

ADHATA GLOBAL LIMITED

(Formerly known as M V Cotspin Limited)

32, Chowringhee Road,
8th Floor, Room No. 805,
Kolkata - 700071

CIN: L18101WB1993PLC060752

Contact No-033-22263780

Email ID: compliance.mvcl@gmail.com

Date: 10th July, 2025

To,
The Listing Compliance
BSE Limited,
P.J. Tower, Dalal Street,
Fort, Mumbai - 400 001.

Sub: **Corrigendum to the Annual Report for the financial year 2024-25.**

Ref.: Scrip Code - **531286**

Dear Sir/Madam,

With reference to our letter dated 17th June, 2025, we wish to inform that inadvertent typographical errors were noticed in the Annual Report for FY 2024-25 of the Company, after the same was sent to the members/ shareholders through electronic mode on 17th June, 2025. Details of the same are as follows:

(i) **In Explanatory Statement of Item No. 6 at page no 25 of the Annual Report after point p) the point q) is inserted and to be read as.**

q) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the Company consequent to the Preferential Issue:.

Category	Pre Issue % Holding	Number of Equity Shares proposed to be allotted or to be allotted post conversion of Warrants into Equity	Post Issue % Holding
The Proposed Allottees i.e M.V. Credit Capital Pvt Ltd & VNS Projects LLP are members of the Promoter Group of the Company	60.35%	Up to 15,00,000 equity shares at a proposed conversion ratio of 1:1	Upto 64.71% **
The Proposed Allottees i.e Sanjay Agarwal, Kaustubh Rungta, Ganesh Das Chandak*, Bhushan Kumar Narula & Madhu Rungta are Non- Promoter Public category	-	Up to 5,00,000 equity shares at a proposed conversion ratio of 1:1	Upto 7.45**

*Please note that after the initial acceptance by allottees, one of the proposed allottee Mr. Mukesh Goyal has backed out due to some unforeseen circumstance and his name is replaced by new proposed allottee Mr. Ganesh Das Chandak.

** The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares of the Company.

There will be no change in the composition of the Board nor any change in the control of the Company consequent to the Proposed Preferential Issue.

(ii) In Explanatory Statement of Item No. 6 at page no 24 of the Annual Report point no m) to be read as.

m) The current and proposed status of the allottee(s) post the preferential issues namely, promoter and non-promoter should be read as follow:

CURRENT STATUS

Promoter Group : 1) M.V. Credit Capital Pvt Ltd
2) VNS Projects LLP

Non-Promoter Group: 1) Sanjay Agarwal
2) Kaustubh Rungta
3) Ganesh Das Chandak
4) Bhushan Kumar Narula
5) Madhu Rungta

PROPOSED STATUS

Promoter Group : 1) M.V. Credit Capital Pvt Ltd
2) VNS Projects LLP

Non-Promoter Group: 1) Sanjay Agarwal
2) Kaustubh Rungta
3) Ganesh Das Chandak
4) Bhushan Kumar Narula
5) Madhu Rungta

(iii) In Explanatory Statement of Item No. 6 at page no 24 of the Annual Report point no n) to be read as.

n) Basis on which the price has been arrived at, justification for the price (including premium, if any)

The Equity Shares of the Company are listed on BSE Limited. The Equity Shares are infrequently traded in terms of ICDR Regulations and the floor price has been determined in accordance with ICDR Regulations and as per the Valuation Report dated 16th June, 2025. The valuation report is made available on the Company's website and will be accessible at link: www.mvcotspintltd.com.

Practicing Company Secretary's Certificate

The certificate from Ms. Arti Vyas, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.mvcotspinltd.com.

Copy of this Corrigendum is also being made available on the website of the Company.

We further wish to inform that the said inadvertent typographical errors have no impact on the financial statements of the Company for the year ended 31st March 2025 and that this corrigendum should be read in conjunction with the Annual report for FY 2024-25.

We sincerely regret the inconvenience caused.

This is for your information and records.

Thanking you,

For ADHATA GLOBAL LIMITED

VIVEK AGARWALA
DIRECTOR
DIN: 00595954