in the below table. However, the deployment of these funds shall commence only upon receipt of the regulatory approval. In the interim, the funds shall be parked in fixed deposits with a scheduled commercial bank or invested in a liquid / mutual fund for the optimum return, in accordance with applicable regulatory guidelines.

Utilization of Gross Proceeds along with Timeline for utilization:

Sr. No	Particulars	Total estimated amount to be utilized (Rs. In Cr.)	Timelines for Utilization of Funds
1	Civil Work for New Stores	6,000,000	within 12 months from the receipt of regulatory approval
2	Interior Work for New Stores	9,450,000	
3	Office Equipment	2,400,000	
4	Rent Deposit	4,800,000	
5	Working Capital	15,100,000	
	TOTAL	37,750,000	

Note: Since the funds raised are less than Rs.100 Crores, there is no need to appoint a Monitoring Agency for monitoring the utilization of funds.

- 2. Corrigendum to explanatory statement point no. 2 (vi) para 3 and 5 (specific link for valuation report) of resolution Item no. 3 of the Postal Ballot Notice - Basis on which the price has been arrived at along with report of the registered valuer:**

Para 3: A Certificate has been taken from Independent Registered Valuer Mr. Suman Kumar Verma (Registration No. BBI/RV/05/2019/12376) confirming the minimum price for the preferential issue as per Regulation 165 of SEBI ICDR Regulations and the same shall be made available and published on the websites of the company i.e. <https://hgil.in/wp-content/uploads/2025/05/Valuation-Report1.pdf>. The fair value per share recommended by valuer is Rs. 10/- per share as per the valuation report dated May 14,2025.

Para 5: In Compliance with Regulation 166A (1) of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto, a Certificate has been taken from an Independent Registered Valuer, Mr. Suman Kumar Verma (Registration No. BBI/RV/05/2019/12376) and he has recommended the fair value of equity shares of the company, as ₹10/- per share. The said valuation report shall be made available and published on the websites of the company, i.e., <https://hgil.in/wp-content/uploads/2025/05/Valuation-Report1.pdf>.

- 3. Corrigendum to explanatory statement point no. 2 (xviii) specific link for compliance certificate of resolution Item no. 3 of the Postal Ballot Notice - Certificate from Practicing Company Secretary:**

A certificate from the Practicing Company Secretary M/s SPSN And Associates Peer Review No.: 6138/2024 through Partners Mrs. Sandhya Ravi Nair (Membership No. F13180; COP: 14427) certifying that the proposed preferential issue of Equity Shares is being made in accordance with the requirement of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as required under chapter V, Regulation 163 (2) of SEBI (ICDR) Regulations has been obtained. The Certificate will also be available on the Company's website i.e. <https://hgil.in/wp-content/uploads/2025/05/ICDR-Certificate-of-Compliance.pdf>.

- 4. Corrigendum to explanatory statement point no. 2 (Xiii) of resolution Item no. 3 of the Postal Ballot Notice - The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:**

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

5. Corrigendum to explanatory statement point no. 2 (xxii) of resolution Item no. 3 of the Postal Ballot Notice - Current and proposed Status of the Proposed Allottee post preferential issue:

The proposed allotment shall be made to the promoters as well as to the non-promoters, and the details of the same are mentioned below:

Sl. No.	Name of the Proposed Allottee	Current Status of the Proposed Allottee	Proposed status of the Proposed Allottee post the preferential issue
1	Shaju Thomas	Non Promoter	Proposed Promoter
2	Linta P Jose	Non Promoter	Proposed Promoter
3	Kavicharla Kasi Ratnam	Non-Promoter	Non-Promoter
4	Kavicherla A S V Ramana	Non-Promoter	Non-Promoter
5	Savir Power and Automation Private Limited	Non-Promoter	Non-Promoter
6	Ritu Atul Chauhan	Non-Promoter	Non-Promoter
7	Kalpna Devi Jain	Non-Promoter	Non-Promoter
8	Ajit Kumar	Non-Promoter	Non-Promoter
9	Daizam Aggarwal	Non-Promoter	Non-Promoter
10	Mimex India Private Limited	Non-Promoter	Non-Promoter
11	Sameep Satish Uchil	Non-Promoter	Non-Promoter
12	Rachana Sameer Parekh	Non-Promoter	Non-Promoter
13	Santosh J Pande	Non-Promoter	Non-Promoter
14	Shiva Avdheshratan Dubey	Non-Promoter	Non-Promoter

By order of the Board of Directors
For **Hari Govind International Ltd**

Jugalkishore
Harikisan Maniyar

Digitally signed by Jugalkishore Harikisan Maniyar
DN: cn=J, o=Maharashtra,
2.5.4.20=3b4c85e6023c6449895adcc8641ccde64660296443e
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pseudoym=-d41d8cd98f00b204f909f99999c9427e,
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41076a9f16381202b1b1f, cn=Personal, cn=Jugalkishore Harikisan
Maniyar
Date: 2025.06.10 18:30:09 +05'30'

Jugalkishore Maniyar
Whole-Time Director
DIN: 00094237

Place: Nagpur
Date: June 10, 2025