

July 10, 2025

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: - Statement of Subordinate Unitholding Pattern for the quarter ended June 30, 2025

Dear Sir/ Madam,

Pursuant to the Regulation 23(10) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2024, read with Para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 as issued by the Securities and Exchange Board of India, as amended from time to time, we are enclosing herewith Subordinate Unitholding Pattern of Cube Highways Trust (“InvIT”) for the quarter ended June 30, 2025.

You are requested to take the same on record.

Thanking you.

For **Cube Highways Fund Advisors Private Limited**
(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Compliance Officer and Company Secretary

Cc:

Trustee to the InvIT

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,29,
Senapati Bapat Marg, Dadar West,
Mumbai, Maharashtra- 400 028

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

CUBE HIGHWAYS TRUST SUBORDINATE - UNIT HOLDING PATTERN REPORT as on 30-06-2025							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No.of units	As a % of total units held	No.of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.		0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other (specify)		0.00	-	0.00	-	0.00
	BODIES CORPORATES		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	3,75,00,000	100.00	-	0.00	-	0.00
	Sub- Total (A) (2)	3,75,00,000	100.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	3,75,00,000	100.00	-	0.00	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	-	0.00				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	-	0.00				
(f)	Provident/pension funds	-	0.00				
(g)	Foreign Portfolio Investors	-	0.00				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	-	0.00				
	Bodies Corporate (FB)	-	0.00				
	Sub- Total (B) (1)	-	0.00				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	-	0.00				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	-	0.00				
	NON RESIDENT INDIANS	-	0.00				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	-	0.00				
	Sub- Total (B) (2)	-	0.00				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	-	0.00				
	Total Units Outstanding (C) = (A) + (B)	3,75,00,000	100.00				

KFin Technologies Ltd
 Registrar & Transfer Agent



Eswar Saripalli - InvIT & ReIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072