

MSL GLOBAL LIMITED

(formerly known as Madhusudan Securities Limited)

Regd. Office: 37, National Storage Building, Plot No, 424-B, Nr. Johnson & Johnson Building, S. B. Road, Mahim (West), Mumbai - 400 016. Tel No. 9867658845, Email id: mslsecurities@yahoo.com , CIN: L18109MH1983PLC029929

10th July, 2025

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015.

Ref: BSE Scrip Code : 511000
BSE Scrip ID: MADHUSE

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Madhusudan Securities Limited at their Meeting held today i.e., **10th July, 2025** has considered and approved the allotment of **34,66,666 Equity Shares** of Face Value Rs. 10/- each at a premium of Rs. 8/- each to Promoter and Non Promoters pursuant to conversion of Convertible Warrants ("**Second Tranche**") which were issued and allotted on Preferential basis on 11th April, 2024 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 6th March, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/VK/FIP/1534/2023-24 dated 28th March, 2024.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is as below:

1. Names of the Investors:

Sr. No.	Name of the Allottees	Category	Total no. of warrants allotted to the below allottees on 11 th April, 2024	No. of Equity Shares allotted on conversion of warrants on 10 th July, 2025 (" Second Tranche ")	No. of Warrants pending for conversion for the said below allottees
1.	Salim Pyarali Govani	Promoter	17,00,000	17,00,000	0
2.	Jaidev Rajnikant Shroff	Non Promoter	11,00,000	11,00,000	0

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Sr. No.	Name of the Allottees	Category	Total no. of warrants allotted to the below allottees on 11 th April, 2024	No. of Equity Shares allotted on conversion of warrants on 10 th July, 2025 ("Second Tranche")	No. of Warrants pending for conversion for the said below allottees
3.	Anirudh Mohta	Non Promoter	5,00,000	5,00,000	0
4.	Samir Arvind Thakker	Non Promoter	5,00,000	1,66,666	3,33,334
	Total		38,00,000	34,66,666	3,33,334

2. Post Allotment of Securities:

- **Outcome of Conversion for Convertible Warrants-** The Company has received Rs. 4,67,99,991/- on conversion of Convertible Warrants from the allottees. [*Conversion Price/ Exercise Price of Rs. 13.50 per warrant entitling the holders of the warrants to 34,66,666 Equity Shares of the Company having a face value of Rs. 10/- each at an exercise price of Rs. 13.50 per share. (Issue price being Rs. 18/- per equity share i.e. at a premium of Rs. 8/- per equity share)*]
- **Issue Price/ Allotted Price-** Rs. 18/- per share (Face Value Rs. 10/- per share + Premium Rs. 8/- per share)
- **Number of Investors-** 4

Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the paid-up equity share capital of the Company has increased from Rs. 11,09,54,870/- consisting of 1,10,95,487 Equity Shares of Face Value of Rs. 10/- each each to Rs. 14,56,21,530/- consisting of 1,45,62,153 Equity Shares of Face Value of Rs. 10/- each.

The Meeting of Board of Directors commenced at **05:30 p.m.** and concluded at **06:15 p.m.**

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,

For MSL Global Limited
(Formerly known as Madhusudan Securities Limited)

Salim Pyarali Govani
Managing Director
DIN: 00364026